

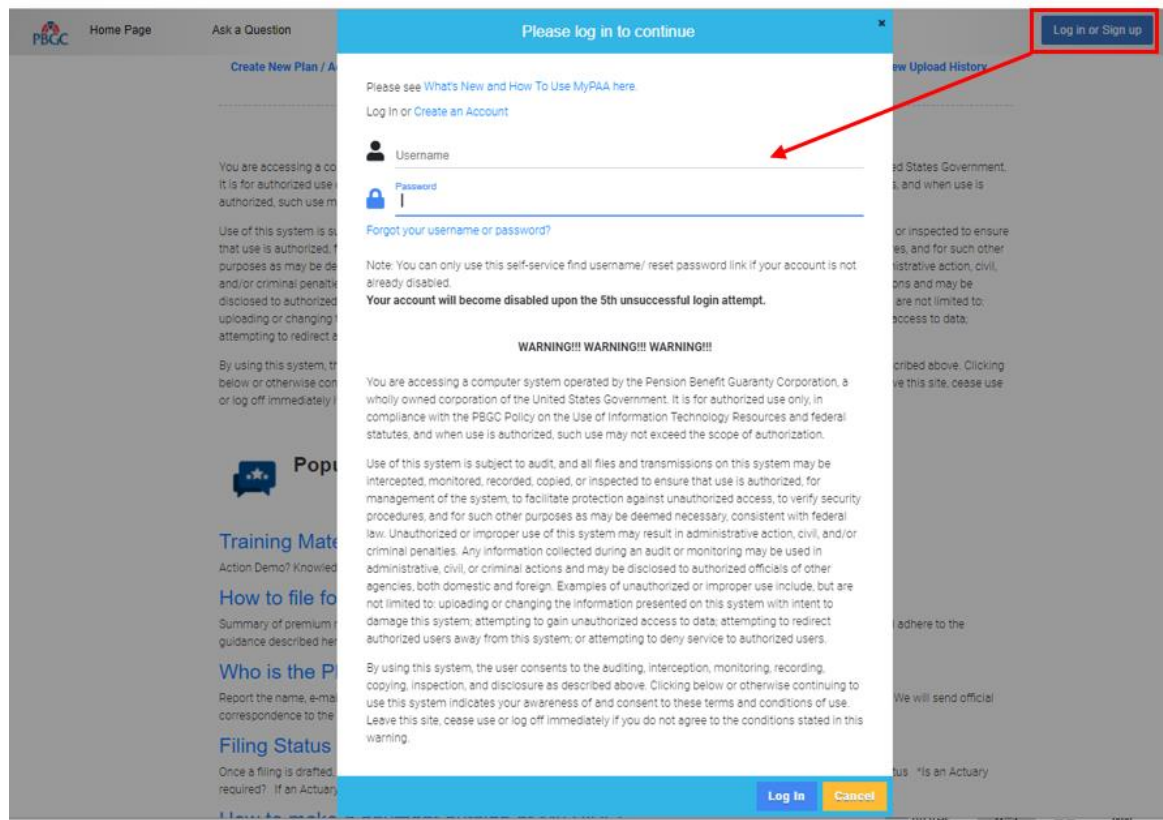
How to View the Filing Summary and Receipt My Plan Administration Account (My PAA)

Last Updated:
September 7th, 2021

How to View the Filing Summary and Receipt

Login

- ▶ From the Home Page, click on the "Log in or Sign up" button to log in.
- ▶ Enter your Username into the field labeled username on the My PAA log in pop-up
- ▶ Enter your Password into the field labeled "Password."
- ▶ Click on the "Log in" button.



How to View the Filing Summary and Receipt

Plan List Page

- ▶ Once you have logged in, click on the “Plan List” icon or link from the Home Page.
- ▶ Then on the Plan List Page click on the “Plan Details” button for the associated plan.

Home Page Ask a Question

We're here to help

Search

Create New Plan / Add Existing Plan **Plan List** In-Process Upload Filings View Upload History

WARNING!!! WARNING!!! WARNING!!!

You are accessing a computer system operated by the Pension Benefit Guaranty Corporation, a wholly owned corporation of the United States Government. It is for authorized use only, in compliance with the PBGC Policy on the Use of Information Technology Resources and federal statutes, and when use is authorized, such use may not exceed the scope of authorization.

Use of this system is subject to audit, and all files and transmissions on this system may be intercepted, monitored, recorded, copied, or inspected to ensure that use is authorized, for management of the system, to facilitate protection against unauthorized access, to verify security procedures, and for such other purposes as may be deemed necessary, consistent with federal law. Unauthorized or improper use of this system may result in administrative action, civil, and/or criminal penalties. Any information collected during an audit or monitoring may be used in administrative, civil, or criminal actions and may be disclosed to authorized officials of other agencies, both domestic and foreign. Examples of unauthorized or improper use include, but are not limited to: uploading or changing the information presented on this system with intent to damage this system, attempting to gain unauthorized access to data; attempting to redirect authorized users away from this system; or attempting to deny service to authorized users.

By using this system, the user consents to the auditing, interception, monitoring, recording, copying, inspection, and disclosure as described above. Clicking below or otherwise continuing to use this system indicates your awareness of and consent to these terms and conditions of use. Leave this site, cease use or log off immediately if you do not agree to the conditions stated in this warning.

Plans in your My PAA Account

Show 10 entries Search:

ID	Plan ID	EIN	PN	Name	Last Filing Update	CREATE FILING	PLAN DETAILS
248487	2429567	333666999	369	Test Test Test	07/01/2021	CREATE FILING	PLAN DETAILS
248456	2377551	452615050	002	Testing EIN PN blank issue	06/29/2021	CREATE FILING	PLAN DETAILS
248416	86264	123456789	001	SPECIAL NON-PREMIUM TRANSACTIONS	06/11/2021	CREATE FILING	PLAN DETAILS
248118	729175	953174837	002	TEST AND SERVICES PENSION PLAN	10/13/2020	CREATE FILING	PLAN DETAILS

Showing 1 to 4 of 4 entries First 1 Last



How to View the Filing Summary and Receipt

Plan Details Page

- ▶ You will be able to view the Filing Summary for filings that are currently in “Draft” status or have been submitted to PBGC.
- ▶ To view the Filing Summary, click on the “FILING DETAILS” button in the Premium Filings section.

Plan Details

Plan ID: 729175
Plan Name: TEST AND SERVICES PENSION PLAN
EIN: 953174837 **PN:** 002
Plan Status: Active

Plan Effective Date: 01/01/1987
Coverage Date: 01/01/1987
Adoption Date: N/A
Plan Sponsor: AIRBUS U.S. Space & Defense, Inc.

PLAN ADMIN DETAILS

PLAN CONTACT DETAILS



- [Create Filing](#)
- [Manage Roles](#)
- [Account History](#)
- [Payment Voucher](#)
- [Submit Request](#)
- [Check Status of Request](#)
- [View Correspondence](#)

Premium Filings

Show entries Search:

Filing ID	PYC	Submit Date	Status			
419336	01/01/2017		Pending Payment Info	FILING DETAILS	FILING RECEIPT	
419335	01/01/2018	09/07/2021	Submitted/Pending Processing	FILING DETAILS	FILING RECEIPT	AMEND
419334	01/01/2019		Draft	FILING DETAILS	FILING RECEIPT	
419333	01/01/2020		Pending Actuary Approval	FILING DETAILS	FILING RECEIPT	



How to View the Filing Summary and Receipt

Filing Details Page

- ▶ Click on the “FILING SUMMARY” button in the Filing Details section.

Plan Details

Plan ID: 729175
Plan Name: TEST AND SERVICES PENSION PLAN
EIN: 953174837 PN: 002
Plan Status: Active

Plan Effective Date: 01/01/1987
Coverage Date: 01/01/1987
Adoption Date: N/A
Plan Sponsor: AIRBUS U.S. Space & Defense, Inc.

Filing Task History

09/07/2021 01:13 PM	09/07/2021 01:13 PM			
Draft Started YUN FENG ZHU	Draft Completed YUN FENG ZHU	Actuary Certification	Administrator Certification	Filing Submission to PBGC

Filing Details

All screen prepared filings follow this [sequential status order](#):

Create Filing > Draft > Pending Actuary Approval (if required) > Pending Payment Info > Pending Admin Approval > Submitted

Please view the **Filing Task History** at the bottom of this page to review any actions already taken on this filing.

This premium filing is currently in Pending Actuary Approval status. To review all of the reported data for this filing, including any filing data warnings, please select the Filing Summary button or view the draft version of the filing via the Filing Receipt button (right side). If you are an authorized Actuary for this Plan, and have the **Actuary role**, select the “Certify / Return for Edit” button (right side) to record your decision to certify the filing or return the filing due to the variable rate premium data contained in it.

If any changes are needed to the filing, you must click “Return for Edit” from the pop-up screen to return the filing back to Draft status.

Filing Coordinators can edit team member roles via the Manage Roles link from the Plan Details page.

My PAA Filing ID: 419333

PYC: 01/01/2020

Amount Due: \$ 0.00

Filing Status: Pending Actuary

Approval

FILING SUMMARY
FILING RECEIPT
CERTIFY / RETURN FOR EDIT
CANCEL FILING
PAYMENT VOUCHER



How to View the Filing Summary and Receipt

Filing Summary Pop-Up Window

- ▶ To view the data entered in the available sections, click on the “Expand All” link in the summary pop-up window.
- ▶ If the filing is currently in “Draft” Status, only the data from the completed sections will appear in the summary pop-up window.
- ▶ If the filing has been submitted to PBGC, data from all of the filing sections will appear in the summary pop-up window.

The screenshot displays the PBGC Filing Summary Pop-Up Window. The window title is "Filing Summary" with a close button (x) in the top right corner. A blue printer icon is centered above a list of sections: "General Plan Information", "Plan Year Details", "Flat-Rate Premiums", "Calculating Unfunded Vested Benefits", "Variable-rate Premium Due", and "Calculate Total Premium". A red box highlights the "Expand All" link in the top right corner of the list. The background shows the main PBGC interface with "Plan Details" and "Filing Details" sections.

Plan Details
Plan ID: 2312081
Plan Name: OVERPAYMENT DBPP
EIN: 012345678 PN: 001
Plan Status: Active

Filing Details
This premium filing has been initiated. select the Edit Draft button to continue or select the Cancel button if you want to remove it from My PAA.
My PAA Filing ID: 6068
Amount Due: \$ 0.00
Date Submitted: __/__/__

Attach Documents
Choose File No file chosen
(Maximum File Size: 15 MB)
Attach to Filing

How to View the Filing Summary and Receipt

Filing Summary Pop-Up Window

- ▶ You will be able to review the data entered on the corresponding filing by scrolling through the filing summary.

The screenshot shows a web interface for PBGC. On the left, a sidebar contains 'Plan Details' (Plan ID: 2312081, Plan Name: OVERPAYMENT DBF, EIN: 012345678, PN: 001, Plan Status: Active) and 'Filing Details' (This premium filing has been initiated... select the Edit Draft button to continue... want to remove it from My PAA. My PAA Filing ID: 6068. Amount Due: \$ 0.00. Date Submitted: __/__/__. Attach Documents: Choose File No file chosen (Maximum File Size: 15 MB) Attach to Filing). On the right, a pop-up window titled 'Filing Summary' is open. It has a blue header with a close button and a printer icon. Below the header is a 'Collapse All' link. The main content area is divided into sections: 'General Plan Information' (Employer Identification Number (EIN):, Plan Number (PN):, Plan Name:, Sponsor's Name:, First Six Digits of CUSIP:, Business Code Type:, Business Code:), 'Plan Year Details' (Filing Dates: Plan Year Commencing Date (PYC Date): __/__/__, Plan Year Ending Date (PYE Date): __/__/__, Plan Type: Multiemployer Single-employer (including multiple-employer plans), Has the PYC date changed since the most recent filing as a result of a plan amendment changing the plan year? : No, Enter the date the plan year change was adopted: __/__/__, Is this an amended filing? : No), 'Plan Information' (For the premium payment year, is the plan a "small plan"? : No, Plan Effective Date: __/__/__, Check box if plan is new or newly covered : No), and 'Flat-Rate Premiums' (Participant Count Date: __/__/__, Participant Count as of Participant Count Date: Active: Terminated Vested: Retirees and Beneficiaries: Total Participant Count:). A 'Filing Tax' section is partially visible at the bottom of the sidebar.

How to View the Filing Summary and Receipt

Plan Details Page

- ▶ To view the Filing Receipt, click on the “FILING RECEIPT” button in the Premium Filings section.
- ▶ The draft version of the Filing Receipt can also be viewed for filings which are not submitted.

Plan Details

Plan ID: 729175
Plan Name: TEST AND SERVICES PENSION PLAN
EIN: 953174837 **PN:** 002
Plan Status: Active

Plan Effective Date: 01/01/1987
Coverage Date: 01/01/1987
Adoption Date: N/A
Plan Sponsor: AIRBUS U.S. Space & Defense, Inc.

PLAN ADMIN DETAILS

PLAN CONTACT DETAILS



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Premium Filings						
Show 10 entries				Search: <input type="text"/>		
Filing ID	PYC	Submit Date	Status			
419336	01/01/2017		Pending Payment Info	FILING DETAILS	FILING RECEIPT	
419335	01/01/2018		Pending Admin Approval	FILING DETAILS	FILING RECEIPT	
419334	01/01/2019		Draft	FILING DETAILS	FILING RECEIPT	
419333	01/01/2020		Pending Actuary Approval	FILING DETAILS	FILING RECEIPT	
385219	01/01/2020	10/13/2020	Submitted	FILING DETAILS	FILING RECEIPT	AMEND
362780	01/01/2019	10/10/2019	Submitted	FILING DETAILS	FILING RECEIPT	AMEND
348897	01/01/2018	10/11/2018	Submitted	FILING DETAILS	FILING RECEIPT	AMEND



How to View the Filing Summary and Receipt

Filing Receipts

- ▶ The filing will open in a new browser tab, in PDF format.
- ▶ The data displayed in the filing receipt will reflect what information was submitted to PBGC for processing.
 - It will be important to review and save for record keeping purposes.
- ▶ This document can be downloaded/saved or printed.

Overpayment DBPP 1 / 4

DO NOT MAIL TO PBGC

Approved OMB: 1212-0009 **2018 PBGC Comprehensive Premium Filing** MyPAA Conf #: 4031
Vendor Code: MyPAA Amended filing Attachment Disaster Relief Submittal Date: 09/14/2020

Part I - General Plan Information

1 Plan Sponsor information
a Name John Doe
b Six-digit business code 112111 c First six digits of CUSIP number 987654

2 Plan administrator information
a Name Ebenezer Scrooge
b Address line 1 123 ABC Way
c Address line 2 _____
d City Washington e State DC f Zip 20005 g Country (if not U.S.) _____
h Contact person
(1) Name (for "attention" line of mailings) Jane Smith
(2) e-mail address JohnDoe@GGmail.com (3) Phone number: (290) 384-7938 ext 384
i Alternative phone number for Insured Plans List on pbgc.gov: _____ ext _____

3 Additional plan contact (optional)
(1) Name _____
(2) e-mail address _____ (3) Phone number: _____ ext _____

4 Plan information
a Plan name Overpayment DBPP
b Premium payment year information:
(1) This filing is for the premium payment year commencing 01/01/2018 and ending 12/31/2018.
(2) For the premium payment year, is the plan a "small plan" (see definitions section of instructions)? Yes No
(3) If the plan year commencement date has changed since the most recent PBGC filing as a result of a plan amendment changing the plan year, enter the date the plan year change was adopted _____.
(4) Check box if plan qualifies to pay a prorated premium for this premium payment year (i.e., if plan has less than a full year of coverage).
c Employer Identification Number and Plan Number information:
(1) EIN and PN: EIN 012345678 PN 001
(2) If the EIN and PN are not **both** the same as on the most recent premium filing, enter EIN and PN from most recent premium filing: EIN _____ PN _____ Otherwise, skip to item 4c(3).
(3) If the EIN and PN are not both the same as on the 2018 Form 5500, enter EIN and PN from 2018 Form 5500 and provide explanation: Otherwise, skip to item 4d. EIN _____ PN _____ Explanation _____
d Plan effective date 01/01/2018
e Plan type: Multiemployer Single-employer (including multiple-employer plans)
f Check box if plan is a new or newly covered plan and provide the following information:
(1) Adoption date 01/01/2018 (2) Date coverage began on 01/01/2018.

