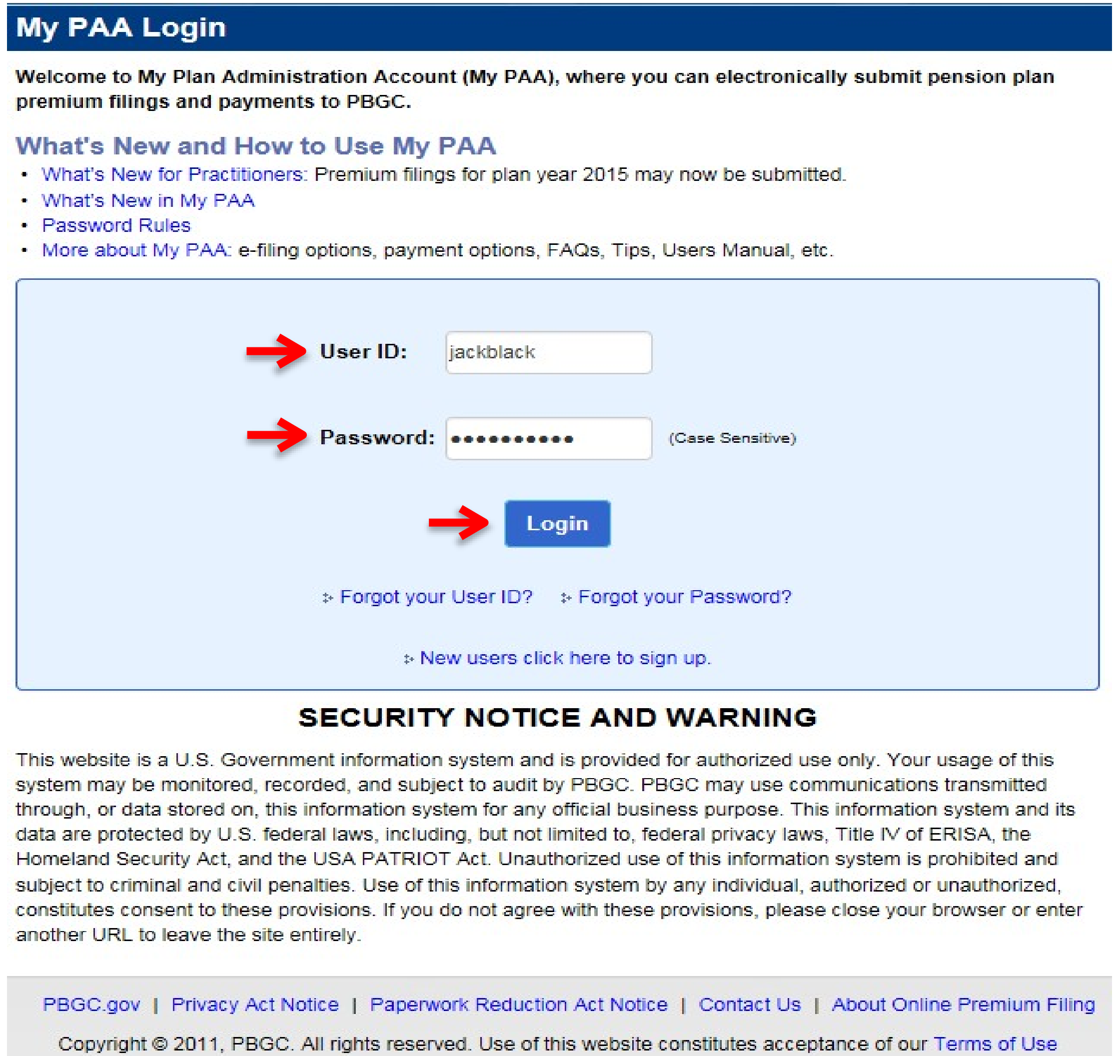
My Plan Administration Account (My PAA) Review Account History for a Plan (Active Plans vs. Archived Plans)

Review Account History for a Plan (Active Plans vs. Archived Plans)

My PAA Login Page

- Enter your User ID into the field labeled “User ID” on the My PAA login page.
- Enter your Password into the field labeled “Password”.
- Select the button labeled “Login“.

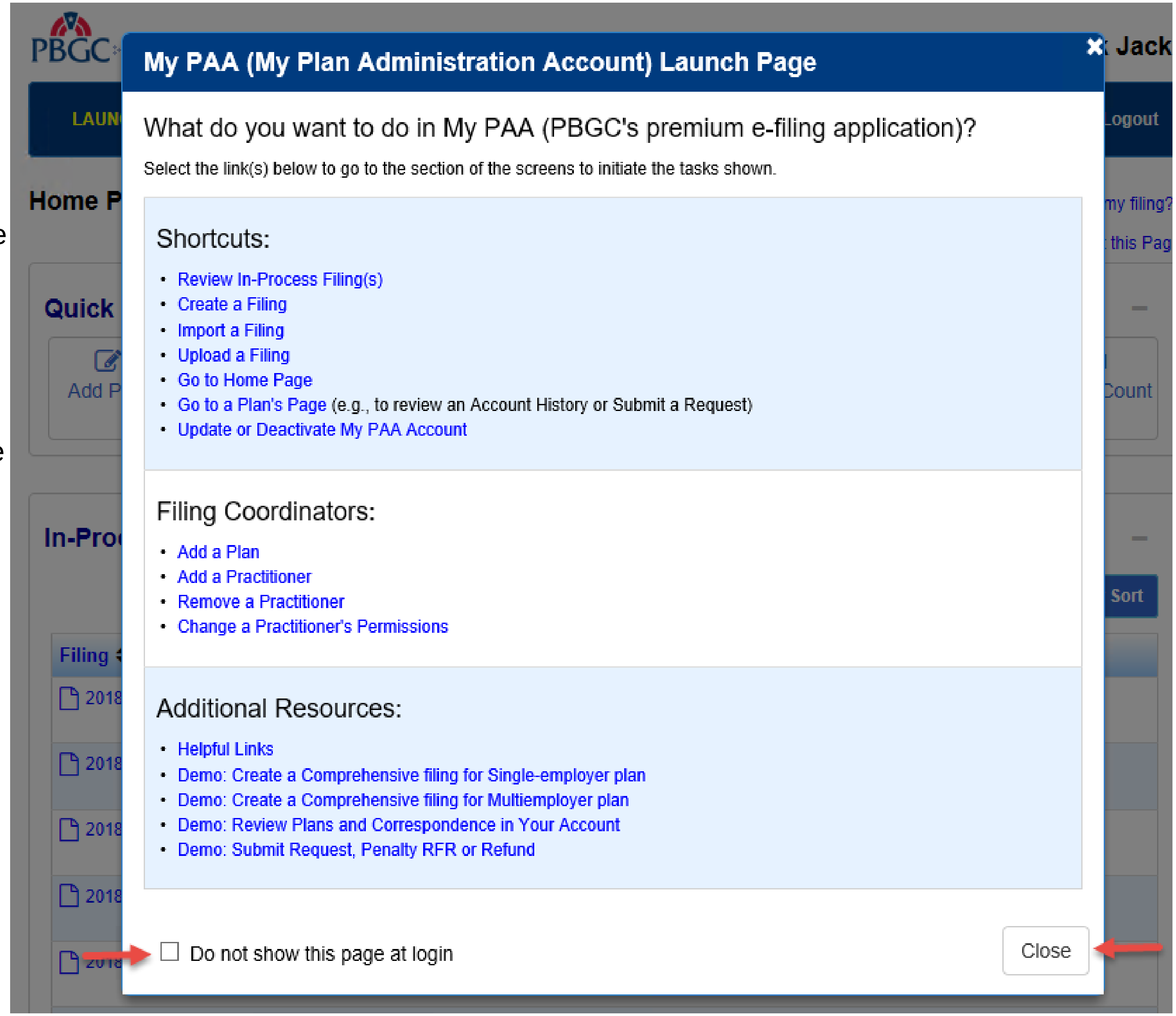


Review Account History for a Plan (Active Plans vs. Archived Plans)

Launch Page

- You are now logged into My PAA.
- If the Launch Page overlaid on top of your Home Page is displayed, select the "Go to a Plan's Page" link in the Returning User section.
  - The "All Plans in your Account" Page will be displayed (Slide 5).
- If the Home Page is displayed, go to the slide 4.

Note: The Launch Page is intended to help you initiate the premium related tasks. If you prefer not to see this page when you login, check the "Do not show this page at login" box and select "Close".



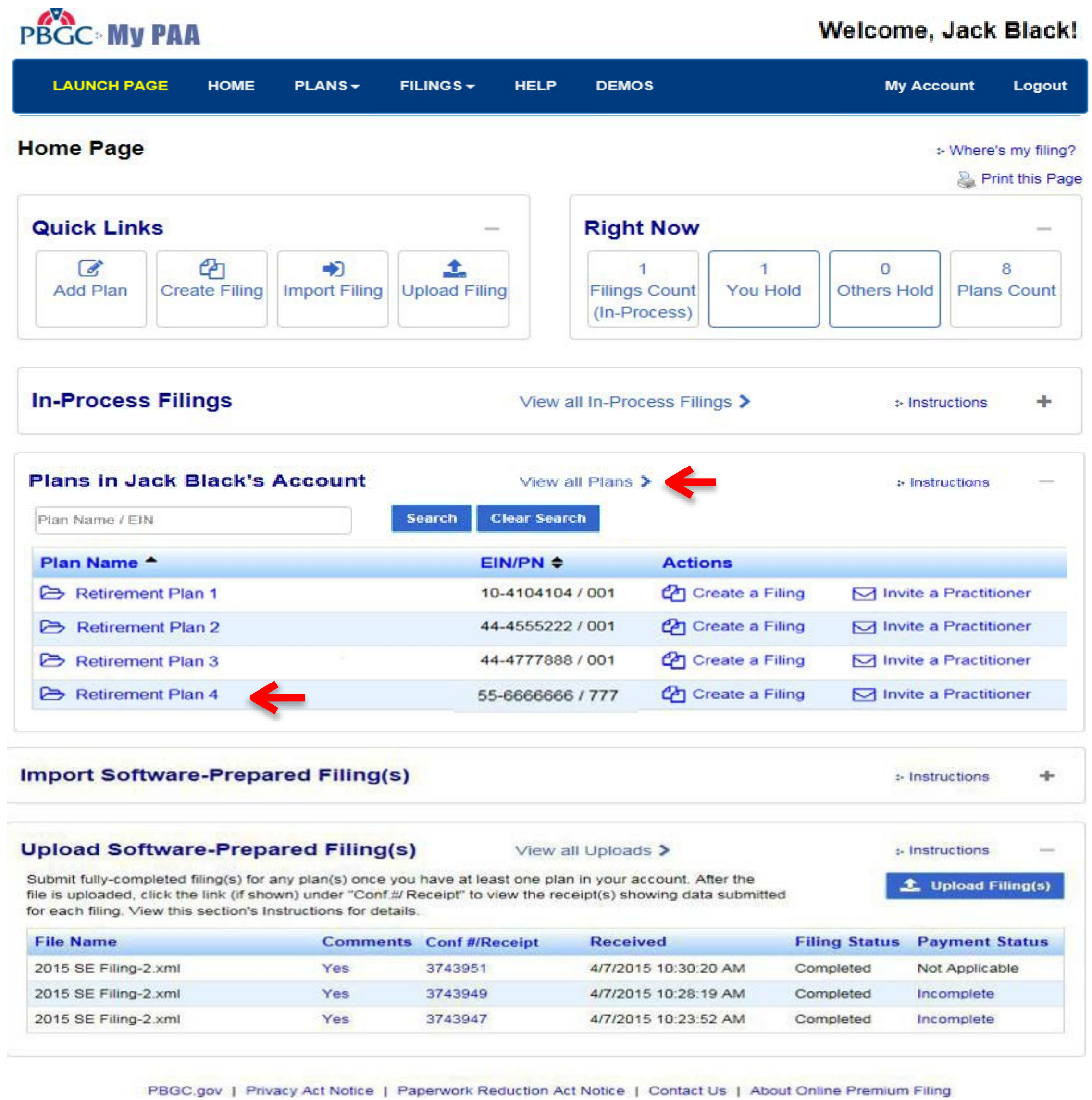
Review Account History for a Plan (Active Plans vs. Archived Plans)

From the Home Page

- Select the appropriate plan name in the “Plan Name” column in the Plans in your Account section.
  - The “Plan Page” will be displayed (Slide 6).
- If necessary, select the “View all Plans” link to see all of your Plans (Slide 5).

Note 1: You can search and sort the columns to find a particular plan.

Note 2: The Menu Bar on the top of every My PAA screen can be used to easily access other pages, e.g., the Launch Page, and Help information.

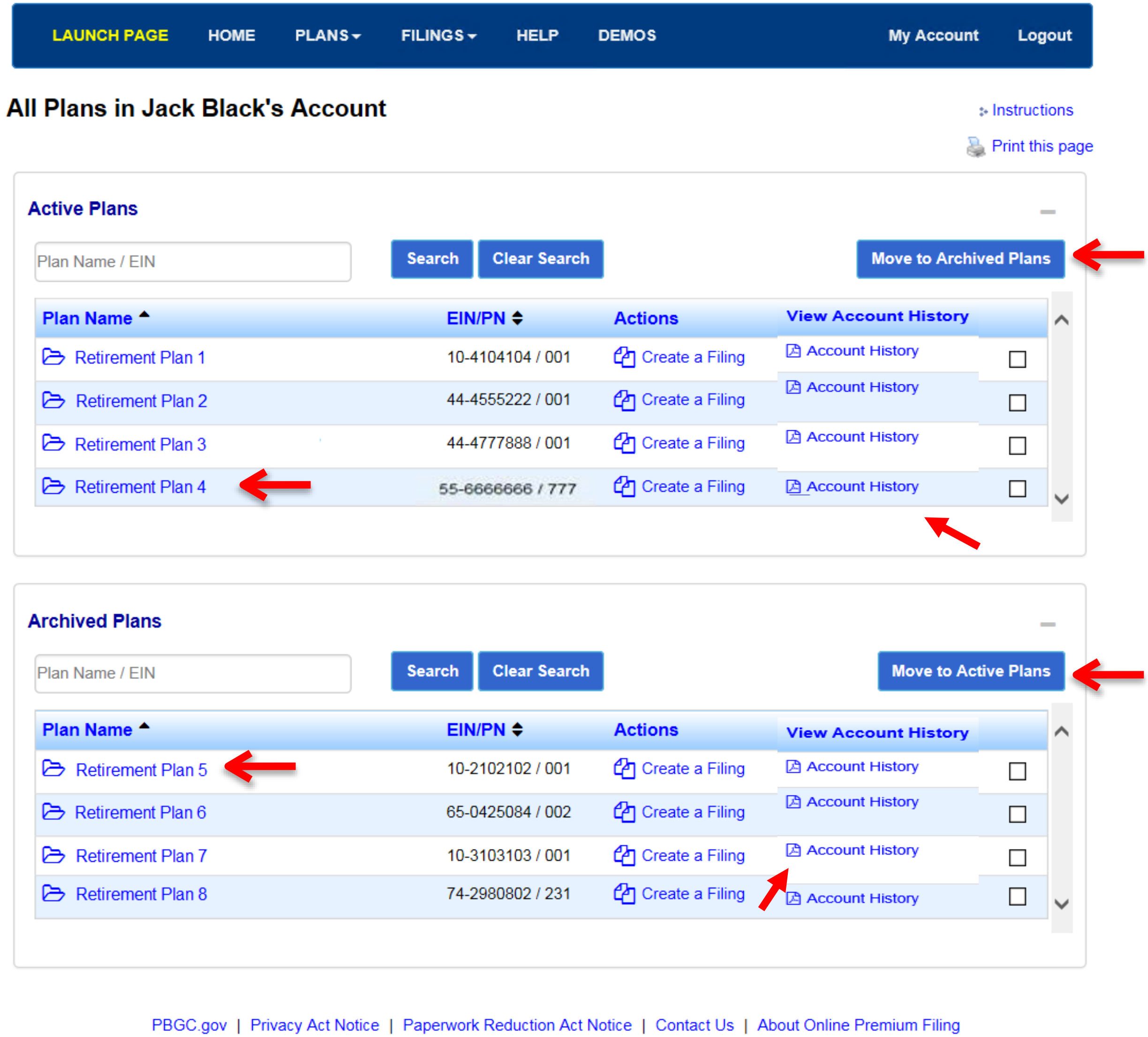


Review Account History for a Plan (Active Plans vs. Archived Plans)

From the All Plans in Your Account Page

- Select the appropriate plan in the “Plan Name” column.
- The “Plan Page” will be displayed (Slide 6).
- Plans are typically displayed in the Active Plans section.
- You have the option to move a plan to the Archived Plans section (e.g., if the plan is rarely used) by checking the box for the plan and clicking the “Move to Archived Plans” button.
- To return the plan to the Active Plans section, check the box for the plan and click the “Move to Active Plans” button.

Note: You can search and sort the columns to find a particular plan within both Active and Archived Plans section.



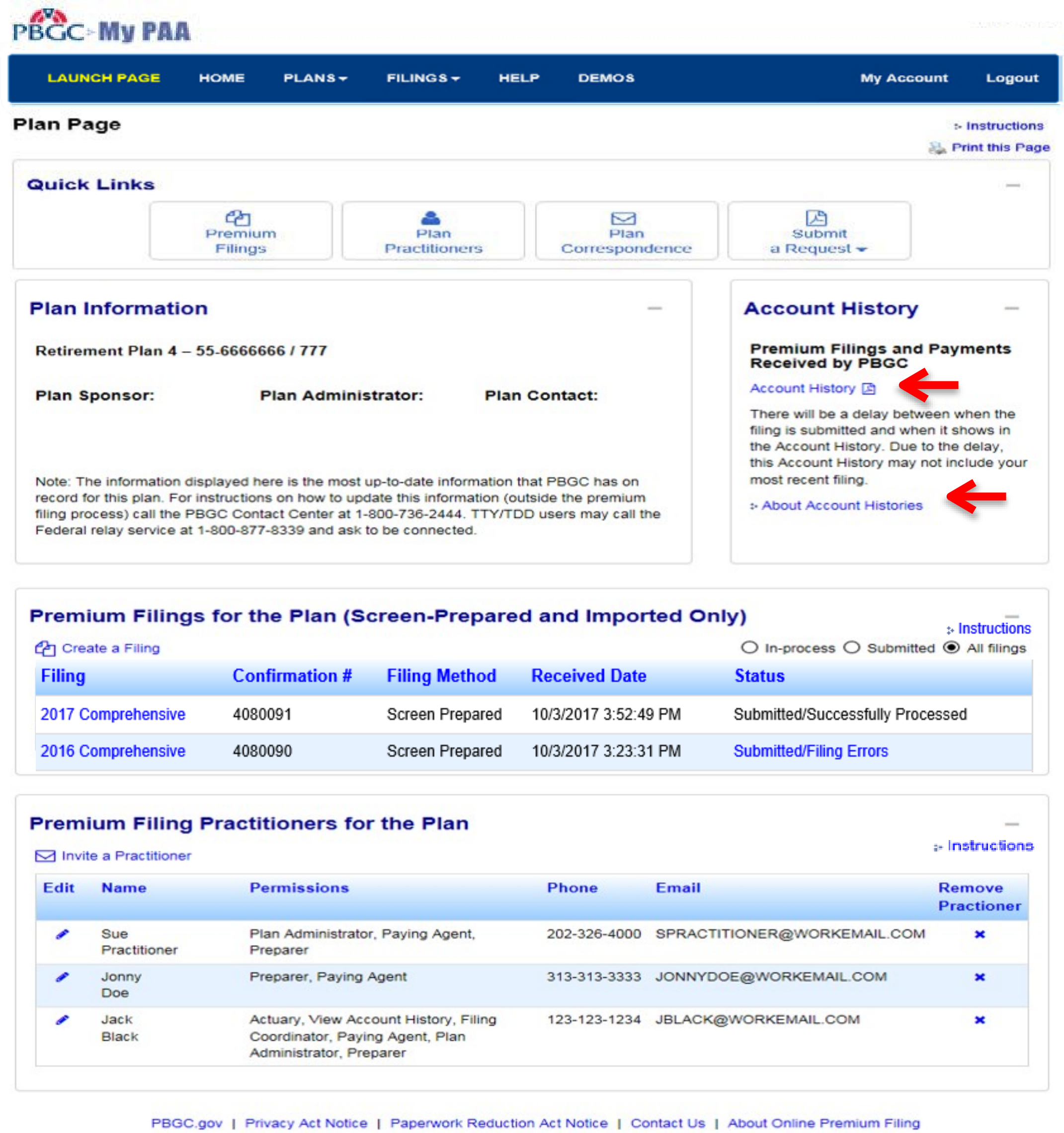
Review Account History for a Plan (Active Plans vs. Archived Plans)

Plan Page

- Select the “Account History” link to continue to the Account History.
- Select the “About Account Histories” link to learn about the data on the Account Histories.

Note 1: You must have been given the “permission” to view the plan’s Account History. If you do not see the Account History link, ask the plan’s filing coordinator to add the “View Account History” permission to your account.

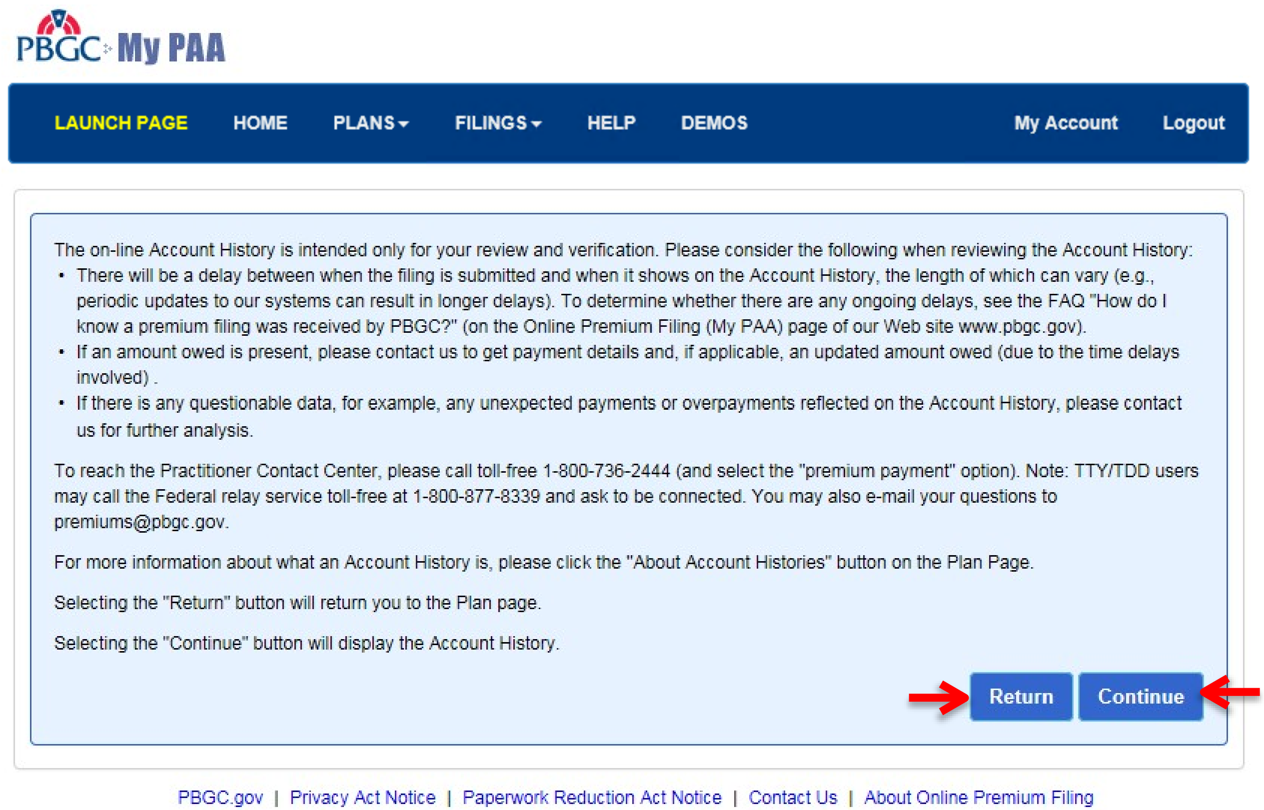
Note 2: If the plan is trusteed, the Account History will not be displayed as described in the Account History section.



Review Account History for a Plan (Active Plans vs. Archived Plans)

Account History Information Page

- Review the instructions on this page.
- Select the “Continue” button to display the Account History.
- Select the “Return” button to go back to the Plan Page (Slide 6).



Review Account History for a Plan (Active Plans vs. Archived Plans)

Account History Page

- Review and verify the Account History for the given Plan.
- Close the Account History by selecting the close symbol “x” on the top right corner of the browser and continue your review of the Plan page (Slide 6).

PBGC - PREMIUM SYSTEM
ACCOUNT HISTORY

Report ID : RBR110
Report Date : 03/27/2017
Report Time : 11:23:34

AS OF: 06/30/2016
EIN/PN/Plan ID: 55-6666666 / 777

Page No :2 Of 2

PLAN NAME: Retirement Plan 4
ADDRESS:

PLAN EFFECTIVE: 01/01/2010
PLAN STATUS: Active

PLAN YEAR	PCOUNT	PREMIUM	DUE DATE	RATE	PREMIUM DUE	INTEREST DUE	PENALTY DUE	TOTALS
01/01/2010	5	FLAT	04/30/2011	9.00 0.009	45.00 0.00	8.57 0.00	45.00 0.00	98.57 0.00

Final filing was received and a balance is due

AMOUNT DUE 98.57

PAYMENTS & ADJUSTMENTS FILING DATE

Multiemployer Plan

AMOUNT OWED 98.57

Coverage Start Date 01/01/2010
Coverage End Date

Interest is compounded daily. Interest rates are as follows.

From	To	Rate	From	To	Rate
10/01/2016	12/31/2016	0.04	07/01/2016	09/30/2016	0.04
04/01/2016	06/30/2016	0.04	01/01/2016	03/31/2016	0.03
10/01/2015	12/31/2015	0.03	07/01/2015	09/30/2015	0.03
04/01/2015	06/30/2015	0.03	01/01/2015	03/31/2015	0.03
10/01/2014	12/31/2014	0.03	07/01/2014	09/30/2014	0.03
04/01/2014	06/30/2014	0.03	01/01/2014	03/31/2014	0.03
10/01/2013	12/31/2013	0.03	07/01/2013	09/30/2013	0.03