

PBGC FY 2025 FOIA Case Log

Request ID	Received Date	Closed Date	Request Description	Final Disposition
PBGC-2025-000001	10/01/2024	10/03/2024	a copy of the original Form 700 application.	Granted/Denied in Part
PBGC-2025-000005	10/01/2024	10/08/2024	Request for the 2023 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-000007	10/01/2024	10/18/2024	Request for Survivor benefits, and pension information.	Granted in Full
PBGC-2025-000003	10/01/2024	10/25/2024	Income verification.	Other Reasons - Request Withdrawn
PBGC-2025-000002	10/01/2024	10/22/2024	Income verification.	Granted in Full
PBGC-2025-000006	10/01/2024	10/21/2024	Requesting the 2023 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-000004	10/01/2024	10/09/2024	Application #13207604 (Date Range for Record Search: From 10/01/2024 To 10/31/2024)	Other Reasons - Records not Reasonably Described
PBGC-2025-000016	10/02/2024	10/25/2024	Request for the beneficiary benefit information.	Granted/Denied in Part
PBGC-2025-000017	10/02/2024	10/22/2024	Request for survivor benefit information.	Granted/Denied in Part
PBGC-2025-000012	10/02/2024	10/24/2024	Subpoena- Income Verification	Granted in Full
PBGC-2025-000010	10/02/2024	10/18/2024	Request for employment records.	Other Reasons - Request Withdrawn
PBGC-2025-000008	10/02/2024	10/31/2024	Request for spousal benefit information.	Granted/Denied in Part
PBGC-2025-000014	10/02/2024	11/14/2024	Request for the case file for the Times Leader Pension Plan and any specific reference to the participant.	Granted/Denied in Part
PBGC-2025-000009	10/02/2024	10/28/2024	Request for Forms 500 and 501.	Granted/Denied in Part
PBGC-2025-000019	10/03/2024	10/16/2024	Income verification.	Granted in Full
PBGC-2025-000018	10/03/2024	10/09/2024	Request for lump sum payment documents.	Granted/Denied in Part
PBGC-2025-000031	10/04/2024	11/04/2024	Pursuant to the Freedom of Information Act, 5 U.S.C. § 552, and the implementing FOIA regulations of the agency, I respectfully request the following: From the timeframe of January 20, 2021 to present, all of the following records from ANDREW BANDUCCI, CHIEF POLICY OFFICER: All sent/received SMS, Signal, Whatsapp, or Wickr messages mentioning 'FOIA' OR 'investigation' OR 'OIG' OR 'delete' OR 'interview' OR 'agent'. Please comply fully with 5 U.S.C. § 552(b). Please limit all searches to the the timeframe of 20 January, 2021 starting from 00:01 on 20 January, 2021 to the present. Search Instructions: For potentially responsive documents, please include the full communications/email chain, and all attachments in order to provide surrounding context. Please search all text, SMS, or messaging application messages that would potentially be responsive to the request.	Other Reasons - No Records
	10/04/2024	11/04/2024	Pursuant to the Freedom of Information Act, 5 U.S.C. § 552, and the implementing FOIA regulations of the agency, I respectfully request the following: From the timeframe of January 20, 2021 to present, all of the following records from GORDON HARTOGENSIS, DIRECTOR: All sent/received SMS, Signal, Whatsapp, or Wickr messages mentioning 'FOIA' OR 'investigation' OR 'OIG' OR 'delete' OR 'interview' OR 'agent'. Please comply fully with 5 U.S.C. § 552(b). Please limit all searches to the the timeframe of 20 January, 2021 starting from 00:01 on 20 January, 2021 to the present. Search Instructions: For potentially responsive documents, please include the full communications/email chain, and all attachments in order to provide surrounding context. Please search all text, SMS, or messaging application messages that would potentially be responsive to the request.	Other Reasons - No Records
PBGC-2025-000033				



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		Pursuant to the Freedom of Information Act, 5 U.S.C. § 552, and the implementing FOIA regulations of the agency, I respectfully request the following: From the timeframe of January 20, 2021 to present, all of the following records from KRISTIN CHAPMAN, CHIEF OF STAFF: All sent/received SMS, Signal, Whatsapp, or Wickr messages mentioning 'FOIA' OR 'investigation' OR 'OIG' OR 'delete' OR 'interview' OR 'agent'.	
	10/04/2024	11/04/2024 Please comply fully with 5 U.S.C. § 552(b). Please limit all searches to the the timeframe of 20 January, 2021 starting from 00:01 on 20 January, 2021 to the present. Search Instructions: For potentially responsive documents, please include the full communications/email chain, and all attachments in order to provide surrounding context. Please search all text, SMS, or messaging application messages that would potentially be responsive to the request.	Other Reasons - No Records
PBGC-2025-000032			
PBGC-2025-000026	10/04/2024	10/17/2024 Request for the 2023 1099-R Form for the deceased.	Other Reasons - No Records
PBGC-2025-000021	10/04/2024	10/28/2024 Request for the survivor benefit information.	Granted/Denied in Part
	10/04/2024	10/31/2024 Request for the plan document and the summary plan description with the formula that applies to the benefit calculation; as well as copies of whatever documentation her retirement plan provided to PBGC containing the amount and calculation of her individual benefit, if any.	Granted in Full
PBGC-2025-000027			
PBGC-2025-000029	10/04/2024	10/18/2024 Request for telephone transcripts.	Other Reasons - No Records
PBGC-2025-000022	10/04/2024	11/04/2024 Request for the 2023 1099 Forms for the participant.	Granted in Full
PBGC-2025-000024	10/04/2024	10/29/2024 Income verification.	Granted in Full
PBGC-2025-000036	10/07/2024	10/21/2024 Request for the 2021 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-000041	10/07/2024	10/22/2024 Income verification.	Granted in Full
		FOIA request for the following: <input type="checkbox"/>	
		(1) Names of all limited partnerships (e.g. private equity, real estate, hedge fund, infrastructure and timber funds) your institution owns. <input type="checkbox"/>	
		(2) Sizes of all the limited partnerships. <input type="checkbox"/>	
		(3) Vintage years of all the limited partnerships. <input type="checkbox"/>	
		(4) Most updated information available on amount committed to the partnerships and amount drawn by the partnerships. . <input type="checkbox"/>	
		(5) Distributions made by each individual partnership. . <input type="checkbox"/>	
		(6) Net Asset Value of each partnership. . <input type="checkbox"/>	
	10/07/2024	11/05/2024 (7) Internal rates of return (IRRs), TVPIs/Multiples, and DPI for each individual partnership, for the most recent date available. (Please specify whether the data is net or gross of expenses and fees.) . <input type="checkbox"/>	Other Reasons - Fee-Related Reason
		(8) Date as of which all the above data was calculated. . <input type="checkbox"/>	
		(9) Details of services rendered by advisors, agents and consultants who provided services or advice on secondary transactions, including the names of the advisors, agents and consultants and the fees paid to them. . <input type="checkbox"/>	
		(10) Details on any assets bought or sold through a secondary transaction. . <input type="checkbox"/>	
		(11) Details on pricing (indications, bids, asks or third-party valuations) received on any limited partnership interests from buyers, sellers or agents. . <input type="checkbox"/>	
		(12) Details on any investments made (or considered to be made) in any secondary funds or continuation vehicles. . <input type="checkbox"/>	
PBGC-2025-000037		(13) Any other information you can share pertaining to secondary transactions.	
PBGC-2025-000038	10/07/2024	11/05/2024 Request for benefit information.	Granted/Denied in Part
PBGC-2025-000035	10/07/2024	10/07/2024 Request for the 2023 1099-R Form for the deceased participant.	Granted in Full
	10/07/2024	10/22/2024 Request for information on any accounts registered in the name of the deceased participant, the date of death value of all assets, the principal balance and amount of interest accrued to date of death, as well as beneficiary information.	Granted/Denied in Part
PBGC-2025-000044			
PBGC-2025-000052	10/08/2024	10/21/2024 Income verification.	Granted in Full
PBGC-2025-000054	10/08/2024	11/04/2024 Subpoena request for a full and complete copy of all pension account statements and beneficiary information.	Other Reasons - Request Withdrawn

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PBGC-2025-000048	10/08/2024	10/16/2024	Requesting 2023 1099-R for deceased Participant.	Granted in Full
PBGC-2025-000063	10/08/2024	10/28/2024	Income verification.	Granted in Full
PBGC-2025-000061	10/08/2024	10/16/2024	Request for the application.	Granted in Full
PBGC-2025-000050	10/08/2024	10/08/2024	Income verification.	Granted in Full
PBGC-2025-000058	10/08/2024	11/06/2024	Income verification.	Other Reasons - No Records
PBGC-2025-000059	10/08/2024	10/29/2024	Requesting the 2023 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-000047	10/08/2024	10/30/2024	Request 2023 1099-R for deceased Participant.	Granted in Full
PBGC-2025-000051	10/08/2024	10/18/2024	Income verification.	Granted in Full
PBGC-2025-000062	10/08/2024	10/25/2024	Request for pension information	Granted in Full
PBGC-2025-000069	10/09/2024	10/22/2024	Income verification.	Granted in Full
PBGC-2025-000066	10/09/2024	10/21/2024	Request for the 2022 1099 Form for the deceased participant.	Granted in Full
PBGC-2025-000065	10/09/2024	10/30/2024	Requesting beneficiary information.	Granted/Denied in Part
PBGC-2025-000072	10/09/2024	10/22/2024	Document verification.	Granted in Full
PBGC-2025-000073	10/09/2024	11/01/2024	Request for pension information.	Granted in Full
PBGC-2025-000067	10/09/2024	11/06/2024	Income verification.	Granted in Full
PBGC-2025-000085	10/10/2024	10/29/2024	Income verification.	Granted in Full
PBGC-2025-000080	10/10/2024	10/25/2024	Request for benefit information for the deceased participant	Granted in Full
PBGC-2025-000075	10/10/2024	10/31/2024	Income verification.	Granted in Full
PBGC-2025-000081	10/10/2024	10/31/2024	Income verification.	Granted in Full
PBGC-2025-000079	10/10/2024	10/28/2024	Pension letter from Bear Stearns from Cheim & Read, NYC (Date Range for Record Search: From 01/01/2007 To 12/31/2009)	Other Reasons - Records not Reasonably Described
PBGC-2025-000086	10/10/2024	11/14/2024	Requesting copies of checks issued to the deceased participant.	Granted in Full
PBGC-2025-000088	10/10/2024	10/24/2024	Request for the benefit application.	Granted/Denied in Part
PBGC-2025-000074	10/10/2024	10/22/2024	Income verification.	Granted in Full
PBGC-2025-000077	10/10/2024	11/06/2024	Subpoena request for employment documentation for the participant.	Other Reasons - Improper FOIA Request for Other Reason
PBGC-2025-000083	10/10/2024	10/31/2024	Request for pension information.	Granted/Denied in Part
PBGC-2025-000095	10/11/2024	10/31/2024	Requesting the 2023 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-000099	10/11/2024	11/07/2024	Request for the last 5 years' worth of statements for plan and check images; including beneficiary information.	Granted/Denied in Part
PBGC-2025-000090	10/11/2024	10/22/2024	Income verification.	Granted in Full
PBGC-2025-000101	10/11/2024	10/25/2024	Income verification.	Granted in Full
PBGC-2025-000092	10/11/2024	10/31/2024	Request for the 2023 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-000089	10/11/2024	10/17/2024	Request for benefit information.	Granted/Denied in Part
PBGC-2025-000094	10/11/2024	11/13/2024	Income verification.	Granted in Full
PBGC-2025-000097	10/11/2024	10/31/2024	Subpoena income verification.	Granted in Full
PBGC-2025-000091	10/11/2024	11/06/2024	Document verification.	Granted in Full
PBGC-2025-000096	10/11/2024	10/30/2024	Requesting the 2023 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-000102	10/15/2024	11/06/2024	Requesting information regarding survivor benefits.	Granted/Denied in Part
PBGC-2025-000114	10/15/2024	11/13/2024	Income verification.	Granted in Full
PBGC-2025-000100	10/15/2024	11/05/2024	Income verification.	Granted in Full

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PBGC-2025-000108	10/15/2024	10/31/2024	Request for the 1099-R Forms for the years 2018 to 2023.	Granted in Full
PBGC-2025-000115	10/15/2024	10/30/2024	Request for the benefit application and calculations.	Granted in Full
PBGC-2025-000107	10/15/2024	10/31/2024	Request for the benefits determination letter.	Granted in Full
PBGC-2025-000098	10/15/2024	11/13/2024	Request for Pension Plan Information for deceased Participant.	Granted in Full
PBGC-2025-000104	10/15/2024	11/13/2024	Request for the benefit file of a deceased Participant.	Granted/Denied in Part
PBGC-2025-000111	10/15/2024	10/29/2024	Income verification.	Granted in Full
PBGC-2025-000106	10/15/2024	10/29/2024	Income verification.	Granted in Full
PBGC-2025-000109	10/15/2024	11/07/2024	I am requesting data for all fields for each sponsor of a single employer pension plan who paid a premium for the 2023 Premium Payment Year through the most recent filing date (whether that date is yesterday or today).	Granted/Denied in Part
PBGC-2025-000112	10/15/2024	10/31/2024	Income verification.	Granted in Full
PBGC-2025-000116	10/15/2024	10/24/2024	Income verification.	Other Reasons - No Records
PBGC-2025-000110	10/15/2024	11/13/2024	Request benefit information including annuity information and balance for deceased Participant.	Granted/Denied in Part
PBGC-2025-000123	10/16/2024	10/30/2024	Income verification.	Granted in Full
PBGC-2025-000124	10/16/2024	11/13/2024	Request for pension information.	Granted in Full
PBGC-2025-000121	10/16/2024	10/22/2024	Income verification.	Granted in Full
PBGC-2025-000122	10/16/2024	11/13/2024	Income verification.	Granted in Full
PBGC-2025-000120	10/16/2024	10/24/2024	Requesting beneficiary records or pension plan death benefit information.	Other Reasons - No Records
PBGC-2025-000119	10/16/2024	11/14/2024	Income verification.	Granted in Full
			Subpoena- Request for any and all documents held in the name of the participant, individually or with other person(s), including, but not limited to	
	10/17/2024	10/21/2024	, Defined Benefit Pension Plans, Deferred Stock Purchase Plans, for the period of January 1,2021 up and through the date of compliance with the Subpoena.	Other Reasons - No Records
PBGC-2025-000128				
PBGC-2025-000127	10/17/2024	11/13/2024	Income Verification	Granted in Full
PBGC-2025-000126	10/17/2024	10/22/2024	Income verification.	Granted in Full
PBGC-2025-000129	10/17/2024	11/07/2024	Request for late wife's pension application	Granted in Full
PBGC-2025-000125	10/17/2024	10/17/2024	Request for 2023 1099-R	Granted in Full
PBGC-2025-000130	10/17/2024	11/14/2024	Requesting data for all fields for each sponsor of a single employer pension plan who paid a premium for the 2024 Premium Payment Year through the most recent filing date.	Granted/Denied in Part
PBGC-2025-000138	10/17/2024	11/13/2024	Income Verification	Granted in Full
PBGC-2025-000131	10/17/2024	11/07/2024	Request for 2023 1099-R	Granted in Full
PBGC-2025-000133	10/17/2024	11/13/2024	Income Verification	Granted in Full
PBGC-2025-000132	10/17/2024	11/13/2024	Income Verification	Granted in Full
PBGC-2025-000135	10/18/2024	11/13/2024	Income Verification	Granted in Full
PBGC-2025-000134	10/18/2024	11/06/2024	Request for information regarding deceased Participant's pension	Granted in Full
PBGC-2025-000136	10/18/2024	11/18/2024	Income Verification	Granted in Full
PBGC-2025-000139	10/18/2024	10/28/2024	Income Verification	Granted in Full
PBGC-2025-000145	10/18/2024	10/23/2024	Request for pension and beneficiary information.	Granted/Denied in Part
PBGC-2025-000141	10/18/2024	10/29/2024	Income verification.	Granted in Full
PBGC-2025-000140	10/18/2024	11/04/2024	Document Verification	Granted in Full
PBGC-2025-000150	10/21/2024	10/24/2024	Request for value of the participant's accounts on the date that he passed.	Granted in Full
PBGC-2025-000152	10/21/2024	10/25/2024	Income verification	Granted in Full

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PBGC-2025-000148	10/21/2024	11/06/2024	Request for pension benefit directives including retirement date.	Granted in Full
PBGC-2025-000149	10/21/2024	11/18/2024	Request for survivor benefits information.	Granted in Full
PBGC-2025-000151	10/21/2024	10/31/2024	Income verification.	Granted in Full
PBGC-2025-000146	10/21/2024	10/24/2024	Requesting the 2022 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-000147	10/21/2024	11/04/2024	Income verification.	Granted in Full
PBGC-2025-000157	10/22/2024	11/01/2024	Request for the benefit application.	Granted in Full
PBGC-2025-000161	10/22/2024	11/05/2024	Income verification.	Granted in Full
PBGC-2025-000163	10/22/2024	11/12/2024	Income verification.	Granted in Full
PBGC-2025-000162	10/22/2024	11/20/2024	Income verification.	Granted in Full
PBGC-2025-000156	10/22/2024	11/07/2024	Request for the 2017 & 2018 1099-R Forms for the participant.	Granted in Full
PBGC-2025-000155	10/22/2024	10/31/2024	Income verification.	Granted in Full
PBGC-2025-000160	10/22/2024	11/08/2024	Income verification.	Granted in Full
PBGC-2025-000167	10/23/2024	11/08/2024	Income verification.	Granted in Full
PBGC-2025-000165	10/23/2024	12/03/2024	Requesting a copy of the Motion Picture Laboratory Technicians and Film Editors Local 780 Pension Fund's Plan submission, including its Special Rule, as described in 89 FR 84209.	Granted/Denied in Part
PBGC-2025-000166	10/23/2024	11/07/2024	Request for Survivor benefit information.	Granted/Denied in Part
PBGC-2025-000173	10/23/2024	11/08/2024	Income verification.	Granted in Full
PBGC-2025-000168	10/23/2024	11/20/2024	Income verification.	Granted in Full
PBGC-2025-000164	10/23/2024	11/07/2024	Requesting pension information.	Granted/Denied in Part
PBGC-2025-000174	10/23/2024	11/14/2024	Requesting a corrected 2023 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-000177	10/24/2024	11/19/2024	Income verification.	Granted in Full
PBGC-2025-000180	10/24/2024	10/30/2024	Income verification.	Granted in Full
PBGC-2025-000176	10/24/2024	10/31/2024	Income verification.	Granted in Full
PBGC-2025-000181	10/24/2024	11/04/2024	Income verification.	Granted in Full
PBGC-2025-000179	10/24/2024	11/08/2024	Requesting the 2023 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-000172	10/24/2024	11/19/2024	We are requesting all data fields included on the PBGC Comprehensive Premium Filings for all plans that have filed between November 1, 2023 and October 31, 2024 in an Excel spreadsheet.	Granted/Denied in Part
PBGC-2025-000182	10/24/2024	11/25/2024	All documents relating to the participant's pension	Other Reasons - Improper FOIA Request for Other Reason
PBGC-2025-000189	10/25/2024	11/19/2024	Requesting the 2022 & 2023 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-000184	10/25/2024	11/07/2024	Requesting the customer identification and employee identification for the deceased participant.	Granted in Full
PBGC-2025-000183	10/25/2024	11/08/2024	Income verification.	Granted in Full
PBGC-2025-000188	10/25/2024	11/08/2024	Request for survivor benefit documentation.	Granted in Full
PBGC-2025-000186	10/25/2024	11/05/2024	Income verification.	Granted in Full
PBGC-2025-000185	10/25/2024	11/19/2024	Request for the following information:☐	Granted/Denied in Part
			Participant's account number.☐	
			The date the Participant began accruing benefits in plan.☐	
			Contact person.☐	
			Phone and fax number.☐	
			Date of retirement for participant, and copy of 700 form.	

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PBGC-2025-000192	10/25/2024	11/18/2024	Requesting the survivor benefits information for the deceased participant.	Granted/Denied in Part
PBGC-2025-000187	10/25/2024	10/30/2024	Income verification.	Granted in Full
PBGC-2025-000190	10/28/2024	10/31/2024	Income verification.	Granted in Full
PBGC-2025-000195	10/28/2024	11/01/2024	Requesting the 2023 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-000197	10/28/2024	11/25/2024	Comprehensive Premium Filings for single employer pension plans filed from October 20, 2023 through the most recently available information.	Granted/Denied in Part
PBGC-2025-000196	10/28/2024	11/08/2024	2024 income verification	Granted in Full
PBGC-2025-000193	10/28/2024	11/18/2024	Income verification.	Granted in Full
PBGC-2025-000191	10/28/2024	11/08/2024	Document verification.	Granted in Full
PBGC-2025-000194	10/28/2024	11/19/2024	Document verification.	Granted in Full
PBGC-2025-000208	10/29/2024	11/20/2024	Request for beneficiary information.	Granted/Denied in Part
PBGC-2025-000198	10/29/2024	11/20/2024	Requesting the 2020 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-000204	10/29/2024	11/07/2024	Income verification.	Other Reasons - No Records
			Income verification.	
	10/29/2024	10/31/2024		Granted in Full
PBGC-2025-000206				
PBGC-2025-000209	10/29/2024	11/04/2024	Income verification.	Granted in Full
PBGC-2025-000200	10/29/2024	11/07/2024	Income verification.	Granted in Full
PBGC-2025-000201	10/29/2024	11/20/2024	Income verification.	Granted in Full
PBGC-2025-000211	10/29/2024	11/20/2024	Income verification.	Granted in Full
PBGC-2025-000203	10/29/2024	11/26/2024	Request for QDRO.	Granted/Denied in Part
PBGC-2025-000199	10/29/2024	11/04/2024	Income verification.	Granted in Full
PBGC-2025-000202	10/29/2024	11/07/2024	Request for employment dates.	Granted in Full
			FOIA request for the following information: <input type="checkbox"/>	
			1. All monthly (or quarterly as the case may be) statements for the retirement account for <input type="checkbox"/>	
			the 2022 and 2023 tax years; <input type="checkbox"/>	
	10/29/2024	11/13/2024	2. All statements for the retirement account for the 2024 tax year, if there are any; <input type="checkbox"/>	Granted/Denied in Part
			3. A statement of the current value of the retirement account; and <input type="checkbox"/>	
			4. Any IRS reporting statements for the participant for the tax years ended December 31, 2022, <input type="checkbox"/>	
			December 31, 2023 and December 31, 2024, if any, that were reported to the IRS, <input type="checkbox"/>	
PBGC-2025-000207			including, but not necessarily limited to Form 1099-R, 1099-Int, 1099-Div and Form W-2.	
			FOIA request for the following information: <input type="checkbox"/>	
	10/30/2024	11/12/2024	1. All Beneficiary documents from the participant's-hourly employment. <input type="checkbox"/>	Granted/Denied in Part
			2. All Beneficiary documents from participant's salary employment. <input type="checkbox"/>	
			3. All documents for salary and hourly amounts during his 43_years of employment. <input type="checkbox"/>	
PBGC-2025-000218			4: All documents for his pension payments for hourly and salary years of employment.	
PBGC-2025-000219	10/30/2024	11/25/2024	Requesting all fields of data for PBGC premium filings for single and multiple employer plans for the 2023 and 2024 plan year filings completed as of most current date (Date Range for Record Search: From 1/2/2023 To 11/3/2024)	Granted/Denied in Part
PBGC-2025-000215	10/30/2024	11/25/2024	Requesting copies of any and all signed documents regarding pension lump sum distribution benefit and copies of any checks issued to include signatures on checks and documents as well.	Granted/Denied in Part



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PBGC-2025-000214	10/30/2024	11/21/2024	Income verification.	Granted in Full
PBGC-2025-000217	10/30/2024	10/31/2024	Income verification.	Granted in Full
PBGC-2025-000216	10/30/2024	11/20/2024	Income verification.	Granted in Full
PBGC-2025-000221	10/30/2024	11/04/2024	Income verification.	Other Reasons - No Records
PBGC-2025-000232	10/31/2024	11/08/2024	Income verification.	Other Reasons - No Records
			I would like information on the Standard Termination Filing of the Time Warner Cable Pension Plan(sponsored by Charter Communications) if it	
	10/31/2024	11/14/2024	has been received by PBGC. This request includes Form 500, Schedule EA-S, Schedule REP-S and Form 501. (Date Range for Record Search: From 10/01/2023 To 10/30/2024)	Granted in Full
PBGC-2025-000220				
PBGC-2025-000229	10/31/2024	11/25/2024	Document verification	Granted in Full
			Income verification.	
	10/31/2024	11/05/2024		Granted in Full
PBGC-2025-000222				
PBGC-2025-000224	10/31/2024	11/27/2024	Income verification.	Granted in Full
PBGC-2025-000228	10/31/2024	11/15/2024	Income verification.	Granted in Full
PBGC-2025-000233	10/31/2024	11/13/2024	Requesting any and all documents which will show any monies in the participant's name and the beneficiaries, if any.	Granted in Full
PBGC-2025-000223	10/31/2024	11/15/2024	Income verification.	Granted in Full
			Request for all beneficiary document from the participant's hourly employment, all beneficiary documents from the participant's salary	
	11/01/2024	11/12/2024	employment, all documents for salary and hourly amounts during the participant's 43 years of employment, all documents for his pension payments	Other Reasons - Duplicate request
PBGC-2025-000241			for hourly and salary years of employment.	
PBGC-2025-000242	11/01/2024	11/25/2024	Subpoena- Income Verification	Granted in Full
PBGC-2025-000238	11/01/2024	11/04/2024	Request for payment information as well as a statement confirming the payments.	Granted/Denied in Part
PBGC-2025-000236	11/01/2024	11/20/2024	Income verification.	Granted in Full
			Subpoena FOIA request for the following:□	
			A complete copy of all records, including monthly statements and copies of□	
			cancelled checks, for all accounts for the participant, individually or jointly with□	
			others, including but not limited to, documents related to checking accounts,□	
	11/01/2024	12/03/2024	savings accounts, credit card accounts, lines of credit, retirement accounts,□	Denied in Full
			trust accounts, financial statements, loan applications, promissory notes,□	
			certificate of deposit, checks, documentation of all funds in and out, wire□	
			transfers, ACH transactions, notes, inter-office memoranda, stocks, safety□	
PBGC-2025-000235			deposit boxes, or any other similar type documentation regarding the participant.	
	11/01/2024	11/27/2024	Comprehensive Premium Filings for all PBGC-covered single-employer (including multiple-employer) qualified defined benefit pension plans for 2023 and year-to-date 2024.	Granted/Denied in Part
PBGC-2025-000231				
PBGC-2025-000237	11/01/2024	11/20/2024	Request for 2022 1099-R	Granted in Full
PBGC-2025-000239	11/01/2024	11/26/2024	Income Verification	Granted in Full
PBGC-2025-000244	11/04/2024	11/15/2024	Income verification.	Granted in Full
PBGC-2025-000245	11/04/2024	11/26/2024	Income verification for deceased individual.	Granted in Full



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		Income verification.	
	11/05/2024	11/19/2024	Granted in Full
PBGC-2025-000250			
PBGC-2025-000248	11/05/2024	12/02/2024 Request for the election form and any relevant correspondence.	Granted/Denied in Part
		Comprehensive Premium Filings filed with the PBGC with respect to single-employer defined benefit plans insured by the PBGC with plan years beginning in 2022 and 2023. (Date Range for Record Search: From 12/31/2022 To 11/5/2024)	Granted/Denied in Part
PBGC-2025-000252	11/05/2024	11/27/2024	
PBGC-2025-000249	11/05/2024	11/07/2024 Income verification.	Granted in Full
PBGC-2025-000251	11/05/2024	12/03/2024 Request for lump sum payment information.	Granted/Denied in Part
PBGC-2025-000247	11/05/2024	11/15/2024 Income Verification	Granted in Full
PBGC-2025-000262	11/06/2024	11/08/2024 Income verification.	Granted in Full
PBGC-2025-000263	11/06/2024	12/09/2024 Request for all plan documents and life insurance policy, along with contact information of the provider.	Granted/Denied in Part
		Income verification.	
	11/06/2024	11/19/2024	Granted in Full
PBGC-2025-000265			
PBGC-2025-000261	11/06/2024	12/04/2024 Requesting the 1099 Form for the deceased participant.	Granted in Full
PBGC-2025-000264	11/06/2024	11/25/2024 Income verification.	Granted in Full
PBGC-2025-000257	11/06/2024	11/15/2024 Income verification.	Granted in Full
PBGC-2025-000255	11/06/2024	11/27/2024 Income verification.	Granted in Full
PBGC-2025-000266	11/06/2024	11/21/2024 Income verification.	Granted in Full
PBGC-2025-000260	11/06/2024	11/14/2024 Document verification.	Granted in Full
PBGC-2025-000253	11/06/2024	11/06/2024 Requesting payment information for the deceased participant.	Granted/Denied in Part
		Subpoena request for the following:	
	11/06/2024	11/29/2024 Verification and confirmation of the payments the participant received starting in January 2024.	Granted in Full
PBGC-2025-000256		Please include reason for changes in payment for the months of March 2024, June 2024 and July 2024.	



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Pursuant to Connecticut Freedom of Information Act § 1-200 et seq., I am requesting access to and/or a copy of all documents, materials, and/or presentations, including those by external consultants, pertaining to alternative investments and including the below criteria: □

From Pension Benefit Guaranty Corp □
1. For Private Equity, Private Debt, Real Assets, and Real Estate, reported by □
fund for the most recent quarter available, the following data: □
a. Fund Name, Vintage Year, Commitment Date, and Committed Capital □
b. Invested Capital □
c. Distributions □
d. Current Market Value □
e. Since inception Net IRR and MOIC □

2. For Hedge Funds and Multi-Asset Strategies, the following data reported by □
fund for the current portfolio’s holdings: □
a. Fund Name, Investment Strategy, and Fund Domicile □
b. Initial Allocation Size, Funding Date, and Current Market Values □
c. Performance/Returns Since Inception □
(Date Range for Record Search: From 1/1/2023 To 11/6/2024)

PBGC-2025-000254				
PBGC-2025-000259	11/06/2024	11/22/2024		Other Reasons - Fee-Related Reason
PBGC-2025-000274	11/07/2024	11/20/2024	Income verification.	Granted in Full
		11/08/2024	Income Verification	Other Reasons - No Records
			A list of all private fund commitments from 2020-2024, including: □ • Name of the private fund □ • Amount committed □ • Date of commitment □ • Performance metrics, including IRR, TVPI, DPI □ • Any fees or expenses disclosed as part of these commitments □	
	11/07/2024	11/26/2024		Other Reasons - Fee-Related Reason
			Additionally. I would appreciate any information about the preferences and strategies that govern your allocation to funds. □ •Geographic preferences □ •Fund type □ •Industry/Vertical (e.g. healthcare/financial services, etc.) □ •Thematic/Sector (e.g. AI, IOT, ecommerce, etc.) □	
PBGC-2025-000267				
PBGC-2025-000277	11/07/2024	11/27/2024	Income Verification	Granted in Full
PBGC-2025-000268	11/07/2024	11/14/2024	Income Verification for deceased Participant.	Granted in Full
PBGC-2025-000276	11/07/2024	11/26/2024	Request for pension and beneficiary information for deceased participant	Granted/Denied in Part
PBGC-2025-000275	11/07/2024	11/19/2024	Requesting the 2023 1099-R for a Participant.	Granted in Full
PBGC-2025-000272	11/07/2024	12/05/2024	I am seeking any information about a profit-sharing plan I was a part of through my employer, Cheim & Read, (Date Range for Record Search: From 1/1/2007 To 12/31/2009)	Other Reasons - No Records
PBGC-2025-000273	11/07/2024	12/04/2024	Requesting pension information-last time received and amount for a Participant.	Denied in Full

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		Requesting the following pertaining to deceased Participant:□ 1) the account number for decedent's pension plan;□ 2) the gross and net monthly amounts of decedent's retirement benefit before his death;□ 3) the gross and net amounts, if any, to which decedent's heirs are entitled; and□ 4) the amount, if any, that decedent contributed to his retirement benefit.	
	11/07/2024	11/22/2024	Granted/Denied in Part
PBGC-2025-000269			
PBGC-2025-000270	11/07/2024	12/04/2024	Granted/Denied in Part
PBGC-2025-000278	11/08/2024	11/18/2024	Granted in Full
PBGC-2025-000286	11/08/2024	11/15/2024	Granted in Full
PBGC-2025-000290	11/08/2024	11/15/2024	Granted in Full
PBGC-2025-000279	11/08/2024	11/21/2024	Granted in Full
		Requesting access to records maintained by the Pension Benefit Guaranty Corporation (PBGC) regarding the sale of Saint Paul's College (Lawrenceville, Virginia) to Xinhua Education Investment Corp in 2017. Specifically, I seek the following records:□ 1.Documents Pertaining to Hazardous Materials in the former Science Building (Brown Hall) at Saint Paul's College:□ oAny records related to chemicals, biohazardous materials, biology materials, and any other potentially hazardous or dangerous contents left within Brown Hall following the closure of Saint Paul's College in 2013. I am particularly interested in documents indicating the presence of these materials up to and at the time of sale to Xinhua Education Investment Corp in 2017.□ oAny inventories, itemized lists, or similar documentation of the contents remaining in Brown Hall at the time of the sale.□ 2.Agreements or Stipulations Regarding Hazardous Materials within former Science Building (Brown Hall) at Saint Paul's College:□ oAny agreements, terms, stipulations, or other records outlining the responsibilities, if any, related to the disposal of hazardous materials mentioned above. This includes requirements for handling or disposing of such materials either before, or after, the property was sold to Xinhua Education Investment Corp.	
	11/08/2024	12/16/2024	Granted in Full
PBGC-2025-000291			
PBGC-2025-000327	11/08/2024	11/26/2024	Granted in Full
PBGC-2025-000280	11/08/2024	11/13/2024	Other Reasons - No Records
PBGC-2025-000282	11/08/2024	11/22/2024	Granted/Denied in Part
PBGC-2025-000284	11/08/2024	11/20/2024	Granted in Full
PBGC-2025-000285	11/08/2024	12/03/2024	Granted in Full
PBGC-2025-000288	11/08/2024	11/26/2024	Other Reasons - No Records
PBGC-2025-000283	11/08/2024	11/25/2024	Granted in Full
PBGC-2025-000292	11/11/2024	12/04/2024	Granted/Denied in Part
PBGC-2025-000289	11/11/2024	12/12/2024	Denied in Full
PBGC-2025-000299	11/12/2024	12/04/2024	Granted in Full
PBGC-2025-000297	11/12/2024	11/25/2024	Granted/Denied in Part
PBGC-2025-000293	11/12/2024	11/26/2024	Granted in Full
PBGC-2025-000296	11/12/2024	12/04/2024	Granted in Full
PBGC-2025-000302	11/12/2024	11/13/2024	Other Reasons - Duplicate request
PBGC-2025-000294	11/12/2024	11/26/2024	Granted in Full
PBGC-2025-000301	11/12/2024	11/25/2024	Granted in Full
PBGC-2025-000298	11/12/2024	12/10/2024	Other Reasons - No Records
PBGC-2025-000300	11/12/2024	11/20/2024	Granted in Full
PBGC-2025-000314	11/13/2024	11/14/2024	Granted in Full

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PBGC-2025-000317	11/13/2024	03/03/2025	FOIA request for copies of the documents described below related to Prospect Medical Holdings, Inc. and its other related entities.	Granted/Denied in Part
PBGC-2025-000311	11/13/2024	12/11/2024	Request for the estate valuation of each of the decedent's IRA's at the DOD. The estate valuation for the requester's IRA and beneficiary information.	Granted/Denied in Part
PBGC-2025-000310	11/13/2024	12/10/2024	Requesting a selection of Form 1 fields (Date Range for Record Search: From 11/13/2023 To 11/13/2024)	Granted/Denied in Part
PBGC-2025-000306	11/13/2024	12/12/2024	Request for all of the FOIA requests that the agency received in the calendar year of 2023.	Granted/Denied in Part
PBGC-2025-000316	11/13/2024	11/19/2024	Income verification.	Granted in Full
PBGC-2025-000309	11/13/2024	12/02/2024	Income verification.	Granted in Full
PBGC-2025-000304	11/13/2024	11/26/2024	Income verification.	Granted in Full
PBGC-2025-000312	11/13/2024	12/11/2024	Request for living survivor benefit information.	Granted/Denied in Part
PBGC-2025-000305	11/13/2024	11/27/2024	Income verification.	Granted in Full
PBGC-2025-000313	11/13/2024	12/02/2024	Income verification.	Granted in Full
PBGC-2025-000318	11/13/2024	12/03/2024	Request for the deceased participant's 2023 1099 Form.	Granted in Full
PBGC-2025-000321	11/14/2024	12/04/2024	Income verification.	Granted in Full
PBGC-2025-000323	11/14/2024	11/20/2024	Subpoena income verification.	Other Reasons - No Records
PBGC-2025-000331	11/14/2024	11/27/2024	Requesting the 2023 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-000324	11/14/2024	11/21/2024	Income verification.	Granted in Full
PBGC-2025-000326	11/14/2024	12/12/2024	Document verification.	Granted in Full
PBGC-2025-000340	11/15/2024	11/18/2024	Request for survival benefit information.	Other Reasons - Duplicate request
PBGC-2025-000344	11/15/2024	12/04/2024	Request for the 2023 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-000334	11/15/2024	12/03/2024	Subpoena request for all statements of account for the participant.	Granted in Full
PBGC-2025-000333	11/15/2024	12/10/2024	Request all data elements from PBGC Premium Filings for FY2023 and FY2024 for the single-employer program	Granted/Denied in Part
PBGC-2025-000343	11/15/2024	12/11/2024	Request for pension information for deceased participant.	Granted/Denied in Part
PBGC-2025-000341	11/15/2024	12/11/2024	Income verification.	Granted in Full
PBGC-2025-000329	11/15/2024	11/20/2024	Income verification.	Granted in Full
PBGC-2025-000336	11/15/2024	11/26/2024	Income verification.	Granted in Full
PBGC-2025-000339	11/15/2024	11/26/2024	Income verification.	Granted in Full
PBGC-2025-000345	11/15/2024	12/11/2024	Income verification.	Granted in Full
PBGC-2025-000354	11/18/2024	11/27/2024	Income verification.	Granted in Full
PBGC-2025-000347	11/18/2024	12/05/2024	I am requesting documents relating to beneficiary information with Pension Benefit Guaranty Corporation for the deceased participant	Other Reasons - Duplicate request
PBGC-2025-000346	11/18/2024	12/12/2024	Request for survivor benefits information for the deceased participant	Granted/Denied in Part

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		FOIA request for the following: <input type="checkbox"/>	
		1.Names and vintage years of all private equity, venture capital, mezzanine, distressed, real estate/REIT, debt and infrastructure partnerships in Pension Benefit Guaranty's portfolio. <input type="checkbox"/>	
		2.Commitments made to each partnership. <input type="checkbox"/>	
		3.Contributions drawn down since inception. <input type="checkbox"/>	
		4.Distributions made to Pension Benefit Guaranty to date by each individual partnership. <input type="checkbox"/>	
		5.Net Asset Value of each partnership. <input type="checkbox"/>	
		6.Internal rates of return (IRRs) for each partnership with and without the use of credit facility. Please note if the IRRs are not net. <input type="checkbox"/>	
		7.Investment multiple (TV/PI) for each individual partnership. <input type="checkbox"/>	
		8.The dollar amount of “total management fees and costs paid” for each individual partnership. <input type="checkbox"/>	
11/18/2024	12/27/2024	9.Date as of which all the above data was calculated. <input type="checkbox"/>	Other Reasons - Fee-Related Reason
		10.Names of all alternative asset partnerships partially and fully sold by Pension Benefit Guaranty, including date of sale. <input type="checkbox"/>	
		11.For each fund, please indicate whether or not the fund uses Subscription Credit Facilities. <input type="checkbox"/>	
		I also request a copy of any disclosable documents which contain some or all of the following information: <input type="checkbox"/>	
		12.Names of all hedge fund holdings (including hedge fund of funds) in Pension Benefit Guaranty's portfolio. <input type="checkbox"/>	
		13.Month by Month Market Value for each hedge fund holding (including hedge fund of funds) since Pension Benefit Guaranty's initial investment up to 2Q24 & 3Q24. <input type="checkbox"/>	
		14.Month by Month Contributions to each hedge fund holding (including hedge fund of funds) since Pension Benefit Guaranty's initial investment up to 2Q24 & 3Q24. <input type="checkbox"/>	
		15.Month by Month Returns (net of fees) earned by Pension Benefit Guaranty for each hedge fund holding (including hedge fund of funds) since initial investment up to 2Q24 & 3Q24.	
PBGC-2025-000350			
PBGC-2025-000353	11/18/2024	12/06/2024 Award letter or latest 1099, Total FV and CV of policy if applicable, Account statements from 2019 to current.	Granted in Full
PBGC-2025-000351	11/18/2024	12/05/2024 Income verification.	Granted in Full
PBGC-2025-000352	11/18/2024	12/06/2024 Income verification	Granted in Full
PBGC-2025-000349	11/18/2024	12/02/2024 Request for the benefit application.	Granted/Denied in Part
PBGC-2025-000348	11/18/2024	11/26/2024 Document verification.	Granted in Full
PBGC-2025-000374	11/19/2024	11/26/2024 Income verification.	Granted in Full
PBGC-2025-000362	11/19/2024	11/21/2024 Income verification.	Granted in Full
PBGC-2025-000366	11/19/2024	11/26/2024 Income verification.	Other Reasons - No Records
PBGC-2025-000357	11/19/2024	11/26/2024 Income verification.	Granted in Full
PBGC-2025-000364	11/19/2024	12/10/2024 Income verification.	Granted in Full
PBGC-2025-000360	11/19/2024	12/05/2024 Request for the 2024 1099-R Form for the deceased participant.	Other Reasons - No Records
PBGC-2025-000369	11/19/2024	11/25/2024 Request for documentation on how the surviving benefit was determined.	Granted in Full
PBGC-2025-000359	11/19/2024	12/09/2024 Subpoena- Income Verification	Granted in Full
PBGC-2025-000363	11/19/2024	11/27/2024 Income verification.	Granted in Full
PBGC-2025-000365	11/19/2024	12/18/2024 Request for life insurance policy and beneficiary information.	Other Reasons - No Records
PBGC-2025-000372	11/19/2024	12/10/2024 Income verification.	Granted in Full
PBGC-2025-000370	11/19/2024	11/20/2024 Income verification.	Other Reasons - No Records
PBGC-2025-000368	11/19/2024	12/18/2024 Request for survivor benefit information.	Granted/Denied in Part
PBGC-2025-000355	11/19/2024	12/18/2024 Request for the date that the deceased participant started receiving benefits, and information regarding the death benefit.	Granted in Full

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PBGC-2025-000373	11/19/2024	12/10/2024	Income verification.	Other Reasons - No Records
PBGC-2025-000375	11/20/2024	12/03/2024	Request for the benefit application, and application for deceased participant.	Granted in Full
PBGC-2025-000376	11/20/2024	12/04/2024	Income Verification for deceased Participant.	Granted/Denied in Part
PBGC-2025-000377	11/20/2024	12/10/2024	Income verification.	Granted in Full
PBGC-2025-000378	11/20/2024	12/18/2024	Income verification.	Granted in Full
PBGC-2025-000384	11/21/2024	12/05/2024	Income verification.	Granted in Full
PBGC-2025-000395	11/21/2024	12/17/2024	Request for the 2023 1099-R Form for the deceased participant.	Other Reasons - No Records
PBGC-2025-000382	11/21/2024	12/10/2024	Subpoena request for any/all pension statements associated with the participant.	Granted in Full
PBGC-2025-000383	11/21/2024	12/17/2024	Income verification.	Granted in Full
PBGC-2025-000393	11/21/2024	12/12/2024	Request for the 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-000390	11/21/2024	12/16/2024	Request for detailed information regarding pension payments and 2024 Form 1099-R for the deceased participant	Granted/Denied in Part
PBGC-2025-000386	11/21/2024	12/11/2024	Income verification.	Other Reasons - Request Withdrawn
PBGC-2025-000394	11/21/2024	12/04/2024	Income verification.	Granted in Full
PBGC-2025-000387	11/21/2024	12/17/2024	Income verification.	Granted in Full
PBGC-2025-000380	11/21/2024	12/18/2024	all the information provided on the 2024 PBGC Comprehensive Filings for all single employer defined benefit plans.	Granted in Full
PBGC-2025-000388	11/21/2024	12/10/2024	Income verification.	Granted in Full
PBGC-2025-000392	11/21/2024	12/12/2024	Income verification.	Granted in Full
PBGC-2025-000381	11/21/2024	12/02/2024	Document verification.	Granted in Full
PBGC-2025-000385	11/21/2024	12/17/2024	Income verification.	Granted in Full
PBGC-2025-000389	11/21/2024	12/11/2024	Income verification.	Granted in Full
PBGC-2025-000401	11/22/2024	12/06/2024	Income verification.	Granted in Full
PBGC-2025-000399	11/22/2024	12/02/2024	Income verification.	Other Reasons - No Records
PBGC-2025-000402	11/22/2024	12/11/2024	Income verification.	Granted in Full
PBGC-2025-000400	11/22/2024	12/10/2024	Subpoena income verification.	Granted in Full
PBGC-2025-000398	11/22/2024	12/05/2024	Income verification.	Granted in Full
PBGC-2025-000396	11/22/2024	12/12/2024	Income verification.	Granted in Full
PBGC-2025-000397	11/22/2024	12/17/2024	Income verification.	Granted in Full
PBGC-2025-000403	11/22/2024	11/26/2024	Request for a copy of the pension plan application, pension plan summary, complete with notations of any and all disbursements, together with the current value and monthly benefits.	Granted/Denied in Part
PBGC-2025-000420	11/25/2024	12/18/2024	Requesting the 2022 & 2023 1099-R Forms for the deceased participant.	Granted in Full
PBGC-2025-000423	11/25/2024	12/20/2024	Request for beneficiary information.	Granted/Denied in Part
PBGC-2025-000416	11/25/2024	12/26/2024	Requesting Survivor Benefit Information.	Granted/Denied in Part
PBGC-2025-000409	11/25/2024	12/03/2024	Request for IRA and insurance information for the participant.	Granted/Denied in Part
PBGC-2025-000422	11/25/2024	12/23/2024	Request for the annuity agreement.	Granted/Denied in Part
PBGC-2025-000415	11/25/2024	12/18/2024	Income verification.	Granted in Full
PBGC-2025-000408	11/25/2024	11/26/2024	Document verification.	Granted in Full
PBGC-2025-000421	11/25/2024	12/13/2024	Income verification.	Granted in Full
PBGC-2025-000406	11/25/2024	12/18/2024	Income verification.	Granted in Full
PBGC-2025-000418	11/25/2024	12/10/2024	Income verification.	Granted in Full
PBGC-2025-000429	11/26/2024	12/05/2024	Request for any information or transactions that are requested to properly administer this estate.	Granted/Denied in Part



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PBGC-2025-000424	11/26/2024	12/03/2024	Request for the pension and survivor benefit applications.	Granted in Full
PBGC-2025-000417	11/26/2024	12/27/2024	I request a copy of the quarterly public records from 2Q24 & 3Q24	Other Reasons - Fee-Related Reason
PBGC-2025-000428	11/26/2024	12/12/2024	Document verification.	Granted in Full
PBGC-2025-000436	11/27/2024	12/23/2024	Subpoena- Any and all records/documents recorded regarding any pension, retirement, 401 (k) accounts statements, etc., whether open or closed, which reflect deposits, withdrawals, wire transfers, contributions, summaries, statements, investment, etc.	Granted in Full
PBGC-2025-000435	11/27/2024	12/20/2024	Request for pension information	Granted in Full
PBGC-2025-000432	11/27/2024	12/12/2024	Income verification.	Granted in Full
From June 1, 2023 through January 1, 2024, I request a sample of up to 10 completed FOIA case files from your office’s FOIA tracking system where scope clarification occurred. Each case must have all of: (1) a written agency response seeking clarification about the scope of records sought; (2) a written requester response that clarified the request; (3) a final determination letter; and (4) a case closure date within the specified date range.□				
For each of these case files, I seek only: (1) the initial FOIA request; (2) the agency's scope clarification letter (or email or similar record); (3) the requester's clarification response or the request as it was ultimately processed; (4) and the final determination letter.□				
	11/27/2024	12/27/2024	Specifically, for a sample of requests where clarification was needed, I’m looking for the original request, the rationale for clarification, and the clarified request. I am studying how agencies and requesters work together to clarify and refine requests, so I need only the substance of these communications, not any personally identifying details.□	Granted/Denied in Part
To reduce processing time and protect privacy: please exclude any Privacy Act requests, cases where clarification was sought solely about fees, and cases where the requester never responded with clarification. And please redact all personal information (names, addresses, emails, phone numbers). If your office does not track whether scope clarification occurred or if this request is technically difficult given your FOIA processing system, I request a sample of 10 completed FOIA case files from the timeframe regardless of whether scope clarification occurred.				
PBGC-2025-000426				
PBGC-2025-000437	11/27/2024	12/18/2024	Requesting tax documents for deceased Participant.	Granted in Full
PBGC-2025-000433	11/27/2024	12/12/2024	Request for pension account information for the deceased participant	Granted/Denied in Part
PBGC-2025-000434	11/27/2024	12/12/2024	Income verification.	Granted in Full
PBGC-2025-000431	11/27/2024	12/30/2024	Request for pension plan and beneficiary information.	Granted/Denied in Part
PBGC-2025-000444	11/27/2024	12/19/2024	Income verification.	Granted in Full
PBGC-2025-000448	11/29/2024	12/12/2024	Income verification.	Granted in Full
PBGC-2025-000449	11/29/2024	12/19/2024	Income verification.	Granted in Full
PBGC-2025-000446	11/29/2024	12/12/2024	Income verification.	Granted in Full
PBGC-2025-000447	11/29/2024	12/30/2024	Request for information on survivor benefits and original documents signed.	Granted/Denied in Part
PBGC-2025-000451	11/29/2024	12/17/2024	Income verification.	Granted in Full
PBGC-2025-000450	11/29/2024	12/23/2024	Income verification.	Granted in Full
PBGC-2025-000459	12/02/2024	12/19/2024	Request for pension information.	Other Reasons - No Records
PBGC-2025-000455	12/02/2024	12/18/2024	Income verification.	Granted in Full

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PBGC-2025-000441	12/02/2024	12/27/2024	<p>Pursuant to the Freedom of Information Act, 5 U.S.C. § 552, and the implementing FOIA regulations of the agency, I respectfully request the following: From the timeframe of January 1, 2024 to present, all of the following records from ANDREW BANDUCCI, CHIEF POLICY OFFICER: All communications sent by the custodian (via the custodian's email outbox) containing the terms ('SF-52' OR 'SF 52' OR 'SF 50' OR 'SF-50') AND ('realignment' OR 'transfer' OR 'mass transfer' OR 'OPM' OR 'title'). For any potentially responsive documents please include all file attachments regardless of type and the entire email chain for completeness. I am amicable to a rolling production as records are available. I request all responsive documents be delivered electronically, via email. To further narrow down the scope of the request, requester does not seek correspondence that merely forwards press clippings, such as news accounts or opinion pieces, newsletters, and published or docketed materials, if that correspondence has no comment or no substantive comment added by any party in the thread.The terms “pertaining to”, “referring”, “relating”, or “concerning” with respect to any given subject means anything that constitutes, contains, embodies, reflects, identifies, states, refers to, deals with, or is in any manner whatsoever pertinent to that subject. The term “record” means any written, recorded, or graphic matter of any nature whatsoever, regardless of how recorded, and whether original or copy, including, but not limited to, the following: memoranda, reports, expense reports, books, manuals, instructions, financial reports, working papers, records, notes, letters, notices, confirmations, telegrams, receipts, appraisals, pamphlets, magazines, newspapers, prospectuses, inter-office and intra-office communications, electronic mail (emails), MMS or SMS text messages, instant messages, messaging systems (such as IRC, WebIRC, Rocketchat, Signal, iMessage, Microsoft Teams, WhatsApp, Telegram, Signal, Google Chat, Twitter direct messages, Lync, Slack, and Facebook Messenger), contracts, cables, telexes, notations of any type of conversation, telephone call, voicemail, meeting or other communication. Please comply fully with 5 U.S.C. § 552(b). Please limit all searches to the timeframe of 1 January, 2024 to the present.</p>	Other Reasons - No Records
	12/02/2024	12/27/2024	<p>Pursuant to the Freedom of Information Act, 5 U.S.C. § 552, and the implementing FOIA regulations of the agency, I respectfully request the following: From the timeframe of January 1, 2024 to present, all of the following records from GORDON HARTOGENSIS, DIRECTOR: All communications sent by the custodian (via the custodian's email outbox) containing the terms ('SF-52' OR 'SF 52' OR 'SF 50' OR 'SF-50') AND ('realignment' OR 'transfer' OR 'mass transfer' OR 'OPM' OR 'title'). For any potentially responsive documents please include all file attachments regardless of type and the entire email chain for completeness. I am amicable to a rolling production as records are available. I request all responsive documents be delivered electronically, via email. To further narrow down the scope of the request, requester does not seek correspondence that merely forwards press clippings, such as news accounts or opinion pieces, newsletters, and published or docketed materials, if that correspondence has no comment or no substantive comment added by any party in the thread.The terms “pertaining to”, “referring”, “relating”, or “concerning” with respect to any given subject means anything that constitutes, contains, embodies, reflects, identifies, states, refers to, deals with, or is in any manner whatsoever pertinent to that subject. The term “record” means any written, recorded, or graphic matter of any nature whatsoever, regardless of how recorded, and whether original or copy, including, but not limited to, the following: memoranda, reports, expense reports, books, manuals, instructions, financial reports, working papers, records, notes, letters, notices, confirmations, telegrams, receipts, appraisals, pamphlets, magazines, newspapers, prospectuses, inter-office and intra-office communications, electronic mail (emails), MMS or SMS text messages, instant messages, messaging systems (such as IRC, WebIRC, Rocketchat, Signal, iMessage, Microsoft Teams, WhatsApp, Telegram, Signal, Google Chat, Twitter direct messages, Lync, Slack, and Facebook Messenger), contracts, cables, telexes, notations of any type of conversation, telephone call, voicemail, meeting or other communication. Please comply fully with 5 U.S.C. § 552(b). Please limit all searches to the timeframe of 1 January, 2024 to the present.</p>	Other Reasons - No Records
PBGC-2025-000443				

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Pursuant to the Freedom of Information Act, 5 U.S.C. § 552, and the implementing FOIA regulations of the agency, I respectfully request the following: From the timeframe of January 1, 2024 to present, all of the following records from KRISTIN CHAPMAN, CHIEF OF STAFF: All communications sent by the custodian (via the custodian's email outbox) containing the terms ('SF-52' OR 'SF 52' OR 'SF 50' OR 'SF-50') AND ('realignment' OR 'transfer' OR 'mass transfer' OR 'OPM' OR 'title'). For any potentially responsive documents please include all file attachments regardless of type and the entire email chain for completeness. I am amicable to a rolling production as records are available. I request all responsive documents be delivered electronically, via email. To further narrow down the scope of the request, requester does not seek correspondence that merely forwards press clippings, such as news accounts or opinion pieces, newsletters, and published or docketed materials, if that correspondence has no comment or no substantive comment added by any party in the thread.The terms “pertaining to”, “referring”, “relating”, or “concerning” with respect to any given subject means anything that constitutes, contains, embodies, reflects, identifies, states, refers to, deals with, or is in any manner whatsoever pertinent to that subject. The term “record” means any written, recorded, or graphic matter of any nature whatsoever, regardless of how recorded, and whether original or copy, including, but not limited to, the following: memoranda, reports, expense reports, books, manuals, instructions, financial reports, working papers, records, notes, letters, notices, confirmations, telegrams, receipts, appraisals, pamphlets, magazines, newspapers, prospectuses, inter-office and intra-office communications, electronic mail (emails), MMS or SMS text messages, instant messages, messaging systems (such as IRC, WebIRC, Rocketchat, Signal, iMessage, Microsoft Teams, WhatsApp, Telegram, Signal, Google Chat, Twitter direct messages, Lync, Slack, and Facebook Messenger), contracts, cables, telexes, notations of any type of conversation, telephone call, voicemail, meeting or other communication. Please comply fully with 5 U.S.C. § 552(b). Please limit all searches to the timeframe of 1 January, 2024 to the present.			Other Reasons - No Records	
PBGC-2025-000442				
PBGC-2025-000453	12/02/2024	12/23/2024	Income verification.	Granted in Full
PBGC-2025-000460	12/02/2024	12/19/2024	Requesting updated financial statement of the current balance of the retirement fund for QDRO purposes.	Granted in Full
PBGC-2025-000457	12/02/2024	12/09/2024	Request for information regarding lump sum payment.	Granted/Denied in Part
PBGC-2025-000458	12/02/2024	12/20/2024	Income verification.	Granted in Full
PBGC-2025-000452	12/02/2024	12/18/2024	Requesting the 2022 and 2023 1099 Forms for the participant.	Granted in Full
PBGC-2025-000461	12/03/2024	12/12/2024	Request for the 2023 1099-R Form for the participant.	Granted in Full
PBGC-2025-000468	12/03/2024	12/04/2024	Request for any and all information on the deceased participant.	Other Reasons - No Records
PBGC-2025-000467	12/03/2024	01/02/2025	Income verification.	Granted in Full
PBGC-2025-000466	12/03/2024	12/18/2024	Income verification.	Granted in Full
PBGC-2025-000469	12/03/2024	12/26/2024	Income verification	Granted in Full
PBGC-2025-000462	12/03/2024	12/31/2024	Income verification.	Granted/Denied in Part
PBGC-2025-000463	12/03/2024	12/12/2024	Request for pension information.	Other Reasons - No Records
PBGC-2025-000465	12/03/2024	01/03/2025	Request for Form 700, along with a copy of the Optional Benefit Form.	Granted/Denied in Part
PBGC-2025-000486	12/04/2024	01/03/2025	Request for pension plan prospectus and summary of benefits documentation.	Granted/Denied in Part
PBGC-2025-000475	12/04/2024	12/26/2024	Income verification.	Other Reasons - No Records
PBGC-2025-000471	12/04/2024	01/06/2025	["I"] am a)-[" (b)(6)"], delegate the power for requesting informations to b)-[" (b)(6)"], for this reason i am asking the 1)-[“Pension Benefit Guaranty Corporation”] (PBGC) to release all a)-["Staff Members"], b)-["Email addresses"], c)-["Biographies "] in the : 2)-["District of Columbia"], be advised that i)-["(b)(6) Legion Questions"], this is because authorize by Laws, or for loyalty questions, and for laboring process ii)-[" (b)(6)"], she is responsible to receive informations in the 3)-["District of Columbia"]	Granted in Full
			["I"] am a)-[" (b)(6)"], delegate the power for requesting informations to b)-[" (b)(6) "], for this reason i am asking the 1)-[“Pension Benefit Guaranty Corporation”] (PBGC) to release all a)-["Staff Members"], b)-["Email addresses"], c)-["Biographies "] in the : 2)-["State of New York"], be advised that i)-[" (b)(6) Legion Questions"], this is because authorize by Laws, or for loyalty questions, and for laboring process ii)-[" (b)(6) "], she is responsible to receive informations in the 3)-["State of New York"]	
PBGC-2025-000472	12/04/2024	01/06/2025		Granted in Full

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PBGC-2025-000473	12/04/2024	01/06/2025	["I"] am a)-[" (b)(6) "], delegate the power for requesting informations to b)-[" (b)(6)"], for this reason i am asking the 1)-[“Pension Benefit Guaranty Corporation”] (PBGC) to release all a)-["Staff Members"], b)-["Email addresses"], c)-["Biographies "] in the : 2)-["State of Arkansas"], be advised that i)-[" (b)(6) Legion Questions"], this is because authorize by Laws, or for loyalty questions, and for laboring process ii)-[" (b)(6)"], she is responsible to receive informations in the 3)-["State of Arkansas"]	Other Reasons - No Records
PBGC-2025-000474	12/04/2024	01/06/2025	["I"] am a)-[" (b)(6)], delegate the power for requesting informations to b)-[" (b)(6)], for this reason i am asking the 1)-[“Pension Benefit Guaranty Corporation”] (PBGC)to release all a)-["Staff Members"], b)-["Email addresses"], c)-["Biographies "] in the : 2)-["State of Oklahoma"], be advised that i)-[" (b)(6) Legion Questions"], this is because authorize by Laws, or for loyalty questions, and for laboring process ii)-[" (b)(6)"], she is responsible to receive informations in the 3)-["State of Oklahoma"]	Other Reasons - No Records
PBGC-2025-000470	12/04/2024	01/06/2025	Requesting the 2021 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-000476	12/04/2024	12/19/2024	Request for benefits information.	Granted/Denied in Part
PBGC-2025-000484	12/04/2024	12/23/2024	Request for a QDRO.	Granted in Full
PBGC-2025-000480	12/04/2024	12/19/2024	Requesting the 2024 1099-R Form for the deceased participant.	Other Reasons - No Records
PBGC-2025-000483	12/04/2024	01/14/2025	Request for pension and other employee benefit information.	Granted/Denied in Part
PBGC-2025-000488	12/04/2024	12/20/2024	Request for the 2023 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-000477	12/04/2024	01/06/2025	Request for Comprehensive Premium Filings filed with the PBGC with respect to single-employer defined benefit plans insured by the PBGC with for plan years 12/31/2022 through 12/5/2024. (Date Range for Record Search: From 12/1/2023 To 12/4/2024)	Granted/Denied in Part
PBGC-2025-000482	12/04/2024	12/19/2024	Document verification.	Granted in Full
PBGC-2025-000485	12/04/2024	01/21/2025	Request for the following information:☐ 1. Administrative Record☐ 2. Internal Guidelines and Policies☐ 3. Documents Reviewed☐ 4. Summary Plan Description☐ 5. Plan Documents☐ 6. Form 4400	Granted/Denied in Part
PBGC-2025-000494	12/05/2024	01/08/2025	Income verification.	Denied in Full
PBGC-2025-000489	12/05/2024	12/26/2024	Income verification.	Other Reasons - No Records
PBGC-2025-000497	12/05/2024	12/11/2024	Request for Survivor benefit information.	Granted in Full
PBGC-2025-000496	12/05/2024	12/10/2024	Subpoena request for the following information:☐ 1. All monthly pension and annuity statements.☐ 2. All monthly defined contribution or defined benefit plan statements.☐ 3. A list of any and all life insurance policies.☐ 4. All records in your possession.	Other Reasons - No Records
PBGC-2025-000498	12/05/2024	12/20/2024	Income verification.	Granted in Full
PBGC-2025-000490	12/05/2024	12/31/2024	Income verification.	Granted in Full
PBGC-2025-000487	12/05/2024	12/19/2024	Document verification.	Granted in Full
PBGC-2025-000491	12/05/2024	12/23/2024	Request for information regarding pension payments.	Granted in Full
PBGC-2025-000495	12/05/2024	12/31/2024	Income verification.	Granted in Full
PBGC-2025-000492	12/05/2024	01/02/2025	Request for information on death benefit..	Granted in Full
PBGC-2025-000481	12/05/2024	12/26/2024	Income verification.	Granted in Full
PBGC-2025-000505	12/06/2024	01/08/2025	Income verification.	Granted in Full



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PBGC-2025-000504	12/06/2024	12/11/2024	Income verification.	Granted in Full
PBGC-2025-000500	12/06/2024	12/17/2024	Requesting benefit information.	Granted/Denied in Part
PBGC-2025-000503	12/06/2024	12/30/2024	Document verification.	Granted in Full
			Income verification.	
	12/06/2024	12/10/2024		Granted in Full
PBGC-2025-000502				
PBGC-2025-000506	12/06/2024	01/02/2025	Income verification.	Granted in Full
PBGC-2025-000501	12/06/2024	12/11/2024	Income verification.	Granted in Full
			I am requesting any and all documents, in any matter whatever, for the PBGC job posting of EEO-2024-0003. Include any emails referencing this	
	12/06/2024	01/24/2025	job posting, notes from management, human resources, and interviewing officials, memorandums or notes regarding selection, determinations	Granted/Denied in Part
PBGC-2025-000507			made regarding eligibility, and the resume and SF-50 of the selected applicant, if applicable. Please inform me prior to assessing any fees.	
PBGC-2025-000518	12/09/2024	01/07/2025	Request for pension information.	Granted/Denied in Part
PBGC-2025-000514	12/09/2024	01/08/2025	Income verification.	Granted in Full
PBGC-2025-000513	12/09/2024	01/07/2025	The PBGC comprehensive premium filings for all plans in the US for the 2022 and 2023 plan years.	Granted/Denied in Part
PBGC-2025-000510	12/09/2024	12/26/2024	Income verification.	Granted in Full
PBGC-2025-000509	12/09/2024	12/11/2024	Request for the benefit determination letter for the participant.	Granted in Full
			Income verification.	
	12/09/2024	12/11/2024		Granted in Full
PBGC-2025-000512				
PBGC-2025-000526	12/10/2024	01/08/2025	FOIA request for the date of death balance, and beneficiary and joint account holder information.	Granted in Full
PBGC-2025-000521	12/10/2024	01/08/2025	Request for employment information.	Granted in Full
	12/10/2024	12/23/2024	I would like to receive Comprehensive Premium filing data for pension plans with year starting dates October 1, 2023 through February 1, 2024.	Granted/Denied in Part
PBGC-2025-000525				
PBGC-2025-000524	12/10/2024	12/19/2024	Income verification.	Granted in Full
PBGC-2025-000527	12/10/2024	01/08/2025	Income verification.	Granted in Full
			Income verification.	
	12/10/2024	12/16/2024		Granted in Full
PBGC-2025-000522				
PBGC-2025-000523	12/10/2024	12/26/2024	Income verification.	Granted in Full
	12/10/2024	12/17/2024	FOIA request	Other Reasons - Records not Reasonably Described
PBGC-2025-000529				
PBGC-2025-000540	12/11/2024	01/14/2025	Request for beneficiary information.	Granted/Denied in Part
PBGC-2025-000542	12/11/2024	12/20/2024	Income verification.	Granted in Full
PBGC-2025-000543	12/11/2024	01/06/2025	Document verification	Granted in Full
PBGC-2025-000544	12/11/2024	01/08/2025	Income verification.	Granted in Full
PBGC-2025-000530	12/11/2024	01/14/2025	Document verification.	Granted in Full
PBGC-2025-000533	12/11/2024	12/20/2024	Request for the 2022 & 2023 1099-R Forms for the deceased participant.	Granted in Full
PBGC-2025-000535	12/11/2024	01/08/2025	Income verification.	Denied in Full
PBGC-2025-000539	12/11/2024	12/30/2024	Income verification.	Other Reasons - No Records

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		Subpoena FOIA request for the following: Any and all records, statements, correspondences, etc. with regard to any and all accounts held in the name of the participant and/or wherein her social security number is identified, including but not limited to Profit sharing plans with Casual Corner Group, Inc. Retail Brands Alliance, Inc and/or Brook Brothers Group, Inc. for the period of January 1, 1998, through and including the present date.	Granted in Full
PBGC-2025-000532	12/11/2024	01/03/2025	
PBGC-2025-000537	12/11/2024	12/30/2024	Income verification.
PBGC-2025-000531	12/11/2024	01/07/2025	Request for the 2022 1099-R Form for the deceased participant.
PBGC-2025-000552	12/12/2024	01/06/2025	Income verification.
PBGC-2025-000546	12/12/2024	12/31/2024	Request for information regarding pension benefits for the deceased participant.
PBGC-2025-000550	12/12/2024	01/08/2025	Income verification.
PBGC-2025-000549	12/12/2024	01/08/2025	Income verification.
PBGC-2025-000551	12/12/2024	01/10/2025	Request for benefit information for the deceased participant.
		FOIA request for the following information for the deceased participant: <input type="checkbox"/>	
		1. Date of death balances. <input type="checkbox"/>	
	12/12/2024	12/31/2024	2. Primary account owner and whether there were any joint owners. <input type="checkbox"/>
			3. Names of any beneficiaries. <input type="checkbox"/>
PBGC-2025-000548			4. Insurance and death benefit information.
PBGC-2025-000559	12/13/2024	01/10/2025	Income verification.
PBGC-2025-000554	12/13/2024	01/13/2025	Request for death/survivor benefit information.
PBGC-2025-000560	12/13/2024	01/14/2025	Income verification.
PBGC-2025-000562	12/13/2024	01/10/2025	Income verification.
PBGC-2025-000556	12/13/2024	01/14/2025	Income verification.
PBGC-2025-000557	12/13/2024	01/10/2025	Income verification.
PBGC-2025-000558	12/13/2024	01/15/2025	I am requesting access to all premium filing data available in PBGC records for single-employer plans for the 2023 premium payment year, as well as any available data for the 2024 premium payment year.
	12/13/2024	01/08/2025	FOIA request for The total fund's external investment manager roster across all public markets asset classes, with corresponding manager names, product/strategy names, assets/market values, and performance for all investment strategies/products for the following quarters ended: 3Q2024.
PBGC-2025-000561			Granted in Full
PBGC-2025-000555	12/13/2024	01/15/2025	Income verification.
PBGC-2025-000553	12/13/2024	01/10/2025	Requesting the 2024 1099-R Form for the deceased participant.
PBGC-2025-000564	12/16/2024	01/10/2025	Income verification.
PBGC-2025-000569	12/16/2024	01/07/2025	Income verification.
PBGC-2025-000565	12/16/2024	01/14/2025	Income verification.
PBGC-2025-000563	12/16/2024	04/21/2025	FOIA request for Corporation settlement information.
		Income verification.	
	12/16/2024	12/26/2024	
PBGC-2025-000572			Granted in Full
PBGC-2025-000566	12/16/2024	01/08/2025	Income verification.
PBGC-2025-000571	12/16/2024	12/19/2024	Income verification.
PBGC-2025-000570	12/16/2024	01/08/2025	Income verification.
PBGC-2025-000586	12/17/2024	01/15/2025	Income verification.

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PBGC-2025-000575	12/17/2024	01/21/2025	Request for beneficiary information.	Granted/Denied in Part
PBGC-2025-000578	12/17/2024	01/22/2025	Requesting benefit information for the deceased participant including calculations. Request for the following information for the deceased participant: <input type="checkbox"/>	Granted/Denied in Part
PBGC-2025-000574	12/17/2024	01/15/2025	1. A detailed statement of benefits <input type="checkbox"/> 2. A breakdown of any payouts made.	Granted/Denied in Part
PBGC-2025-000585	12/17/2024	01/14/2025	Income verification.	Other Reasons - Request Withdrawn
PBGC-2025-000580	12/17/2024	01/08/2025	Income Verification (Date Range for Record Search: From 12/1/2023 To 12/1/2024) Request for the following information: <input type="checkbox"/> 1. Title owner of the account, including joint owners. <input type="checkbox"/> 2. The date the account was opened and the date any joint owners were added to the account. <input type="checkbox"/> 3. The date of death balance. <input type="checkbox"/> 4. The named beneficiaries and their percentages of the proceeds.	Granted in Full
PBGC-2025-000581				
PBGC-2025-000579	12/17/2024	01/13/2025	Income verification.	Granted in Full
PBGC-2025-000582	12/17/2024	12/23/2024	Income verification.	Granted in Full
PBGC-2025-000573	12/17/2024	01/14/2025	Income verification.	Granted in Full
PBGC-2025-000584	12/17/2024	01/15/2025	Income verification.	Granted in Full
PBGC-2025-000583	12/17/2024	01/15/2025	Income verification.	Granted in Full
PBGC-2025-000042	12/17/2024	12/17/2024	Requesting data pertaining to the payments and benefits of the Delphi Salaried Retiree plans.	Other Reasons - Request Withdrawn
PBGC-2025-000587	12/17/2024	01/16/2025	Request for the CID number for the deceased participant.	Granted in Full
PBGC-2025-000591	12/18/2024	01/08/2025	Income verification.	Granted in Full
PBGC-2025-000595	12/18/2024	01/15/2025	Income verification.	Granted in Full
PBGC-2025-000598	12/18/2024	01/22/2025	Request for beneficiary information.	Granted in Full
PBGC-2025-000596	12/18/2024	01/15/2025	Income verification.	Granted in Full
PBGC-2025-000589	12/18/2024	01/16/2025	Income verification.	Granted in Full
PBGC-2025-000594	12/18/2024	01/15/2025	Subpoena- Income Verification	Granted in Full
PBGC-2025-000593	12/18/2024	01/13/2025	Income verification.	Granted in Full
PBGC-2025-000588	12/18/2024	01/16/2025	Income verification.	Granted in Full
PBGC-2025-000600	12/19/2024	12/23/2024	Request for a copy of the singed pension application and pension information.	Granted/Denied in Part
PBGC-2025-000603	12/19/2024	01/16/2025	Income verification.	Granted in Full
PBGC-2025-000607	12/19/2024	01/14/2025	Income verification.	Granted in Full
PBGC-2025-000606	12/19/2024	01/15/2025	Income verification.	Granted in Full
PBGC-2025-000605	12/19/2024	01/22/2025	Request for the tax document for years 2020 - 20223.	Granted in Full
PBGC-2025-000601	12/19/2024	01/16/2025	Request for beneficiary information.	Granted in Full
PBGC-2025-000602	12/19/2024	01/16/2025	Income verification.	Granted in Full
PBGC-2025-000608	12/19/2024	01/15/2025	Request for a copy of signed retirement forms.	Granted/Denied in Part
PBGC-2025-000609	12/19/2024	01/14/2025	Income verification. Request for date of death values for any accounts in which a statement cannot be produced, and to provide the names and contact information for any and all named beneficiaries. Additionally, you are to provide the location and box number of any and all safe deposit boxes associated with the participant.	Granted in Full
PBGC-2025-000618	12/20/2024	01/06/2025		
PBGC-2025-000612	12/20/2024	01/06/2025	Subpoena income verification.	Other Reasons - No Records

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PBGC-2025-000613	12/20/2024	01/06/2025	Requesting copies of all applications submitted.	Granted/Denied in Part
PBGC-2025-000614	12/20/2024	01/17/2025	Request for pension documents for the deceased participant.	Granted in Full
PBGC-2025-000616	12/20/2024	01/22/2025	Request for pension payments for the last 5 years.	Granted in Full
PBGC-2025-000611	12/20/2024	01/24/2025	Request for a copy of the original Pension Plan document.	Granted in Full
PBGC-2025-000619	12/20/2024	01/22/2025	Income verification.	Granted in Full
PBGC-2025-000615	12/20/2024	01/08/2025	Request for survivor benefit information and payment information.	Granted/Denied in Part
PBGC-2025-000620	12/20/2024	01/07/2025	Income verification.	Granted in Full
PBGC-2025-000628	12/23/2024	12/31/2024	Income verification.	Granted in Full
PBGC-2025-000626	12/23/2024	01/27/2025	Request for the information regarding all holdings, pension benefits and insurance; along with the date of death value for all holdings and beneficiary information.	Granted/Denied in Part
PBGC-2025-000624	12/23/2024	01/27/2025	Request for payment information.	Granted in Full
PBGC-2025-000627	12/23/2024	12/31/2024	Document verification.	Granted in Full
PBGC-2025-000625	12/23/2024	01/21/2025	Request for the date of death values of all assets as well as the title of each account.	Granted in Full
PBGC-2025-000622	12/23/2024	12/27/2024	Request for pension application.	Granted/Denied in Part
PBGC-2025-000621	12/23/2024	01/22/2025	Request for PBGC Form 500/501 information	Granted/Denied in Part
PBGC-2025-000623	12/23/2024	01/24/2025	Request for copies of the insurance papers and beneficiary information.	Granted/Denied in Part
PBGC-2025-000629			Pursuant to the Freedom of Information Act, 5 U.S.C. § 552, and the implementing FOIA regulations of the agency, I respectfully request the following: Documents sufficient to account for: 1) Documentation or records identifying any personnel who transitioned from Schedule C appointments to SES positions within the last year, including the dates and circumstances of such transitions. 2) A complete list of all SES employees hired in the last year, or promoted to SES in the last year. The resume provided by the individual to the agency in connection with determining the appropriate salary for the individual, or if that is not available, a recent resume contained within the agency's records. Copies of any SF-50 forms for the individual reflecting any change in position, title, or salary, including when the employee starts or leaves a position. 3) The most recent organizational and hierarchy charts published or disseminated interally by the agency or subordinate organizational entity. Search Instructions: Please limit all searches in response to this Request from January 1, 2024, to the present. Please include the full email chain and attachments relevant to any responsive documents to provide further context. To further narrow down the scope of the request, requester does not	
	12/26/2024	01/22/2025	seek correspondence that merely forwards press clippings, such as news accounts or opinion pieces, newsletters, and published or docketed materials, if that correspondence has no comment or no substantive comment added by any party in the thread. The terms “pertaining to,” “referring,” “relating,” or “concerning” with respect to any given subject means anything that constitutes, contains, embodies, reflects, identifies, states, refers to, deals with, or is in any manner whatsoever pertinent to that subject.The term “record” means any written, recorded, or graphic matter of any nature whatsoever, regardless of how recorded, and whether original or copy, including, but not limited to, the following: memoranda, reports, expense reports, books, manuals, instructions, financial reports, working papers, records, notes, letters, notices, confirmations, telegrams, receipts, appraisals, pamphlets, magazines, newspapers, prospectuses, inter-office and intra-office communications, electronic mail (emails), MMS or SMS text messages, instant messages, messaging systems (such as iMessage, Microsoft Teams, WhatsApp, Telegram, Signal, Google Chat, Twitter direct messages, Lync, Slack, and Facebook Messenger), contracts, cables, telexes, notations of any type of conversation, telephone call, voicemail, meeting or other communication.	Granted in Full

PBGC-2025-000632	12/26/2024	01/22/2025	Subpoena request for the following:☐ Copies of any and all records for Pension Benefit Guaranty Corporation plans, held by,☐ related to, associated with, or in the deciding authority of the participant whether held☐ individually, jointly and / or in care of, from the date of commencement of the pension☐ plan through the date of production.☐	Denied in Full
			2. Responses should include, but are not limited to, work history documentation,☐ enrollment forms, intake forms, copies of periodic statements, letter correspondence☐ indicating pension benefits and / or awards, plan notices, official plan documents, social☐ security statements and tax documents of any and all pension plans belonging to☐ the participant, whether held individually or jointly through the date of production.	
PBGC-2025-000634	12/26/2024	01/24/2025	Document verification.	Granted in Full
PBGC-2025-000635	12/26/2024	01/29/2025	Request for the 2024 1099-R Form.	Granted in Full
PBGC-2025-000631	12/26/2024	01/23/2025	Request for Survivor annuity information.	Granted/Denied in Part
PBGC-2025-000630	12/26/2024	01/22/2025	Request for the 2023 1099 Form for the deceased participant.	Granted in Full
PBGC-2025-000638	12/27/2024	01/08/2025	Income verification.	Granted in Full
PBGC-2025-000637	12/27/2024	01/06/2025	Income verification.	Granted in Full
PBGC-2025-000641	12/27/2024	01/22/2025	Income verification.	Granted in Full
PBGC-2025-000639	12/27/2024	01/02/2025	Income verification.	Granted in Full
PBGC-2025-000642	12/30/2024	02/05/2025	Pursuant to the Freedom of Information Act, 5 U.S.C. § 552, and the implementing FOIA regulations of the agency, I respectfully request the following: From the timeframe of January 1, 2024 to present, all of the following records from ANDREW BANDUCCI (CHIEF POLICY OFFICER): For all inboxes assigned to the custodian, the last 225 emails sent by the custodian (through the custodian's sent/outbox) for each assigned email, regardless of classification (last 225 emails sent at the time of the FOIA/e-discovery search). For all agency/work issued cell phones, the last 75 sent text/SMS messages sent by the custodian (last 75 SMSs sent at the time of the FOIA/e-discovery search). Search Instructions: Please conduct a thorough search of all email accounts assigned to the custodian, regardless of their classification level, including but not limited to unclassified, secret, and top-secret emails. For any potentially responsive documents please include all file attachments regardless of type and the entire email chain for completeness. I am amicable to a rolling production as records are available. I request all responsive documents be delivered electronically, via email. To further narrow down the scope of the request, requester does not seek correspondence that merely forwards press clippings, such as news accounts or opinion pieces, newsletters, and published or docketed materials, if that correspondence has no comment or no substantive comment added by any party in the thread. Please comply fully with 5 U.S.C. § 552(b). Please limit all searches to the timeframe of January 1, 2024 to present.	Other Reasons - No Records

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PBGC-2025-000644	12/30/2024	08/14/2025	Pursuant to the Freedom of Information Act, 5 U.S.C. § 552, and the implementing FOIA regulations of the agency, I respectfully request the following: From the timeframe of January 1, 2024 to present, all of the following records from GORDON HARTOGENSIS (DIRECTOR): For all inboxes assigned to the custodian, the last 225 emails sent by the custodian (through the custodian's sent/outbox) for each assigned email, regardless of classification (last 225 emails sent at the time of the FOIA/e-discovery search). For all agency/work issued cell phones, the last 75 sent text/SMS messages sent by the custodian (last 75 SMSs sent at the time of the FOIA/e-discovery search). Search Instructions: Please conduct a thorough search of all email accounts assigned to the custodian, regardless of their classification level, including but not limited to unclassified, secret, and top-secret emails. For any potentially responsive documents please include all file attachments regardless of type and the entire email chain for completeness. I am amicable to a rolling production as records are available. I request all responsive documents be delivered electronically, via email. To further narrow down the scope of the request, requester does not seek correspondence that merely forwards press clippings, such as news accounts or opinion pieces, newsletters, and published or docketed materials, if that correspondence has no comment or no substantive comment added by any party in the thread. Please comply fully with 5 U.S.C. § 552(b). Please limit all searches to the the timeframe of January 1, 2024 to present.	Granted/Denied in Part
	12/30/2024	08/14/2025	Pursuant to the Freedom of Information Act, 5 U.S.C. § 552, and the implementing FOIA regulations of the agency, I respectfully request the following: From the timeframe of January 1, 2024 to present, all of the following records from KRISTIN CHAPMAN (CHIEF OF STAFF): For all inboxes assigned to the custodian, the last 225 emails sent by the custodian (through the custodian's sent/outbox) for each assigned email, regardless of classification (last 225 emails sent at the time of the FOIA/e-discovery search). For all agency/work issued cell phones, the last 75 sent text/SMS messages sent by the custodian (last 75 SMSs sent at the time of the FOIA/e-discovery search). Search Instructions: Please conduct a thorough search of all email accounts assigned to the custodian, regardless of their classification level, including but not limited to unclassified, secret, and top-secret emails. For any potentially responsive documents please include all file attachments regardless of type and the entire email chain for completeness. I am amicable to a rolling production as records are available. I request all responsive documents be delivered electronically, via email. To further narrow down the scope of the request, requester does not seek correspondence that merely forwards press clippings, such as news accounts or opinion pieces, newsletters, and published or docketed materials, if that correspondence has no comment or no substantive comment added by any party in the thread. Please comply fully with 5 U.S.C. § 552(b). Please limit all searches to the the timeframe of January 1, 2024 to present.	Granted/Denied in Part
PBGC-2025-000643				
PBGC-2025-000652	12/30/2024	01/10/2025	Income verification.	Granted in Full
PBGC-2025-000653	12/30/2024	01/07/2025	Income verification.	Other Reasons - No Records
PBGC-2025-000649	12/30/2024	01/16/2025	Requesting the 2023 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-000654	12/30/2024	01/23/2025	Document verification	Granted in Full
PBGC-2025-000655	12/30/2024	01/23/2025	Request for benefit information.	Granted/Denied in Part
PBGC-2025-000648	12/30/2024	03/04/2025	Request for all records pertaining to the Sears bankruptcy.	Granted/Denied in Part
PBGC-2025-000650	12/30/2024	01/27/2025	Income verification.	Granted in Full
PBGC-2025-000646	12/30/2024	01/29/2025	Request for a copy of the Pension Plan, tax forms and statements.	Granted/Denied in Part
PBGC-2025-000647	12/30/2024	01/17/2025	Income verification.	Granted in Full
PBGC-2025-000665	12/31/2024	01/27/2025	Request for deceased participant's BDL	Granted in Full
PBGC-2025-000660	12/31/2024	01/06/2025	Subpoena income verification.	Other Reasons - Duplicate request
PBGC-2025-000664	12/31/2024	01/23/2025	Income Verification	Granted in Full
PBGC-2025-000659	12/31/2024	01/30/2025	Requesting the 2024 1099 Form for the deceased participant.	Granted in Full
PBGC-2025-000657	12/31/2024	01/13/2025	Documents related to PARTS pension plan: VERITY HEALTH SYSTEM RETIREMENT PLAN A□ (Date Range for Record Search: From 1/1/2016 To 12/30/2024)	Granted/Denied in Part

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PBGC-2025-000656	12/31/2024	01/02/2025	Request for documents and payments related to the participants' pension plan: VERITY HEALTH SYSTEM RETIREMENT PLAN (Date Range for Record Search: From 1/1/2016 To 12/30/2024)	Other Reasons - Duplicate request
PBGC-2025-000663	12/31/2024	01/24/2025	Income Verification	Granted in Full
PBGC-2025-000661	12/31/2024	01/03/2025	Requesting living survivor benefit information.	Other Reasons - Improper FOIA Request for Other Reason
PBGC-2025-000658	12/31/2024	01/29/2025	Request for the 2024 1099 Form for the deceased participant.	Granted in Full
PBGC-2025-000662	12/31/2024	01/31/2025	Request for summary plan description and certain plan documents for pension plan for salaried employees.	Granted/Denied in Part
PBGC-2025-000667	01/02/2025	01/13/2025	Income verification.	Granted in Full
PBGC-2025-000672	01/02/2025	01/29/2025	Income verification.	Granted in Full
PBGC-2025-000670	01/02/2025	01/30/2025	Request for the 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-000673	01/02/2025	01/22/2025	Request for all relevant documents, including the original contract, terms and conditions as well as forms signed by the deceased participant.	Granted/Denied in Part
PBGC-2025-000668	01/02/2025	01/08/2025	Income verification.	Granted in Full
PBGC-2025-000669	01/02/2025	01/16/2025	Document verification.	Granted in Full
PBGC-2025-000666	01/02/2025	01/14/2025	Request for the 2021 to 2023 1099 Forms for the deceased participant.	Denied in Full
PBGC-2025-000671	01/02/2025	01/24/2025	Request for pension information.	Other Reasons - No Records
PBGC-2025-000674	01/03/2025	01/22/2025	Pursuant to the Freedom of Information Act, 5 U.S.C. § 552, and the implementing FOIA regulations of the agency, I respectfully request the following: Documents sufficient to account for the agency's occupancy data/vacancy data for the agency's headquarters building by day (or month by month) for the year of 2024. Search Instructions: Please limit all searches in response to this to the timeframe of January 1, 2024 to December 31, 2024. Please search any underlying agency databases that are known to contain the agency's daily occupancy and vacancy rate data, such as employee check-in/badging databases, etc.	Granted in Full
			Subpoena request for the following: <input type="checkbox"/> 1. All requests regarding the participant. <input type="checkbox"/> 2. Initial application from October 2023 to present. <input type="checkbox"/>	
			01/03/2025 01/28/2025 3. Any and all documentation and communication from October 2023 to present. <input type="checkbox"/> 4. Any and all records of payment from October 2023 to present. <input type="checkbox"/> 5. Any and all forms completed by the participant from October 2023 to present. <input type="checkbox"/> 6. All prior and current pension benefits from October 2023 to present.	Denied in Full
PBGC-2025-000677				
PBGC-2025-000675	01/03/2025	01/30/2025	Requesting the 2024 1099 Form for the deceased participant and spouse.	Granted in Full
PBGC-2025-000681	01/03/2025	01/29/2025	Request for original copies of annuity information.	Granted/Denied in Part
PBGC-2025-000680	01/03/2025	01/14/2025	Income verification.	Granted in Full
PBGC-2025-000678	01/03/2025	01/22/2025	Income verification.	Granted in Full
PBGC-2025-000676	01/03/2025	02/04/2025	Request for information regarding payment.	Granted/Denied in Part
PBGC-2025-000683	01/06/2025	01/23/2025	Income verification.	Granted in Full
PBGC-2025-000690	01/06/2025	02/04/2025	Income verification.	Granted in Full
PBGC-2025-000689	01/06/2025	01/14/2025	Income verification.	Granted in Full
PBGC-2025-000688	01/06/2025	01/08/2025	Request for the 2023 1099 Form for the participant.	Granted in Full
PBGC-2025-000684	01/06/2025	02/03/2025	Request for tax documents for the deceased participant.	Granted in Full
PBGC-2025-000691	01/06/2025	01/29/2025	Request for the 1099-R Form for the deceased participant.	Granted in Full

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			Income verification.	
PBGC-2025-000687	01/06/2025	01/14/2025		Granted in Full
PBGC-2025-000686	01/06/2025	01/13/2025	Document verification.	Granted in Full
PBGC-2025-000682	01/06/2025	01/31/2025	Request for pension information.	Granted/Denied in Part
			Subpoena request for the following: <input type="checkbox"/>	
PBGC-2025-000685	01/06/2025	02/03/2025	1. True, correct and complete copies of all monthly or other periodic statements for the account held in the name of the participant from September 2023 to present. <input type="checkbox"/> 2. True, correct, and complete copies of all correspondence to the participant from September 2023 to present.	Denied in Full
			Pursuant to the Freedom of Information Act, 5 U.S.C. § 552, and the implementing FOIA regulations of the agency, I respectfully request the following: Documents sufficient to account for the agency's oldest 25 open FOIA requests, including: 1) all correspondence with the original requestor 2) all internal case processing and search statuses, notes, and other processing information 3) a copy of the original FOIA request 4) all document productions made the requestor thus far. Search Instructions: Please limit all searches in response to this to the timeframe of January 1, 1990 to December 31, 2024. If the oldest requests open with the agency are less than 18 months (from the date of the original FOIA submission), please close out this FOIA without conducting any searches.	Other Reasons - No Records
PBGC-2025-000696	01/07/2025	01/08/2025		
PBGC-2025-000694	01/07/2025	01/17/2025	Income verification.	Granted in Full
			Income verification.	
PBGC-2025-000693	01/07/2025	01/14/2025		Granted in Full
PBGC-2025-000700	01/07/2025	01/24/2025	Income verification.	Granted in Full
PBGC-2025-000695	01/07/2025	01/14/2025	Income verification.	Granted in Full
PBGC-2025-000692	01/07/2025	01/24/2025	Income verification.	Granted in Full
PBGC-2025-000698	01/07/2025	01/24/2025	Income verification.	Granted in Full
PBGC-2025-000701	01/07/2025	01/28/2025	Income verification.	Granted in Full
			Income verification.	
	01/07/2025	01/14/2025		Granted in Full
PBGC-2025-000697				
PBGC-2025-000703	01/08/2025	01/14/2025	Income verification.	Granted in Full
PBGC-2025-000708	01/08/2025	01/15/2025	Requesting Participant Application for Pension Benefits.	Granted in Full
PBGC-2025-000706	01/08/2025	01/31/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-000704	01/08/2025	02/06/2025	Request for the summary plan description from ABC, Inc.	Other Reasons - No Records
PBGC-2025-000705	01/08/2025	02/04/2025	I am requesting the data (specified in the attached supporting file) contained in the Form 500, for any Form 500 that has been filed / submitted within the last 45 days (since November 24, 2024).	Granted in Full
PBGC-2025-000715	01/10/2025	02/07/2025	Request for deceased son's pension information	Granted in Full
PBGC-2025-000711	01/10/2025	01/29/2025	Income Verification	Granted in Full

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		Request the following investment team information as part of a study on Public Pension Compensation. □	
		Roster of investment and operations team members at PBGC □	
		Job title for each employee □	
	01/10/2025	02/11/2025 As much detail on sub department and responsibility as possible □	Granted in Full
		Manager or direct report for each employee □	
		Org chart □	
		Total compensation by employee (separated into Base, Bonus, Total, etc) □	
		Start date by employee	
PBGC-2025-000713			
PBGC-2025-000718	01/10/2025	01/28/2025 Income Verification	Granted in Full
PBGC-2025-000717	01/10/2025	01/16/2025 Income Verification	Granted in Full
		Income Verification	
PBGC-2025-000710	01/10/2025	01/16/2025	Granted in Full
PBGC-2025-000716	01/10/2025	01/28/2025 Income Verification	Granted in Full
		EY Unclaimed Property Services, LLC (“EYUPS”) respectfully requests copies of financial records pertaining to all uncollected, unclaimed, undeliverable, unredeemed, overdue and/or outstanding funds, payments or obligations which remain currently held in accounts managed by Pension Benefit Guaranty Corporation, including but not limited to: Outstanding/Uncashed Checks, Tax Overpayments and Refunds, work deposits, escrows, performance bonds, payment guarantees or similar securities. Kindly provide this information to me in electronic format (e.g. Excel) via email to upsources@ey.com. Note we are only looking for non-individual names.	
PBGC-2025-000709	01/10/2025	03/05/2025	Granted in Full
		Income Verification	
	01/10/2025	01/16/2025	Granted in Full
PBGC-2025-000714			
PBGC-2025-000719	01/10/2025	01/24/2025 Income Verification	Granted in Full
	01/13/2025	02/14/2025 Request for the most recent organizational charts for all departments and sub-agencies of Pension Benefit Guaranty Corporation, including the names and titles of key officials.	Granted/Denied in Part
PBGC-2025-000723			
	01/13/2025	02/25/2025 Request for the names, job titles, and annual salaries of the top 25 highest-paid employees of Pension Benefit Guaranty Corporation, based on the most recent fiscal year.	Granted in Full
PBGC-2025-000724			
PBGC-2025-000725	01/13/2025	02/04/2025 Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-000727	01/13/2025	02/06/2025 Request for a date-of-death valuation letter for the deceased participants.	Granted in Full
PBGC-2025-000728	01/13/2025	01/31/2025 Request for information regarding accounts held by the deceased participant.	Granted in Full
PBGC-2025-000720	01/13/2025	01/16/2025 Income verification.	Other Reasons - Duplicate request
PBGC-2025-000726	01/13/2025	01/29/2025 Request for a 5-year income look-back statement for the deceased participant.	Granted in Full
PBGC-2025-000729	01/13/2025	01/24/2025 Request for the 2023 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-000738	01/13/2025	02/06/2025 The complete benefit file for deceased Participant. and signed waiver for survivor benefit.	Granted/Denied in Part
		Request for copies of benefit documents, application for pension, pension calculations, and all documents pertaining to application for pension benefits.	
PBGC-2025-000721	01/13/2025	02/27/2025	Granted in Full
PBGC-2025-000741	01/14/2025	01/24/2025 Income verification.	Other Reasons - No Records
PBGC-2025-000737	01/14/2025	02/04/2025 Income verification.	Granted in Full

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		Request for the following: <input type="checkbox"/>	
		1. Copy of the participant's pension records. <input type="checkbox"/>	
	01/14/2025	02/07/2025 2. Details of any payments that were due to the participant's spouse. <input type="checkbox"/>	Granted in Full
		3. Information on the procedures for claiming any remaining funds. <input type="checkbox"/>	
PBGC-2025-000732		4. Confirmation of whether the pension plan requires any further actions or documents to release these funds.	
PBGC-2025-000730	01/14/2025	01/16/2025 Income verification.	Granted in Full
PBGC-2025-000745	01/14/2025	01/21/2025 Income verification.	Granted in Full
PBGC-2025-000731	01/14/2025	02/05/2025 Income verification.	Granted in Full
PBGC-2025-000739	01/14/2025	02/04/2025 Request for the 2024 1099 Form for the deceased participant.	Granted in Full
PBGC-2025-000744	01/14/2025	01/24/2025 Income verification.	Granted in Full
PBGC-2025-000733	01/14/2025	01/28/2025 Request for the 2023 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-000736	01/14/2025	01/27/2025 Income verification.	Granted in Full
		Income verification.	
	01/14/2025	01/24/2025	Granted in Full
PBGC-2025-000734			
PBGC-2025-000740	01/14/2025	01/28/2025 Document verification.	Granted in Full
	01/14/2025	02/03/2025 Complete 2023 premium filing data for plan years starting in 2023. 2024 plan year premium filing data for plan years starting 1/1/2024 through 4/1/2024	Granted/Denied in Part
PBGC-2025-000742			
PBGC-2025-000735	01/14/2025	01/16/2025 Income verification.	Granted in Full
PBGC-2025-000743	01/14/2025	01/29/2025 Income verification.	Granted in Full
PBGC-2025-000755	01/15/2025	01/31/2025 Income verification.	Other Reasons - No Records
PBGC-2025-000754	01/15/2025	01/30/2025 Request for the 2024 1099 Form for the deceased participant.	Granted in Full
PBGC-2025-000759	01/15/2025	01/27/2025 Document verification.	Granted in Full
PBGC-2025-000747	01/15/2025	01/24/2025 Income verification.	Granted in Full
PBGC-2025-000749	01/15/2025	01/30/2025 Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-000757	01/15/2025	02/11/2025 Request for beneficiary information.	Granted/Denied in Part
PBGC-2025-000753	01/15/2025	01/15/2025 Subpoena income verification request.	Other Reasons - Duplicate request
PBGC-2025-000751	01/15/2025	02/06/2025 Request for a copy of any and all disability insurance records, employment records, education records. social security records and union records.	Granted in Full
PBGC-2025-000750	01/15/2025	02/05/2025 FOIA request for the past information of last known addresses of past, present and future pension recipients and their spouses for McLouth Steel Pension Plans; as well as the recipients Date of birth, date of hire, date of death and department worked.	Granted in Full
PBGC-2025-000758	01/15/2025	01/23/2025 Income verification.	Granted in Full
PBGC-2025-000752	01/15/2025	01/29/2025 Request for information regarding accounts for the deceased participant.	Granted in Full
PBGC-2025-000748	01/15/2025	02/05/2025 Requesting information regarding deceased Participant's pension and survivor benefit amount.	Granted in Full
PBGC-2025-000746	01/15/2025	02/04/2025 Income verification.	Granted in Full
PBGC-2025-000761	01/15/2025	02/04/2025 Income verification.	Granted in Full
PBGC-2025-000765	01/16/2025	01/24/2025 Request for 2023 1099-R.	Granted in Full
PBGC-2025-000766	01/16/2025	01/29/2025 Request for survivor benefit information for deceased participant.	Other Reasons - Request Withdrawn

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			Request for documentation to confirm the lifetime continuance.	
PBGC-2025-000770	01/16/2025	02/05/2025		Other Reasons - Request Withdrawn
PBGC-2025-000762	01/16/2025	02/04/2025	Income Verification	Granted in Full
PBGC-2025-000764	01/16/2025	01/28/2025	Request for information regarding where the pension payment is beings sent.	Granted in Full
PBGC-2025-000763	01/16/2025	02/06/2025	I am requesting data for all fields for each sponsor of a single employer pension plan who paid a premium for the 2024 Premium Payment Year through the most recent filing date (whether that date is yesterday or today)	Granted/Denied in Part
PBGC-2025-000768	01/16/2025	01/24/2025	Income Verification	Granted in Full
			Request for a copy of all documents, materials, and/or presentations, including those by external consultants, pertaining to alternative investments and including the below criteria:☐	
			From Pension Benefit Guaranty Corp☐	
			1. For Private Equity, Private Debt, Real Assets, and Real Estate, reported by fund for the most recent quarter available, the following data:☐	
	01/16/2025	03/03/2025	a. Fund Name, Vintage Year, Commitment Date, and Committed Capital b. Invested Capital c. Distributions d. Current Market Value e. Since inception Net IRR and MOIC☐	Granted in Full
			2. For Hedge Funds and Multi-Asset Strategies, the following data reported by fund for the current portfolio’s holdings:☐	
			a. Fund Name, Investment Strategy, and Fund Domicile b. Initial Allocation Size, Funding Date, and Current Market Values c. Performance/Returns Since Inception	
PBGC-2025-000769				
PBGC-2025-000767	01/16/2025	02/05/2025	request for a date of death valuation of the participant’s Lehman Brothers Retirement Plan	Other Reasons - Duplicate request
PBGC-2025-000773	01/17/2025	01/27/2025	Income Verification	Granted in Full
PBGC-2025-000771	01/17/2025	02/06/2025	Income Verification	Other Reasons - No Records
PBGC-2025-000772	01/17/2025	01/24/2025	Income Verification	Granted in Full
PBGC-2025-000775	01/17/2025	01/27/2025	Income Verification	Granted in Full
PBGC-2025-000776	01/17/2025	02/05/2025	Income Verification	Granted in Full
PBGC-2025-000777	01/17/2025	02/11/2025	Income Verification	Granted in Full
PBGC-2025-000774	01/17/2025	02/18/2025	Request for all Plan Documents and pension plan documents to explain calculations.	Granted/Denied in Part
PBGC-2025-000786	01/21/2025	02/03/2025	Request for the 2023 1099 Form for the deceased participant.	Granted/Denied in Part
			Subject: List of Purchase Card Managers and/or Approving Officials.	
			Date Range for Record Search: personnel currently active or personnel active in 2024.	
	01/21/2025	03/04/2025	We are requesting a list of all current purchase card managers and purchase card approving officials in your agency, with the following fields of information: First name, last name, email address, phone number, mailing address, and title. If all fields of information cannot be provided, please provide as many fields of information as possible.	Other Reasons - Fee-Related Reason
PBGC-2025-000793			.xlsx and .csv file types are preferred.	
PBGC-2025-000780	01/21/2025	01/24/2025	Income verification.	Granted in Full
PBGC-2025-000779	01/21/2025	02/18/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-000785	01/21/2025	01/31/2025	Request for the 2023 & 2024 1099 Forms for the deceased participant.	Granted in Full
PBGC-2025-000784	01/21/2025	02/12/2025	Request for the PBGC comprehensive premium filings for all plans in the US for the 2024 plan years.	Granted/Denied in Part

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PBGC-2025-000792	01/21/2025	01/28/2025	Income Verification	Other Reasons - No Records
PBGC-2025-000791	01/21/2025	02/06/2025	Requesting the 2022 1099-R for a Participant.	Granted in Full
PBGC-2025-000782	01/21/2025	01/28/2025	Document verification.	Granted in Full
PBGC-2025-000788	01/21/2025	01/27/2025	Income verification.	Granted in Full
PBGC-2025-000781	01/21/2025	02/18/2025	Request for pension plan documents regarding survivor benefits.	Granted/Denied in Part
PBGC-2025-000778	01/21/2025	01/22/2025	Request for survivor benefit information for deceased participant	Granted in Full
PBGC-2025-000789	01/21/2025	01/24/2025	Request for the Union–Mandated Withdrawal Study Report: A Report Requested by the Congress Of The United States 15 (March 1991).	Granted in Full
PBGC-2025-000783	01/21/2025	01/30/2025	Income verification.	Other Reasons - No Records
PBGC-2025-000787	01/21/2025	02/06/2025	Income verification.	Other Reasons - Request Withdrawn
PBGC-2025-000790	01/21/2025	02/05/2025	Requesting 2024 1099-R for deceased Participant.	Granted in Full
PBGC-2025-000810		All filings and submissions to the Pension Benefit Guaranty Corporation related to any ERISA plans for the (b)(6) Attorney at Law LLC Cash		
	01/22/2025	01/27/2025	Balance Plan or 401K, including but not limited to the complete plan documents, summaries, amendments, records of annual income, and records of mandatory contributions from 2016 to present. (Date Range for Record Search: From 01/01/2016 To 01/22/2025)	Other Reasons - No Records
PBGC-2025-000801	01/22/2025	01/30/2025	Income verification.	Granted in Full
PBGC-2025-000799	01/22/2025	03/04/2025	Requesting benefit information.	Granted in Full
PBGC-2025-000809	01/22/2025	01/24/2025	Income verification.	Granted in Full
PBGC-2025-000800	01/22/2025	02/11/2025	Income verification.	Granted in Full
PBGC-2025-000805	01/22/2025	02/11/2025	Income verification.	Granted in Full
PBGC-2025-000796	01/22/2025	02/24/2025	Income verification.	Granted in Full
PBGC-2025-000807	01/22/2025	01/30/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-000803	01/22/2025	01/28/2025	Income verification.	Granted in Full
PBGC-2025-000795	01/22/2025	01/30/2025	Request for the 2024 1099 Form for the deceased participant.	Granted in Full
PBGC-2025-000808	01/22/2025	02/12/2025	Income verification.	Granted in Full
PBGC-2025-000806	01/22/2025	02/06/2025	Income verification.	Granted in Full
PBGC-2025-000802	01/22/2025	01/29/2025	Income verification.	Granted in Full
PBGC-2025-000798	01/22/2025	05/28/2025	Request for a complete listing of ALL email addresses within, for, and by your Agency and all of its Internet domains.	Granted in Full
PBGC-2025-000797	01/22/2025	04/16/2025	Request for communications.	Other Reasons - No Records
PBGC-2025-000794	01/22/2025	02/20/2025	Request for pension plan information.	Granted/Denied in Part
PBGC-2025-000811	01/23/2025	02/06/2025	Income Verification	Granted in Full
PBGC-2025-000813	01/23/2025	01/27/2025	Income Verification	Granted in Full
PBGC-2025-000816	01/23/2025	02/11/2025	Income Verification	Granted in Full
PBGC-2025-000818	01/23/2025	02/05/2025	Income Verification	Granted in Full
PBGC-2025-000817	01/23/2025	02/13/2025	Income Verification	Granted in Full
PBGC-2025-000819	01/23/2025	02/12/2025	Income Verification	Granted in Full
PBGC-2025-000815	01/23/2025	02/04/2025	Income Verification	Granted in Full
PBGC-2025-000820	01/23/2025	02/06/2025	Request for the deceased participant's 2023 1099-R and the amount of the death benefit.	Granted in Full
PBGC-2025-000814	01/23/2025	02/06/2025	Request for corrected 1099-R for 2024	Granted in Full
PBGC-2025-000821	01/23/2025	02/18/2025	Income verification.	Granted in Full
PBGC-2025-000822	01/23/2025	02/05/2025	Income verification.	Granted in Full
PBGC-2025-000829	01/24/2025	02/25/2025	Request for a copy of the QDRO.	Granted/Denied in Part

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PBGC-2025-000825	01/24/2025	02/11/2025	Request for all personnel records including attendance records, vacation time and leaves of absence; all employee health records; all workers compensation records.	Other Reasons - No Records
PBGC-2025-000830	01/24/2025	01/28/2025	Income verification.	Granted in Full
PBGC-2025-000826	01/24/2025	02/03/2025	request late father's 1042-S Foreign Person's U.S. Source Income Subject to Withholding form for 2022	Granted in Full
PBGC-2025-000831	01/24/2025	02/24/2025	Income verification.	Granted in Full
PBGC-2025-000824	01/24/2025	02/06/2025	Income verification.	Granted in Full
PBGC-2025-000837	01/27/2025	02/04/2025	Income verification	Granted in Full
PBGC-2025-000834	01/27/2025	01/30/2025	Income verification.	Granted in Full
PBGC-2025-000835	01/27/2025	02/12/2025	Request for beneficiary and pension information.	Granted/Denied in Part
PBGC-2025-000832	01/27/2025	02/05/2025	Request for payment information.	Granted in Full
PBGC-2025-000838	01/27/2025	02/25/2025	Subpoena request for all records pertaining to the pension benefits of the participant.	Denied in Full
PBGC-2025-000833	01/27/2025	01/29/2025	Document verification	Granted in Full
PBGC-2025-000836	01/27/2025	01/29/2025	Income verification.	Granted in Full
PBGC-2025-000847	01/28/2025	02/05/2025	Income verification.	Granted in Full
PBGC-2025-000844	01/28/2025	02/25/2025	Income verification.	Granted in Full
			Request for the following information for the deceased participant: <input type="checkbox"/>	
			1.Was the annuity single or multiple life? <input type="checkbox"/>	
	01/28/2025	02/12/2025	2.What was the cost of the plan at the start date? <input type="checkbox"/>	Granted/Denied in Part
			3.What was his age at the start date? <input type="checkbox"/>	
			4.What was the amount received tax free? <input type="checkbox"/>	
PBGC-2025-000842			5.What were the number of payments received in 2022?	
PBGC-2025-000840	01/28/2025	02/05/2025	Request for the beneficiary determination statement.	Granted/Denied in Part

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Pursuant to Connecticut Freedom of Information Act § 1-200 et seq., I am requesting access to and/or a copy of all documents, materials, and/or presentations, including those by external consultants, pertaining to alternative investments and including the below criteria: □

From Pension Benefit Guaranty Corp □

1. For Private Equity, Private Debt, Real Assets, and Real Estate, reported by □
fund for the most recent quarter available, the following data: □

a. Fund Name, Vintage Year, Commitment Date, and Committed Capital □

b. Invested Capital □

c. Distributions □

d. Current Market Value □

e. Since inception Net IRR and MOIC □

2. For Hedge Funds and Multi-Asset Strategies, the following data reported by □
fund for the current portfolio's holdings: □

a. Fund Name, Investment Strategy, and Fund Domicile □

b. Initial Allocation Size, Funding Date, and Current Market Values □

c. Performance/Returns Since Inception □

Other Reasons - Duplicate request

PBGC-2025-000841			(Date Range for Record Search: From 1/1/2024 To 1/28/2025)	
PBGC-2025-000849	01/28/2025	02/12/2025	Income verification.	Granted in Full
PBGC-2025-000839	01/28/2025	02/12/2025	All Benefit Plan Documents for Case # 1302401 for the deceased Participant.	Granted in Full
PBGC-2025-000843	01/28/2025	02/13/2025	Request for the 2024 1099-R Form for the participant.	Denied in Full
PBGC-2025-000864	01/29/2025	02/05/2025	Income verification.	Granted in Full
	01/29/2025	02/04/2025	Income verification.	Granted in Full
PBGC-2025-000858				
PBGC-2025-000852	01/29/2025	02/13/2025	Request for payment information.	Granted in Full
PBGC-2025-000867	01/29/2025	02/24/2025	Request for pension and beneficiary information.	Granted in Full
PBGC-2025-000851	01/29/2025	02/10/2025	Request for a copy of the pension application.	Granted/Denied in Part
PBGC-2025-000854	01/29/2025	01/30/2025	Request for the 2024 1099 Form for the deceased participant.	Granted in Full
PBGC-2025-000856	01/29/2025	02/06/2025	Income verification.	Other Reasons - Request Withdrawn
PBGC-2025-000859	01/29/2025	02/13/2025	Income verification.	Granted in Full
PBGC-2025-000861	01/29/2025	01/30/2025	Income verification.	Granted in Full
PBGC-2025-000865	01/29/2025	02/05/2025	Income verification.	Granted in Full
PBGC-2025-000860	01/29/2025	02/20/2025	Income verification.	Granted in Full
PBGC-2025-000853	01/29/2025	02/10/2025	Request for the 2023 - 2024 1099 Form for the deceased participant.	Granted in Full
PBGC-2025-000855	01/29/2025	02/24/2025	Request for any and all records regarding the participant.	Granted in Full
PBGC-2025-000863	01/29/2025	01/30/2025	Document verification.	Granted in Full
PBGC-2025-000850	01/29/2025	01/29/2025	Income verification.	Other Reasons - Duplicate request

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PBGC-2025-000857	01/29/2025	01/30/2025	Income verification.	Granted in Full
PBGC-2025-000876	01/30/2025	03/03/2025	I am looking to obtain information on soft and hard freezes of defined benefit plans which companies are required to report to the PBGC (Date Range for Record Search: From 1/1/1996 To 1/1/2022)	Granted in Full
PBGC-2025-000870	01/30/2025	02/12/2025	Request for information regarding mother's pension such as the annuity amount, is there a balance left, and names of all beneficiaries.	Granted/Denied in Part
PBGC-2025-000868	01/30/2025	02/24/2025	Request for information regarding the death benefit that deceased participant's estate will receive	Granted/Denied in Part
PBGC-2025-000871	01/30/2025	02/21/2025	Request for information regarding the participant's survivor benefits.	Granted/Denied in Part
PBGC-2025-000872	01/30/2025	03/05/2025	Request for all documented communications between PBGC and the requester.	Other Reasons - Request Withdrawn
PBGC-2025-000873	01/30/2025	02/27/2025	Request for the Pension Benefit Guaranty Corporation Employment Records regarding the participant.	Granted/Denied in Part
PBGC-2025-000875	01/30/2025	02/21/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-000877	01/30/2025	02/05/2025	Income Verification	Granted in Full
PBGC-2025-000869	01/30/2025	02/11/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-000888	01/31/2025	02/13/2025	Subpoena request for records.	Granted/Denied in Part
PBGC-2025-000878	01/31/2025	02/28/2025	Request for documents regarding the deceased survivor benefits.	Granted/Denied in Part
PBGC-2025-000883	01/31/2025	02/11/2025	Request for duplicate copy of 2024 1099-R Form for deceased participant	Other Reasons - Duplicate request
PBGC-2025-000885	01/31/2025	02/10/2025	Request for duplicate copy of 2024 1099-R Form for the deceased participant	Granted in Full
PBGC-2025-000886	01/31/2025	02/12/2025	Income Verification	Granted in Full
PBGC-2025-000884	01/31/2025	03/03/2025	Subpoena request for QDRO	Denied in Full
PBGC-2025-000889	01/31/2025	03/03/2025	Request for mother's Benefit Determination Statement.	Granted in Full
PBGC-2025-000880	01/31/2025	02/05/2025	Income Verification	Granted in Full
PBGC-2025-000882	01/31/2025	03/04/2025	Request for information pertaining to whether tax withholding was accomplished with the deceased participant's payments	Granted in Full
PBGC-2025-000881	01/31/2025	02/10/2025	Income Verification	Other Reasons - No Records
PBGC-2025-000895	02/03/2025	02/25/2025	Income verification.	Granted in Full
PBGC-2025-000899	02/03/2025	02/21/2025	Request for beneficiary information.	Granted in Full
PBGC-2025-000906	02/03/2025	02/06/2025	Request for beneficiary payment information.	Granted/Denied in Part
PBGC-2025-000910	02/03/2025	02/27/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-000896	02/03/2025	03/04/2025	Income verification.	Granted in Full
PBGC-2025-000891	02/03/2025	02/13/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-000901	02/03/2025	02/13/2025	Income verification.	Granted in Full
PBGC-2025-000904	02/03/2025	02/21/2025	Request for a copy of an estate letter.	Granted in Full
PBGC-2025-000897	02/03/2025	02/28/2025	Income verification.	Granted in Full
PBGC-2025-000911	02/03/2025	02/12/2025	Income verification.	Granted in Full
PBGC-2025-000890	02/03/2025	02/11/2025	I am trying to locate tax forms for 2023 and 2024 for deceased Participant.	Granted in Full
PBGC-2025-000903	02/03/2025	02/12/2025	Document verification.	Granted in Full
PBGC-2025-000912	02/03/2025	02/27/2025	Income verification.	Granted in Full
PBGC-2025-000894	02/03/2025	02/19/2025	Income verification.	Granted in Full
PBGC-2025-000892	02/03/2025	03/04/2025	Request for a copy of the Plan, SPD, Beneficiary card and all other relevant documents.	Granted/Denied in Part
PBGC-2025-000902	02/03/2025	02/27/2025	Request for a corrected 1099-R for the deceased participant.	Granted in Full
PBGC-2025-000905	02/03/2025	02/11/2025	Request for the 2024 1099-R form for the participant.	Granted in Full
PBGC-2025-000900	02/03/2025	03/04/2025	Request for beneficiary information.	Granted/Denied in Part
PBGC-2025-000909	02/03/2025	03/04/2025	Income verification.	Other Reasons - No Records

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PBGC-2025-000907	02/03/2025	02/06/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-000908	02/03/2025	02/12/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-000916	02/04/2025	02/24/2025	Request for the 2024 1099 Form for the deceased participant.	Granted in Full
PBGC-2025-000930	02/04/2025	02/27/2025	Income verification.	Granted in Full
PBGC-2025-000914	02/04/2025	03/04/2025	Request for pension information.	Granted/Denied in Part
PBGC-2025-000929	02/04/2025	02/13/2025	Request for the number of retirees in databases that died in each calendar year 2015-2024.	Granted in Full
PBGC-2025-000921	02/04/2025	02/24/2025	Request for the 1099 Form for the deceased participant.	Granted in Full
PBGC-2025-000922	02/04/2025	03/03/2025	Request for pension and beneficiary information.	Granted/Denied in Part
PBGC-2025-000915	02/04/2025	02/13/2025	Request for the 2021 - 2024 1099-R Forms for the deceased participant.	Granted in Full
PBGC-2025-000923	02/04/2025	02/26/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-000924	02/04/2025	03/05/2025	Income verification.	Denied in Full
PBGC-2025-000927	02/04/2025	02/06/2025	Income verification.	Granted in Full
PBGC-2025-000928	02/04/2025	02/13/2025	Income verification.	Granted in Full
PBGC-2025-000925	02/04/2025	02/11/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-000918	02/04/2025	02/26/2025	Request for beneficiary information.	Granted/Denied in Part
PBGC-2025-000920	02/04/2025	02/11/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-000917	02/04/2025	03/05/2025	Request for pension information.	Granted in Full
PBGC-2025-000926	02/04/2025	03/03/2025	I am requesting the data (specified in the attached supporting file) contained in the Form 500, for any Form 500 that has been filed / submitted within the last 45 days (since December 21, 2024).	Granted in Full
PBGC-2025-000938	02/05/2025	02/05/2025	Income verification.	Granted in Full
PBGC-2025-000934	02/05/2025	02/28/2025	Income verification for deceased Participant.	Granted in Full
PBGC-2025-000935	02/05/2025	02/06/2025	Request for survivor benefit information.	Granted in Full
PBGC-2025-000943	02/05/2025	02/28/2025	Request for the benefit determination statement.	Granted in Full
PBGC-2025-000932	02/05/2025	02/25/2025	Income verification.	Granted in Full
PBGC-2025-000942	02/05/2025	02/27/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-000945	02/05/2025	02/27/2025	Subpoena request for any and all documents pertaining to the participant.	Other Reasons - Improper FOIA Request for Other Reason
PBGC-2025-000941	02/05/2025	02/24/2025	Request for a copy of the table for Adjustment Factor for the 2-month early retirement.	Granted in Full
PBGC-2025-000931	02/05/2025	02/28/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-000936	02/05/2025	02/06/2025	Requesting 2024 1099-R for deceased Participant. (Date Range for Record Search: From 1/1/2024 To 12/31/2024)	Granted in Full
PBGC-2025-000937	02/05/2025	02/13/2025	Income verification.	Granted in Full
PBGC-2025-000940	02/05/2025	02/11/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-000949	02/06/2025	03/12/2025	Request for the United Airlines plan summary including any balance available.	Denied in Full
PBGC-2025-000955	02/06/2025	03/06/2025	Income verification.	Other Reasons - No Records
PBGC-2025-000957	02/06/2025	02/26/2025	Income Verification	Granted in Full
PBGC-2025-000950	02/06/2025	02/11/2025	Income Verification	Granted in Full
PBGC-2025-000947	02/06/2025	03/05/2025	Request for all records regarding late husbands retirement plan including the original application.	Granted/Denied in Part
PBGC-2025-000958	02/06/2025	02/18/2025	Request for 2023 1099-R	Granted in Full
PBGC-2025-000948	02/06/2025	02/12/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-000952	02/06/2025	03/10/2025	Request for a copy of the participant's pension plan	Granted/Denied in Part

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PBGC-2025-000961	02/06/2025	02/26/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-000951	02/06/2025	02/12/2025	Request for 2024 1099-R	Granted in Full
PBGC-2025-000954	02/06/2025	02/11/2025	Request for 2023 1099-R.	Granted in Full
PBGC-2025-000953	02/06/2025	02/12/2025	Request for 2023 1099-R.	Granted in Full
PBGC-2025-000956	02/06/2025	02/11/2025	Request for 2024 1099-R	Granted in Full
			Request for 2024 1099-R. □	
	02/06/2025	02/12/2025		Granted in Full
PBGC-2025-000962			2 Pension Plans	
PBGC-2025-000959	02/06/2025	02/26/2025	Income Verification	Granted in Full
PBGC-2025-000969	02/07/2025	02/28/2025	Income Verification	Granted in Full
	02/07/2025	03/05/2025	Request for an electronic file of the data fields from the PBGC Comprehensive Premium Filing for each pension plan filing that the PBGC received during the period of January 1, 2024 through February 3, 2025.	Granted/Denied in Part
PBGC-2025-000968				
PBGC-2025-000967	02/07/2025	03/04/2025	Income Verification	Granted in Full
PBGC-2025-000972	02/07/2025	03/11/2025	Request for late husband's pension application	Granted in Full
PBGC-2025-000964	02/07/2025	03/06/2025	Request for copies of financial records and documents related to accounts, properties, and transactions associated with the participant.	Other Reasons - No Records
PBGC-2025-000971	02/07/2025	03/03/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-000970	02/07/2025	02/13/2025	Income Verification	Granted in Full
PBGC-2025-000963	02/07/2025	02/13/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-000965	02/07/2025	02/26/2025	Income Verification	Denied in Full
PBGC-2025-000973	02/10/2025	02/13/2025	Requesting information regarding survivor benefits.	Granted/Denied in Part
PBGC-2025-000985	02/10/2025	02/13/2025	2024 1099-R	Granted in Full
PBGC-2025-000986	02/10/2025	02/21/2025	2024 1099-R	Granted in Full
PBGC-2025-000978	02/10/2025	02/26/2025	Income Verification	Granted in Full
PBGC-2025-000974	02/10/2025	02/12/2025	2024 1099-R for deceased Participant	Granted in Full
PBGC-2025-000994	02/10/2025	02/13/2025	Request for a corrected 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-000977	02/10/2025	03/05/2025	2024 1099-R	Granted in Full
PBGC-2025-000993	02/10/2025	02/26/2025	Request for the 1099-R Forms for years 2021-2023 for the deceased participant.	Granted in Full
PBGC-2025-000984	02/10/2025	03/11/2025	Statement of capital income and foreign pensions for the revision of the 2025 housing services charge.	Denied in Full
			Income Verification	
	02/10/2025	02/11/2025		Granted in Full
PBGC-2025-000979				
PBGC-2025-000982	02/10/2025	02/26/2025	Document Verification	Granted in Full
PBGC-2025-000997	02/11/2025	02/13/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001004	02/11/2025	03/03/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
			Request for the following information for the participant: □	
	02/11/2025	03/13/2025	1. Benefit information □ 2. Beneficiary information □	Granted/Denied in Part
PBGC-2025-000999			3. 1099 Forms for years 2019 to present.	
PBGC-2025-000998	02/11/2025	03/03/2025	Request for death benefit information.	Granted in Full

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PBGC-2025-001002	02/11/2025	02/26/2025	Income verification	Granted in Full
PBGC-2025-000995	02/11/2025	04/14/2025	Request for a comprehensive list of all employees within the Pension Benefit Guaranty Corporation (categorized by state), including their first and last names, email addresses, job titles/positions, and department locations.	Granted/Denied in Part
PBGC-2025-001003	02/11/2025	02/18/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001001	02/11/2025	03/03/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-000992	02/11/2025	03/06/2025	Income verification.	Granted in Full
PBGC-2025-001000	02/11/2025	02/12/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-000990	02/11/2025	03/04/2025	I am requesting a list of the PBGC Office of Inspector General INVESTIGATIONS closed during calendar years 2023 and 2024. The records should include information for each investigation, specifically the case number, the subject of the investigation, the category of the investigation, the open date, and the closing date.	Granted/Denied in Part
PBGC-2025-000991	02/11/2025	02/27/2025	Request for the 2024 1099-R Form.	Granted in Full
PBGC-2025-001005	02/11/2025	02/27/2025	2024 1099-R (Date Range for Record Search: From 1/1/2024 To 2/15/2025)	Granted in Full
PBGC-2025-001006	02/12/2025	03/05/2025	Income verification.	Granted in Full
PBGC-2025-001018	02/12/2025	03/11/2025	Request for deceased participant's pension application for Rouge Steel retirement benefits	Granted/Denied in Part
PBGC-2025-001014	02/12/2025	03/11/2025	Income verification.	Granted in Full
PBGC-2025-000983	02/12/2025	07/08/2025	Records containing the names, official work email addresses, and contact information of federal employees within Department of Pension Benefit Guaranty Corporation of the United States.	Granted/Denied in Part
PBGC-2025-001017	02/12/2025	02/13/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001009	02/12/2025	03/12/2025	Income verification.	Granted in Full
PBGC-2025-001013	02/12/2025	03/03/2025	Income verification.	Granted in Full
PBGC-2025-001008	02/12/2025	03/03/2025	Document verification.	Granted in Full
PBGC-2025-001010	02/12/2025	03/10/2025	Subpoena request for all documents and information regarding the participant.	Denied in Full
PBGC-2025-001011	02/12/2025	02/26/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001016	02/12/2025	03/03/2025	Request for the 2023 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001007	02/12/2025	02/13/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001030	02/13/2025	03/31/2025	Request for Quarterly Performance data	Other Reasons - Fee-Related Reason
PBGC-2025-001032	02/13/2025	02/19/2025	Income Verification	Granted in Full
PBGC-2025-001028	02/13/2025	03/13/2025	Request for survivor benefits information.	Granted/Denied in Part
PBGC-2025-001031	02/13/2025	03/05/2025	2024 1099-R request.	Granted in Full
PBGC-2025-001033	02/13/2025	03/04/2025	Document Verification	Granted in Full
PBGC-2025-001019	02/13/2025	02/27/2025	2024 1099-R.	Granted in Full
PBGC-2025-001024	02/13/2025	03/03/2025	2024 1099-R request.	Other Reasons - No Records
PBGC-2025-001026	02/13/2025	03/03/2025	2024 1099-R request.	Granted in Full
PBGC-2025-001023	02/13/2025	02/27/2025	Income Verification (Date Range for Record Search: From 4/1/1993 To 2/14/2025)	Granted in Full
PBGC-2025-001022	02/13/2025	03/20/2025	Document Verification	Granted in Full
PBGC-2025-001035	02/13/2025	02/14/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001021	02/13/2025	02/13/2025	2024 1099-R request.	Granted in Full
PBGC-2025-001034	02/13/2025	03/05/2025	Request for 2024 1099-R.	Granted in Full

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		Seeking any and all records regarding the Children's Hospital of Buffalo ("CHOB") Pension Plan GA-4812M, including but not limited to PBGC "5500 Forms" filed by either CHOB or its successor Kaleida Health. Please provide copies of all PGBC 5500 Forms filed with PGBC by any entity , including but not limited to CHOB, Kaleida Health, State Mututal or FAFLIC -- for the CHOB Pension Plan and any other documentation that (a) establishes financial responsibility for payment of pensions to former employees who are vested under the CHOB Pension Plan ; (b) identifies former employees that are vested under said CHOB Pension Plan and/or (c) in any way relates to the CHOB Pension Plan (D (Date Range for Record Search: From 1/1/1988 To 2/20/2025)	Granted/Denied in Part
PBGC-2025-001025	02/13/2025	03/12/2025	
		The Konica Minolta Business Solutions U S A Inc Retirement Plan filed a standard termination with PBGC on 9/24/2019 (case# 23658400). PBGC's records show that lump sum distributions were issued, and annuities were purchased with Pacific Life Insurance Company under contract numbers G-28144 and 28145. Please provide to me any information regarding a lump sum or annuity purchased on behalf of client. (Date Range for Record Search: From 8/1/2004 To 9/24/2021)	Granted in Full
PBGC-2025-001029	02/13/2025	03/05/2025	
PBGC-2025-001027	02/13/2025	03/04/2025	Income Verification
PBGC-2025-001042	02/14/2025	02/24/2025	Request for 2024 1099-R.
PBGC-2025-001038	02/14/2025	02/25/2025	Request for 2024 1099-R.
PBGC-2025-001043	02/14/2025	02/21/2025	2024 1099-R Request.
PBGC-2025-001103	02/14/2025	03/11/2025	Income verification.
PBGC-2025-001112	02/14/2025	03/17/2025	Income verification.
PBGC-2025-001104	02/14/2025	03/05/2025	Request for the 2024 1099-R Form for the participant.
PBGC-2025-001041	02/14/2025	02/27/2025	Request for 2024 1099-R.
		Subpoena- Request for all year end statements showing account balances for all retirement plans, including but not limited to 401(k) Plans, Pension Plan, and any other defined benefit plans, in which the participant participates, showing yearly contributions, including loans/ interest earned/gained/losses/years of service for the years for all retirement accounts.	Denied in Full
PBGC-2025-001036	02/14/2025	03/17/2025	
PBGC-2025-001113	02/14/2025	03/17/2025	Request for survivor benefit information.
PBGC-2025-001102	02/14/2025	03/10/2025	Request for the 2024 1099-R Form for the deceased participant.
PBGC-2025-001037	02/14/2025	02/27/2025	2024 1099-R request.
PBGC-2025-001111	02/14/2025	03/07/2025	Request for the 2024 1099 Form for the deceased participant.
PBGC-2025-001045	02/14/2025	03/04/2025	Income Verification
PBGC-2025-001046	02/14/2025	03/04/2025	Income Verification
PBGC-2025-001048	02/14/2025	03/17/2025	2024 1099R tax statement (Date Range for Record Search: From 1/1/2025 To 2/28/2025)
PBGC-2025-001044	02/14/2025	03/03/2025	Request for 2024 1099-R.
PBGC-2025-001117	02/18/2025	02/27/2025	Request for the 2024 1099 Form for the deceased participant.
PBGC-2025-001128	02/18/2025	03/18/2025	Request for the 2024 1099-R Form for the deceased participant.
PBGC-2025-001105	02/18/2025	03/05/2025	Income verification.
PBGC-2025-001125	02/18/2025	02/25/2025	Request for the 2024 1099-R Form for the deceased participant.
PBGC-2025-001106	02/18/2025	02/26/2025	Request for the 2022 and 2023 1099 Forms for the deceased participants.
PBGC-2025-001123	02/18/2025	03/10/2025	Request for the 2024 1099-R Form for the deceased participant.
PBGC-2025-001049	02/18/2025	03/19/2025	Requesting information regarding Pension plan. (Date Range for Record Search: From 1/2/2012 To 1/1/2019)
PBGC-2025-001107	02/18/2025	03/12/2025	Income verification.
PBGC-2025-001433	02/18/2025	03/28/2025	Provide plan records.

			FOIA request for the following: <input type="checkbox"/> Names and vintage years of all private equity, venture capital, mezzanine, <input type="checkbox"/> distressed, real estate/REIT, debt and infrastructure partnerships in Pension <input type="checkbox"/> Benefit Guaranty's portfolio. <input type="checkbox"/> 2. Commitments made to each partnership. <input type="checkbox"/> 3. Contributions drawn down since inception. <input type="checkbox"/> 4. Distributions made to Pension Benefit Guaranty to date by each individual <input type="checkbox"/> partnership. <input type="checkbox"/> 5. Net Asset Value of each partnership. <input type="checkbox"/> 6. Internal rates of return (IRRs) for each partnership with and without the use of <input type="checkbox"/> credit facility. Please note if the IRRs are not net. <input type="checkbox"/> 7. Investment multiple (TV/PI) for each individual partnership. <input type="checkbox"/> 8. The dollar amount of “total management fees and costs paid” for each individual <input type="checkbox"/> partnership. <input type="checkbox"/> 9. Date as of which all the above data was calculated. <input type="checkbox"/> 10. Names of all alternative asset partnerships partially and fully sold by Pension <input type="checkbox"/> Benefit Guaranty, including date of sale. <input type="checkbox"/> 11. For each fund, please indicate whether or not the fund uses Subscription Credit <input type="checkbox"/> Facilities. <input type="checkbox"/> I also request a copy of any disclosable documents which contain some or all of the <input type="checkbox"/> following information: <input type="checkbox"/> 12. Names of all hedge fund holdings (including hedge fund of funds) in Pension <input type="checkbox"/> Benefit Guaranty's portfolio. <input type="checkbox"/> 13. Month by Month Market Value for each hedge fund holding (including hedge fund <input type="checkbox"/> of funds) since Pension Benefit Guaranty's initial investment up to 4Q24. <input type="checkbox"/> 14. Month by Month Contributions to each hedge fund holding (including hedge fund <input type="checkbox"/> of funds) since Pension Benefit Guaranty's initial investment up to 4Q24. <input type="checkbox"/> Request for the 2024 1099 Form for the deceased participant. Income verification. Request for the 2024 1099-R Form for the participant. Request for the 2024 1099 Form for the deceased participant. Request for survival benefits information. Request for the 2024 1099-R Form for the deceased participant. Request for the 2024 1099-R for the deceased participant. Request for the 2024 1099-R Form for the deceased participant. Income verification. a copy of the 1099-R form (Date Range for Record Search: From 1/1/2024 To 12/31/2024) Request for pension information. 2024 1099-R Request for the 2024 1099-R Form for the deceased participant. Income verification.		Other Reasons - Fee-Related Reason
PBGC-2025-001114					
PBGC-2025-001110	02/18/2025	03/06/2025			Granted in Full
PBGC-2025-001119	02/18/2025	03/04/2025			Granted in Full
PBGC-2025-001116	02/18/2025	03/07/2025			Granted in Full
PBGC-2025-001122	02/18/2025	03/14/2025			Other Reasons - Request Withdrawn
PBGC-2025-001118	02/18/2025	02/24/2025			Other Reasons - No Records
PBGC-2025-001126	02/18/2025	03/17/2025			Granted in Full
PBGC-2025-001127	02/18/2025	03/10/2025			Granted in Full
PBGC-2025-001108	02/18/2025	03/11/2025			Granted in Full
PBGC-2025-001124	02/18/2025	03/12/2025			Granted in Full
PBGC-2025-001054	02/19/2025	02/27/2025	a copy of the 1099-R form (Date Range for Record Search: From 1/1/2024 To 12/31/2024)		Granted in Full
PBGC-2025-001062	02/19/2025	03/14/2025	Request for pension information.		Granted in Full
PBGC-2025-001053	02/19/2025	03/12/2025	2024 1099-R		Granted in Full
PBGC-2025-001060	02/19/2025	03/06/2025	Request for the 2024 1099-R Form for the deceased participant.		Granted in Full
PBGC-2025-001064	02/19/2025	03/05/2025	Income verification.		Granted in Full

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PBGC-2025-001061	02/19/2025	03/03/2025 Request for the 2023 1099 Form for the deceased participant.	Granted in Full
PBGC-2025-001069	02/19/2025	02/27/2025 Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001063	02/19/2025	03/06/2025 Request for the 2024 1099 Form for the deceased participant.	Granted in Full
PBGC-2025-001050	02/19/2025	02/26/2025 Request for the 2024 1099-R Form for the deceased participant.	Other Reasons - No Records
PBGC-2025-001052	02/19/2025	03/05/2025 Requesting the 1099 R for 2020 and 2021.	Granted in Full
PBGC-2025-001059	02/19/2025	03/03/2025 Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001056	02/19/2025	03/04/2025 Request for the 2024 1099 Form for the deceased participant.	Granted in Full
PBGC-2025-001070	02/19/2025	03/18/2025 Income verification.	Other Reasons - No Records
PBGC-2025-001058	02/19/2025	02/26/2025 Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001057	02/19/2025	02/28/2025 2024 1099-R (Date Range for Record Search: From 01/01/2024 To 02/29/2024)	Granted in Full
PBGC-2025-001055	02/19/2025	03/03/2025 Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001071	02/19/2025	03/05/2025 Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001082	02/20/2025	03/10/2025 Request for the 2024 1099 Form for the deceased participant.	Granted in Full
PBGC-2025-001101	02/20/2025	02/28/2025 Request for payment information.	Granted in Full
PBGC-2025-001091	02/20/2025	03/05/2025 Request for the 2024 1099 Form for the deceased participant.	Granted in Full
PBGC-2025-001080	02/20/2025	03/19/2025 Income verification.	Granted in Full
PBGC-2025-001084	02/20/2025	03/18/2025 Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001074	02/20/2025	02/26/2025 Income verification.	Other Reasons - No Records
PBGC-2025-001090	02/20/2025	03/03/2025 Request for the 2024 1099 Form for the deceased participant.	Granted in Full
PBGC-2025-001073	02/20/2025	03/06/2025 Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001086	02/20/2025	02/27/2025 Income verification.	Granted in Full
PBGC-2025-001072	02/20/2025	03/06/2025 Request for the 2024 1099 Form for the deceased participant.	Granted in Full
PBGC-2025-001083	02/20/2025	02/27/2025 Request for the 2024 1099-R Form for the participant.	Granted in Full
PBGC-2025-001100	02/20/2025	03/05/2025 Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001075	02/20/2025	02/27/2025 Income -Document verification.	Granted in Full
PBGC-2025-001115	02/20/2025	02/26/2025 Request for 2024 1099-R.	Granted in Full
PBGC-2025-001140	02/20/2025	03/10/2025 Request for 2024 1099-R.	Granted in Full
PBGC-2025-001076	02/20/2025	02/25/2025 Request for the 2024 1099 Form for the deceased participant.	Granted in Full
PBGC-2025-001138	02/20/2025	02/25/2025 2024 1099-R form for deceased Participant.	Other Reasons - No Records
PBGC-2025-001136	02/20/2025	03/11/2025 Request for 2024 1099-R.	Granted in Full
PBGC-2025-001089	02/20/2025	02/25/2025 Request for Beneficiary information.	Granted/Denied in Part
PBGC-2025-001139	02/20/2025	03/10/2025 Income Verification	Granted in Full
PBGC-2025-001081	02/20/2025	03/20/2025 Request for pension information.	Granted/Denied in Part
PBGC-2025-001085	02/20/2025	03/13/2025 Income verification	Other Reasons - No Records
PBGC-2025-001141	02/20/2025	03/04/2025 Income Verification	Granted in Full
PBGC-2025-001078	02/20/2025	03/05/2025 Document verification. (Date Range for Record Search: From 8/1/2018 To 3/4/2025)	Granted in Full
PBGC-2025-001093	02/20/2025	03/12/2025 Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001077	02/20/2025	03/05/2025 Document verification	Granted in Full
PBGC-2025-001142	02/20/2025	02/26/2025 Request for 2024 1099-R.	Granted in Full
PBGC-2025-001134	02/20/2025	03/13/2025 Income Verification	Granted in Full

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PBGC-2025-001130	02/20/2025	03/19/2025 Request for 2024 1099-R.	Granted in Full
PBGC-2025-001129	02/20/2025	03/05/2025 Request for 2024 1099-R.	Granted in Full
PBGC-2025-001079	02/20/2025	03/17/2025 Request for the 2024 1099 Form for the deceased participant.	Granted in Full
PBGC-2025-001097	02/20/2025	02/28/2025 Request for beneficiary information.	Granted/Denied in Part
PBGC-2025-001137	02/20/2025	03/14/2025 Requesting the value of their pension from 9/1979 - 5/2002	Granted in Full
PBGC-2025-001092	02/20/2025	03/17/2025 Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001131	02/20/2025	03/04/2025 Income Verification	Granted in Full
PBGC-2025-001094	02/20/2025	02/25/2025 Request for 2024 1099-R.	Granted in Full
PBGC-2025-001109	02/20/2025	03/17/2025 Request for 2024 1099-R	Granted in Full
PBGC-2025-001175	02/21/2025	02/27/2025 Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001159	02/21/2025	03/13/2025 Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001154	02/21/2025	02/28/2025 Income Verification	Granted in Full
PBGC-2025-001160	02/21/2025	04/07/2025 I CALLED IN CLIENT iTELEGRAM.	Other Reasons - Records not Reasonably Described
PBGC-2025-001161	02/21/2025	04/07/2025 WEST POINTE DECLARED BALLERIENE.	Other Reasons - Records not Reasonably Described
PBGC-2025-001168	02/21/2025	03/11/2025 Income verification.	Granted in Full
PBGC-2025-001151	02/21/2025	02/26/2025 Income Verification	Other Reasons - No Records
PBGC-2025-001148	02/21/2025	03/19/2025 Income Verification	Granted in Full
PBGC-2025-001143	02/21/2025	03/17/2025 Request for 2024 1099-R.	Granted in Full
PBGC-2025-001158	02/21/2025	02/27/2025 Request for 2024 1099-R.	Granted in Full
PBGC-2025-001147	02/21/2025	03/11/2025 Request for 2024 1099-R.	Granted in Full
PBGC-2025-001163	02/21/2025	03/13/2025 Third party POA requests for pension information for deceased Participant.	Granted in Full
PBGC-2025-001156	02/21/2025	03/17/2025 Request for 2024 1099-R Form for deceased participant	Granted in Full
PBGC-2025-001152	02/21/2025	03/12/2025 Request for participant's documents and the original documents regarding the IMCO Inc. Employee Retirement Plan.	Granted in Full
PBGC-2025-001164	02/21/2025	02/27/2025 Request for the 2024 1099-R for the deceased participant.	Granted in Full
PBGC-2025-001153	02/21/2025	03/04/2025 Request for 2024 1099-R.	Granted in Full
PBGC-2025-001173	02/21/2025	03/13/2025 Request for the 2024 1099 Form for the deceased participant.	Granted in Full
PBGC-2025-001176	02/21/2025	03/14/2025 Pension information for deceased participant	Granted/Denied in Part
PBGC-2025-001157	02/21/2025	03/11/2025 Request for 2024 1099-R.	Granted in Full
PBGC-2025-001155	02/21/2025	03/19/2025 Request of pension verification. (Date Range for Record Search: From 01/01/2024 To 02/21/2025)	Granted in Full
PBGC-2025-001150	02/21/2025	03/06/2025 Income Verification	Granted in Full
PBGC-2025-001145	02/21/2025	03/11/2025 Request for 2024 1099-R.	Granted in Full
PBGC-2025-001174	02/21/2025	03/12/2025 Income verification.	Granted in Full
PBGC-2025-001166	02/21/2025	03/12/2025 Income verification.	Granted in Full
PBGC-2025-001169	02/21/2025	03/05/2025 Request for the 2024 1099-R Form for the participant (deceased)	Granted in Full
PBGC-2025-001165	02/21/2025	03/12/2025 Income verification	Granted in Full
PBGC-2025-001172	02/21/2025	02/27/2025 Request for the 2024 1099-R Form for the participant.	Granted in Full
PBGC-2025-001144	02/21/2025	03/19/2025 Request for 2024 1099-R.	Granted in Full
PBGC-2025-001178	02/21/2025	02/25/2025 Requesting survivor benefit information.	Granted/Denied in Part

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PBGC-2025-001146	02/21/2025	03/10/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001167	02/21/2025	03/03/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001162	02/21/2025	03/13/2025	Retirement account information	Granted/Denied in Part
PBGC-2025-001181	02/24/2025	03/13/2025	Request for the 2023 1099-R Form for the deceased participant.	Other Reasons - No Records
PBGC-2025-001193	02/24/2025	02/27/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001196	02/24/2025	03/19/2025	Request for pension information for the deceased participant	Granted in Full
PBGC-2025-001187	02/24/2025	03/21/2025	Income verification.	Granted in Full
PBGC-2025-001179	02/24/2025	03/19/2025	Request for annuity payment information.	Granted/Denied in Part
PBGC-2025-001195	02/24/2025	03/03/2025	Request for the 2023 Form 1099-R for the deceased participant	Granted in Full
PBGC-2025-001188	02/24/2025	02/27/2025	Request for the 2024 1099-R Form for the deceased participant.	Other Reasons - No Records
PBGC-2025-001183	02/24/2025	03/11/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001177	02/24/2025	03/06/2025	Request for the 1099-R Form for the participant.	Granted in Full
PBGC-2025-001190	02/24/2025	03/17/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001189	02/24/2025	03/19/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001184	02/24/2025	03/07/2025	2024 1099-R for deceased Participant	Granted in Full
PBGC-2025-001192	02/24/2025	03/12/2025	Request for the 2024 1099 Form for the deceased participant.	Granted in Full
PBGC-2025-001194	02/24/2025	03/12/2025	Income verification.	Granted in Full
PBGC-2025-001191	02/24/2025	03/18/2025	Request for the 2024 1099-R for the deceased participant.	Granted in Full
PBGC-2025-001180	02/24/2025	03/05/2025	Request for a copy of the application.	Granted in Full
PBGC-2025-001186	02/24/2025	03/20/2025	Request for the participant's determination package.	Denied in Full
PBGC-2025-001182	02/24/2025	02/27/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001203	02/25/2025	03/04/2025	Request for the 2024 1099 Form for the deceased participant.	Granted in Full
PBGC-2025-001197	02/25/2025	03/20/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
			Income verification.	
	02/25/2025	03/03/2025		Granted in Full
PBGC-2025-001224				
PBGC-2025-001222	02/25/2025	03/04/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001213	02/25/2025	03/17/2025	Request for the 2024 1099-R Form.	Granted in Full
PBGC-2025-001210	02/25/2025	03/25/2025	Income verification.	Granted in Full
PBGC-2025-001198	02/25/2025	03/13/2025	Income verification.	Granted in Full
PBGC-2025-001219	02/25/2025	02/27/2025	Income verification.	Granted in Full
PBGC-2025-001200	02/25/2025	03/17/2025	Request for the 2024 1099-R Form for the participant.	Granted in Full
PBGC-2025-001209	02/25/2025	03/18/2025	Income verification.	Granted in Full
PBGC-2025-001221	02/25/2025	03/20/2025	Request for the participant's start date and retirement date.	Granted/Denied in Part
PBGC-2025-001211	02/25/2025	03/20/2025	Request for the 2024 1099 Form for the deceased participant.	Granted in Full
PBGC-2025-001199	02/25/2025	03/21/2025	Income verification.	Granted in Full
PBGC-2025-001225	02/25/2025	02/28/2025	Income verification.	Granted in Full
PBGC-2025-001226	02/25/2025	03/20/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001217	02/25/2025	02/27/2025	Income verification.	Granted in Full
PBGC-2025-001216	02/25/2025	03/12/2025	Income verification.	Granted in Full

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PBGC-2025-001223	02/25/2025	03/20/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001218	02/25/2025	03/04/2025	Request for the 2024 1099-R Form for the participant.	Granted in Full
PBGC-2025-001227	02/25/2025	03/25/2025	Request for the 2024 1099-R Form for the participant.	Other Reasons - No Records
PBGC-2025-001207	02/25/2025	03/25/2025	1099 for 2024 for a Participant	Granted in Full
PBGC-2025-001202	02/25/2025	02/27/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001214	02/25/2025	02/27/2025	Subpoena request for any and all records pertaining to the participant.	Other Reasons - No Records
PBGC-2025-001208	02/25/2025	03/05/2025	Subpoena request for all records pertaining to the participant for the period January 1, 2005 through date of trial.	Granted/Denied in Part
PBGC-2025-001206	02/25/2025	02/27/2025	Request for Plan documents.	Granted in Full
			Request for the following information: <input type="checkbox"/>	
	02/25/2025	03/19/2025	1. 2024 1099-R Form(s) <input type="checkbox"/> 2. Letter dated 9/16/2024. <input type="checkbox"/> 3. Any funds due him payable to the estate.	Granted in Full
PBGC-2025-001212				
PBGC-2025-001220	02/25/2025	03/18/2025	Income verification.	Granted in Full
PBGC-2025-001201	02/25/2025	03/17/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001248	02/26/2025	03/25/2025	Income verification.	Granted in Full
PBGC-2025-001249	02/26/2025	03/13/2025	Income verification.	Granted in Full
PBGC-2025-001250	02/26/2025	03/20/2025	Request for the 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001246	02/26/2025	03/21/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001254	02/26/2025	03/19/2025	Subpoena request for retirement plan records pertaining to the participant.	Denied in Full
PBGC-2025-001253	02/26/2025	02/27/2025	Request for the 2024 1099-R Form.	Granted in Full
PBGC-2025-001252	02/26/2025	03/20/2025	2024 1099-R for deceased Participant (Date Range for Record Search: From 1/1/2024 To 6/6/2024)	Granted in Full
PBGC-2025-001231	02/26/2025	03/12/2025	Income verification.	Granted in Full
PBGC-2025-001238	02/26/2025	03/05/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001229	02/26/2025	03/25/2025	Income verification.	Other Reasons - No Records
PBGC-2025-001255	02/26/2025	03/11/2025	Request for 2024 1099-R	Other Reasons - Request Withdrawn
PBGC-2025-001240	02/26/2025	03/18/2025	Income verification.	Granted in Full
PBGC-2025-001232	02/26/2025	03/25/2025	Request for the 2024 1099-R form for the participant.	Denied in Full
PBGC-2025-001258	02/26/2025	03/03/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001245	02/26/2025	03/18/2025	I am requesting data for all fields for each sponsor of a single employer pension plan who paid a premium for the 2021 Premium Payment Year through the most recent filing date.	Granted/Denied in Part
PBGC-2025-001247	02/26/2025	03/25/2025	Request for survivor benefit information.	Granted in Full
PBGC-2025-001234	02/26/2025	03/20/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001242	02/26/2025	03/12/2025	Income verification.	Granted in Full
PBGC-2025-001256	02/26/2025	03/13/2025	Request for 2024 1099-R	Granted in Full
PBGC-2025-001257	02/26/2025	03/18/2025	Request for 2024 1099-R.	Denied in Full
PBGC-2025-001243	02/26/2025	02/27/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001244	02/26/2025	03/13/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001236	02/26/2025	03/20/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001237	02/26/2025	03/19/2025	Request for beneficiary information.	Granted/Denied in Part
PBGC-2025-001239	02/26/2025	03/04/2025	Request for the 2023 1099-R Form for the deceased participant.	Granted in Full

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PBGC-2025-001235	02/26/2025	03/04/2025	Request for the 2024 1099-R for the deceased participant.	Granted in Full
PBGC-2025-001264	02/27/2025	03/17/2025	Request for 2024 1099-R	Granted in Full
PBGC-2025-001261	02/27/2025	03/20/2025	Income Verification	Granted in Full
PBGC-2025-001268	02/27/2025	03/10/2025	Request for 2024 Form 1099-R	Granted in Full
PBGC-2025-001276	02/27/2025	03/20/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001278	02/27/2025	03/20/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001273	02/27/2025	03/27/2025	Income Verification	Granted in Full
PBGC-2025-001277	02/27/2025	03/14/2025	Incoming Verification	Granted in Full
PBGC-2025-001265	02/27/2025	02/28/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001275	02/27/2025	03/17/2025	Request for 2024 1099-R	Granted in Full
PBGC-2025-001284	02/27/2025	03/27/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001285	02/27/2025	03/17/2025	Request for 2024 1099-R	Granted in Full
PBGC-2025-001259	02/27/2025	03/20/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001262	02/27/2025	04/22/2025	A copy of all full-time employees' first, middle (if available) and last names, including their job title/position, their office location (city and state only), date of hire and email address.	Granted/Denied in Part
PBGC-2025-001266	02/27/2025	03/27/2025	Verification if pension is contribution or beneficiary (Date Range for Record Search: From 1/1/2016 To 1/1/2025)	Granted/Denied in Part
PBGC-2025-001260	02/27/2025	03/25/2025	Income Verification	Granted in Full
PBGC-2025-001267	02/27/2025	03/10/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001279	02/27/2025	03/25/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001286	02/27/2025	02/28/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001263	02/27/2025	03/25/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001283	02/27/2025	03/27/2025	Request for 2024 1099-R	Denied in Full
PBGC-2025-001282	02/27/2025	03/20/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001271	02/27/2025	03/18/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001280	02/27/2025	03/27/2025	Income Verification	Granted in Full
PBGC-2025-001295	02/28/2025	03/27/2025	Income Verification	Granted in Full
PBGC-2025-001293	02/28/2025	03/20/2025	Request for 2024 1099-R.	Granted/Denied in Part
PBGC-2025-001290	02/28/2025	03/18/2025	Request for information	Granted in Full
PBGC-2025-001289	02/28/2025	03/04/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001297	02/28/2025	03/26/2025	Request to verify the deceased participant's account(s) and provide account information	Granted/Denied in Part
PBGC-2025-001291	02/28/2025	03/12/2025	Request for 1099-R for deceased Participant. (Date Range for Record Search: From 1/1/2024 To 12/31/2024)	Other Reasons - Request Withdrawn
PBGC-2025-001287	02/28/2025	03/04/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001304	02/28/2025	03/27/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001299	02/28/2025	03/26/2025	Income Verification	Denied in Full
PBGC-2025-001303	02/28/2025	03/18/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001301	02/28/2025	03/04/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001306	02/28/2025	03/27/2025	Request for information regarding the Sprague Electric Company Personnel pension payments.	Other Reasons - No Records
PBGC-2025-001296	02/28/2025	03/14/2025	Income Verification	Granted in Full
PBGC-2025-001305	02/28/2025	03/04/2025	Request for 2024 1099-R	Granted in Full
PBGC-2025-001300	02/28/2025	03/27/2025	Income Verification	Granted in Full

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PBGC-2025-001292	02/28/2025	03/25/2025	Request for information survivor benefit information	Granted/Denied in Part
PBGC-2025-001294	02/28/2025	03/27/2025	Request for information regarding a death benefit.	Granted in Full
PBGC-2025-001288	02/28/2025	03/26/2025	Subpoena- Income Verification	Granted in Full
PBGC-2025-001302	02/28/2025	03/25/2025	Request for 2024 1099-R. Income Verification	Granted in Full
	02/28/2025	03/10/2025		Granted in Full
PBGC-2025-001298				
PBGC-2025-001320	03/03/2025	03/14/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001309	03/03/2025	03/06/2025	Request for the 2024 1099-R for the deceased participant.	Granted in Full
PBGC-2025-001310	03/03/2025	03/20/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001317	03/03/2025	03/07/2025	Request for the 2024 1099-R form for the deceased participant	Granted in Full
PBGC-2025-001325	03/03/2025	03/24/2025	Request for benefit information.	Denied in Full
PBGC-2025-001315	03/03/2025	03/27/2025	Requesting account balance for deceased Participant. (Date Range for Record Search: From 9/14/2021 To 3/3/2025)	Granted in Full
PBGC-2025-001314	03/03/2025	03/26/2025	Request for the 2024 1009-R Form for the deceased participant.	Granted in Full
PBGC-2025-001326	03/03/2025	03/18/2025	Income verification.	Granted in Full
PBGC-2025-001319	03/03/2025	03/27/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001313	03/03/2025	03/26/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001321	03/03/2025	03/27/2025	Income verification.	Granted in Full
PBGC-2025-001318	03/03/2025	03/20/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001323	03/03/2025	03/18/2025	Income verification.	Granted in Full
PBGC-2025-001331	03/03/2025	03/25/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001307	03/03/2025	03/10/2025	Request for the 2024 1099-R Form for the deceased participant.	Other Reasons - No Records
PBGC-2025-001316	03/03/2025	03/17/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001330	03/03/2025	03/27/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001322	03/03/2025	03/26/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001308	03/03/2025	03/10/2025	Request for the 1099-R Forms for years 2020-2023 for the deceased participant.	Granted in Full
PBGC-2025-001328	03/03/2025	03/20/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001311	03/03/2025	03/27/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001334	03/04/2025	03/28/2025	Request for information regarding late father's pension benefits	Granted/Denied in Part
PBGC-2025-001340	03/04/2025	03/17/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001336	03/04/2025	03/06/2025	Income verification.	Other Reasons - No Records
	03/04/2025	03/10/2025	Income verification.	Granted in Full
PBGC-2025-001356				
PBGC-2025-001353	03/04/2025	03/20/2025	Income verification.	Granted in Full
PBGC-2025-001347	03/04/2025	03/12/2025	Request for the 2024 1099-R Form for the deceased particiapant. Income verification.	Granted in Full
	03/04/2025	03/10/2025		Granted in Full
PBGC-2025-001337				

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PBGC-2025-001350	03/04/2025	03/25/2025	Request for the 2024 1099-R Form for the participant.	Granted in Full
PBGC-2025-001348	03/04/2025	03/21/2025	Requesting 2024 - 1099R for deceased Participant.	Granted in Full
PBGC-2025-001332	03/04/2025	03/04/2025	1099-R for my deceased Participant.	Granted in Full
PBGC-2025-001341	03/04/2025	03/25/2025	Request for tax information for the deceased participant.	Granted in Full
PBGC-2025-001339	03/04/2025	03/18/2025	Request for the 2024 1099-R Form for the participant.	Granted in Full
PBGC-2025-001346	03/04/2025	03/13/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
			Request for the following information: <input type="checkbox"/>	
			1. Nature of account and number. <input type="checkbox"/>	
			2. Amount on deposit at time of death, including interest. <input type="checkbox"/>	
	03/04/2025	03/28/2025	3. Date as to when the account was opened, or certificate issued. <input type="checkbox"/>	Granted in Full
			4. Whether the same was registered solely in decedent's name or jointly held in Trust. <input type="checkbox"/>	
			5. If jointly held, date when the additional name was added. <input type="checkbox"/>	
			6. The name of the beneficiary(ies) for any IRA's, joint accounts or POD <input type="checkbox"/>	
			7. Whether or not a safe deposit box was registered in the name of the alone or jointly with another, at the time of death.	
PBGC-2025-001351				
PBGC-2025-001345	03/04/2025	03/10/2025	Request for the 2024 1099-R Form.	Granted in Full
PBGC-2025-001333	03/04/2025	03/10/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001335	03/04/2025	03/12/2025	Request for survivor benefit information.	Granted in Full
PBGC-2025-001355	03/04/2025	03/26/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001354	03/04/2025	03/14/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001338	03/04/2025	03/28/2025	Request for account statements.	Granted in Full
PBGC-2025-001349	03/04/2025	03/28/2025	Request for pension information.	Granted in Full
PBGC-2025-001357	03/04/2025	03/10/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001383	03/05/2025	03/10/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001365	03/05/2025	03/28/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001389	03/05/2025	03/06/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001386	03/05/2025	03/17/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001387	03/05/2025	04/01/2025	Request for overpayment information.	Granted/Denied in Part
PBGC-2025-001372	03/05/2025	03/20/2025	Income verification.	Granted in Full
PBGC-2025-001371	03/05/2025	04/01/2025	Income verification.	Granted in Full
PBGC-2025-001373	03/05/2025	03/17/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001364	03/05/2025	03/10/2025	Request for the beneficiary information.	Granted in Full
PBGC-2025-001358	03/05/2025	03/20/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001379	03/05/2025	04/01/2025	Request for pension information.	Granted in Full
PBGC-2025-001368	03/05/2025	03/25/2025	Income verification.	Granted in Full
PBGC-2025-001359	03/05/2025	03/10/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001381	03/05/2025	03/12/2025	Subpoena- Income Verification	Granted in Full
PBGC-2025-001362	03/05/2025	04/02/2025	Income verification.	Denied in Full
PBGC-2025-001363	03/05/2025	03/20/2025	Income verification.	Granted in Full
PBGC-2025-001382	03/05/2025	03/17/2025	Request for the 2023 & 2024 1099-R forms for the deceased participant.	Granted in Full
PBGC-2025-001388	03/05/2025	04/01/2025	Request for Beneficiary Documents regarding deceased participant.	Granted/Denied in Part

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PBGC-2025-001376	03/05/2025	03/27/2025	I am requesting the data (specified in the attached supporting file) contained in the Form 500, for any Form 500 that has been filed / submitted within the last 45 days (since January 19, 2025).	Granted in Full
PBGC-2025-001384	03/05/2025	03/11/2025	Request for date deceased Participant's annuity began.	Granted/Denied in Part
PBGC-2025-001380	03/05/2025	03/31/2025	request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001375	03/05/2025	03/06/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001366	03/05/2025	03/10/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001402	03/06/2025	03/25/2025	Income Verification	Granted in Full
PBGC-2025-001396	03/06/2025	04/02/2025	Income verification..	Granted in Full
PBGC-2025-001398	03/06/2025	04/08/2025	Request for QDRO	Granted/Denied in Part
PBGC-2025-001391	03/06/2025	03/11/2025	Request for the 2024 1099-R Form	Granted in Full
PBGC-2025-001399	03/06/2025	03/21/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001390	03/06/2025	04/03/2025	Request for information regarding the deceased participant's final benefit date and the amount.	Granted/Denied in Part
PBGC-2025-001392	03/06/2025	03/11/2025	Income verification.	Granted in Full
			Income verification.	
	03/06/2025	03/12/2025		Granted in Full
PBGC-2025-001394				
PBGC-2025-001397	03/06/2025	03/25/2025	Income Verification	Granted in Full
PBGC-2025-001400	03/06/2025	03/18/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001419	03/07/2025	03/11/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001403	03/07/2025	03/18/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001409	03/07/2025	03/11/2025	Request for 2024 1099-R	Granted in Full
PBGC-2025-001408	03/07/2025	03/20/2025	Request for the 2024 1099-R Form for the deceased participant (Date Range for Record Search: From 1/1/2024 To 1/31/2025)	Granted in Full
PBGC-2025-001412	03/07/2025	03/26/2025	Income Verification	Granted in Full
	03/07/2025	04/04/2025	Request for 2024 1099-R. Any and all information which you may have regarding the deceased participant including , but not limited to: assets, accounts receivable, accounts payable, insurance, stocks, beneficiary names, bonds and other securities and the like	Granted/Denied in Part
PBGC-2025-001410				
PBGC-2025-001417	03/07/2025	03/13/2025	Request for 2024 1099-R Form for the deceased participant	Granted in Full
PBGC-2025-001406	03/07/2025	03/11/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001414	03/07/2025	03/27/2025	Income Verification	Granted in Full
PBGC-2025-001415	03/07/2025	04/02/2025	Request for information regarding survivor benefits.	Granted in Full
PBGC-2025-001411	03/07/2025	03/26/2025	Income Verification	Granted in Full
PBGC-2025-001420	03/07/2025	03/13/2025	Income Verification	Other Reasons - No Records
PBGC-2025-001407	03/07/2025	03/25/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001421	03/07/2025	04/04/2025	Request for information regarding father's 401k	Denied in Full
PBGC-2025-001404	03/07/2025	03/21/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001434	03/10/2025	03/18/2025	Request for the 2024 1099-R Form for the deceased participant.	Other Reasons - No Records
	03/10/2025	04/07/2025	WE RAPE HER BODY. HER BRREAK IN RETIRED. I HAVE, "called is, This, shits,er,.".	Other Reasons - Records not Reasonably Described
PBGC-2025-001438				
PBGC-2025-001427	03/10/2025	04/01/2025	Income verification.	Granted in Full
PBGC-2025-001432	03/10/2025	04/02/2025	Request for the 2024 1099 Form for the participant.	Denied in Full

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PBGC-2025-001430	03/10/2025	04/02/2025	Request for the 2024 1099-R Form for the participant.	Denied in Full
PBGC-2025-001423	03/10/2025	03/24/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001437	03/10/2025	03/28/2025	Request for information regarding OMB 1212-0072.	Other Reasons - No Records
PBGC-2025-001429	03/10/2025	03/28/2025	Request for the 2024 1099-R for the deceased participant.	Granted in Full
PBGC-2025-001425	03/10/2025	04/02/2025	Request for information regarding payment dates.	Granted/Denied in Part
PBGC-2025-001426	03/10/2025	04/07/2025	Request for the pension paperwork.	Granted/Denied in Part
PBGC-2025-001431	03/10/2025	03/31/2025	Request for the 2024 1099-R Form.	Granted in Full
PBGC-2025-001424	03/10/2025	03/11/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001436	03/10/2025	03/28/2025	Request for the 2024 1099=R Form for the deceased participant.	Granted in Full
PBGC-2025-001428	03/10/2025	03/12/2025	Income verification.	Granted in Full
PBGC-2025-001458	03/11/2025	04/02/2025	Document verification.	Granted in Full
PBGC-2025-001456	03/11/2025	03/12/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001443	03/11/2025	03/18/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001445	03/11/2025	03/17/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001439	03/11/2025	03/17/2025	Requesting 2024 1099R for deceased Participant. (Date Range for Record Search: From 1/1/2024 To 12/31/2024)	Granted in Full
PBGC-2025-001457	03/11/2025	04/02/2025	Income verification.	Granted in Full
PBGC-2025-001446	03/11/2025	03/26/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001452	03/11/2025	03/11/2025	Request for the 2024 1099-R for the deceased participant.	Granted in Full
PBGC-2025-001451	03/11/2025	03/26/2025	Income verification.	Granted in Full
PBGC-2025-001449	03/11/2025	03/19/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001453	03/11/2025	04/03/2025	Request for benefit deposit date.	Granted in Full
PBGC-2025-001450	03/11/2025	03/24/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001448	03/11/2025	04/07/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001447	03/11/2025	03/18/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001461	03/11/2025	03/19/2025	Requesting payment history for 2024 and where and how the payments were sent for deceased Participant. (Date Range for Record Search: From 1/1/2024 To 3/11/2025)	Granted in Full
PBGC-2025-001440	03/11/2025	03/18/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001442	03/11/2025	04/11/2025	Request for case number information.	Granted in Full
PBGC-2025-001459	03/11/2025	04/09/2025	Request for the total fund's external investment manager roster across all public market's asset classes, with corresponding manager names, product/strategy names, assets/market values, and performance for all investment strategies/products for the following quarters ended: 4Q24.	Granted/Denied in Part
PBGC-2025-001441	03/11/2025	04/02/2025	Subpoena- Income Verification	Granted in Full
PBGC-2025-001444	03/11/2025	03/31/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001460	03/11/2025	03/27/2025	Income verification.	Granted in Full
PBGC-2025-001463	03/12/2025	04/04/2025	Income verification.	Granted in Full
PBGC-2025-001485	03/12/2025	04/03/2025	FOIA- Income Verification	Other Reasons - No Records
PBGC-2025-001482	03/12/2025	04/08/2025	Request for annuity information for deceased participant	Granted in Full

Income Verification			
	03/12/2025	03/18/2025	Granted in Full
PBGC-2025-001488			
PBGC-2025-001477	03/12/2025	03/20/2025 Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001470	03/12/2025	03/18/2025 Income verification.	Granted in Full
PBGC-2025-001478	03/12/2025	03/18/2025 Income verification.	Granted in Full
PBGC-2025-001466	03/12/2025	03/12/2025 Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001484	03/12/2025	04/08/2025 Request for the Deceased participant's Bank Account information and pension payment information.	Granted in Full
PBGC-2025-001473	03/12/2025	03/18/2025 Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001479	03/12/2025	03/18/2025 Income verification.	Granted in Full
PBGC-2025-001486	03/12/2025	03/13/2025 Request for 2024 1099-R.	Granted in Full
PBGC-2025-001489	03/12/2025	03/13/2025 2023 1099-R Request.	Granted in Full
PBGC-2025-001462	03/12/2025	03/31/2025 Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001467	03/12/2025	03/12/2025 Request for the 2024 1099-R form for the deceased participant.	Granted in Full
Income Verification			
	03/12/2025	03/18/2025	Granted in Full
PBGC-2025-001487			
PBGC-2025-001474	03/12/2025	03/18/2025 Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001475	03/12/2025	03/31/2025 Request for the 2024 1099-R form for the participant.	Granted in Full
PBGC-2025-001465	03/12/2025	04/03/2025 Income verification.	Granted in Full
PBGC-2025-001480	03/12/2025	04/10/2025 Income verification.	Denied in Full
PBGC-2025-001471	03/12/2025	03/18/2025 Request for the 2024 1099-R Form for the deceased participant.	Other Reasons - Request Withdrawn
PBGC-2025-001481	03/12/2025	03/27/2025 Income verification.	Granted in Full
PBGC-2025-001490	03/12/2025	03/28/2025 Request for 2024 1099-R.	Granted in Full
PBGC-2025-001472	03/12/2025	03/26/2025 Income verification.	Granted in Full
PBGC-2025-001494	03/13/2025	03/24/2025 Request for 2024 1099-R.	Granted in Full
PBGC-2025-001501	03/13/2025	03/25/2025 2024 1099-	Granted in Full
PBGC-2025-001511	03/13/2025	03/19/2025 Request for 2024 1099-R deceased	Other Reasons - No Records
PBGC-2025-001495	03/13/2025	04/02/2025 Income Verification	Granted in Full
PBGC-2025-001505	03/13/2025	04/08/2025 Income Verification	Granted in Full
PBGC-2025-001499	03/13/2025	04/08/2025 Income Verification	Granted in Full
PBGC-2025-001504	03/13/2025	03/27/2025 Request for information regarding the deceased participant's pension payment	Other Reasons - Improper FOIA Request for Other Reason
PBGC-2025-001510	03/13/2025	03/18/2025 Request for 2024 1099-R.	Other Reasons - Request Withdrawn
PBGC-2025-001512	03/13/2025	03/20/2025 Income Verification (Date Range for Record Search: From 3/1/2025 To 2/28/2026)	Granted in Full
PBGC-2025-001507	03/13/2025	04/09/2025 Request for the benefit election form for your late husband	Granted/Denied in Part
PBGC-2025-001497	03/13/2025	04/14/2025 Request for all documents involved to determine the pension benefit amount along with a copy of the pension application.	Granted in Full
PBGC-2025-001508	03/13/2025	04/01/2025 Income Verification	Granted in Full

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PBGC-2025-001506	03/13/2025	03/27/2025	Income Verification	Granted in Full
PBGC-2025-001500	03/13/2025	03/24/2025	Income Verification	Granted in Full
PBGC-2025-001502	03/13/2025	04/08/2025	Request regarding deceased participant's pension information.	Granted in Full
PBGC-2025-001493	03/13/2025	03/20/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001491	03/13/2025	03/26/2025	Request for 2018-2023 1099-R.	Granted in Full
PBGC-2025-001492	03/13/2025	03/19/2025	Request for the deceased participant's hire date and election form.	Granted/Denied in Part
PBGC-2025-001503	03/13/2025	03/25/2025	Termination File for NBC Universal Pension Plan Case #22525900 Form 500 and Form 501 and any distribution, annuity or other documents in the name of the participant (Date Range for Record Search: From 1/1/2013 To 1/1/2015)	Other Reasons - Request Withdrawn
PBGC-2025-001496	03/13/2025	03/27/2025	Income Verification	Granted in Full
PBGC-2025-001532	03/14/2025	04/02/2025	Request for 2024 1099-R.	Denied in Full
PBGC-2025-001519	03/14/2025	04/08/2025	Income Verification	Granted in Full
			Request for deceased husband's annuity start date of the plan, cost in plan start date, and the amount received tax free after 1986.□	
	03/14/2025	03/24/2025		Granted in Full
PBGC-2025-001516			Request for 2024 1099R form for deceased and Benefit Statement.	
PBGC-2025-001513	03/14/2025	03/20/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001521	03/14/2025	04/09/2025	Request for information regarding the participant's beneficiary and survivor benefits	Granted/Denied in Part
PBGC-2025-001523	03/14/2025	03/24/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001524	03/14/2025	03/20/2025	Request for information regarding the participant's pension.	Granted/Denied in Part
PBGC-2025-001535	03/14/2025	04/08/2025	Income Verification	Granted in Full
			Subpoena request for a copy of any and all records regarding the participant's healthcare plan, pension benefits including dates of any	
	03/14/2025	03/18/2025	disbursements, payment history and current benefit status; any and all documents related to the termination, distribution or transfer or pension	Other Reasons - No Records
PBGC-2025-001527			benefits.	
PBGC-2025-001528	03/14/2025	03/26/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
			Income Verification	
	03/14/2025	03/20/2025		Granted in Full
PBGC-2025-001515				
PBGC-2025-001517	03/14/2025	04/02/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001529	03/14/2025	03/26/2025	Income verification.	Granted in Full
			Request for a copy of the Pension Benefit Guaranty Corporation's Phase I Agency RIF and Reorganization Plan, consistent with Exec. Order No.	
PBGC-2025-001525	03/14/2025	04/10/2025	14210, 90 Fed. Reg. 9669 (Feb. 11, 2025).	Denied in Full
PBGC-2025-001534	03/14/2025	04/09/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001530	03/14/2025	04/03/2025	Request for the 2024 1099-R form for the deceased participant.	Other Reasons - No Records
PBGC-2025-001514	03/14/2025	03/20/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001526	03/14/2025	04/01/2025	Subpoena request for a copy of any and all documents pertaining to the pension plan benefits of the participant.	Granted in Full
PBGC-2025-001520	03/14/2025	04/10/2025	Request for survivor benefits.	Granted/Denied in Part
PBGC-2025-001559	03/17/2025	03/24/2025	Requesting 2024 1099-R.	Granted in Full
PBGC-2025-001562	03/17/2025	04/16/2025	Income Verification	Granted in Full
PBGC-2025-001552	03/17/2025	04/15/2025	Requesting survivor benefit information.	Granted/Denied in Part

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PBGC-2025-001568	03/17/2025	04/04/2025	Requesting 2024 1099-R for Deceased Participant.	Granted in Full
PBGC-2025-001542	03/17/2025	03/19/2025	Requesting 2024 1099-R	Granted in Full
PBGC-2025-001541	03/17/2025	03/25/2025	Income Verification	Granted in Full
PBGC-2025-001545	03/17/2025	03/24/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001560	03/17/2025	03/25/2025	Income Verification	Other Reasons - Request Withdrawn
PBGC-2025-001536	03/17/2025	03/28/2025	2024 1099-R Request.	Granted in Full
PBGC-2025-001539	03/17/2025	03/17/2025	2024 1099-R Request.	Granted in Full
PBGC-2025-001558	03/17/2025	04/09/2025	Requesting 2024 1099-R for deceased Participant.	Other Reasons - No Records
PBGC-2025-001548	03/17/2025	03/28/2025	2024 1099-R Request.	Granted in Full
			Request for 1045S	
	03/17/2025	03/24/2025		Granted in Full
PBGC-2025-001549			Correction 1042-S Form IRS - Foreign Person's US Source Income Subject to Withholding	
PBGC-2025-001565	03/17/2025	03/28/2025	Requesting the 2024 1099-R for deceased Participant.	Granted in Full
PBGC-2025-001564	03/17/2025	03/28/2025	Requesting 2024 1099-R for deceased Participant.	Granted in Full
PBGC-2025-001557	03/17/2025	04/03/2025	Requesting a 2024 1099-R.	Granted in Full
PBGC-2025-001543	03/17/2025	03/24/2025	2024 1099-R Request.	Granted in Full
PBGC-2025-001547	03/17/2025	04/01/2025	Income Verification	Denied in Full
PBGC-2025-001544	03/17/2025	03/24/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001537	03/17/2025	04/10/2025	Request for information regarding late husbands pension.	Granted/Denied in Part
PBGC-2025-001561	03/17/2025	03/27/2025	Income Verification	Granted in Full
			I request a copy of the Agency Reorganization Plan that the PBGC submitted to the Office of Management and Budget (OMB) in February or	
	03/17/2025	04/10/2025	March 2025, as required by Executive Order 14210, issued on February 11, 2025, entitled 'Implementing the President’s Department of	Denied in Full
PBGC-2025-001531			Government Efficiency Workforce Optimization Initiative.	
PBGC-2025-001540	03/17/2025	03/24/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001538	03/17/2025	03/31/2025	Requesting the 2024 1099-R for deceased Participant. (Date Range for Record Search: From 1/1/2025 To 2/3/2025)	Granted in Full
PBGC-2025-001555	03/17/2025	04/10/2025	Requesting pension benefit information for a Participant.	Granted/Denied in Part
PBGC-2025-001551	03/17/2025	04/03/2025	Request for 2024 1099-R.	Granted in Full

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03/18/2025 -	Pursuant to the Freedom of Information Act, 5 U.S.C. § 552, and the implementing FOIA regulations of the agency, I respectfully request the following: 1) Documents sufficient to account for the agency's finalized Diversity, Equity, Inclusion, and Accessibility (DEIA) strategic plan. 2) Documents sufficient to account for all finalized Equity Action Plans (EAP's) created by the agency, or submitted to the White House under Executive Order ('EO') 14091. Search Instructions: Please limit all searches in response to this request from January 20, 2021 to January 19, 2025. Please include the full email chain and attachments relevant to any responsive documents to provide further context. To further narrow down the scope of the request, requester does not seek correspondence that merely forwards press clippings, such as news accounts or opinion pieces, newsletters, and published or docketed materials, if that correspondence has no comment or no substantive comment added by any party in the thread. The terms “pertaining to,” “referring,” “relating,” or “concerning” with respect to any given subject means anything that constitutes, contains, embodies, reflects, identifies, states, refers to, deals with, or is in any manner whatsoever pertinent to that subject. The term “record” means any written, recorded, or graphic matter of any nature whatsoever, regardless of how recorded, and whether original or copy, including, but not limited to, the following: memoranda, reports, expense reports, books, manuals, instructions, financial reports, working papers, records, notes, letters, notices, confirmations, telegrams, receipts, appraisals, pamphlets, magazines, newspapers, prospectuses, inter-office and intra-office communications, electronic mail (emails), MMS or SMS text messages, instant messages, messaging systems (such as iMessage, Microsoft Teams, WhatsApp, Telegram, Signal, Google Chat, Twitter direct messages, Lync, Slack, and Facebook Messenger), contracts, cables, telexes, notations of any type of conversation, telephone call, voicemail, meeting or other communication.			-
	PBGC-2025-001589			
	PBGC-2025-001584	03/18/2025	03/24/2025 Request for the 2024 1099-R Form for the participant.	Granted in Full
	PBGC-2025-001583	03/18/2025	03/31/2025 Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
	PBGC-2025-001588	03/18/2025	04/08/2025 Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
	PBGC-2025-001572	03/18/2025	03/28/2025 Requesting 2024 1099-R for deceased Participant.	Granted in Full
	PBGC-2025-001581	03/18/2025	04/01/2025 Income verification.	Granted in Full
	PBGC-2025-001575	03/18/2025	03/31/2025 Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
	PBGC-2025-001586	03/18/2025	04/10/2025 Survivor Benefit Information	Granted/Denied in Part
			Readouts/minutes/meeting notes from the standing 3pm meetings of the Chief Human Capital Officers Council (CHCOC), typically sent via email	
		03/18/2025	04/14/2025 from Colleen Heller-Stein or from another @CHCOC.gov alias to Arrie Etheridge following the standing meeting. (Date Range for Record Search: From 1/20/2025 To 3/17/2025)	Denied in Full
	PBGC-2025-001553			
	PBGC-2025-001569	03/18/2025	03/20/2025 Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
	PBGC-2025-001577	03/18/2025	03/20/2025 Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
	PBGC-2025-001582	03/18/2025	04/16/2025 Request for beneficiary information.	Granted/Denied in Part
	PBGC-2025-001571	03/18/2025	04/03/2025 Income verification.	Granted in Full
	PBGC-2025-001554	03/18/2025	03/31/2025 Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
	PBGC-2025-001576	03/18/2025	04/03/2025 Request for the 2024 1099-R Form for the participant.	Granted in Full
	PBGC-2025-001578	03/18/2025	04/03/2025 Income verification.	Granted in Full
	PBGC-2025-001573	03/18/2025	04/01/2025 Income Verification	Granted in Full
	PBGC-2025-001574	03/18/2025	04/10/2025 Income verification.	Granted in Full
	PBGC-2025-001567	03/18/2025	03/20/2025 Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
	PBGC-2025-001592	03/19/2025	03/27/2025 Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
	PBGC-2025-001595	03/19/2025	04/01/2025 Request for the 2024 1099 Form for the deceased participant.	Granted in Full
	PBGC-2025-001606	03/19/2025	03/25/2025 Request for the 2024 1099-R form for the deceased participant.	Granted in Full
	PBGC-2025-001601	03/19/2025	03/27/2025 Request for the 2024 1099-R form for the deceased participant.	Other Reasons - No Records
	PBGC-2025-001612	03/19/2025	04/16/2025 Request for beneficiary and survivorship information.	Granted/Denied in Part

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PBGC-2025-001597	03/19/2025	05/20/2025	Request for personnel files and pension audit.	Granted/Denied in Part
PBGC-2025-001605	03/19/2025	04/15/2025	Request for a copy of the original signed copy of the participant's pension plan, including documentation with beneficiary designation.	Granted/Denied in Part
PBGC-2025-001593	03/19/2025	03/19/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001607	03/19/2025	03/25/2025	Income verification.	Other Reasons - No Records
PBGC-2025-001591	03/19/2025	03/24/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001609	03/19/2025	03/24/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001604	03/19/2025	03/25/2025	Subpoena request for a complete and certified copy of all records and documents in your possession or control pertaining to the participant.	Other Reasons - No Records
PBGC-2025-001608	03/19/2025	03/26/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001599	03/19/2025	03/20/2025	Request for the 2024 1099 form for the deceased participant.	Granted in Full
PBGC-2025-001596	03/19/2025	03/19/2025	2024 1099-R Request	Granted in Full
PBGC-2025-001590	03/19/2025	04/08/2025	Request for a benefit determination letter.	Granted/Denied in Part
PBGC-2025-001602	03/19/2025	04/10/2025	Request for documents relating to the participant.	Granted/Denied in Part
PBGC-2025-001610	03/19/2025	03/21/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001594	03/19/2025	04/10/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001600	03/19/2025	03/20/2025	Request for the 2024 1099 Form for the deceased participant.	Granted in Full
PBGC-2025-001636	03/20/2025	04/16/2025	Request for plan documents and any PBGC policies regarding benefits owed in cases where the participant was single and had financial obligations at the time of death.	Granted in Full
PBGC-2025-001629	03/20/2025	03/27/2025	Request for for tax information	Other Reasons - Request Withdrawn
PBGC-2025-001613	03/20/2025	03/20/2025	2024 1099-R Request.	Granted in Full
PBGC-2025-001621	03/20/2025	04/16/2025	Request for account balance at the time of my Final divorce decreed dated April 3, 2013.	Granted in Full
PBGC-2025-001623	03/20/2025	04/09/2025	We would like to request all of the data fields from the 2024 PBGC filings for all single employer pension plans, please.	Granted/Denied in Part
PBGC-2025-001628	03/20/2025	04/11/2025	Request for corrected 2024 1099-R.	Granted in Full
PBGC-2025-001620	03/20/2025	04/15/2025	Request for information regarding survivor benefits.	Granted/Denied in Part
PBGC-2025-001615	03/20/2025	03/24/2025	2024 1099-R Request.	Granted in Full
PBGC-2025-001633	03/20/2025	04/08/2025	Request for beneficiary information.	Granted/Denied in Part
PBGC-2025-001627	03/20/2025	04/17/2025	Request for information regarding the decease participant's benefits.	Granted in Full
PBGC-2025-001622	03/20/2025	04/22/2025	Income Verification	Granted in Full
PBGC-2025-001617	03/20/2025	04/01/2025	2024 1099-R Request	Granted in Full
PBGC-2025-001624	03/20/2025	03/24/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001618	03/20/2025	04/11/2025	2024 1099-R.	Granted in Full
PBGC-2025-001625	03/20/2025	03/24/2025	2024 Form 1099-R (Date Range for Record Search: From 1/1/2025 To 3/20/2025)	Granted in Full
PBGC-2025-001619	03/20/2025	04/16/2025	Request for information regarding survivor benefits.	Granted/Denied in Part
PBGC-2025-001626	03/20/2025	04/11/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001634	03/20/2025	04/10/2025	Request for all personnel records.	Other Reasons - No Records
PBGC-2025-001631	03/20/2025	04/04/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001616	03/20/2025	04/01/2025	Document Verification	Granted in Full
PBGC-2025-001632	03/20/2025	04/07/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001630	03/20/2025	04/01/2025	Income Verification	Granted in Full
PBGC-2025-001645	03/21/2025	04/07/2025	Request for Participant's 2024 1099-R and Deceased Participant's 2024 1099-R.	Granted in Full
PBGC-2025-001643	03/21/2025	04/17/2025	Request for the date of death value of all assets in the name of the decedent.	Granted/Denied in Part

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PBGC-2025-001644	03/21/2025	04/03/2025	Request for 2024 1099-R.	Other Reasons - No Records
PBGC-2025-001653	03/21/2025	03/26/2025	Request for the 2024 1099 form for the deceased participant.	Granted in Full
PBGC-2025-001637	03/21/2025	04/02/2025	Income Verification	Granted in Full
PBGC-2025-001639	03/21/2025	04/09/2025	2024 1099-R Request.	Granted in Full
PBGC-2025-001646	03/21/2025	04/18/2025	Request for the original election form regarding survivor benefits for the deceased.	Granted in Full
PBGC-2025-001648	03/21/2025	04/08/2025	Income verification.	Granted in Full
PBGC-2025-001650	03/21/2025	04/17/2025	Request for pension information and 1099-R Form for the spouse.	Denied in Full
PBGC-2025-001654	03/21/2025	04/04/2025	Income verification.	Granted in Full
PBGC-2025-001651	03/21/2025	04/04/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001642	03/21/2025	04/16/2025	Were there contributions to the pension plan or is the gross distribution 100% taxable?	Other Reasons - No Records
PBGC-2025-001656	03/21/2025	04/01/2025	Request for the 2020 and 2021 1099-R forms for the deceased participant.	Granted in Full
PBGC-2025-001641	03/21/2025	03/27/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001638	03/21/2025	04/02/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001655	03/21/2025	03/24/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001647	03/21/2025	04/04/2025	Income verification.	Granted in Full
PBGC-2025-001652	03/21/2025	04/10/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001661	03/24/2025	03/27/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001659	03/24/2025	04/10/2025	Request for a benefit determination letter.	Granted/Denied in Part
PBGC-2025-001679	03/24/2025	04/04/2025	Request for the 2024 1099-R form for the deceased participant.	Other Reasons - Request Withdrawn
PBGC-2025-001662	03/24/2025	04/09/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001657	03/24/2025	03/25/2025	2024 Form 1099-R Request (Date Range for Record Search: From 1/1/2025 To 3/21/2025)	Other Reasons - Duplicate request
PBGC-2025-001687	03/24/2025	04/04/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001665	03/24/2025	04/07/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001673	03/24/2025	03/27/2025	Request for the 2024 1099 Form for the deceased participant.	Granted in Full
PBGC-2025-001672	03/24/2025	04/07/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001669	03/24/2025	04/15/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001668	03/24/2025	04/11/2025	Income verification.	Other Reasons - No Records
PBGC-2025-001688	03/24/2025	04/11/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001690	03/24/2025	04/21/2025	Benefit information for deceased participant.	Granted in Full
PBGC-2025-001677	03/24/2025	04/15/2025	Request for the 2024 1099 form for the deceased participant.	Granted in Full
PBGC-2025-001666	03/24/2025	04/04/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
			Request for the 1099-R form for the deceased participant. □	
	03/24/2025	03/31/2025		Granted in Full
PBGC-2025-001676			Tax year 2024	
PBGC-2025-001686	03/24/2025	04/22/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001689	03/24/2025	04/01/2025	Request for 1099-R for 2024	Granted in Full
PBGC-2025-001678	03/24/2025	04/21/2025	Request for copies of benefit information.	Granted/Denied in Part
PBGC-2025-001667	03/24/2025	04/04/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001685	03/24/2025	04/02/2025	Request for the 1099 Form for the deceased participant.	Granted in Full
PBGC-2025-001660	03/24/2025	04/04/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full



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PBGC-2025-001671	03/24/2025	04/09/2025	Request for the 2023 1099-R form for the deceased participant. Pursuant to Connecticut Freedom of Information Act § 1-200 et seq., I am requesting access to and/or a copy of all documents, materials, and/or presentations, including those by external consultants, pertaining to alternative investments and including the below criteria: <input type="checkbox"/> From Pension Benefit Guaranty Corp <input type="checkbox"/> 1. For Private Equity, Private Debt, Real Assets, and Real Estate, reported by <input type="checkbox"/> fund for the most recent quarter available, the following data: <input type="checkbox"/> a. Fund Name, Vintage Year, Commitment Date, and Committed Capital <input type="checkbox"/> b. Invested Capital <input type="checkbox"/> c. Distributions <input type="checkbox"/> d. Current Market Value <input type="checkbox"/> e. Since inception Net IRR and MOIC <input type="checkbox"/> 2. For Hedge Funds and Multi-Asset Strategies, the following data reported by <input type="checkbox"/> fund for the current portfolio's holdings: <input type="checkbox"/> a. Fund Name, Investment Strategy, and Fund Domicile <input type="checkbox"/> b. Initial Allocation Size, Funding Date, and Current Market Values <input type="checkbox"/> c. Performance/Returns Since Inception <input type="checkbox"/> (Date Range for Record Search: From 1/1/2024 To 3/24/2025)	Granted in Full
PBGC-2025-001675				
PBGC-2025-001681	03/24/2025	04/02/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001684	03/24/2025	04/09/2025	Income verification	Granted in Full
PBGC-2025-001658	03/24/2025	04/07/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001683	03/24/2025	04/03/2025	Income verification.	Other Reasons - Duplicate request
PBGC-2025-001680	03/24/2025	04/04/2025	Request for the 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001670	03/24/2025	03/28/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001698	03/25/2025	04/09/2025	Income verification.	Granted in Full
PBGC-2025-001693	03/25/2025	04/08/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001704	03/25/2025	04/02/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001694	03/25/2025	04/09/2025	Request for the 2024 1099-R form for the participant.	Granted in Full
PBGC-2025-001699	03/25/2025	03/31/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001692	03/25/2025	04/21/2025	Request for the benefit information.	Other Reasons - No Records
PBGC-2025-001691	03/25/2025	04/10/2025	Request for the 2023 & 2024 1099 forms for the participant.	Denied in Full
PBGC-2025-001700	03/25/2025	03/27/2025	Income verification.	Granted in Full
PBGC-2025-001697	03/25/2025	03/25/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001712	03/25/2025	04/09/2025	Income verification.	Granted in Full
PBGC-2025-001707	03/25/2025	03/27/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001696	03/25/2025	04/04/2025	Income verification.	Granted in Full
PBGC-2025-001695	03/25/2025	04/22/2025	Income verification.	Granted in Full
PBGC-2025-001708	03/25/2025	03/28/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001702	03/25/2025	04/08/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full

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PBGC-2025-001705	03/25/2025	04/18/2025	Request for the 2024 1099-R form for the participant.	Denied in Full
PBGC-2025-001701	03/25/2025	04/15/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001710	03/25/2025	04/09/2025	Request for a copy of Survivor benefits selection.	Granted in Full
PBGC-2025-001703	03/25/2025	03/27/2025	Income verification.	Other Reasons - No Records
PBGC-2025-001711	03/25/2025	03/27/2025	Request for the 2024 1099-R for the deceased participant.	Granted in Full
PBGC-2025-001706	03/25/2025	03/27/2025	Income verification.	Granted in Full
PBGC-2025-001713	03/25/2025	04/22/2025	Request for the benefit file.	Granted/Denied in Part
PBGC-2025-001730	03/26/2025	03/27/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001721	03/26/2025	04/08/2025	Request for the 2020 & 2021 1099-R forms for the participant.	Granted in Full
PBGC-2025-001719	03/26/2025	04/16/2025	Request for the 2024 1099-R form for the participant.	Denied in Full
PBGC-2025-001726	03/26/2025	03/27/2025	Income verification.	Other Reasons - No Records
PBGC-2025-001731	03/26/2025	03/27/2025	Request for 2024 099-R Form for deceased participant	Other Reasons - Duplicate request
PBGC-2025-001729	03/26/2025	03/31/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001725	03/26/2025	04/09/2025	Document verification.	Granted in Full
PBGC-2025-001716	03/26/2025	03/31/2025	Request for the 2024 1099 form for the deceased participant.	Granted in Full
PBGC-2025-001727	03/26/2025	04/22/2025	Request for an excel file containing the data fields included on the PBGC Comprehensive Premium Filing for all plans that have filed from January 1, 2024 through January 1, 2025.	Granted/Denied in Part
PBGC-2025-001723	03/26/2025	04/16/2025	Request for 1099 information.	Granted in Full
PBGC-2025-001718	03/26/2025	04/07/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001717	03/26/2025	04/09/2025	Income verification.	Granted in Full
PBGC-2025-001722	03/26/2025	05/14/2025	Subpoena request for all documents, memoranda, notes, correspondence, emails or statements of any kind between PBCG and the participant. Recordings of all phone calls between PBGC and the participant and copies of all applications for benefits submitted by the participant.	Granted/Denied in Part
PBGC-2025-001715	03/26/2025	03/27/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001728	03/26/2025	04/01/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001744	03/27/2025	04/09/2025	Income Verification	Granted in Full
PBGC-2025-001735	03/27/2025	04/09/2025	Income Verification	Granted in Full
PBGC-2025-001742	03/27/2025	04/17/2025	Request for 2024 1099-R.	Other Reasons - Request Withdrawn
PBGC-2025-001740	03/27/2025	04/03/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001747	03/27/2025	03/31/2025	2024 1099-R Request.	Granted in Full
PBGC-2025-001738	03/27/2025	04/03/2025	2024 1099-R Request.	Granted in Full
			All Form 10 and Form 200 filings submitted to the Pension Benefit Guaranty Corporation by Gilead Sciences, Inc. and/or Kite Pharma, Inc., including any affiliates or subsidiaries, from June 1, 2017 through March 31, 2025.□	
	03/27/2025	04/09/2025		Other Reasons - No Records
PBGC-2025-001743			(Date Range for Record Search: From 6/1/2017 To 3/31/2025)	
PBGC-2025-001733	03/27/2025	04/16/2025	Income Verification	Granted in Full
PBGC-2025-001745	03/27/2025	04/02/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001737	03/27/2025	04/01/2025	1099-R for 2024 Request	Granted in Full
PBGC-2025-001732	03/27/2025	04/24/2025	Income Verification	Denied in Full
PBGC-2025-001741	03/27/2025	04/10/2025	Pension information for deceased participant	Granted/Denied in Part
PBGC-2025-001750	03/28/2025	04/04/2025	Income Verification	Granted in Full

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PBGC-2025-001799	03/28/2025	04/25/2025	Survivor benefits documentation	Granted/Denied in Part
PBGC-2025-001753	03/28/2025	04/09/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001767	03/28/2025	03/31/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001759	03/28/2025	04/08/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001778	03/28/2025	04/04/2025	2024 1099-R for deceased Participant.	Granted in Full
PBGC-2025-001755	03/28/2025	04/18/2025	Income Verification for Deceased mother	Granted in Full
PBGC-2025-001751	03/28/2025	04/24/2025	Income Verification	Granted in Full
PBGC-2025-001756	03/28/2025	04/22/2025	Request for the deceased participant's retirement policy and/ or benefits the participant had with PBGC.	Granted/Denied in Part
PBGC-2025-001752	03/28/2025	04/15/2025	Document Verification	Granted in Full
PBGC-2025-001749	03/28/2025	04/04/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001766	03/28/2025	04/07/2025	Request for 2024 1099-R	Granted/Denied in Part
PBGC-2025-001761	03/28/2025	04/09/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001748	03/28/2025	04/03/2025	Requesting 2024 1099-R for deceased Participant. (Date Range for Record Search: From 12/31/2023 To 1/1/2025)	Granted in Full
PBGC-2025-001760	03/28/2025	03/31/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001758	03/28/2025	04/22/2025	Income Verification	Granted in Full
PBGC-2025-001763	03/28/2025	04/09/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001762	03/28/2025	04/09/2025	Income Verification	Granted in Full
PBGC-2025-001765	03/28/2025	04/11/2025	Income Verification	Granted in Full
PBGC-2025-001764	03/28/2025	04/22/2025	Income Verification	Granted in Full
PBGC-2025-001757	03/28/2025	04/25/2025	Request for the date of death value, including principal and interest, of any and all accounts which the decedent held with you company. Also, the name(s) of any the beneficiary(ies) in any life insurance policy/ annuity, along with your instructions for filing a claim.	Granted/Denied in Part
PBGC-2025-001754	03/28/2025	03/28/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001785	03/31/2025	04/03/2025	2024 1099-R for deceased Participant.	Granted in Full
PBGC-2025-001787	03/31/2025	04/17/2025	Income Verification	Granted in Full
PBGC-2025-001793	03/31/2025	04/09/2025	2024 1099-R for deceased Participant	Granted in Full
PBGC-2025-001789	03/31/2025	04/22/2025	Income Verification	Granted in Full
PBGC-2025-001782	03/31/2025	04/14/2025	2024 1099-R for deceased Participant	Other Reasons - No Records
PBGC-2025-001794	03/31/2025	04/17/2025	2024 1099-R for deceased Participant	Other Reasons - No Records
PBGC-2025-001795	03/31/2025	04/02/2025	2024 1099-R for deceased Participant	Granted in Full
PBGC-2025-001774	03/31/2025	04/07/2025	2024 1099-R for deceased Participant. (Date Range for Record Search: From 1/1/2025 To 1/31/2025)	Granted in Full
PBGC-2025-001783	03/31/2025	04/07/2025	2024 1099-R for deceased Participant	Granted in Full
PBGC-2025-001784	03/31/2025	04/17/2025	2024 1099-R for Deceased Participant	Granted in Full
PBGC-2025-001775	03/31/2025	04/09/2025	2024 Form 1099-R for deceased participant (Date Range for Record Search: From 12/31/2024 To 12/31/2024)	Granted in Full
PBGC-2025-001792	03/31/2025	04/01/2025	2024 1099-R for deceased Participant	Granted in Full
PBGC-2025-001791	03/31/2025	04/17/2025	Income Verification	Granted in Full
PBGC-2025-001786	03/31/2025	04/11/2025	Income Verification	Granted in Full
PBGC-2025-001779	03/31/2025	04/09/2025	2024 1099-R for deceased Participant.	Granted in Full
PBGC-2025-001790	03/31/2025	04/09/2025	2024 1099-R for Deceased Participant	Granted in Full
PBGC-2025-001780	03/31/2025	04/17/2025	2024 1099-R for deceased Participant.	Granted in Full
PBGC-2025-001808	04/01/2025	04/10/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full

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PBGC-2025-001800	04/01/2025	04/08/2025 Request for the 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001804	04/01/2025	04/17/2025 Request for the 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001802	04/01/2025	04/21/2025 Deceased Participant Benefit information	Other Reasons - Duplicate request
PBGC-2025-001801	04/01/2025	04/04/2025 Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001797	04/01/2025	04/03/2025 2024 1099-R for deceased Participant	Granted in Full
PBGC-2025-001807	04/01/2025	04/07/2025 Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001810	04/01/2025	04/23/2025 Income verification.	Granted in Full
PBGC-2025-001803	04/01/2025	04/10/2025 Request for the 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001813	04/01/2025	04/09/2025 Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001806	04/01/2025	04/09/2025 Request for the 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001825	04/02/2025	04/28/2025 Income verification.	Granted in Full
PBGC-2025-001827	04/02/2025	04/29/2025 Income verification.	Other Reasons - No Records
PBGC-2025-001818	04/02/2025	04/23/2025 Income verification.	Granted in Full
PBGC-2025-001836	04/02/2025	04/30/2025 Income verification.	Granted in Full
PBGC-2025-001835	04/02/2025	04/14/2025 Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001831	04/02/2025	04/29/2025 Income verification.	Granted in Full
PBGC-2025-001830	04/02/2025	04/16/2025 Request for the 1099-R form.	Denied in Full
PBGC-2025-001826	04/02/2025	05/01/2025 Request for the pension and survivor benefit information.	Granted/Denied in Part
PBGC-2025-001823	04/02/2025	04/03/2025 Income verification.	Other Reasons - Duplicate request
PBGC-2025-001829	04/02/2025	04/15/2025 Income verification.	Granted in Full
PBGC-2025-001824	04/02/2025	04/24/2025 Request for the participant's benefit file.	Granted/Denied in Part
PBGC-2025-001837	04/02/2025	04/16/2025 Document verification.	Granted in Full
PBGC-2025-001828	04/02/2025	05/02/2025 Request for a copy of the beneficiary records and survivor benefits information.	Granted in Full
PBGC-2025-001822	04/02/2025	04/09/2025 Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001817	04/02/2025	05/06/2025 Income verification.	Granted in Full
PBGC-2025-001838	04/02/2025	04/29/2025 Income verification.	Denied in Full
PBGC-2025-001839	04/02/2025	04/03/2025 application form that I completed to PBGC-Pension Benefit Guaranty Corporation 3-1-25	Other Reasons - Duplicate request
PBGC-2025-001821	04/02/2025	04/03/2025 Request for the 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001832	04/02/2025	04/10/2025 Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001820	04/02/2025	05/01/2025 Request for a copy of the original application or paperwork wherein the plan was selected and a beneficiary named.	Granted/Denied in Part
PBGC-2025-001834	04/02/2025	04/28/2025 nformation for quadro and submit to jundge for court order	Granted in Full
PBGC-2025-001816	04/02/2025	04/18/2025 Income verification.	Granted in Full
PBGC-2025-001852	04/03/2025	05/02/2025 Request for beneficiary information	Granted/Denied in Part
PBGC-2025-001840	04/03/2025	04/03/2025 2024 Form 1099-R for deceased participant	Other Reasons - Duplicate request
PBGC-2025-001864	04/03/2025	04/24/2025 Income Verification	Granted in Full
PBGC-2025-001844	04/03/2025	04/09/2025 Request for 2024 1099-R.	Granted in Full
PBGC-2025-001859	04/03/2025	04/11/2025 Request for 2024 1099-R.	Granted in Full
PBGC-2025-001856	04/03/2025	05/01/2025 Income Verification	Denied in Full
PBGC-2025-001863	04/03/2025	04/10/2025 request for 2024 1099-R.	Granted in Full
PBGC-2025-001847	04/03/2025	05/02/2025 Request for Benefit Determination Letter for herself as was as her deceased husband.	Granted in Full

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	04/03/2025	04/29/2025	Request for any and all employment/ membership records pertaining to the participant including but not limited to complete personnel/HR records file, beginning and ending dates of employment, membership applications, yearly income with numbers of hours/days worked per year, names and address of any and all employers, locations, or worksites including any job/work logs, documentation of training completed and training materials or trade literature provided, records of any grievances filed or claims made for work-related injuries, records of all claims for health, accident, pension or disability benefits, records pertaining to any claim for injuries allegedly due to exposure to asbestos or other material in the course of employment, AND any medical records or reports that may include infirmary records, return to work slips, medical excuses, accident reports, health screenings, and/or education sessions regarding claimed exposure to asbestos or other materials or conditions during course of their employment from 06/16/1942 to Present. Please make sure to search paper charts, electronic charts and all charts archived or in off-site storage.	Granted/Denied in Part
PBGC-2025-001854				
PBGC-2025-001846	04/03/2025	04/15/2025	Income Verification	Other Reasons - No Records
PBGC-2025-001842	04/03/2025	04/08/2025	2024 1099-R Request.	Granted in Full
PBGC-2025-001858	04/03/2025	04/30/2025	Request for documents that provide the date the decease participant began drawing monthly payment.	Granted in Full
PBGC-2025-001862	04/03/2025	04/07/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001866	04/03/2025	04/10/2025	Income Verification	Granted in Full
PBGC-2025-001849	04/03/2025	04/09/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001845	04/03/2025	04/03/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001850	04/03/2025	04/18/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001851	04/03/2025	04/07/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001843	04/03/2025	04/29/2025	Income Verification	Other Reasons - No Records
PBGC-2025-001860	04/03/2025	04/14/2025	2024 1099-R Request.	Granted in Full
PBGC-2025-001853	04/03/2025	04/29/2025	The PBGC premium filing records for all private sector defined benefit plans from 2021 to date filed via my PPA (Date Range for Record Search: From 1/1/2021 To 4/3/2025)	Granted in Full
PBGC-2025-001848	04/03/2025	04/11/2025	024 PBGC tax form and current address on file for 2024 tax filing for the participant. (Date Range for Record Search: From 1/1/2000 To 1/1/2025)	Granted in Full
PBGC-2025-001870	04/04/2025	04/30/2025	Income Verification	Granted in Full
PBGC-2025-001878	04/04/2025	04/30/2025	Income verification.	Granted in Full
PBGC-2025-001876	04/04/2025	04/16/2025	Income verification.	Granted in Full
PBGC-2025-001882	04/04/2025	05/01/2025	Request for 2024 1099-R.	Other Reasons - Request Withdrawn
PBGC-2025-001881	04/04/2025	05/01/2025	Request for information regarding survivor benefits.	Granted in Full
PBGC-2025-001872	04/04/2025	04/28/2025	Income Verification	Other Reasons - No Records
PBGC-2025-001877	04/04/2025	04/10/2025	Request for the 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001869	04/04/2025	04/16/2025	Income Verification	Granted in Full
PBGC-2025-001875	04/04/2025	04/29/2025	Document verification.	Granted in Full

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		FOIA Request for prior year 2024 (Q3 and Q4): <input type="checkbox"/>	
		(1) Names of all limited partnerships (e.g. private equity, real estate, hedge fund, infrastructure and timber funds) your institution owns. <input type="checkbox"/>	
		(2) Sizes of all the limited partnerships. <input type="checkbox"/>	
		(3) Vintage years of all the limited partnerships. <input type="checkbox"/>	
		(4) Most updated information available on amount committed to the partnerships and amount drawn by the partnerships. <input type="checkbox"/>	
		(5) Distributions made by each individual partnership. <input type="checkbox"/>	
		(6) Net Asset Value of each partnership. <input type="checkbox"/>	
04/04/2025	05/02/2025	(7) Internal rates of return (IRRs), TVPIs/Multiples, and DPI for each individual partnership, for the most recent date available. (Please specify whether the data is net or gross of expenses and fees.) <input type="checkbox"/>	Granted in Full
		(8) Date as of which all the above data was calculated. <input type="checkbox"/>	
		(9) Details of services rendered by advisors, agents and consultants who provided services or advice on secondary transactions, including the names of the advisors, agents and consultants and the fees paid to them. <input type="checkbox"/>	
		(10) Details on any assets bought or sold through a secondary transaction. <input type="checkbox"/>	
		(11) Details on pricing (indications, bids, asks or third-party valuations) received on any limited partnership interests from buyers, sellers or agents. <input type="checkbox"/>	
		(12) Details on any investments made (or considered to be made) in any secondary funds or continuation vehicles. <input type="checkbox"/>	
		(13) Any other information you can share pertaining to secondary transactions.	
PBGC-2025-001867			
PBGC-2025-001883	04/04/2025	04/09/2025 Request for 2024 1099-R.	Granted in Full
PBGC-2025-001880	04/04/2025	04/09/2025 Request for 2024 1099-R.	Granted in Full
PBGC-2025-001884	04/04/2025	05/06/2025 Income Verification	Other Reasons - No Records
PBGC-2025-001868	04/04/2025	05/02/2025 Request for the deceased participant's total value of the account on July 09, 2021	Granted/Denied in Part
PBGC-2025-001885	04/04/2025	04/16/2025 Income Verification	Granted in Full
PBGC-2025-001871	04/04/2025	05/06/2025 Income Verification	Denied in Full
PBGC-2025-001892	04/07/2025	04/14/2025 Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001896	04/07/2025	04/30/2025 Income Verification	Granted in Full
PBGC-2025-001887	04/07/2025	05/06/2025 Request for beneficiary information.	Granted/Denied in Part
PBGC-2025-001893	04/07/2025	04/17/2025 Income verification.	Granted in Full
PBGC-2025-001891	04/07/2025	04/29/2025 Income verification.	Granted in Full
PBGC-2025-001895	04/07/2025	04/16/2025 Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001894	04/07/2025	05/01/2025 Income verification.	Granted in Full
PBGC-2025-001889	04/07/2025	05/01/2025 Request for the 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001890	04/07/2025	04/16/2025 request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001899	04/08/2025	04/24/2025 Income verification.	Granted in Full
PBGC-2025-001907	04/08/2025	05/06/2025 Income verification.	Other Reasons - No Records
PBGC-2025-001898	04/08/2025	04/14/2025 2024 1099-R for deceased Participant	Granted in Full
PBGC-2025-001897	04/08/2025	04/10/2025 2024 1099-R for deceased Participant.	Granted in Full
PBGC-2025-001906	04/08/2025	04/16/2025 Request for payment information.	Granted in Full
PBGC-2025-001901	04/08/2025	05/06/2025 Request for pension and beneficiary information.	Other Reasons - Request Withdrawn
PBGC-2025-001908	04/08/2025	04/10/2025 Request for the 2024 1099-R form for the deceased participant.	Granted in Full

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PBGC-2025-001900	04/08/2025	04/11/2025	Request for the 2020-2023 1099-R forms for the deceased participant.	Granted in Full
PBGC-2025-001905	04/08/2025	04/16/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001903	04/08/2025	04/25/2025	Income verification.	Other Reasons - No Records
PBGC-2025-001904	04/08/2025	04/09/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001913	04/09/2025	05/07/2025	Request for copies of the participant's pension application, election forms of his pension, copies of documents of beneficial of his pension election disclosures; including all forms signed dealing with the pension.	Granted/Denied in Part
PBGC-2025-001918	04/09/2025	04/14/2025	Request for the 2024 1099-R form for the participant.	Granted in Full
PBGC-2025-001929	04/09/2025	05/08/2025	I am an attorney drafting a Qualified Domestic Relations Order for a Participant and Alternate Payee under the United Airlines Pilot Pension Plan. I need to know if there is an early retirement subsidy.	Granted/Denied in Part
PBGC-2025-001927	04/09/2025	04/10/2025	Income verification.	Granted in Full
PBGC-2025-001924	04/09/2025	04/24/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001925	04/09/2025	04/10/2025	Request for the 2023 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001916	04/09/2025	05/08/2025	Request for pension information including the election form.	Granted in Full
PBGC-2025-001917	04/09/2025	05/07/2025	Request for pension benefit information.	Granted/Denied in Part
PBGC-2025-001922	04/09/2025	04/09/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001930	04/09/2025	04/16/2025	Request for the 2024 1099-R Form for the deceased participant	Granted in Full
PBGC-2025-001919	04/09/2025	05/06/2025	Income verification.	Granted in Full
PBGC-2025-001928	04/09/2025	04/30/2025	Income verification.	Granted in Full
PBGC-2025-001912	04/09/2025	04/29/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001920	04/09/2025	04/14/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-001915	04/09/2025	04/14/2025	Request for the 2024 1099-R form.	Granted in Full
PBGC-2025-001931	04/09/2025	05/07/2025	Request for distribution information, annuity purchase information, and missing participant information in the standard termination file	Granted in Full
PBGC-2025-001909	04/09/2025	04/14/2025	2024 1099-R for Deceased Participant	Granted in Full
PBGC-2025-001923	04/09/2025	04/17/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001910	04/09/2025	05/07/2025	Requesting records on a deceased individual. (Date Range for Record Search: From 3/12/2013 To 3/14/2013)	Other Reasons - Request Withdrawn
PBGC-2025-001911	04/09/2025	04/17/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001926	04/09/2025	05/02/2025	Income verification.	Granted in Full
PBGC-2025-001943	04/10/2025	04/21/2025	Request for 2024 1099-R.	Other Reasons - No Records
PBGC-2025-001949	04/10/2025	04/18/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001947	04/10/2025	04/25/2025	Income Verification	Granted in Full
PBGC-2025-001936	04/10/2025	04/25/2025	Income Verification	Granted in Full
PBGC-2025-001932	04/10/2025	04/11/2025	Request for the deceased participant's income verification	Granted in Full
PBGC-2025-001942	04/10/2025	05/06/2025	request for the entire record—including the application form and any addendums—for participant's pension records for when he was working for Avaya	Granted in Full
PBGC-2025-001934	04/10/2025	04/17/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001945	04/10/2025	05/06/2025	Income Verification	Granted in Full
PBGC-2025-001938	04/10/2025	05/06/2025	Request for date of death values regarding the decease participant's pension.	Granted/Denied in Part
PBGC-2025-001946	04/10/2025	04/30/2025	Income Verification	Granted in Full
PBGC-2025-001944	04/10/2025	04/25/2025	Income Verification	Granted in Full

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PBGC-2025-001948	04/10/2025	05/01/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001935	04/10/2025	05/06/2025	Subpoena- Income Verification	Granted in Full
PBGC-2025-001937	04/10/2025	04/29/2025	Request for 2024 1099-R.	Denied in Full
PBGC-2025-001940	04/10/2025	04/18/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001941	04/10/2025	05/12/2025	Request for the date of death value of the deceased participant's pension	Granted in Full
PBGC-2025-001951	04/10/2025	04/28/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001939	04/10/2025	04/18/2025	Request for 2024 1099-R	Granted in Full
PBGC-2025-001950	04/10/2025	04/21/2025	Request for 2024 1099-R.	Other Reasons - No Records
PBGC-2025-001954	04/11/2025	04/25/2025	Income Verification	Granted in Full
PBGC-2025-001956	04/11/2025	04/25/2025	Income Verification	Granted in Full
PBGC-2025-001952	04/11/2025	05/06/2025	Request for 2023 & 2024 1099-R.	Denied in Full
PBGC-2025-001957	04/11/2025	04/22/2025	Request for 2024 1099-R.	Granted in Full
			personnel, payroll, reports, or other PBGC records that indicate what the Agency's intentions are with respect to Reduction In Force measures. The Union requests the March 2025 report, as well as the April 2025 report, that were to be sent to OPM, indicating the Agency's intention to reduce staff in each office, each department, and each division or branch of the Agency. The Union requests how this reduction in force affects office space and work products and deliveries. Please provide this information by Office, department, AND division or branch. Please provide every position and position description of employees subject to reduction of force. Please provide whether remote workers are first subject to the RIF. Please provide office space secured in other cities and states for remote worker. Please provide the service date of all bargaining unit employees, so that the Union is aware of employees hired within the last 10-12 years. We have some of these records prior to 2013.	
	04/11/2025	05/05/2025		Granted/Denied in Part
PBGC-2025-001959				
PBGC-2025-001953	04/11/2025	05/08/2025	Request for beneficiary and survivor benefit information regarding the participant's pension.	Granted/Denied in Part
PBGC-2025-001958	04/11/2025	05/06/2025	Income Verification	Granted in Full
PBGC-2025-001961	04/11/2025	05/01/2025	Request for 2024 and 2023 1099-R.	Granted in Full
PBGC-2025-001955	04/11/2025	04/14/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-001963	04/11/2025	05/06/2025	Request for information regarding QDRO benefits.	Other Reasons - No Records
PBGC-2025-001974	04/14/2025	04/30/2025	Income verification.	Granted in Full
PBGC-2025-001967	04/14/2025	05/06/2025	Income verification.	Granted in Full
PBGC-2025-001972	04/14/2025	05/09/2025	Request for information regarding pension.	Granted/Denied in Part
PBGC-2025-001964	04/14/2025	04/23/2025	Request for copies of 1099-R forms for all available years 2011-2017 for the participant.	Other Reasons - No Records
PBGC-2025-001970	04/14/2025	04/21/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001969	04/14/2025	04/25/2025	Income verification.	Granted in Full
PBGC-2025-001968	04/14/2025	05/07/2025	Request for the original application for the participant.	Granted in Full
PBGC-2025-001965	04/14/2025	04/15/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001976	04/14/2025	04/16/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001973	04/14/2025	04/18/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001991	04/15/2025	05/12/2025	Request for the original application.	Denied in Full
PBGC-2025-001980	04/15/2025	04/18/2025	Request for the 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001985	04/15/2025	04/28/2025	Document verification.	Granted in Full
PBGC-2025-001987	04/15/2025	04/17/2025	Request for the 2024 1099-R for the deceased participant.	Granted in Full
PBGC-2025-001979	04/15/2025	05/12/2025	Request for the original Plan Administrators guidelines	Granted in Full
PBGC-2025-001982	04/15/2025	04/22/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full

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PBGC-2025-001978	04/15/2025	04/15/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001986	04/15/2025	04/28/2025	Income verification.	Granted in Full
PBGC-2025-001981	04/15/2025	05/14/2025	Request for the participant's modifications to adjusted gross income information.	Granted in Full
PBGC-2025-001977	04/15/2025	05/07/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001992	04/15/2025	04/28/2025	verification of income for Federally Assisted Housing. (Date Range for Record Search: From 04/01/2024 To 04/15/2025)	Granted in Full
PBGC-2025-001993	04/15/2025	04/17/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001988	04/15/2025	04/28/2025	Income verification.	Granted in Full
			Request for the following information: □	
	04/15/2025	05/12/2025	1) My accrued benefit calculation in detail. If that is unavailable, I request my earnings history from 1996 to 2001. □	Granted/Denied in Part
PBGC-2025-001984			2) A copy of the QUADRO document.	
PBGC-2025-002008	04/16/2025	04/17/2025	Request for 2024 1099-R	Granted in Full
			Income verification request.	
	04/16/2025	04/24/2025		Granted in Full
PBGC-2025-001995				
PBGC-2025-002005	04/16/2025	04/18/2025	Income verification request.	Granted in Full
PBGC-2025-002009	04/16/2025	04/24/2025	Request for 2024 1099-R	Granted in Full
PBGC-2025-001585	04/16/2025	05/09/2025	Subpoena request for a QDRO.	Granted in Full
PBGC-2025-002007	04/16/2025	05/14/2025	Income verification request.	Granted in Full
PBGC-2025-002002	04/16/2025	04/16/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001997	04/16/2025	05/01/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002003	04/16/2025	05/07/2025	Request for any and all documentation concerning the participant's application for pension benefits, to and including, but not limited to, any elections made for survivor/spousal benefits and/or for maximization or bifurcation of benefits of any nature.	Granted/Denied in Part
PBGC-2025-001999	04/16/2025	04/25/2025	Requesting 2024 1099-R for deceased Participant.	Granted in Full
PBGC-2025-001996	04/16/2025	04/17/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002001	04/16/2025	05/14/2025	Request for the 2024 1099-R form for the deceased participant.	Denied in Full
PBGC-2025-002004	04/16/2025	04/17/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-001998	04/16/2025	04/24/2025	Income verification request.	Granted in Full
PBGC-2025-002016	04/17/2025	04/30/2025	Income Verification	Granted in Full
PBGC-2025-002014	04/17/2025	05/14/2025	Income Verification	Granted in Full
PBGC-2025-002011	04/17/2025	05/06/2025	Income Verification	Granted in Full
PBGC-2025-002020	04/17/2025	04/17/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002021	04/17/2025	04/23/2025	Request for 2023 1099-R.	Granted in Full
PBGC-2025-002015	04/17/2025	05/12/2025	I am requesting data for all fields for each sponsor of a single employer pension plan who paid a premium for the 2024 Premium Payment Year through the most recent filing date	Granted/Denied in Part
			Income Verification	
	04/17/2025	04/24/2025		Granted in Full
PBGC-2025-002019				
PBGC-2025-002022	04/17/2025	05/01/2025	Document Verification (Date Range for Record Search: From 2/1/2023 To 4/17/2025)	Granted in Full

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PBGC-2025-002017	04/17/2025	05/14/2025	Income Verification	Granted in Full
PBGC-2025-002023	04/17/2025	05/09/2025	Income Verification request for deceased participant	Granted in Full
PBGC-2025-002010	04/17/2025	04/18/2025	Request for 2024 1099-R	Granted in Full
PBGC-2025-002025	04/18/2025	04/23/2025	Request for 2024 1099-R deceased	Granted in Full
PBGC-2025-002024	04/18/2025	05/06/2025	Unable to verify my prior address to determine my benefits.	Other Reasons - Request Withdrawn
PBGC-2025-002031	04/18/2025	05/14/2025	Income Verification	Granted in Full
PBGC-2025-002026	04/18/2025	04/30/2025	Income Verification	Granted in Full
PBGC-2025-002030	04/18/2025	04/22/2025	Request for 2024 1099-R	Granted in Full
PBGC-2025-002029	04/18/2025	05/19/2025	Request for information regarding survivor benefits.	Granted/Denied in Part
PBGC-2025-002028	04/18/2025	05/07/2025	Request for original paper work for the deceased participant's pension plan	Granted in Full
PBGC-2025-002034	04/21/2025	04/28/2025	Income verification request. Subpoena request for the following: <input type="checkbox"/> 1. Documentation regarding any and all employee pension plans and accounts the <input type="checkbox"/> participant has or had an interest in for the time period May 1, 2013 <input type="checkbox"/> through the date of production, including: <input type="checkbox"/> a. The plan docuinents and information regarding eligibility and enrolhnent; <input type="checkbox"/> b. Annual participation statements; <input type="checkbox"/> c. Date of hire and dates of participation in the plans; <input type="checkbox"/> d. Plan statements; <input type="checkbox"/> e. Value of the interest in the plan as of the last valuation <input type="checkbox"/> date and the date of the valuation; <input type="checkbox"/> f. Documentation regarding any survivor benefit available on the plan and who is <input type="checkbox"/> named the survivor of the plan.	Granted in Full
PBGC-2025-002039				
PBGC-2025-002033	04/21/2025	05/09/2025	Request for information regarding stock.	Granted/Denied in Part
PBGC-2025-002041	04/21/2025	05/13/2025	Request for payment information.	Granted in Full
PBGC-2025-002037	04/21/2025	04/24/2025	Income verification request.	Granted in Full
PBGC-2025-002032	04/21/2025	05/15/2025	Request for all documents regarding the participant's pension plan.	Granted/Denied in Part
PBGC-2025-002040	04/21/2025	05/02/2025	Document verification.	Granted in Full
PBGC-2025-002038	04/21/2025	04/25/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002036	04/21/2025	04/24/2025	Income verification request.	Granted in Full
PBGC-2025-002047	04/22/2025	04/30/2025	Request for the 2024 1099-R form for the deceased participant.	Granted/Denied in Part
PBGC-2025-002085	04/22/2025	04/24/2025	Request for 1099 belonging to a deceased participant	Granted in Full
PBGC-2025-002044	04/22/2025	04/22/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002051	04/22/2025	05/05/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002046	04/22/2025	04/30/2025	Income verification request.	Granted in Full
PBGC-2025-002049	04/22/2025	04/24/2025	Income verification request.	Granted in Full
PBGC-2025-002052	04/22/2025	05/21/2025	Request for information regarding withdrawals.	Granted/Denied in Part

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		Income verification request.	
	04/22/2025	04/29/2025	Granted in Full
PBGC-2025-002050			
PBGC-2025-002048	04/22/2025	04/29/2025	Income verification request. Granted in Full
PBGC-2025-002043	04/22/2025	05/15/2025	Income verification request. Granted in Full
PBGC-2025-002055	04/23/2025	05/06/2025	Income verification request. Granted in Full
		Subpoena request for the necessary information to complete a QDRO as follows: <input type="checkbox"/>	
		Number of years participated in plan during marriage. <input type="checkbox"/>	
	04/23/2025	05/21/2025	If participant is a vested participant. <input type="checkbox"/> Granted in Full
		Normal retirement benefit at age of retirement. <input type="checkbox"/>	
PBGC-2025-002061		Monetary value of pension plan at date of separation.	
PBGC-2025-002064	04/23/2025	05/19/2025	QDRO request. Granted/Denied in Part
PBGC-2025-002060	04/23/2025	05/14/2025	Request for information regarding spousal benefits. Granted in Full
PBGC-2025-002058	04/23/2025	05/14/2025	Request for the 2024 1099-R form for the participant. Granted in Full
PBGC-2025-002066	04/23/2025	05/19/2025	Request for the 2024 1099-R form for the deceased participant. Granted in Full
PBGC-2025-002069	04/23/2025	04/30/2025	Income verification request. Granted in Full
PBGC-2025-002054	04/23/2025	04/24/2025	Income verification request. Granted in Full
PBGC-2025-002065	04/23/2025	05/14/2025	Document verification. Granted in Full
PBGC-2025-002062	04/23/2025	04/29/2025	Income verification. Granted in Full
PBGC-2025-002059	04/23/2025	05/01/2025	Request for the 2024 1099-R form for the deceased participant. Granted in Full
PBGC-2025-002056	04/23/2025	04/29/2025	Income verification request. Granted in Full
	04/23/2025	05/20/2025	I am requesting the data (specified in the attached supporting file) contained in the Form 500, for any Form 500 that has been filed / submitted within the last 45 days (since March 9, 2025). Granted in Full
PBGC-2025-002068			
PBGC-2025-002070	04/23/2025	05/07/2025	Request for the 2024 1099-R form for the deceased participant. Granted in Full
PBGC-2025-002057	04/23/2025	04/29/2025	Document verification. Granted in Full
PBGC-2025-002079	04/24/2025	05/21/2025	Request for mother's pension information. Granted/Denied in Part
PBGC-2025-002081	04/24/2025	05/21/2025	Request for Survivor Benefits Granted/Denied in Part
PBGC-2025-002075	04/24/2025	04/29/2025	Income Verification Granted in Full
PBGC-2025-002084	04/24/2025	04/28/2025	Request for 2024 1099-R Granted in Full
PBGC-2025-002077	04/24/2025	05/15/2025	Document Verification Granted in Full
PBGC-2025-002080	04/24/2025	05/16/2025	Income Verification Other Reasons - No Records
PBGC-2025-002071	04/24/2025	04/30/2025	Income Verification Granted in Full
PBGC-2025-002074	04/24/2025	05/06/2025	Income Verification Granted in Full
PBGC-2025-002072	04/24/2025	05/14/2025	Income Verification Granted in Full
PBGC-2025-002073	04/24/2025	05/16/2025	Request for information regarding survivor benefit. Granted/Denied in Part

		Income Verification	
	04/24/2025	05/01/2025	Granted in Full
PBGC-2025-002078			
PBGC-2025-002087	04/25/2025	05/01/2025 Income Verification	Granted in Full
PBGC-2025-002086	04/25/2025	05/21/2025 Request for pension application, QDRO and all divorce documents	Denied in Full
PBGC-2025-002088	04/25/2025	05/06/2025 Income Verification	Granted in Full
		Pursuant to the Freedom of Information Act, 5 U.S.C. § 552, and the implementing FOIA regulations of the agency, I respectfully request the	
	04/28/2025	08/15/2025 following records: Documents sufficient to account for all FOIA and Mandatory Declassification Review (MDR) logs for Quarter 1, 2025 (comprising of the dates of January 1, 2025 through 30 April, 2025).	Granted in Full
PBGC-2025-002090			
PBGC-2025-002091	04/28/2025	05/05/2025 Request for any and all documentation with regard to the pension for the deceased participant.	Other Reasons - No Records
PBGC-2025-002094	04/28/2025	04/29/2025 Income verification.	Granted in Full
PBGC-2025-002097	04/28/2025	05/06/2025 Request for benefits information.	Granted/Denied in Part
PBGC-2025-002100	04/28/2025	05/06/2025 Income verification.	Granted in Full
		Income verification.	
	04/28/2025	04/29/2025	Granted in Full
PBGC-2025-002098			
PBGC-2025-002099	04/28/2025	05/22/2025 Requesting a copy of the check or written information about pension plan termination.	Granted/Denied in Part
PBGC-2025-002102	04/29/2025	05/02/2025 Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002115	04/29/2025	05/12/2025 Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002111	04/29/2025	05/06/2025 Request to update address.	Other Reasons - No Records
PBGC-2025-002105	04/29/2025	05/28/2025 Request for a copy of the garnishment authorization and total amount garnished.	Granted/Denied in Part
PBGC-2025-002109	04/29/2025	05/28/2025 Request for insurance information.	Granted in Full
PBGC-2025-002110	04/29/2025	05/07/2025 Income verification.	Granted in Full
		I respectfully request copies of all records, reports, communications, or other documents` □	
	04/29/2025	05/09/2025	Other Reasons - No Records
PBGC-2025-002106		(Date Range for Record Search: From 4/4/1997 To 4/2/2025)	
PBGC-2025-002113	04/29/2025	05/22/2025 Request for insurance policy information.	Other Reasons - No Records
PBGC-2025-002108	04/29/2025	05/28/2025 Request for the 2023 & 2024 1099-R forms	Denied in Full
PBGC-2025-002103	04/29/2025	04/30/2025 Income verification.	Granted in Full
PBGC-2025-002101	04/29/2025	05/01/2025 Income verification.	Granted in Full
		Request for the information as follows: □	
	04/29/2025	05/22/2025 1. Value of pension as of date of death. □ 2. Death benefit information. □ 3. Named beneficiary.	Granted/Denied in Part
PBGC-2025-002107			
PBGC-2025-002112	04/29/2025	05/13/2025 Income verification.	Granted in Full
PBGC-2025-002104	04/29/2025	05/16/2025 Income verification.	Granted in Full
PBGC-2025-002124	04/30/2025	05/28/2025 Request for the benefits information for deceased participant.	Granted/Denied in Part

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PBGC-2025-002118	04/30/2025	05/07/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002120	04/30/2025	05/22/2025	Request for the 2023 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002127	04/30/2025	05/01/2025	Request for the Form 700.	Granted/Denied in Part
PBGC-2025-002123	04/30/2025	05/28/2025	Document verification.	Granted in Full
PBGC-2025-002129	04/30/2025	05/29/2025	Request for beneficiary information for a deceased participant.	Granted/Denied in Part

	04/30/2025	05/28/2025	Income Verification	Granted in Full
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PBGC-2025-002132



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Pursuant to the Freedom of Information Act (5 U.S.C. § 552), I respectfully request records sufficient to identify the state bar jurisdictions and corresponding bar registration numbers for the following individuals who have served in legal, advisory, or litigation roles at the Pension Benefit Guaranty Corporation (PBGC):

Sara Robinson

John Scott Hagood

Thomas Magnetti

Charles Paul Chalmers

Alexander Kopit

Taria Barron

Kimberlee Gee

Karen Morris

Diane Wood

Stanley Foster

Jaime Kunce

Whitnev Frasier-Jenkins

Income verification.

Request for the 2024 1099-R form for the deceased participant.

Request for the original application for deceased plan participant.

Request for the 2022 1099-R Form for the deceased participant.

Request for the benefit file.

Request for email addresses and contact details for the firms listed in the attached Excel file. Please provide the relevant information or guidance on how to obtain these contacts.

Income Verification

Request for 2024 1099-R

Request for a copy of a Benefit Determination Letter

Income Verification

Income Verification

Income Verification

Income Verification

Income Verification

Granted/Denied in Part

Granted in Full

Granted in Full

Granted/Denied in Part

Granted in Full

Other Reasons - No Records

Other Reasons - Request Withdrawn

Granted in Full

Granted in Full

Granted/Denied in Part

Granted in Full

Granted in Full

Granted in Full

Granted in Full

Granted in Full

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PBGC-2025-002146	05/02/2025	05/13/2025	Request for 2024 1099-R. Requesting information from Forms 500 and 501 from the past ~18 months (any form 500 or 501 filed since 1/1/2024). <input type="checkbox"/>	Granted in Full
	05/02/2025	06/17/2025	Information from Form 500 requested is: <input type="checkbox"/> Line 1a (plan name), 2c & 2d (EIN & PN), 4a & 4b (IRS DL Filing), 8a-e (ppt counts), 11a (date of plan termination). <input type="checkbox"/>	Granted in Full
PBGC-2025-002142			Information from Form 501 would be lines 1a, 1b, 1c, and line 3a. (Date Range for Record Search: From 01/01/2024 To 03/31/2025)	
PBGC-2025-002143	05/02/2025	05/21/2025	Request for survivor benefits and beneficiary information.	Granted/Denied in Part
PBGC-2025-002145	05/02/2025	05/28/2025	Request for 2023 1099-R.	Granted in Full
PBGC-2025-002148	05/02/2025	05/29/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-002150	05/05/2025	05/12/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002161	05/05/2025	05/13/2025	Income verification.	Other Reasons - No Records
PBGC-2025-002157	05/05/2025	05/29/2025	Request for the Disclosure Division to conduct a search of the termination files for an employee.	Granted/Denied in Part
PBGC-2025-002152	05/05/2025	05/14/2025	Income verification.	Granted in Full
PBGC-2025-002151	05/05/2025	05/13/2025	Income verification.	Granted in Full
PBGC-2025-002158	05/05/2025	05/20/2025	Income verification.	Granted in Full
PBGC-2025-002160	05/05/2025	05/30/2025	Income verification.	Granted in Full
PBGC-2025-002156	05/05/2025	05/29/2025	Subpoena income verification request.	Granted in Full
PBGC-2025-002155	05/05/2025	05/14/2025	Income verification. Subpoena request for the following: <input type="checkbox"/> 1. Documentation of any retirement accounts, pensions or other accounts held for the participant, if any, from May 10, 1986 to the present date. <input type="checkbox"/> 2. Documentation of the value of any retirement accounts, pensions or other accounts held for the participant as of May 10, 10986, January 3, 2025 and as of present date. <input type="checkbox"/> 3. Documentation of any transfer of retirement funds held for the benefit of the participant as of May 10, 1986 to the present date. <input type="checkbox"/> 4. A copy of any plan booklets with requirements and/or proposed Qualified Relations Order for division of said funds upon dissolution of marriage.	Granted/Denied in Part
PBGC-2025-002153				
PBGC-2025-002169	05/06/2025	05/23/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002168	05/06/2025	05/20/2025	Income verification.	Granted in Full
PBGC-2025-002163	05/06/2025	05/09/2025	Income Verification	Granted in Full
PBGC-2025-002162	05/06/2025	05/27/2025	Requesting the 2024 1099-R for a Participant.	Granted in Full
PBGC-2025-002170	05/06/2025	05/30/2025	Request for Survivor benefits and beneficiary information.	Granted/Denied in Part
PBGC-2025-002173	05/07/2025	06/05/2025	Income verification.	Granted in Full
PBGC-2025-002174	05/07/2025	06/03/2025	Income verification.	Other Reasons - No Records
PBGC-2025-002183	05/07/2025	05/14/2025	Income verification.	Granted in Full
PBGC-2025-002180	05/07/2025	05/22/2025	Request for a copy of the application and election form as well as beneficiary information.	Granted/Denied in Part
PBGC-2025-002179	05/07/2025	05/29/2025	Subpoena request for current pension for any and all accounts associated with the participant.	Other Reasons - No Records
PBGC-2025-002181	05/07/2025	06/03/2025	Income verification.	Granted in Full
PBGC-2025-002175	05/07/2025	05/13/2025	Income verification.	Granted in Full
PBGC-2025-002182	05/07/2025	06/02/2025	Income verification.	Other Reasons - No Records

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PBGC-2025-002178	05/07/2025	05/30/2025	Request for the original application.	Granted in Full
PBGC-2025-002177	05/07/2025	05/30/2025	Income verification.	Granted in Full
PBGC-2025-002186	05/08/2025	06/03/2025	Request for any and all documents regarding the deceased participant's pension.	Granted in Full
PBGC-2025-002188	05/08/2025	05/21/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-002190	05/08/2025	06/03/2025	Document Verification	Granted in Full
PBGC-2025-002185	05/08/2025	05/13/2025	Request for 2024 1099-R.	Granted in Full
			A copy of the Report of Investigation, and final report, and closing report, and closing memo, and referral letter for each of the following closed	
	05/08/2025	07/24/2025	PBGC OIG Investigations: 24-0012-I, 24-0010-I, 24-0009-I, 24-0008-I, 24-0003-I, 24-0001-I, 23-0007-I, 23-0006-I, 23-0004-I, 23-0003-I, 23-0001-I, 22-0006-I, 22-0003-I, 22-0002-I, 22-0001-I, 21-0012-I, 21-0006-I, 21-0004-I, 20-0013-I, 20-0011-I, 20-0005-I, 19-0008-I, 19-0002-I, 17-0039-I, and 15-0028-I. You may if you wish omit the final reports from investigations that concluded entirely with unsubstantiated allegations.	Granted/Denied in Part
PBGC-2025-002184				
PBGC-2025-002189	05/08/2025	05/15/2025	Income Verification	Granted in Full
PBGC-2025-002187	05/08/2025	05/13/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-002192	05/08/2025	05/21/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-002202	05/09/2025	05/15/2025	Income Verification	Granted in Full
PBGC-2025-002204	05/09/2025	06/04/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-002205	05/09/2025	05/30/2025	2024 1099-R. Request.	Granted in Full
PBGC-2025-002195	05/09/2025	06/02/2025	Income Verification	Granted in Full
PBGC-2025-002196	05/09/2025	06/05/2025	Requesting Survivor Benefit Information	Granted in Full
PBGC-2025-002194	05/09/2025	05/28/2025	Request for 2023 and 2024 1099-R.	Granted in Full
PBGC-2025-002201	05/09/2025	06/03/2025	Pension payment information (Date Range for Record Search: From 1/1/2015 To 5/9/2025)	Granted/Denied in Part
			Request for the balance on the retirement fund from Lincoln Financial on the date of death for the participant. (Date Range for Record Search: From 2/6/2023 To 5/9/2025)	
PBGC-2025-002198	05/09/2025	06/05/2025		Granted in Full
PBGC-2025-002200	05/09/2025	05/15/2025	Document Verification	Granted in Full
			Subpoena- Request for all documents held by PBGC regarding the participant. Documents setting forth any PBGC pension plan information for the participant and/or any other party on the participant's behalf, including by not limited to any interest the participant had in any plan administered by PBGC on behalf of Nortel Networks, at any time between May 1, 2004 and the present date. Any other documentation of any PBGC retirement plan benefits in which the participant and/or any other individual and/or entity held on behalf of the participant, including but not limited to any annuity from May 1. 2004 to the present. Any and all documents pertaining to any and all benefit distributions from PBGC and/or any other entity on its behalf of participant, including but not limited to monthly payments, lump sum distributions, at any time between May 1, 2004 and the present date. Any and all documents pertaining to any and all documents submitted by the participant and/or any other individual and/or any other entity on its behalf, at any time between May 1, 2004 and the present date. Any and all documents pertaining to any and all documents submitted by the participant and/ or any other individual and/or entity held on behalf of the participant, for the selection of benefits by PBGC and/or any other entity on its behalf, at any time between May 1, 2004 and the present date.	
	05/09/2025	06/03/2025		Other Reasons - No Records
PBGC-2025-002203				
PBGC-2025-002199	05/09/2025	05/15/2025	Income Verification	Granted in Full
PBGC-2025-002197	05/09/2025	06/09/2025	Request for Verification of Employment.	Granted in Full
PBGC-2025-002218	05/12/2025	05/20/2025	Income verification.	Granted in Full
PBGC-2025-002211	05/12/2025	05/13/2025	Income verification.	Granted in Full
PBGC-2025-002215	05/12/2025	06/05/2025	Income verification.	Granted in Full
PBGC-2025-002206	05/12/2025	07/18/2025	Request for access to public records containing a current listing of all employees within Pension Benefit Guaranty Corporation.	Granted/Denied in Part

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PBGC-2025-002207	05/12/2025	05/20/2025	Income verification.	Granted in Full
PBGC-2025-002216	05/12/2025	05/21/2025	Request for the 2020-2023 1099-R forms for the deceased participant.	Granted in Full
PBGC-2025-002217	05/12/2025	06/05/2025	Income verification.	Granted in Full
PBGC-2025-002221	05/12/2025	06/10/2025	Income verification.	Denied in Full
PBGC-2025-002212	05/12/2025	05/13/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002222	05/12/2025	05/21/2025	Income Verification (Date Range for Record Search: From 4/12/2024 To 5/12/2025)	Granted in Full
PBGC-2025-002208	05/12/2025	06/03/2025	Subpoena income verification.	Granted in Full
PBGC-2025-002209	05/12/2025	06/05/2025	Request for the 2024 1099-R form for the deceased participant and how much money the deceased participant had on the date of death, survivor benefit information.	Granted in Full
PBGC-2025-002223	05/12/2025	05/21/2025	Income Verification	Granted in Full
PBGC-2025-002210	05/12/2025	06/05/2025	Income verification.	Granted in Full
PBGC-2025-002220	05/12/2025	05/21/2025	Request for the 2023 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002230	05/13/2025	06/06/2025	Request for pension benefit information.	Granted/Denied in Part
			Request for the following information regarding a payment: <input type="checkbox"/>	
	05/13/2025	05/29/2025	1. What address was used to mail the check. <input type="checkbox"/> 2. If direct deposit, what routing number was used. <input type="checkbox"/> 3. If a check was issued, who endorsed the check.	Granted in Full
PBGC-2025-002225				
PBGC-2025-002228	05/13/2025	05/29/2025	Income verification.	Granted in Full
PBGC-2025-002232	05/13/2025	05/29/2025	Reques for the 2023 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002226	05/13/2025	05/21/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002234	05/13/2025	06/04/2025	Request for the 2021 1099-R for the deceased participant.	Granted in Full
PBGC-2025-002227	05/13/2025	06/04/2025	Income verification.	Granted in Full
PBGC-2025-002229	05/13/2025	05/20/2025	Income verification.	Granted in Full
PBGC-2025-002224	05/13/2025	06/06/2025	Income verification.	Granted in Full
PBGC-2025-002238	05/14/2025	05/23/2025	Income verification.	Granted in Full
PBGC-2025-002240	05/14/2025	06/05/2025	Income verification.	Granted in Full
PBGC-2025-002236	05/14/2025	05/22/2025	Income verification for deceased participant.	Granted in Full
PBGC-2025-002237	05/14/2025	05/21/2025	Income verification.	Granted in Full
PBGC-2025-002235	05/14/2025	06/06/2025	Request for payment information regarding overage.	Granted in Full
PBGC-2025-002239	05/14/2025	06/10/2025	Income verification.	Granted in Full
PBGC-2025-002241	05/15/2025	06/12/2025	Requesting pension and beneficiary information for deceased Participant.	Granted/Denied in Part
PBGC-2025-002253	05/15/2025	06/04/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-002247	05/15/2025	06/10/2025	Request for 2024 1099-R.	Denied in Full
			Income Verification	
	05/15/2025	05/21/2025		Granted in Full
PBGC-2025-002248				

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			Request for updated quarterly performance data from your plan’s alternative asset holdings for the following date(s): 2Q24 up to 1Q25.□	
			Names and vintage years of all private equity, venture capital, mezzanine, distressed, real estate/REIT, debt and infrastructure partnerships in Pension Benefit Guaranty's portfolio.□	
			Commitments made to each partnership.□	
			Contributions drawn down since inception.□	
			Distributions made to Pension Benefit Guaranty to date by each individual partnership.□	
			Net Asset Value of each partnership.□	
			Internal rates of return (IRRs) for each partnership with and without the use of credit facility. Please note if the IRRs are not net.□	
			Investment multiple (TV/PI) for each individual partnership.□	
			The dollar amount of “total management fees and costs paid” for each individual partnership.□	
	05/15/2025	06/20/2025	Date as of which all the above data was calculated.□	Other Reasons - Fee-Related Reason
			Names of all alternative asset partnerships partially and fully sold by Pension Benefit Guaranty, including date of sale.□	
			For each fund, please indicate whether or not the fund uses Subscription Credit Facilities.□	
			I also request a copy of any disclosable documents which contain some or all of the following information:□	
			Names of all hedge fund holdings (including hedge fund of funds) in Pension Benefit Guaranty's portfolio.□	
			Month by Month Market Value for each hedge fund holding (including hedge fund of funds) since Pension Benefit Guaranty's initial investment up to 1Q25.□	
			Month by Month Contributions to each hedge fund holding (including hedge fund of funds) since Pension Benefit Guaranty's initial investment up to 1Q25.□	
			Month by Month Returns (net of fees) earned by Pension Benefit Guaranty for each hedge fund holding (including hedge fund of funds) since initial investment up to 1Q25.	
PBGC-2025-002244				
PBGC-2025-002246	05/15/2025	05/22/2025	Income Verification	Granted in Full
PBGC-2025-002249	05/15/2025	05/23/2025	Request for the 2024 1099-R for the deceased participant.	Granted in Full
PBGC-2025-002251	05/15/2025	05/21/2025	Income verification.	Granted in Full
PBGC-2025-002250	05/15/2025	06/06/2025	Request for the pension benefits and the beneficiary information.	Granted in Full
PBGC-2025-002245	05/15/2025	06/11/2025	Income Verification	Granted in Full
PBGC-2025-002252	05/15/2025	06/12/2025	Request for the annuity application.	Other Reasons - No Records
			Subpoena- Request for a clear and legible copy of the complete account history for any and all retirement accounts, including but not limited to the	
	05/15/2025	06/10/2025	pension plan held for the participant, from November 1, 1998 or the date upon which PBGC first served as repository of the plan through the present date, which history should include all deposits/ contributions, withdrawals/ distributions, loans taken and loan repayments.	Denied in Full
PBGC-2025-002242				
PBGC-2025-002254	05/15/2025	06/04/2025	Income Verification	Granted in Full
PBGC-2025-002255	05/16/2025	06/04/2025	Request regarding the late participant's pension payments	Granted/Denied in Part
PBGC-2025-002259	05/16/2025	05/20/2025	Income Verification	Granted in Full
PBGC-2025-002257	05/16/2025	07/07/2025	Requesting PBGC employee names for the date range 1/1/1995 to 1/1/2025. (Date Range for Record Search: From 1/1/1995 To 1/1/2025)	Granted in Full
PBGC-2025-002260	05/16/2025	05/29/2025	Request for information regarding the deceased participant's death benefit.	Granted in Full
PBGC-2025-002261	05/16/2025	05/19/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-002256	05/16/2025	06/11/2025	Request for information regarding survivor benefits.	Granted in Full
PBGC-2025-002272	05/19/2025	05/22/2025	Income verification.	Granted in Full

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PBGC-2025-002275	05/19/2025	05/29/2025	Income verification.	Granted in Full
PBGC-2025-002265	05/19/2025	06/06/2025	Subpoena income verification request.	Other Reasons - No Records
PBGC-2025-002270	05/19/2025	06/10/2025	Subpoena income verification request.	Other Reasons - No Records
PBGC-2025-002266	05/19/2025	05/22/2025	Income verification.	Granted in Full
PBGC-2025-002268	05/19/2025	05/30/2025	Request for survivor benefits information.	Other Reasons - No Records
PBGC-2025-002263	05/19/2025	06/05/2025	Request for the 2023 and 2024 1099 forms for the deceased participant.	Granted in Full
PBGC-2025-002264	05/19/2025	07/08/2025	Request for Name, Address, Title, email address and if possible phone number.	Granted/Denied in Part
PBGC-2025-002274	05/19/2025	05/29/2025	Income verification.	Granted in Full
PBGC-2025-002271	05/19/2025	05/28/2025	Request for payment information.	Granted in Full
PBGC-2025-002273	05/19/2025	06/11/2025	Income verification.	Granted in Full
PBGC-2025-002267	05/19/2025	05/27/2025	Income verification.	Granted in Full
PBGC-2025-002283	05/20/2025	05/29/2025	Income verification.	Granted in Full
PBGC-2025-002277	05/20/2025	05/21/2025	Income verification.	Other Reasons - Duplicate request
PBGC-2025-002285	05/20/2025	06/13/2025	Request for pension benefit and beneficiary information.	Granted/Denied in Part
PBGC-2025-002279	05/20/2025	05/21/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002282	05/20/2025	05/20/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002287	05/20/2025	06/17/2025	Request for a copy of the pension application.	Granted in Full
PBGC-2025-002286	05/20/2025	05/21/2025	Document verification.	Granted in Full
PBGC-2025-002284	05/20/2025	05/29/2025	Request for the original application 700, and form 705 pertaining to his benefits, beneficiary, and survivor's benefits.	Other Reasons - No Records
			United Steelworkers (USW) was the bargaining agent of the employees of Pacific States Steel. This request involves the Pacific States Steel Corp United Steelworkers Pension Plan ("Plan") (PBGC Case 9975101 - DOPT 5/1/1990). USW is administering a settlement involving former employees Pacific States Steel and a union retiree organization. USW requests a list of participants, which includes for each participant, if possible (i) name; (ii) current mailing address; (iii) date of birth; (iv) date of retirement or termination of service under the Plan; (v) form of pension paid; (vi) pension effective date; (vii) date of death; (viii) name of surviving spouse if surviving spouse pension is payable; and (ix) surviving spouse pension effective date. In addition, please provide a copy of the applicable plan document.	
	05/20/2025	06/11/2025		Granted in Full
PBGC-2025-002288				
PBGC-2025-002281	05/20/2025	05/29/2025	Request for survivor benefit and pension information.	Granted/Denied in Part
PBGC-2025-002276	05/20/2025	06/17/2025	Request for the pension valuation for the participant.	Granted/Denied in Part
PBGC-2025-002278	05/20/2025	05/27/2025	Income verification.	Granted in Full
PBGC-2025-002290	05/21/2025	06/11/2025	Income verification.	Granted in Full
PBGC-2025-002297	05/21/2025	06/04/2025	Request for the original policy forms and/or applications.	Granted/Denied in Part
PBGC-2025-002295	05/21/2025	06/12/2025	Subpoena- Income Verification	Granted in Full
PBGC-2025-002299	05/21/2025	05/21/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002293	05/21/2025	06/17/2025	Request for payment information.	Granted in Full
PBGC-2025-002296	05/21/2025	06/26/2025	Subpoena request for any and all records pertaining to accounts held by the participant during the past seven years.	Granted/Denied in Part
PBGC-2025-002298	05/21/2025	06/03/2025	Income verification.	Granted in Full
PBGC-2025-002300	05/21/2025	06/05/2025	Income verification.	Granted in Full
	05/21/2025	06/17/2025	Pbgc case number 19783200. Estate of Refugio m Ramirez (b)(6) . Request Full name pension benefit was awarded to. (Date Range for Record Search: From 01/01/1978 To 01/01/2008)	Granted/Denied in Part
PBGC-2025-002289				
PBGC-2025-002301	05/21/2025	06/18/2025	Request for Form 500, Form 501 and any distribution or annuity purchase documents for the participant. (Date Range for Record Search: From 12/31/2008 To 12/31/2010)	Granted/Denied in Part

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PBGC-2025-002292	05/21/2025	05/29/2025	Request for pension information.	Granted in Full
PBGC-2025-002294	05/21/2025	06/17/2025	Request for the benefit file.	Granted/Denied in Part
PBGC-2025-002303	05/21/2025	05/30/2025	Document verification.	Granted in Full
PBGC-2025-002291	05/21/2025	06/11/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002309	05/22/2025	06/03/2025	Request for the late participant's pension statement.	Granted in Full
PBGC-2025-002305	05/22/2025	05/29/2025	Request for information regarding survivor benefits and beneficiary information.	Granted/Denied in Part
PBGC-2025-002311	05/22/2025	06/03/2025	Income Verification	Granted in Full
PBGC-2025-002304	05/22/2025	06/23/2025	Request for all the participant UK working history.	Other Reasons - No Records
PBGC-2025-002306	05/22/2025	05/30/2025	Request for information regarding the total amount of any death benefits payable or paid on her behalf; the status of any related claims; and any documentation pertaining to the designation of beneficiaries of payment of benefits.	Granted in Full
			Income Verification	
	05/22/2025	05/29/2025		Granted/Denied in Part
PBGC-2025-002307				
PBGC-2025-002312	05/23/2025	05/30/2025	Income Verification	Granted in Full
PBGC-2025-002318	05/23/2025	06/17/2025	Income Verification	Granted in Full
PBGC-2025-002316	05/23/2025	06/23/2025	Request for information regarding the deceased participant's account.	Granted/Denied in Part
PBGC-2025-002317	05/23/2025	06/04/2025	Income Verification	Granted in Full
PBGC-2025-002320	05/23/2025	06/04/2025	Income Verification	Granted in Full
PBGC-2025-002314	05/23/2025	06/03/2025	Request for information regarding death benefits and/or life insurance policy.	Granted in Full
PBGC-2025-002313	05/23/2025	05/30/2025	Income Verification	Other Reasons - No Records
PBGC-2025-002321	05/23/2025	06/17/2025	Income Verification	Granted in Full

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			ATTN PRESIDENT DONALD TRUMP ASSASSINATION NUCLEAR BUNKER NUCLEAR BRIEFCASE NUCLEAR CHIP NUCLEAR START TREATY TO SMART CITIES USE MISUSE ABUSE ON MOTHERS AND BABIES FOR HISTORIC HOLOCAUST SINS AND CRIMES WITHOUT ANYONE KNOWING INCLUDING CHURCH TEMPLES ISLAMIC RELIGIOUS PLACES ALL EFOIA CASES OF AIR FORCE ARE BLOCKED FROM CASE ASSIGNMENTS AND SAO ACCOUNTS ALONG WITH OIP CASES; MY COMMUNICATIONS WITH MY OWN CASE MANAGERS AT WHOLISTIC ALLIANCE CORP ARE RESTRICTED BLOCKED SUSPENDED AND ALL RESIDENTS ARE PARADED AROUND ME AS FLIES MOSQUITOES, MY EMAILS TO (b)(6) WITNESS TO MY VISIT TO WHITE HOUSE ARE ALL ATTACKED LIKE ALL TRAFFICKING CHIPPED VICTIMS, MY FOOD STAMPS ARE BLOCKED, MY STAY AT SHELTER AND VISIT TO STORES LIBRARIES AND PUBLIC TRANSPORTATIONS ARE ALL ATTACKED PLOTTED FOR REMOVAL/ARREST/DISMISSALS WHILE BEING ATTACKED TORTURED EXPLOITED DISTRACTED. ALL CARS TRUCKS BUSES CIVILIANS LIGHTS IN STREETS BUS STOPS ARE ALL USED TO GET ME KILLED DRIVE ME INSANE,	
	05/27/2025	05/28/2025	I AM THREATENED WITH EMERGENCY VEHICLES FOLLOWING EXACTLY LIKE RESIDENTS/VISITORS OF SHELTER STORES LIBRARIES BUS PASSENGERS; ALL THIS IS VERY DISTURBING AND NUCLEAR EVIDENCE TO GLOBAL TRAFFICKING, JIHADI TERROR, CIVIL UNREST, INCARCERATED COMMUNITIES, PROSTITUTION AND MANT DETENTION HOMLESSNESS JOBLESSNESS EDUCATION AND DISASTER VICTIMS; CHIPPED PEOPLE OF THIS WORLD ARE MADE SLAVES AND SHOWN AS TERRORS WHORES CRIMINALS AT ALL PUBLIC PRIVATE PLACES MAKING THEM TARGETED VICTIM PATIENT INFECTED; ALL HARASSMENTS HUMAN RIGHT VIOLATIONS BROUGHT UP BY ALL COMMUNITIES OF THIS PLANET ARE POINTING TO NUCLEAR BRIEFCASE. ATTN ALL MOTHERS AND WOMEN OF ALL NATIONS ARE MADE WHORES ALTOGETHER FOR MERE LUST AND POWER, WHICH IS WHY BIDEN IS IN NUCLEAR BRIEFCASE TRYING TO DESTROY EVERYTHING EVERYONE HOLDING HIM RESPONSIBLE AND THREATENING NUCLEAR LOSS OF POWER.	Other Reasons - Records not Reasonably Described
			UPDATED AF FOIA: 2025-05128-F 2025-05129-F 2025-05130-F 2025-05131-F 2025-05132-F 2025-05133-F 2025-05135-F 2025-05137-F 2025-05138-F 2025-05139-F 2025-05140-F 2025-05141-F 2025-05142-F 2025-05143-F 2025-05144-F 2025-05145-F 2025-05146-F	
			AF FOIA: 2025-05041-F 2025-05042-F 2025-05043-F 2025-05044-F 2025-05045-F 2025-05046-F 2025-05047-F 2025-05048-F 2025-05049-F 2025-05050-F 2025- 05052-F 2025-05053-F 2025-05054-F 2025-05055-F 2025-05056-F 2025-05057-F 2025-05058-F 2025-05059-F 2025-05060-F 2025-05061-F 2025-05062-F	
PBGC-2025-002322				
PBGC-2025-002324	05/27/2025	08/11/2025	Request for pension records.	Granted in Full
PBGC-2025-002326	05/27/2025	05/29/2025	Request for insurance policy information.	Granted in Full
PBGC-2025-002323	05/27/2025	06/04/2025	Request for the benefit determination package.	Granted in Full
PBGC-2025-002327	05/28/2025	06/12/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002342	05/28/2025	06/06/2025	Income verification.	Granted in Full
	05/28/2025	06/17/2025	Subpoena request for any and all account information for the participant's retirement fund, including but not limited to copies of checks issued, if checks were endorsed and copies of endorsed checks from October 1, 2021, to present.	Granted/Denied in Part
PBGC-2025-002334				
PBGC-2025-002346	05/28/2025	06/17/2025	Request for a a formal payoff statement	Granted in Full
PBGC-2025-002336	05/28/2025	06/17/2025	Income verification.	Granted in Full
PBGC-2025-002340	05/28/2025	06/11/2025	Income verification.	Granted in Full
PBGC-2025-002329	05/28/2025	06/03/2025	Income verification.	Granted in Full
PBGC-2025-002333	05/28/2025	05/30/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002341	05/28/2025	06/06/2025	Income verification.	Granted in Full
PBGC-2025-002332	05/28/2025	07/08/2025	Employee Emails and group emails(e.g. Assistants) with Names.	Granted/Denied in Part

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PBGC-2025-002344	05/28/2025	06/03/2025	Request a copy of the most recently filed Annual Statement of Compliance submitted□ by the Sheet Metal Workers Local Pension Plan	Other Reasons - Request Withdrawn
PBGC-2025-002330	05/28/2025	06/04/2025	Income verification.	Granted in Full
PBGC-2025-002328	05/28/2025	06/04/2025	Income verification.	Granted in Full
PBGC-2025-002339	05/28/2025	06/09/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002338	05/28/2025	06/25/2025	Request for forms 500 and 501 and any distribution or annuity purchase documents for the participant. (Date Range for Record Search: From 1/1/1990 To 12/31/1990)	Granted/Denied in Part
PBGC-2025-002331	05/28/2025	06/09/2025	Request for all benefit records for the deceased participant.	Granted/Denied in Part
PBGC-2025-002345	05/29/2025	06/04/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-002352	05/29/2025	06/11/2025	Income Verification	Granted in Full
PBGC-2025-002350	05/29/2025	06/11/2025	Document Verification	Granted in Full
PBGC-2025-002343	05/29/2025	06/13/2025	Requesting records pertaining to a deceased individual's pension. (Date Range for Record Search: From 1/1/1964 To 7/16/2011)	Granted in Full
PBGC-2025-002351	05/29/2025	06/24/2025	a certified copy of the name of the current Trustee and/or Administrator of Mural Media LLC Pension Plan and 401k	Other Reasons - No Records
PBGC-2025-002348	05/29/2025	06/12/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-002349	05/29/2025	06/25/2025	Request for the deceased participant's beneficiary and survivor benefit information	Granted/Denied in Part
PBGC-2025-002347	05/29/2025	06/04/2025	Income Verification	Other Reasons - No Records
PBGC-2025-002356	05/30/2025	06/06/2025	Income verification.	Granted in Full
PBGC-2025-002353	05/30/2025	06/17/2025	Request for the participant's benefit statement and 2023 and 2024 1099-R Forms.	Granted in Full
PBGC-2025-002357	05/30/2025	06/26/2025	Income verification.	Granted in Full
PBGC-2025-002354	05/30/2025	06/12/2025	Document Verification	Granted in Full
PBGC-2025-002360	05/30/2025	06/12/2025	Income Verification	Granted in Full
PBGC-2025-002355	05/30/2025	06/17/2025	Document verification.	Granted in Full
PBGC-2025-002358	05/30/2025	07/01/2025	Request for payment information for a deceased individual.	Other Reasons - No Records
PBGC-2025-002361	06/02/2025	06/26/2025	Income Verification	Granted in Full
PBGC-2025-002363	06/02/2025	07/15/2025	We are requesting a list of all current purchase card managers and purchase card approving officials in your agency.	Other Reasons - Fee-Related Reason
PBGC-2025-002368	06/02/2025	06/26/2025	Originating pension plan paperwork regarding and/or signed by deceased Participant.	Granted in Full
PBGC-2025-002364	06/02/2025	06/09/2025	Income Verification	Granted in Full
PBGC-2025-002362	06/02/2025	06/10/2025	Income Verification	Granted in Full
PBGC-2025-002369	06/02/2025	06/16/2025	I am requesting 1099-R for the years 2021-2023 for deceased participant.	Granted in Full
PBGC-2025-002359	06/02/2025	06/04/2025	Requesting a 2024 1099-R. (Date Range for Record Search: From 12/1/2024 To 3/31/2025)	Granted in Full
PBGC-2025-002366	06/02/2025	06/09/2025	Income Verification	Granted in Full
PBGC-2025-002365	06/02/2025	06/12/2025	Income Verification	Granted in Full
PBGC-2025-002378	06/03/2025	06/12/2025	Income Verification	Granted in Full
PBGC-2025-002373	06/03/2025	06/17/2025	Request for 2024 1099-R	Granted in Full
PBGC-2025-002379	06/03/2025	06/16/2025	Request for 1099-R	Granted in Full
PBGC-2025-002374	06/03/2025	06/17/2025	Request for documents regarding a lump sum	Granted/Denied in Part
PBGC-2025-002375	06/03/2025	06/17/2025	Request for a full list of all accounts that the decedent had at date of death and□ whether any had a beneficiary and have been paid out.	Granted/Denied in Part

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			Request for the following information for all accounts you hold in the name of the participant: <input type="checkbox"/>	
			The account number(s) and account type(s). <input type="checkbox"/>	
	06/03/2025	06/24/2025	The value of the account(s) as of the date of death (January 25, 2025). <input type="checkbox"/>	Granted/Denied in Part
			The current value of the account(s). <input type="checkbox"/>	
			Names of all joint owner(s) and/or pay-on-death/transfer-on-death beneficiaries. <input type="checkbox"/>	
PBGC-2025-002381			Any special instructions you have for liquidation and/or transfer of ownership.	
PBGC-2025-002370	06/03/2025	06/16/2025	Income Verification	Granted in Full
	06/03/2025	06/12/2025	Request for original benefits package application form from the previous plant administrator at Delphi , the original forms that were transferred over to PBGC. The pension documents from when he worked at Delphi that would have named his beneficiaries while he was working. The forms that could have only been transferred by the previous plant administrator from Delphi.	Granted in Full
PBGC-2025-002376				
PBGC-2025-002382	06/03/2025	06/13/2025	Income Verification	Granted in Full
PBGC-2025-002380	06/03/2025	06/26/2025	Request for information regarding survivor benefits	Granted in Full
PBGC-2025-002371	06/03/2025	06/18/2025	Request for the value of participant's pension as of his date of death (January 31, 2025)	Granted in Full
PBGC-2025-002372	06/03/2025	06/24/2025	Request for documentation that provides information regarding why the estate is not eligible for payment of benefits owed to the deceased.	Granted in Full
PBGC-2025-002393	06/04/2025	06/09/2025	Income verification.	Granted in Full
PBGC-2025-002385	06/04/2025	06/09/2025	Income verification.	Granted in Full
PBGC-2025-002384	06/04/2025	07/02/2025	Income verification.	Granted in Full
PBGC-2025-002391	06/04/2025	07/02/2025	Request for payment information.	Denied in Full
PBGC-2025-002395	06/04/2025	06/26/2025	Request for pension information.	Granted/Denied in Part
PBGC-2025-002398	06/04/2025	06/17/2025	Request for the 2024 1099-R Form for the deceased participant.	Granted in Full
PBGC-2025-002387	06/04/2025	06/09/2025	Document verification.	Granted in Full
PBGC-2025-002397	06/04/2025	06/10/2025	Income verification.	Granted in Full
PBGC-2025-002396	06/04/2025	06/26/2025	Request for pension benefit information.	Granted in Full
PBGC-2025-002392	06/04/2025	06/16/2025	Income verification.	Granted in Full
PBGC-2025-002388	06/04/2025	06/16/2025	Income verification.	Granted in Full
PBGC-2025-002383	06/04/2025	06/27/2025	I contacted PBGC to have my pension calculated and found out that back in 2009 there was a lump sum request, Wich I do not recall. So I ask proof of that transaction, to make sure I was not a victim of fraud. Thank u (Date Range for Record Search: From 01/05/1999 To 03/06/2025)	Granted in Full
PBGC-2025-002386	06/04/2025	06/27/2025	Request for the 2024 1099-R form for the deceased participant.	Denied in Full
PBGC-2025-002402	06/05/2025	06/10/2025	Income verification.	Other Reasons - No Records
PBGC-2025-002399	06/05/2025	06/12/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002400	06/05/2025	06/09/2025	Income verification.	Granted in Full
PBGC-2025-002401	06/05/2025	07/17/2025	Request for payment information.	Granted/Denied in Part
PBGC-2025-002412	06/06/2025	06/12/2025	Income Guarantee Letter	Granted in Full
PBGC-2025-002405	06/06/2025	06/11/2025	Income verification.	Other Reasons - No Records
PBGC-2025-002413	06/06/2025	06/10/2025	2024 Form 1099-R	Granted in Full
			Request for the following: <input type="checkbox"/>	
	06/06/2025	06/18/2025	1. A list of the account in the name of the participant and whether they were held individually or jointly. <input type="checkbox"/> 2. The date of death value for each account in the name of the participant as of December 7, 2024. <input type="checkbox"/> 3. The names, and addresses of any beneficiaries.	Granted/Denied in Part
PBGC-2025-002407				
PBGC-2025-002403	06/06/2025	06/26/2025	Requesting information on deceased pensioner's information. (Date Range for Record Search: From 7/1/2010 To 6/5/2025)	Other Reasons - No Records

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PBGC-2025-002409	06/06/2025	06/27/2025	Income verification. Request for documentation for every account and income source that the participant had before and leading up to the date of □	Granted in Full
PBGC-2025-002404	06/06/2025	06/26/2025	death January 08, 2025. We need to show them proof of income from PBGC, account □ information and most recent history of funds. Financial records, all information from his account.	Granted/Denied in Part
PBGC-2025-002411	06/06/2025	07/08/2025	Request for the survivor benefits information.	Granted/Denied in Part
PBGC-2025-002408	06/06/2025	06/26/2025	Request for pension benefits information.	Granted/Denied in Part
PBGC-2025-002406	06/06/2025	06/11/2025	Request for the value of accounts on September 29, 2024, to the present as well as beneficiary information.	Granted/Denied in Part
PBGC-2025-002415	06/09/2025	06/27/2025	Income Verification	Granted in Full
PBGC-2025-002417	06/09/2025	06/16/2025	Income Verification	Granted in Full
PBGC-2025-002414	06/09/2025	06/11/2025	Income Verification	Granted in Full
PBGC-2025-002419	06/09/2025	07/02/2025	Survivor Benefits	Granted/Denied in Part
PBGC-2025-002422	06/10/2025	06/11/2025	Request for 2024 1099-Rs.	Granted in Full
PBGC-2025-002424	06/10/2025	06/16/2025	Income Verification	Granted in Full
PBGC-2025-002420	06/10/2025	06/20/2025	Requesting 2024 1099-R (Date Range for Record Search: From 1/1/2024 To 10/30/2024)	Granted in Full
PBGC-2025-002421	06/10/2025	06/13/2025	Request a copy of the quarterly public records from 2Q24 up to 1Q25	Other Reasons - Duplicate request
PBGC-2025-002434	06/10/2025	06/17/2025	Income Verification	Granted in Full
PBGC-2025-002433	06/10/2025	07/09/2025	Income Verification	Granted in Full
PBGC-2025-002426	06/10/2025	06/18/2025	Requesting 2024 1099-R for deceased Participant. (Date Range for Record Search: From 1/1/2024 To 12/31/2024)	Granted in Full
PBGC-2025-002432	06/10/2025	06/17/2025	Income Verification	Granted in Full
PBGC-2025-002431	06/10/2025	06/17/2025	Income Verification	Granted in Full
PBGC-2025-002430	06/10/2025	06/27/2025	Income Verification	Granted in Full
PBGC-2025-002429	06/10/2025	07/10/2025	Request information regarding a check.	Granted/Denied in Part
PBGC-2025-002425	06/10/2025	06/12/2025	Income Verification	Granted in Full
PBGC-2025-002428	06/10/2025	06/25/2025	request for any and all funds that are being held that have not been claimed by the participant.	Other Reasons - No Records
PBGC-2025-002423	06/10/2025	06/30/2025	Request for records that provides Date(s) of benefit payments post-dating death on February 11,2025. Amount of benefit payment(s) made post-dating death on February 11,2025. Reference Bank name and account number(s) to which payments were made	Granted in Full

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Secondary activity☐			
For the period from 1 January 2020 onwards to date:☐			
PBGC-2025-002436	06/11/2025	07/22/2025	1. Details of all secondary sales and purchases of any private funds interests, including but not limited to private equity, private equity, real estate or infrastructure.☐
			2. Any internal report or Purchase and Sale Agreement executed by you for the purchase or sale of any private market fund interests. (Example, you may have sold “Blackstone VII” on 1st January 2022 and would have executed a sale agreement for this or would have internal reports concerning this).☐
			3. If you intend to redact any PSAs relevant to 4. above, then please do not redact: the price in relation to NAV that the interest or interests were transacted at. (i.e. what was the price).☐
			4. If you intend to redact any PSAs relevant to 4. above, then please do not redact: the identity of the counterparty with whom the interest(s) were transacted (i.e. who was the buyer or seller).☐
			5. Any internal board reports of recommendations relating to the possible secondary purchase or secondary sale of any fund interests. (Example: an internal board report recommending the secondary sale of specific fund interests).☐
			6. Irrespective of whether you have in fact completed the purchase or sale of any interests, we request disclosure of any binding LOIs you may have received or binding LOIs you have made for private fund interests. (Example: an unsolicited offer from an intermediary or buyer for a fund you are invested in).☐
			7. Any prospectus or memorandum circulated by any GP or intermediary acting for the GP, in relation to any “GP-led” transaction or “Continuation vehicle” for funds you are invested in, whether or not you decided to participate.☐
PBGC-2025-002435	06/11/2025	06/18/2025	Income Verification
PBGC-2025-002438	06/11/2025	06/30/2025	Request for account balances on the participant's date of death and the accrued interest on the death date.
PBGC-2025-002437	06/11/2025	07/09/2025	Income Verification
			Request for Pension Benefit Guaranty Corporation the total fund's external investment manager roster across all public markets asset classes and performance for all investment strategies/products for the following quarters ended:☐
	06/11/2025	07/16/2025	1Q25☐ 2Q24☐ 1Q24☐ 3Q23
PBGC-2025-002440			
PBGC-2025-002439	06/11/2025	06/16/2025	Income Verification
PBGC-2025-002446	06/12/2025	06/25/2025	Request for the 1099-R forms for the years 2020-2024 for the deceased participant.
PBGC-2025-002445	06/12/2025	06/24/2025	Income verification.
PBGC-2025-002452	06/12/2025	06/18/2025	Income verification.

Other Reasons - Fee-Related Reason

Granted in Full

Granted in Full

Granted in Full

Granted in Full

Granted in Full

Granted in Full

Granted in Full

Granted in Full

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PBGC-2025-002450	06/12/2025	07/09/2025	Income verification.	Other Reasons - No Records
PBGC-2025-002444	06/12/2025	06/25/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002449	06/12/2025	07/02/2025	Request for information pension regarding the participant	Granted/Denied in Part
PBGC-2025-002441	06/12/2025	06/18/2025	Income verification.	Granted in Full
PBGC-2025-002448	06/12/2025	06/24/2025	Income verification.	Granted in Full
PBGC-2025-002442	06/12/2025	06/18/2025	Income verification.	Granted in Full
PBGC-2025-002443	06/12/2025	06/30/2025	Request for Benefit Determination letter and PBGC modification information.	Granted in Full
			Pension payment information□	
PBGC-2025-002447	06/12/2025	07/09/2025	(Date Range for Record Search: From 5/1/2025 To 6/12/2025)	Granted in Full
PBGC-2025-002456	06/13/2025	06/26/2025	Income verification.	Granted in Full
PBGC-2025-002458	06/13/2025	06/17/2025	Income verification.	Granted in Full
PBGC-2025-002455	06/13/2025	06/17/2025	Income verification.	Granted in Full
PBGC-2025-002457	06/13/2025	06/18/2025	Income verification.	Granted in Full
PBGC-2025-002453	06/13/2025	06/17/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002454	06/13/2025	07/02/2025	Subpoena- Income Verification	Granted in Full
			I received a benefit estimate from PBGC for the pension due to me as a result of my employment with Milacron. How was that monthly benefit	
	06/13/2025	07/15/2025	calculated? What was the exact formula used? For example, were my years of service and salary history used in that calculation? If so, what	Granted in Full
PBGC-2025-002459			numbers were used?	
PBGC-2025-002473	06/16/2025	07/01/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002464	06/16/2025	06/17/2025	Document verification.	Granted in Full
			Request for information as to whether there are any unpaid wages, unreimbursed expenses, pensions, group life insurance, retirement funds, stock	
PBGC-2025-002463	06/16/2025	06/26/2025	ownership, medical or other benefits due to the deceased participant or the beneficiaries.	Granted/Denied in Part
PBGC-2025-002466	06/16/2025	06/30/2025	Survivor benefit information (Date Range for Record Search: From 2/1/2000 To 6/16/2025)	Granted/Denied in Part
PBGC-2025-002461	06/16/2025	06/26/2025	Request for the 2023 1099-R form for the deceased participant.	Granted in Full
			Request for a list of firms that are currently active in alternative investments, along with their EIN numbers. Additionally, if available, we'd	
PBGC-2025-002462	06/16/2025	06/26/2025	appreciate any information regarding their investment plans for the next 12 months.	Other Reasons - No Records
PBGC-2025-002470	06/16/2025	07/08/2025	Request for survivor benefit information.	Granted/Denied in Part
PBGC-2025-002472	06/16/2025	06/25/2025	Income verification.	Granted in Full
PBGC-2025-002467	06/16/2025	06/30/2025	Request for the 2024 1099-R form for the participant.	Granted in Full
PBGC-2025-002471	06/16/2025	07/09/2025	Income verification.	Granted in Full
PBGC-2025-002468	06/16/2025	07/01/2025	Income verification.	Granted in Full
PBGC-2025-002465	06/16/2025	06/25/2025	Income verification.	Granted in Full
PBGC-2025-002469	06/16/2025	06/18/2025	Income verification.	Granted in Full
PBGC-2025-002483	06/17/2025	07/09/2025	Income verification.	Granted in Full
PBGC-2025-002480	06/17/2025	07/08/2025	Request for pension and beneficiary information.	Granted/Denied in Part
PBGC-2025-002479	06/17/2025	06/25/2025	Income verification.	Granted in Full
PBGC-2025-002475	06/17/2025	06/20/2025	Income verification.	Other Reasons - No Records
PBGC-2025-002477	06/17/2025	06/30/2025	Request for copy of pension application and election form.	Granted/Denied in Part
PBGC-2025-002478	06/17/2025	07/08/2025	Subpoena- Income Verification	Granted/Denied in Part
PBGC-2025-002482	06/17/2025	06/25/2025	Income verification.	Other Reasons - No Records

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PBGC-2025-002486	06/17/2025	07/10/2025	Income verification.	Granted in Full
PBGC-2025-002485	06/17/2025	07/02/2025	Request for the 2023 1099-R form for the participant.	Granted in Full
PBGC-2025-002481	06/17/2025	07/02/2025	Request for the benefit calculation from deceased participant's survivor benefit as the beneficiary.	Granted/Denied in Part
PBGC-2025-002497	06/18/2025	07/16/2025	Request for the original application.	Granted/Denied in Part
PBGC-2025-002488	06/18/2025	07/02/2025	Request for beneficiary information.	Granted/Denied in Part
PBGC-2025-002496	06/18/2025	07/10/2025	Income verification.	Granted in Full
PBGC-2025-002499	06/18/2025	06/30/2025	Request for the date of death balance including accrued interest for all accounts pension, income plans etc. owned by the participant and indicate how the accounts are titled whether held individually, jointly in trust or beneficiary designation.	Granted/Denied in Part
PBGC-2025-002487	06/18/2025	07/01/2025	Income verification.	Granted in Full
PBGC-2025-002492	06/18/2025	07/14/2025	Request for all pension information regarding the participant. (Date Range for Record Search: From 1/1/1995 To 6/18/2025)	Granted/Denied in Part
PBGC-2025-002493	06/18/2025	07/09/2025	Request for pension and survivor benefit information.	Granted/Denied in Part
PBGC-2025-002489	06/18/2025	07/14/2025	Request for death benefit information.	Granted/Denied in Part
PBGC-2025-002507	06/20/2025	07/01/2025	Income Verification	Granted in Full
PBGC-2025-002506	06/20/2025	07/10/2025	Request for pension records/ breakdown ,amount, and how PBGC came up with the numbers sent	Granted/Denied in Part
PBGC-2025-002503	06/20/2025	06/26/2025	Income Verification	Other Reasons - Duplicate request
PBGC-2025-002508	06/20/2025	06/30/2025	Request for fiduciary audit and employer-side benefit claim review concerning the worksite and trust estate established by the late participant, recognized builder, trustee, and registered laborer. As well as a review of any employer-side assets, dormant fiduciary accounts, or unclaimed pension benefits held in connection with his work or trust-controlled site. 1. **Any and all pension plan information** including but not limited to: <input type="checkbox"/> - Plan participation <input type="checkbox"/> - Accrued pension benefits <input type="checkbox"/> - Lump-sum or annuity options <input type="checkbox"/> - Payment or vesting status at time of death <input type="checkbox"/> 2. **PBGC trust or takeover documentation**, if applicable <input type="checkbox"/>	Other Reasons - No Records
	06/20/2025	07/24/2025	3. **Plan termination filings**, amendments, or participant notices regarding Sears Holdings Corporation or Kmart Corporation <input type="checkbox"/> 4. **Survivor and beneficiary eligibility records**, including forms or correspondence (if any) regarding: <input type="checkbox"/> - Named beneficiaries <input type="checkbox"/> - Payment history or claim eligibility <input type="checkbox"/> - Life annuity continuation or termination after death <input type="checkbox"/> 5. Any PBGC **internal memos or audits** referencing Sears, Kmart, or the Sears Holdings Retirement Plan and its insured obligations (Date Range for Record Search: From 01/01/2007 To 08/01/2024)	Granted/Denied in Part
PBGC-2025-002500				
PBGC-2025-002502	06/20/2025	06/27/2025	Income Verification	Granted in Full
PBGC-2025-002505	06/20/2025	06/27/2025	Income Verification	Granted in Full
PBGC-2025-002504	06/20/2025	07/10/2025	Income Verification	Granted in Full
PBGC-2025-002501	06/20/2025	07/17/2025	Request for information regarding survivor benefits	Granted/Denied in Part
PBGC-2025-002511	06/20/2025	07/10/2025	Income Verification	Granted in Full
PBGC-2025-002512	06/20/2025	07/08/2025	Income Verification	Granted in Full

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PBGC-2025-002509	06/20/2025	07/01/2025	Income Verification	Granted in Full
PBGC-2025-002510	06/20/2025	07/01/2025	Income Verification	Granted in Full
PBGC-2025-002521	06/23/2025	06/25/2025	Income verification.	Granted in Full
PBGC-2025-002523	06/23/2025	07/01/2025	Income verification.	Granted in Full
PBGC-2025-002529	06/23/2025	06/27/2025	Income Verification	Granted in Full
PBGC-2025-002527	06/23/2025	07/02/2025	2024 1099-R form	Granted in Full
PBGC-2025-002518	06/23/2025	07/03/2025	Income verification.	Granted in Full
PBGC-2025-002530	06/23/2025	07/08/2025	Income Verification	Granted in Full
PBGC-2025-002524	06/23/2025	06/27/2025	Income verification.	Granted in Full
PBGC-2025-002526	06/23/2025	07/08/2025	Income verification.	Granted in Full
PBGC-2025-002520	06/23/2025	07/22/2025	Request for the first page (i.e., Face Page) of the current contract award, and first 15 pages of the Performance Work Statement or Statement of Work for the existing contract # 16PBGC21C0027	Granted in Full
PBGC-2025-002519	06/23/2025	07/22/2025	Request for account number.	Granted in Full
PBGC-2025-002516	06/23/2025	07/11/2025	Income verification.	Granted in Full
PBGC-2025-002517	06/23/2025	06/27/2025	Income verification.	Granted in Full
PBGC-2025-002514	06/23/2025	07/15/2025	Income verification for the deceased participant.	Granted in Full
PBGC-2025-002515	06/23/2025	07/18/2025	Request for survivorship benefit information.	Granted/Denied in Part
PBGC-2025-002522	06/23/2025	07/09/2025	Income verification.	Granted in Full
PBGC-2025-002535	06/24/2025	07/22/2025	Request for pension and life insurance information.	Granted/Denied in Part
PBGC-2025-002545	06/24/2025	07/15/2025	Income Verification	Granted in Full
PBGC-2025-002536	06/24/2025	07/10/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002534	06/24/2025	07/03/2025	Request for the 2023 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002531	06/24/2025	07/17/2025	Request for the deceased participant's benefit file.	Granted/Denied in Part
PBGC-2025-002544	06/24/2025	07/08/2025	Income Verification	Granted in Full
PBGC-2025-002540	06/24/2025	07/08/2025	Income verification.	Granted in Full
PBGC-2025-002539	06/24/2025	07/08/2025	Income verification.	Granted in Full
			Request for the following: □	
PBGC-2025-002532	06/24/2025	07/22/2025	1. Please provide a statement for the account as of June 5, 2025, for the purposed of inventory. □ 2. Please provide statements relating to any other accounts held by the participant.	Granted in Full
PBGC-2025-002541	06/24/2025	07/15/2025	Request for overpayment and benefit information.	Granted in Full
PBGC-2025-002543	06/24/2025	07/10/2025	Income verification.	Granted in Full
PBGC-2025-002533	06/24/2025	07/09/2025	Request for benefit information.	Granted/Denied in Part
PBGC-2025-002542	06/24/2025	07/02/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002551	06/25/2025	07/17/2025	Request for the 2024 1099-R form for the deceased participant.	Other Reasons - No Records
PBGC-2025-002552	06/25/2025	07/22/2025	Income verification.	Other Reasons - No Records
PBGC-2025-002556	06/25/2025	07/10/2025	Income verification.	Granted in Full
PBGC-2025-002554	06/25/2025	07/03/2025	Requesting the 1099-R for deceased Participant.	Granted in Full
PBGC-2025-002548	06/25/2025	07/17/2025	Request for the 2024 1099-R form for the deceased participant.	Other Reasons - No Records
PBGC-2025-002547	06/25/2025	07/15/2025	Income verification.	Granted in Full
PBGC-2025-002549	06/25/2025	06/27/2025	Income verification.	Granted in Full

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PBGC-2025-002550	06/25/2025	07/09/2025	Income verification. Request for the following regarding the City of Montreal Retirement System's alternative investment strategy for 2025: <input type="checkbox"/> Key Questions <input type="checkbox"/> 1. Future Plans: <input type="checkbox"/> •Will the pension be making new commitments or re-ups over the next 6-12 months? <input type="checkbox"/> •Across which asset classes (Private equity, Venture capital, Private Debt, Real Estate, Infrastructure, Natural Resources, or Hedge Funds)? <input type="checkbox"/> •Are there specific geographic or strategic focuses? <input type="checkbox"/> •How many funds or what range of capital is expected to be committed? <input type="checkbox"/> 2. Current Preferences: <input type="checkbox"/> •Does the pension have interest in co-investments, separate accounts, or first-time funds? <input type="checkbox"/> •Are there plans to engage in secondary market transactions (buying or selling fund interests)? <input type="checkbox"/> 3. Consulting Support: <input type="checkbox"/> •Does the pension employ an outside investment consultant or handle all investments in-house? If so, who? (firm/ point of contact)	Granted in Full
PBGC-2025-002546				
PBGC-2025-002555	06/25/2025	07/29/2025	Request for information regarding pension.	Granted/Denied in Part
PBGC-2025-002565	06/26/2025	07/15/2025	Income Verification	Granted in Full
PBGC-2025-002562	06/26/2025	07/29/2025	Request for information regarding a lump sum payment and the calculation/ breakdown of the payout.	Granted/Denied in Part
PBGC-2025-002566	06/26/2025	07/10/2025	Income Verification	Granted in Full
PBGC-2025-002563	06/26/2025	07/10/2025	Income Verification	Other Reasons - Duplicate request
PBGC-2025-002561	06/26/2025	07/24/2025	Request for information regarding survivor benefits.	Granted/Denied in Part
PBGC-2025-002567	06/26/2025	07/22/2025	Request for any and all record.	Other Reasons - No Records
PBGC-2025-002559	06/26/2025	06/30/2025	Request for a copy the Participant's Benefit Application for the Sears Holdings Pension Plan	Granted/Denied in Part
PBGC-2025-002564	06/26/2025	07/11/2025	Income Verification	Granted in Full
PBGC-2025-002558	06/26/2025	07/09/2025	Income Verification	Granted in Full
PBGC-2025-002557	06/26/2025	07/10/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-002560	06/26/2025	07/24/2025	Request for information regarding the deceased participant's health records, employment records related to the hire date and last day worked and records regarding the calculation of benefits.	Granted in Full
PBGC-2025-002568	06/27/2025	06/30/2025	I am requesting all records, documents, plan participation files, audit history, or fiduciary designations related to the pension status, account history, or plan enrollment for the participant. (Date Range for Record Search: From 1/1/1985 To 6/27/2025)	Other Reasons - No Records
PBGC-2025-002569	06/27/2025	07/10/2025	Income Verification	Granted in Full
PBGC-2025-002570	06/27/2025	07/22/2025	Request for information regarding the late participant's Union	Other Reasons - Request Withdrawn
PBGC-2025-002571	06/27/2025	07/10/2025	Income Verification	Granted in Full
PBGC-2025-002576	06/30/2025	07/25/2025	Request for benefit information.	Granted/Denied in Part
PBGC-2025-002573	06/30/2025	07/11/2025	Income verification.	Granted in Full
PBGC-2025-002577	06/30/2025	07/28/2025	Request for insurance and stock profit information.	Granted/Denied in Part
PBGC-2025-002578	06/30/2025	07/14/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002572	06/30/2025	07/24/2025	Request for any internal documents or reports detailing the methodology and data used by the Pension Benefit Guaranty Corporation (PBGC) to determine the "more than 44 million American workers" whose retirement incomes it protects.	Granted in Full
PBGC-2025-002579	06/30/2025	07/15/2025	Income verification.	Granted in Full
PBGC-2025-002574	06/30/2025	07/21/2025	Request for the survivor benefits information.	Other Reasons - No Records
PBGC-2025-002580	06/30/2025	07/15/2025	Income verification.	Granted in Full

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PBGC-2025-002590	07/01/2025	07/08/2025	Request for the 2023 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002592	07/01/2025	07/10/2025	2024 1099-R for deceased Participant	Granted in Full
PBGC-2025-002583	07/01/2025	07/15/2025	Income verification.	Granted in Full
			Request for the following: <input type="checkbox"/>	
			1. Confirmation that the participant is or is not receiving any type of retirement/pension disability, long term disability, industrial disability and disability income. <input type="checkbox"/>	
	07/01/2025	07/28/2025	2. Date of entitlement the disability benefit started. <input type="checkbox"/>	Granted in Full
			3. Please attach documents showing breakdown of payments of the disability benefit, less all deductions and overpayments, from date of entitlement to present. <input type="checkbox"/>	
			4. If the applicant is receiving an industrial disability benefit, please indicate the body parts the benefit was based on. <input type="checkbox"/>	
			5. Please indicate if the disability will end at certain time or will it continue through the applicant's lifetime.	
PBGC-2025-002587				
PBGC-2025-002584	07/01/2025	07/29/2025	Request for survivor benefit information.	Granted in Full
	07/01/2025	07/23/2025	Subpoena request for records from approximately 1997 to present day; if there are retirement and/or pension instrument or records which have been cancelled by the employer or any withdrawals made.	Other Reasons - Request Withdrawn
PBGC-2025-002585				
PBGC-2025-002588	07/01/2025	07/17/2025	Income verification.	Other Reasons - Request Withdrawn
PBGC-2025-002582	07/01/2025	07/07/2025	Requesting the 1099-R for a deceased Participant. (Date Range for Record Search: From 1/1/2024 To 12/31/2024)	Granted in Full
PBGC-2025-002591	07/01/2025	07/10/2025	Request for information regarding pension payment.	Granted/Denied in Part
PBGC-2025-002596	07/02/2025	07/28/2025	Subpoena request for all records relating to the participant.	Denied in Full
PBGC-2025-002597	07/02/2025	07/23/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002595	07/02/2025	07/30/2025	Subpoena request for any and all correspondence regarding the QDRO dated 6/24/25, including whether the QDRO was approved.	Other Reasons - No Records
PBGC-2025-002593	07/02/2025	07/17/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
			Request for a copy of any settlement agreement entered into by PBGC as a result of the MSPB's final decision; Records of any back pay, attorney's fees, interest, or other financial remedy paid to the appellant in connection with that decision; Communications between PBGC and the	
	07/02/2025	07/15/2025	Office of Personnel Management, Department of Labor, or U.S. Treasury related to enforcement or payment of remedies; The names of all PBGC legal representatives and agency officials assigned to the case, including Robin McClure; Any compliance or corrective action certification filed by PBGC following the Board's final order.	Granted/Denied in Part
PBGC-2025-002603				
PBGC-2025-002599	07/02/2025	07/30/2025	Request for the 2024 1099-R form for the participant.	Granted in Full
PBGC-2025-002602	07/02/2025	07/17/2025	Income verification.	Granted in Full
PBGC-2025-002601	07/02/2025	07/17/2025	Request for all documents pertaining to the deceased participant.	Granted/Denied in Part
PBGC-2025-002598	07/02/2025	07/17/2025	Income verification request.	Denied in Full
PBGC-2025-002604	07/03/2025	07/15/2025	Income verification.	Granted in Full
PBGC-2025-002607	07/03/2025	07/28/2025	Request for survivor benefits information.	Other Reasons - No Records
PBGC-2025-002605	07/03/2025	07/22/2025	Request for a copy of the application for pension and election form showing the survivor benefits.	Granted/Denied in Part
PBGC-2025-002608	07/03/2025	07/29/2025	Request for survivor benefit information.	Granted in Full
PBGC-2025-002610	07/03/2025	07/28/2025	confirmation of an open retirement policy from friendly's Ice cream Corp (Date Range for Record Search: From 01/01/2000 To 07/03/2025)	Other Reasons - No Records
PBGC-2025-002609	07/03/2025	07/15/2025	Income verification.	Granted in Full
PBGC-2025-002606	07/03/2025	07/22/2025	Income verification.	Granted in Full
PBGC-2025-002618	07/07/2025	07/17/2025	Income verification.	Granted in Full
PBGC-2025-002613	07/07/2025	07/18/2025	Income verification.	Granted in Full
PBGC-2025-002614	07/07/2025	07/22/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full

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PBGC-2025-002619	07/07/2025	07/24/2025	Income verification.	Granted in Full
PBGC-2025-002620	07/07/2025	08/01/2025	Request for full records request of the plan and beneficiaries listed under the late participant's pension account.	Granted/Denied in Part
PBGC-2025-002617	07/07/2025	07/22/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002625	07/07/2025	07/29/2025	Requesting survivor benefit information	Granted in Full
PBGC-2025-002612	07/07/2025	07/18/2025	Income verification.	Granted in Full
PBGC-2025-002615	07/07/2025	07/24/2025	Income verification.	Granted in Full
PBGC-2025-002611			Spousal copy of disclosure division - FOIA Agreement <input type="checkbox"/>	
	07/07/2025	07/29/2025	Employee #8068699	Other Reasons - Records not Reasonably Described
PBGC-2025-002628	07/07/2025	07/14/2025	Requesting 1099-R	Granted in Full
PBGC-2025-002626	07/07/2025	07/24/2025	Requesting pension information for deceased Participant.	Granted/Denied in Part
PBGC-2025-002624	07/07/2025	07/29/2025	Income Verification	Granted in Full
PBGC-2025-002616	07/07/2025	07/09/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002627	07/07/2025	07/14/2025	Requesting information regarding survivor death benefits.	Granted in Full
PBGC-2025-002623	07/07/2025	07/30/2025	1099-R for deceased Participant	Other Reasons - No Records
PBGC-2025-002632	07/08/2025	07/14/2025	Request for 2021 1099-R	Granted in Full
PBGC-2025-002630	07/08/2025	07/09/2025	Request for 2024 1099-R deceased	Granted in Full
PBGC-2025-002629			Requesting pension information pertaining to deceased Participant. <input type="checkbox"/>	
	07/08/2025	07/30/2025	Modified to seeking all records relating to my late husband's pension.	Granted/Denied in Part
PBGC-2025-002644	07/09/2025	07/29/2025	Income Verification	Granted in Full
PBGC-2025-002636	07/09/2025	07/17/2025	Income verification.	Other Reasons - No Records
PBGC-2025-002633	07/09/2025	07/31/2025	Request for a copy of letters.	Granted in Full
PBGC-2025-002635	07/09/2025	07/17/2025	Request for survivor benefit information.	Other Reasons - Request Withdrawn
PBGC-2025-002639	07/09/2025	07/24/2025	Request for survivor benefit information.	Granted in Full
PBGC-2025-002637	07/09/2025	07/29/2025	Income verification.	Granted in Full
PBGC-2025-002640	07/09/2025	07/30/2025	Request the original benefit application with survivor benefits for deceased Participant.	Granted in Full
PBGC-2025-002638	07/09/2025	07/10/2025	Request for the 2023 & 2024 1099-R forms for the deceased participant.	Granted in Full
PBGC-2025-002648	07/10/2025	08/05/2025	Request for pension plan documents regarding Levi Strauss and Company	Other Reasons - Records not Reasonably Described
PBGC-2025-002642	07/10/2025	07/22/2025	Income Verification	Granted in Full
PBGC-2025-002650	07/10/2025	07/24/2025	Income Verification	Granted in Full
PBGC-2025-002649	07/10/2025	08/01/2025	Income Verification	Granted in Full
PBGC-2025-002647	07/10/2025	07/30/2025	Income Verification	Granted in Full
PBGC-2025-002641	07/10/2025	07/14/2025	Income Verification	Granted in Full
PBGC-2025-002645	07/10/2025	07/17/2025	Income Verification	Granted in Full
PBGC-2025-002643	07/10/2025	07/17/2025	Income Verification	Granted in Full
PBGC-2025-002656	07/11/2025	07/25/2025	Income Verification	Granted in Full
PBGC-2025-002658	07/11/2025	07/17/2025	Income Verification	Granted in Full
PBGC-2025-002657	07/11/2025	08/05/2025	Income Verification	Granted in Full

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PBGC-2025-002659	07/11/2025	07/17/2025	2024 1099-R Request.	Granted in Full
PBGC-2025-002660	07/11/2025	08/04/2025	any information about money or funds dispersed from his pension and any recipients of those funds regarding deceased Participant.	Granted/Denied in Part
PBGC-2025-002652	07/11/2025	08/05/2025	Income Verification	Granted in Full
PBGC-2025-002654	07/11/2025	08/01/2025	Subpoena- Income Verification	Granted in Full
PBGC-2025-002651	07/11/2025	08/05/2025	Income Verification	Other Reasons - Duplicate request
PBGC-2025-002653	07/11/2025	08/07/2025	Request the data in the Form 500, for any Form 500 that has been filed / submitted within the last 45 days (since May 27, 2025).	Granted in Full
PBGC-2025-002673	07/14/2025	07/24/2025	Requesting information on survivor benefits.	Granted in Full
PBGC-2025-002670	07/14/2025	07/17/2025	Income Verification	Granted in Full
PBGC-2025-002665	07/14/2025	07/30/2025	Regarding survivor benefits for the deceased Participant.	Granted/Denied in Part
PBGC-2025-002664	07/14/2025	07/30/2025	Requesting information on survivor benefits for deceased Participant.	Granted in Full
PBGC-2025-002674	07/14/2025	08/08/2025	A copy of the contract, task order, or agreement between PBGC and the contractor responsible for ROI preparation in Case No. 25-009, including timelines, milestones, and deliverables.	Granted/Denied in Part
PBGC-2025-002666	07/14/2025	08/07/2025	Request for the complete electronic data set from the Pension Benefit Guarantee Corporation's comprehensive premium filings filed with the PBGC in 2024 and 2025 for all single-employer DB plans insured by the PBGC.	Granted/Denied in Part
PBGC-2025-002672	07/14/2025	07/30/2025	Request for entire benefit file of deceased Participant.	Granted/Denied in Part
PBGC-2025-002669	07/14/2025	07/17/2025	Income Verification	Granted in Full
PBGC-2025-002668	07/14/2025	07/15/2025	Income Verification	Granted in Full
PBGC-2025-002667	07/14/2025	07/29/2025	Subpoena- any and all records related to or concerning retirement benefits held for Participant.	Granted/Denied in Part
PBGC-2025-002671	07/14/2025	07/17/2025	Income Verification	Granted in Full
PBGC-2025-002663	07/14/2025	07/30/2025	Requesting a copy of the benefit determination letter for deceased Participant.	Granted/Denied in Part
PBGC-2025-002682	07/15/2025	07/29/2025	Income verification.	Granted in Full
PBGC-2025-002679	07/15/2025	07/25/2025	Income verification.	Granted in Full
PBGC-2025-002676	07/15/2025	07/16/2025		Granted in Full
PBGC-2025-002677	07/15/2025	07/17/2025	2024 1099 R	Granted in Full
PBGC-2025-002681	07/15/2025	07/25/2025	Income verification.	Granted in Full
PBGC-2025-002683	07/15/2025	08/01/2025	I would like an overview of benefits for the Grand Union Company Employees Benefit Plan for my deceased Participant.	Granted/Denied in Part
PBGC-2025-002675	07/15/2025	07/17/2025	Request for the 2023 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002680	07/15/2025	07/24/2025	Income verification.	Granted in Full
PBGC-2025-002688	07/16/2025	07/22/2025	Income Verification	Other Reasons - No Records
PBGC-2025-002694	07/16/2025	07/30/2025	Request for a full disclosure of all relevant information associated with the Wester District of Arkansas United States Bankruptcy Case.	Other Reasons - No Records
PBGC-2025-002687	07/16/2025	08/01/2025	Income Verification	Granted in Full
PBGC-2025-002685	07/16/2025	07/24/2025	Income Verification	Granted in Full
PBGC-2025-002692	07/16/2025	08/06/2025	Income Verification	Granted in Full
PBGC-2025-002691	07/16/2025	08/01/2025	Income Verification	Granted in Full

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	07/16/2025	08/07/2025	The purpose of this request is to obtain certain single-employer premium payment information from the Pension Benefit Guaranty Corporation (PBGC) under the FOIA, in accordance with the steps listed on your website. Specifically, I am requesting data for all fields for each sponsor of a single employer pension plan who paid a premium for the 2024 Premium Payment Year through the most recent filing date (whether that date is yesterday or today). I understand I may not be able to receive all fields on the basis of privacy restriction, and I am willing to exclude such fields if I am able to obtain the information more quickly without them. I'm hoping that since this information is submitted electronically, it can be obtained fairly easily, but I am willing to pay up to \$290 for this information (based on 5 hours of data retrieval and review at \$14.50 per quarter-hour). Please contact me if this estimate is not reasonable and it will take more time to retrieve the information. The requested data can be sent to me in a spreadsheet or a text file. Thank you for your attention to this request.	Granted/Denied in Part
PBGC-2025-002693				
PBGC-2025-002689	07/16/2025	08/12/2025	Income Verification	Denied in Full
PBGC-2025-002696	07/16/2025	07/18/2025	Request for beneficiary information and survivor benefit documentation (Date Range for Record Search: From 1/1/2025 To 7/31/2025)	Other Reasons - Duplicate request
PBGC-2025-002686	07/16/2025	07/31/2025	Request for information regarding the named beneficiaries and if there are any survivor benefits.	Granted/Denied in Part
PBGC-2025-002690	07/16/2025	07/31/2025	Income Verification	Granted in Full
PBGC-2025-002695	07/16/2025	08/05/2025	Income Verification	Granted in Full
PBGC-2025-002684	07/16/2025	07/29/2025	Request for the name of the bank that the PBGC were depositing the participant's checks in	Granted in Full
PBGC-2025-002699	07/17/2025	07/22/2025	Income Verification	Other Reasons - No Records
PBGC-2025-002701	07/17/2025	07/22/2025	Income Verification	Granted in Full
PBGC-2025-002705	07/17/2025	08/06/2025	Income Verification	Granted in Full
PBGC-2025-002698	07/17/2025	07/22/2025	Income Verification	Granted in Full
PBGC-2025-002704	07/17/2025	09/04/2025	I would like to receive a list of contractors that have current, upcoming, and expired System and Organization Controls (SOC), or SSAE reporting requirements.	Other Reasons - No Records
			A copy of the final report, report of investigation, closing memo, closing letter, closing report and other final documentation on each of these	
PBGC-2025-002697	07/17/2025	07/24/2025	PBGC OIG closed investigations: 24-0003-I, 23-0004-I, 22-0003-I, 20-0013-I, 20-0011-I, 20-0005-I, 19-0008-I, 19-0002-I, 17-0039-I, and 15-0028-I. xxxx	Other Reasons - Duplicate request
PBGC-2025-002703	07/17/2025	07/30/2025	Income Verification	Granted in Full
PBGC-2025-002702	07/17/2025	07/31/2025	Income Verification	Granted in Full
			Request for access to all records and communications held by your agency pertaining to the crash of Air India Flight 171, a Boeing 787-8	
PBGC-2025-002706	07/18/2025	07/22/2025	Dreamliner(registration VT-ANB), which tragically crashed on 12 June 2025 shortly after takeoff from Ahmedabad Airport, India, in route to London Gatwick Airport, UK.	Other Reasons - Improper FOIA Request for Other Reason
PBGC-2025-002708	07/18/2025	08/08/2025	Request for 2022-2024 1099-R.	Granted in Full
PBGC-2025-002709	07/18/2025	08/13/2025	Request for Union Records	Granted/Denied in Part
PBGC-2025-002710	07/18/2025	08/06/2025	Income Verification	Granted in Full
PBGC-2025-002707	07/18/2025	07/31/2025	Income Verification	Granted in Full
PBGC-2025-002715	07/21/2025	08/01/2025	Request for the 2024 1099-R form for the participant.	Granted in Full
PBGC-2025-002716	07/21/2025	07/30/2025	Income verification.	Granted in Full
PBGC-2025-002713	07/21/2025	08/06/2025	Income verification.	Granted in Full
PBGC-2025-002717	07/21/2025	07/31/2025	Income verification.	Granted in Full
PBGC-2025-002714	07/21/2025	08/13/2025	Request for a copy of the original application.	Granted in Full
PBGC-2025-002712	07/21/2025	08/06/2025	Income verification.	Granted in Full
PBGC-2025-002724	07/22/2025	08/20/2025	Subpoena request for information regarding the participant.	Granted/Denied in Part
PBGC-2025-002726	07/22/2025	07/31/2025	Income verification.	Granted in Full

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PBGC-2025-002729	07/22/2025	08/12/2025	Request for payment information.	Granted/Denied in Part
PBGC-2025-002727	07/22/2025	08/01/2025	Document verification.	Granted in Full
PBGC-2025-002720	07/22/2025	08/06/2025	Income verification.	Granted in Full
PBGC-2025-002721	07/22/2025	07/30/2025	Income verification.	Granted in Full
PBGC-2025-002725	07/22/2025	08/12/2025	Income verification.	Granted in Full
PBGC-2025-002728	07/22/2025	07/30/2025	Income verification.	Granted in Full
			The purpose of this request is to obtain information contained in the form 500 from the Pension Benefit Guaranty Corporation (PBGC) under the FOIA, in accordance with the steps listed on your website. I am requesting the data (specified in the attached supporting file) contained in the Form 500, for any Form 500 that has been filed / submitted since February 5, 2025. I am hoping that since this information is submitted electronically, it can be obtained fairly easily, but I am willing to pay up to \$128 for this information (based on 8 hours of data retrieval at \$4 per quarter-hour). Please contact me if this estimate is not reasonable and it will take more time to retrieve the information. The requested data may be can be sent in an Excel file, electronically. Thank you for your attention to this request.	Other Reasons - Duplicate request
PBGC-2025-002730				
PBGC-2025-002719	07/22/2025	08/07/2025	Income verification.	Granted in Full
PBGC-2025-002736	07/23/2025	07/28/2025	Income verification.	Granted in Full
PBGC-2025-002731	07/23/2025	08/05/2025	Income verification.	Granted in Full
PBGC-2025-002734	07/23/2025	07/25/2025	Income verification.	Granted in Full
PBGC-2025-002733	07/23/2025	07/24/2025	Request for pension amount information.	Granted/Denied in Part
PBGC-2025-002737	07/23/2025	07/31/2025	Document verification.	Granted in Full
PBGC-2025-002738	07/23/2025	07/31/2025	Document verification.	Granted in Full
PBGC-2025-002739	07/23/2025	08/19/2025	Income verification.	Denied in Full
PBGC-2025-002732	07/23/2025	07/31/2025	Income verification.	Granted in Full
PBGC-2025-002740	07/23/2025	08/05/2025	Income verification.	Granted in Full
PBGC-2025-002749	07/24/2025	08/21/2025	Income Verification	Granted in Full
PBGC-2025-002743	07/24/2025	08/12/2025	Income Verification	Granted in Full
PBGC-2025-002747	07/24/2025	07/31/2025	Income Verification	Granted in Full
PBGC-2025-002745	07/24/2025	08/05/2025	Request for survivor benefits	Granted in Full
			request contact details for the relevant individuals at Motion Picture Laboratory Techs and Film Editors Local 780 Welfare Fund who oversee or details private market investments for the upcoming 12 months. Specifically, we would appreciate the name, email address, and phone number of the appropriate point(s) of contact.	Other Reasons - Records not Reasonably Described
PBGC-2025-002742	07/24/2025	08/05/2025		
PBGC-2025-002746	07/24/2025	08/12/2025	Income Verification	Granted in Full
PBGC-2025-002741	07/24/2025	07/30/2025	Income Verification	Granted in Full
PBGC-2025-002748	07/24/2025	08/12/2025	Income Verification	Granted in Full
PBGC-2025-002752	07/25/2025	08/12/2025	Income Verification	Granted in Full
PBGC-2025-002755	07/25/2025	08/13/2025	Income Verification	Granted in Full
PBGC-2025-002753	07/25/2025	08/12/2025	Income Verification	Granted in Full
PBGC-2025-002754	07/25/2025	08/13/2025	Income Verification	Granted in Full
PBGC-2025-002751	07/25/2025	08/12/2025	Request for 2022 1099-R.	Other Reasons - No Records
PBGC-2025-002756	07/25/2025	08/12/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-002757	07/25/2025	08/05/2025	Request for information regarding the survivor benefits and beneficiaries information.	Granted in Full

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			Request for information regarding the deceased QDRO, the date when the participant started his pension benefit, names of the beneficiary, what form of pension payout benefit option the participant selected, the monthly benefit that the participant was receiving monthly prior to his death, and the amount the participant's monthly benefit will be paid to his beneficiary and for how long this will be paid.	Granted/Denied in Part
PBGC-2025-002750	07/25/2025	08/22/2025		
PBGC-2025-002758	07/25/2025	08/12/2025	Income Verification	Granted in Full
PBGC-2025-002759	07/25/2025	08/05/2025	Request for the deceased participant's complete benefit file.	Granted/Denied in Part
PBGC-2025-002768	07/28/2025	08/14/2025	Income verification.	Granted in Full
PBGC-2025-002770	07/28/2025	07/31/2025	Income verification.	Granted in Full
PBGC-2025-002769	07/28/2025	08/12/2025	Request for employment dates.	Granted/Denied in Part
PBGC-2025-002766	07/28/2025	08/06/2025	Subpoena request for any and all accounts and files standing in the name of the participant, individually or jointly with another from May 5, 2019, to date.	Other Reasons - No Records
PBGC-2025-002767	07/28/2025	08/06/2025	Subpoena request for any and all accounts and files standing in the name of the participant, individually or jointly with another from May 5, 2019, to present.	Granted/Denied in Part
PBGC-2025-002761	07/28/2025	07/30/2025	Request for pension information.	Other Reasons - Improper FOIA Request for Other Reason
PBGC-2025-002760	07/28/2025	07/29/2025	Request for the 2024 1099-R form for the participant.	Granted in Full
PBGC-2025-002763	07/28/2025	08/20/2025	Subpoena request for any and all retirement, pensions, 401(k) or other retirement benefits accrued during the participant's employment.	Denied in Full
			Request for the following information: <input type="checkbox"/>	
			1. Termination filings, including Forms 500, 501, and 600 series; approval or determination letters regarding plan status. <input type="checkbox"/>	
	07/28/2025	08/25/2025	2. Participant-level schedules or filings submitted during plan termination or transfer. <input type="checkbox"/>	Other Reasons - No Records
			3. Actuarial schedules or benefit liability documents filed with PBGC. <input type="checkbox"/>	
PBGC-2025-002765			4. All PBGC communications involving Merck, Medco, Cigna, or Empower Retirement concerning the plan. <input type="checkbox"/>	
			5. Any records referencing the Medco Pharmacist Grant submitted as part of plan filings, terminations, or restructuring.	
			Subpoena request for the following: All documents that relate to the participant's present or <input type="checkbox"/>	
			former employer-provided stock options, phantom stock, or <input type="checkbox"/>	
	07/28/2025	08/05/2025	retirement, pension, profit-sharing, employee stock ownership, <input type="checkbox"/>	Granted/Denied in Part
			restricted stock, savings, stock appreciation, deferred compensation, <input type="checkbox"/>	
			or Keogh plans in which he claims an interest, including all documents <input type="checkbox"/>	
PBGC-2025-002762			indicating dates of employment or service.	
PBGC-2025-002778	07/29/2025	08/12/2025	Income verification.	Granted in Full
PBGC-2025-002774	07/29/2025	08/15/2025	Income verification.	Other Reasons - No Records
PBGC-2025-002771	07/29/2025	08/06/2025	Income verification.	Granted in Full
PBGC-2025-002772	07/29/2025	08/14/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002780	07/29/2025	08/26/2025	Request for the benefit file.	Granted/Denied in Part
PBGC-2025-002773	07/29/2025	08/13/2025	Income verification.	Other Reasons - No Records
PBGC-2025-002777	07/29/2025	08/06/2025	Income verification.	Granted in Full
PBGC-2025-002795	07/30/2025	08/11/2025	Income verification.	Granted in Full
PBGC-2025-002789	07/30/2025	08/05/2025	Income verification.	Granted in Full
PBGC-2025-002790	07/30/2025	08/06/2025	Income verification.	Granted in Full

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PBGC-2025-002791	07/30/2025	08/14/2025	Request for the date of death value of the participant's accounts, including the account numbers and if the accounts or investments were jointly owned, and the name of the joint owner. The names of the beneficiaries, if any as well as the amount of accrued interest to the date of the participant's death. Also, any insurance policies that the participant may have had.	Granted in Full
PBGC-2025-002788	07/30/2025	09/05/2025	Subpoena request for all documents relating to the participant, including but not limited to monthly statements, quarterly statements, benefit amounts and any and all loans taken against the pension plan from January 1, 2023, to present.	Granted/Denied in Part
PBGC-2025-002782	07/30/2025	08/11/2025	Income verification.	Granted in Full
PBGC-2025-002798	07/30/2025	08/05/2025	Income Verification	Granted in Full
PBGC-2025-002784	07/30/2025	08/15/2025	Request for the original application.	Granted in Full
PBGC-2025-002787	07/30/2025	08/11/2025	Request for pension benefits information.	Granted/Denied in Part
PBGC-2025-002793	07/30/2025	08/19/2025	Income verification.	Granted in Full
PBGC-2025-002786	07/30/2025	08/18/2025	Request for information regarding pension benefits.	Granted in Full
PBGC-2025-002785	07/30/2025	08/12/2025	Income verification.	Granted in Full
PBGC-2025-002794	07/30/2025	08/05/2025	Request for pension benefit and beneficiary information.	Granted/Denied in Part
PBGC-2025-002781	07/30/2025	08/06/2025	Income verification.	Granted in Full
PBGC-2025-002792	07/30/2025	08/14/2025	Document verification.	Granted in Full
PBGC-2025-002783	07/30/2025	08/19/2025	Income verification.	Granted in Full
PBGC-2025-002800	07/31/2025	08/07/2025	Income Verification	Granted in Full
PBGC-2025-002805	07/31/2025	08/19/2025	Income Verification	Granted in Full
PBGC-2025-002802	07/31/2025	08/14/2025	Income Verification	Granted in Full
PBGC-2025-002809	07/31/2025	08/19/2025	Income verification.	Granted in Full
PBGC-2025-002801	07/31/2025	08/18/2025	I am requesting access to and/or a copy of all documents, materials, and/or presentations, including those by external consultants, pertaining to alternative investments. (Date Range for Record Search: From 1/1/2025 To 7/31/2025) request for access to and/or a copy of all documents, materials, and/or presentations, including those by external consultants, pertaining to alternative investments and including the below criteria: <input type="checkbox"/> From State of Wisconsin Investment Board <input type="checkbox"/> 1. For Private Equity, Private Debt, Real Assets, and Real Estate, reported by fund for the most recent quarter available, the following data: <input type="checkbox"/> a. Fund Name, Vintage Year, Commitment Date, and Committed Capital <input type="checkbox"/> b. Invested Capital <input type="checkbox"/> c. Distributions <input type="checkbox"/> d. Current Market Value <input type="checkbox"/> e. Since inception Net IRR and MOIC <input type="checkbox"/> 2. For Hedge Funds and Multi-Asset Strategies, the following data reported by fund for the current portfolio's holdings: <input type="checkbox"/> a. Fund Name, Investment Strategy, and Fund Domicile <input type="checkbox"/> b. Initial Allocation Size, Funding Date, and Current Market Values <input type="checkbox"/> c. Performance/Returns Since Inception	Other Reasons - Fee-Related Reason
PBGC-2025-002799				
PBGC-2025-002806	07/31/2025	08/06/2025	Income Verification	Granted in Full
PBGC-2025-002815	08/01/2025	08/11/2025	Request for beneficiary information.	Granted/Denied in Part
PBGC-2025-002812	08/01/2025	08/05/2025	Subpoena income verification request.	Other Reasons - No Records

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PBGC-2025-002814	08/01/2025	08/26/2025	Request for the original application completed for receiving benefits.	Granted/Denied in Part
PBGC-2025-002818	08/01/2025	08/06/2025	Income verification.	Granted in Full
PBGC-2025-002816	08/01/2025	08/13/2025	Request for beneficiary information.	Granted/Denied in Part
PBGC-2025-002811	08/01/2025	08/13/2025	Income verification.	Granted in Full
PBGC-2025-002810	08/01/2025	08/14/2025	Request for beneficiary information.	Granted/Denied in Part
PBGC-2025-002825	08/01/2025	08/21/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002819	08/01/2025	08/18/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
			Request for information about a terminated pension plan listed on the PBGC's Standard	
	08/01/2025	08/25/2025	Terminations list; as well as any and all information available about related to the participant, and	Granted in Full
PBGC-2025-002813			the benefit plan and insurance company that handles or handled the annuity.	
PBGC-2025-002830	08/04/2025	08/26/2025	Request for beneficiary information.	Granted/Denied in Part
PBGC-2025-002827	08/04/2025	08/19/2025	Income verification.	Granted in Full
PBGC-2025-002829	08/04/2025	09/15/2025	Request for lump sum payment information.	Denied in Full
			Request for the PBGC Comprehensive Filings for all single employer defined benefit plans for all plan years that have ended in 2021-2025 that	
PBGC-2025-002822	08/04/2025	08/26/2025	have been filed as of the date this request is completed.	Granted/Denied in Part
PBGC-2025-002831	08/04/2025	08/19/2025	Income verification.	Granted in Full
PBGC-2025-002821	08/04/2025	08/21/2025	Request for pension benefit application, and any updated paperwork if changes to beneficiary were made from original for deceased Participant.	Granted/Denied in Part
PBGC-2025-002823	08/04/2025	08/27/2025	Requesting Nvpers account information for husk from 2010 to 2020 employee of the clark county nevada department of aviation for Participation	Other Reasons - No Records
PBGC-2025-002826	08/04/2025	08/21/2025	Income verification.	Granted in Full
PBGC-2025-002824	08/04/2025	08/27/2025	Request for pension benefit information.	Granted/Denied in Part
PBGC-2025-002837	08/05/2025	08/27/2025	Income verification.	Granted in Full
PBGC-2025-002833	08/05/2025	08/18/2025	Income verification.	Granted in Full
PBGC-2025-002846	08/05/2025	08/11/2025	Request for the prior administrator benefit calculation determination for the participant.	Granted in Full
PBGC-2025-002842	08/05/2025	08/20/2025	Request for beneficiary benefits information.	Granted/Denied in Part
PBGC-2025-002835	08/05/2025	08/11/2025	Request for the total calculation of pension benefits for the deceased participant, as well as estate documentation.	Granted/Denied in Part

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		FOIA Request for Year 2024 Quarter 4 and / or Year 2025 Quarter 1 if you have already sent us Q4 info from last outreach: <input type="checkbox"/>	
		(1) Names of all limited partnerships (e.g. private equity, real estate, hedge fund, infrastructure and timber funds) your institution owns. <input type="checkbox"/>	
		(2) Sizes of all the limited partnerships. <input type="checkbox"/>	
		(3) Vintage years of all the limited partnerships. <input type="checkbox"/>	
		(4) Most updated information available on amount committed to the partnerships and amount drawn by the partnerships. <input type="checkbox"/>	
		(5) Distributions made by each individual partnership. <input type="checkbox"/>	
		(6) Net Asset Value of each partnership. <input type="checkbox"/>	
	08/05/2025	(7) Internal rates of return (IRRs), TVPIs/Multiples, and DPI for each individual partnership, for the most recent date available. (Please specify whether the data is net or gross of expenses and fees.) <input type="checkbox"/>	Other Reasons - Fee-Related Reason
		(8) Date as of which all the above data was calculated. <input type="checkbox"/>	
		(9) Details of services rendered by advisors, agents and consultants who provided services or advice on secondary transactions, including the names of the advisors, agents and consultants and the fees paid to them. <input type="checkbox"/>	
		(10) Details on any assets bought or sold through a secondary transaction. <input type="checkbox"/>	
		(11) Details on pricing (indications, bids, asks or third-party valuations) received on any limited partnership interests from buyers, sellers or agents. <input type="checkbox"/>	
		(12) Details on any investments made (or considered to be made) in any secondary funds or continuation vehicles. <input type="checkbox"/>	
		(13) Any other information you can share pertaining to secondary transactions.	
PBGC-2025-002646			
PBGC-2025-002844	08/05/2025	08/13/2025 Income verification.	Granted in Full
PBGC-2025-002836	08/05/2025	08/19/2025 Income verification.	Granted in Full
PBGC-2025-002839	08/05/2025	08/19/2025 Request for the 2023 & 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002841	08/05/2025	08/28/2025 Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002834	08/05/2025	08/13/2025 Income verification.	Granted in Full
PBGC-2025-002838	08/05/2025	08/18/2025 Income verification.	Granted in Full
PBGC-2025-002832	08/05/2025	08/21/2025 Income verification.	Denied in Full
PBGC-2025-002843	08/05/2025	08/19/2025 Request for the summary plan description as well as benefit statements.	Other Reasons - No Records
PBGC-2025-002861	08/06/2025	08/11/2025 Document Verification	Granted in Full
PBGC-2025-002849	08/06/2025	08/20/2025 Request for records pertaining to a deceased Participant. (Date Range for Record Search: From 4/1/1997 To 7/1/1997)	Granted in Full
PBGC-2025-002856	08/06/2025	08/21/2025 Subpoena income verification request. A complete list of course syllabi for all undergraduate and graduate courses offered during the most recent academic semester, which I understand to be Spring 2025. This request includes syllabi for all courses across all departments, schools, and colleges, whether offered in-person, online, or in hybrid formats. <input type="checkbox"/>	Other Reasons - No Records
	08/06/2025	08/11/2025 Please include any relevant metadata, such as: <input type="checkbox"/> •Course title and number <input type="checkbox"/> •Instructor name <input type="checkbox"/> •Department or academic unit <input type="checkbox"/> •Course delivery format (online/in-person/hybrid)	Other Reasons - Improper FOIA Request for Other Reason
PBGC-2025-002860			
PBGC-2025-002858	08/06/2025	08/18/2025 Income verification.	Granted in Full
PBGC-2025-002850	08/06/2025	08/21/2025 Request for the deceased participant's pension information.	Granted/Denied in Part



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			Subpoena request for the following: <input type="checkbox"/>	
PBGC-2025-002857	08/06/2025	08/11/2025	Copies of monthly, quarterly and/or annually statements for the participant from August 1, 2024, to the date of production, including but not limited to name, title, address and telephone number of plan trustee or administrator, all contributions from the employer, all contributions from the employee, withdrawals, rollovers, accounts that the funds were transferred into.	Other Reasons - No Records
PBGC-2025-002859	08/06/2025	09/10/2025	Requesting records pertaining to Lump Sum Payment. (Date Range for Record Search: From 4/15/2014 To 5/30/2014)	Granted/Denied in Part
PBGC-2025-002847	08/06/2025	08/11/2025	Income verification.	Granted in Full
			Request for the information as follows: <input type="checkbox"/>	
			1. The name and/or type of each account held with you. <input type="checkbox"/>	
			2. The account number of each account. <input type="checkbox"/>	
	08/06/2025	09/02/2025	3. The exact name or names the account(s) were held in. <input type="checkbox"/>	Granted/Denied in Part
			4. If the account(s) were held with more than one person, are the said account(s) held in joint tenancy, payable on death or as tenants in common or other wording. <input type="checkbox"/>	
			5. Was a beneficiary named on any accounts(s). <input type="checkbox"/>	
PBGC-2025-002854			6. The date of death value of each said account.	
PBGC-2025-002852	08/06/2025	08/21/2025	Income verification.	Granted in Full
PBGC-2025-002853	08/06/2025	08/11/2025	Income verification.	Granted in Full
PBGC-2025-002865	08/07/2025	08/14/2025	Income Verification	Other Reasons - No Records
PBGC-2025-002870	08/07/2025	08/13/2025	Income Verification	Granted in Full
PBGC-2025-002871	08/07/2025	08/26/2025	Income Verification	Granted in Full
PBGC-2025-002862	08/07/2025	08/11/2025	Income Verification	Other Reasons - No Records
PBGC-2025-002867	08/07/2025	08/21/2025	Income Verification	Granted in Full
PBGC-2025-002869	08/07/2025	08/27/2025	Income Verification	Granted in Full
PBGC-2025-002866	08/07/2025	08/26/2025	Request for 2023 1099-R	Granted in Full
PBGC-2025-002868	08/07/2025	08/26/2025	Income Verification	Granted in Full
PBGC-2025-002863	08/07/2025	08/26/2025	Document Verification	Granted in Full
PBGC-2025-002864	08/07/2025	09/04/2025	Request for copies of all documents on file that pertain to the participant’s election to take lesser amount of pension and spousal benefits written documentation of how the benefit for spouse was calculated.	Granted/Denied in Part
PBGC-2025-002872	08/08/2025	09/08/2025	request to receive a copy of the pension benefit plan used by Wayne County Neighborhood Legal Services (WCNLS), which was administered by United Way of Southeastern Michigan and Affiliated Agencies, effective during the years 1990 and 2000.	Granted in Full
			Request for contact details for current employees working in the Pension Benefit Guaranty Corporation with job titles that include any of the following keywords: Attorney, Information Technology, IT, Paralegal, Lawyer, Legal, Special Agent, Defender, Litigation, Counsel, Investigator, Executive Director, AUSA, Investigative, FOIA, Records, CIO, Inspector General, Information Officer, Chief, Investigations, Law, Information Specialist <input type="checkbox"/>	
	08/08/2025	08/08/2025	Contact details should include: First name, Last name, job classification, working title, Department Name, email address, and direct phone number. <input type="checkbox"/>	Other Reasons - Fee-Related Reason
PBGC-2025-002711			I am also requesting all contracts involving the Pension Benefit Guaranty Corporation containing the word ‘ediscovery’, ‘eDiscovery’, ‘e-discovery’, ‘e-Discovery’, ‘E-discovery’, or ‘E-Discovery’, as well as any contracts where the vendor name includes ‘Relativity’, ‘RelativityOne’, ‘Everlaw’, ‘Casepoint’, ‘Logikcull’, ‘CS DISCO’, ‘Exterro’, ‘Nextpoint’, ‘ZyLab’, or ‘Reveal’ that have been signed in the past 5 years.	

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PBGC-2025-002875	08/08/2025	08/18/2025	Request for 2020 1099-R.	Granted in Full
PBGC-2025-002878	08/08/2025	08/14/2025	Income Verification	Granted in Full
PBGC-2025-002873	08/08/2025	08/18/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-002877	08/08/2025	08/27/2025	Request of information regarding the death value of the participant's pension	Granted in Full
PBGC-2025-002879	08/11/2025	08/12/2025	Request for pension records.	Other Reasons - No Records
PBGC-2025-002883	08/11/2025	08/13/2025	Income verification.	Granted in Full
PBGC-2025-002885	08/11/2025	09/11/2025	Request for records related to the Request for Quote for Records and Information Management Program Support Solicitation, number 16PBGC19Q0026.	Granted/Denied in Part
PBGC-2025-002884	08/11/2025	08/14/2025	Income verification.	Granted in Full
PBGC-2025-002882	08/11/2025	08/21/2025	Request for a copy of the QDRO.	Granted/Denied in Part
PBGC-2025-002880	08/11/2025	08/27/2025	Request for the total amount of the pension annuity.	Granted/Denied in Part
PBGC-2025-002888	08/12/2025	09/08/2025	Request for the plan document that sets forth the calculation of monthly benefit as well as documentation showing the overpayment.	Granted/Denied in Part
PBGC-2025-002887	08/12/2025	08/18/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002886	08/12/2025	08/13/2025	Income verification.	Granted in Full
PBGC-2025-002892	08/13/2025	08/27/2025	Income verification.	Granted in Full
PBGC-2025-002900	08/13/2025	08/15/2025	<p>They are doing nuclear war using the bluebeam war drone to attack veterans of all forces, children, police, and your members to force leukemia and eradicate the 2nd amendment and any supporters therein. Inform as many people as possible. No jurisdiction will open my case and take the evidence for 4 years straight with all forms of contact to all forms of government. Back this up immediately!□</p> <p>I have suffered a concentration camp in Alaska. I can prove international terrorism, war, and grand scale corruption at the highest levels of government. I have sent this and proof of everything to your governments secure inbox several times now. If its not in there that means they are waging war on you. I have suffered the worst illegal torture, war, terrorism, and a myriad of international/federal/state/local crime in world history. I have been trying to report to military/federal/state/local authority for years on end to personal lifelong overtime tax revenue and life investment of my people the Butterworths to America to before the Mayflower. I have emailed all world government, military, and media with evidence of war atrocities and they are hacking all world power systems to erase the evidence. I was illegally enslaved on half of a Malaysian sweat shop wage given cost of goods and services to be raped robbed and tortured militarily there. They have stopped me from warning the richest families and royalty of earth proving they are already trying to do this to them as well! They tried to kill me with police for trying to send my invocation of the Geneva Convention and Nuremburg trial to congress. It is on video with the palmar police and done militarily in domestic warfare of improper process. My priceless family heirlooms were destroyed and taken from me along with everything I could attain in life on all platforms of it start to finish now. They criminally injured me through an industrial accident in Connecticut to install a chip in my central nervous system to target me with war drones to torture me while healing several life altering injuries. Attacking a med tent I was forced into in a field of peace. I had to smell my own genocide radiating mutilation off of my genitalia in a private residence writhed in agony shooting pain through every cell in my body with my own tax revenue after a life of high profile not private sector work and overtime. I have clearance with the navy at Groton sub base, the naval academy, pratt & whitney, military and defense production, datacenters, wells fargo world headquarters, the un building in NYC, and Westpoint to name a choice few. They chased a plane they sabotaged the engines of through Canada with a war drone. They cooked the entire airport and passengers of all classes and age. They asphyxiated me several times in several different ways mimicking every human rights sufferage in history to still not even cover 50% of the atrocity and torture. I was taxed without goods and services often in several regions to tamper</p>	Other Reasons - Records not Reasonably Described
PBGC-2025-002893	08/13/2025	08/28/2025	Request for current cash value and income verification.	Granted in Full
PBGC-2025-002891	08/13/2025	09/04/2025	Request for pension and beneficiary information.	Granted/Denied in Part

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	08/13/2025	09/16/2025	Request for information regarding two terminated pension plans listed on the PBGC's Standard Terminations list. I would like any and all information available related to this individual, any distribution or annuity purchase documents that specifically mention this individual, any information indicating which insurance company handles or handled the annuities, and a copy of the plans' Form 500 and Form 501.□	Denied in Full
PBGC-2025-002902			(Date Range for Record Search: From 1/1/1995 To 12/31/1996)	
PBGC-2025-002897	08/13/2025	08/13/2025	2021 1099-R form	Granted in Full
PBGC-2025-002899	08/13/2025	08/18/2025	Income verification.	Granted in Full
PBGC-2025-002909	08/14/2025	08/28/2025	Subpoena- Income Verification	Granted in Full
PBGC-2025-002913	08/14/2025	08/19/2025	Income Verification	Granted in Full
PBGC-2025-002911	08/14/2025	08/20/2025	Income Verification	Granted in Full
PBGC-2025-002910	08/14/2025	09/04/2025	Request for a copy of Rules for Pension qualifications.	Granted in Full
PBGC-2025-002905	08/14/2025	08/18/2025	Income Verification	Granted in Full
PBGC-2025-002904	08/14/2025	08/27/2025	Income Verification	Granted in Full
PBGC-2025-002907	08/14/2025	08/28/2025	Request for beneficiary documents.	Other Reasons - No Records
PBGC-2025-002906	08/14/2025	09/02/2025	Income Verification	Granted in Full
PBGC-2025-002903	08/14/2025	09/09/2025	Requesting benefit payment history dates and payout information for deceased Participant.□ (Date Range for Record Search: From 6/10/2015 To 6/10/2025)	Granted/Denied in Part
PBGC-2025-002918	08/15/2025	08/28/2025	Income verification.	Granted in Full
PBGC-2025-002915	08/15/2025	09/02/2025	Request for any and all survivor benefit information	Granted/Denied in Part
PBGC-2025-002921	08/15/2025	09/09/2025	Request for pension benefit information.	Granted in Full
PBGC-2025-002920	08/15/2025	08/21/2025	Income verification.	Granted in Full
PBGC-2025-002925	08/15/2025	09/09/2025	Income Verification	Granted in Full
PBGC-2025-002922	08/15/2025	09/03/2025	Subpoena income verification.	Granted in Full
PBGC-2025-002927	08/15/2025	08/28/2025	Income Verification	Granted in Full
PBGC-2025-002914	08/15/2025	09/08/2025	For this request may you provide a list of plans that have filed a Form 500 or 501 from January 1, 2024, to the present? I confirm that all the information you listed is correct, and none to be excluded.	Granted in Full
PBGC-2025-002928	08/15/2025	08/20/2025	2024 1099-R for deceased Participant.	Granted in Full
PBGC-2025-002916	08/15/2025	08/26/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-002926	08/15/2025	09/02/2025	Income Verification	Granted in Full
PBGC-2025-002924	08/15/2025	08/28/2025	Income Verification	Granted in Full
PBGC-2025-002917	08/15/2025	09/09/2025	Request for a copy of a participant's application for Consolidated Freightways Pension	Granted/Denied in Part
PBGC-2025-002923	08/15/2025	09/11/2025	Request for pension, 401K information.	Granted/Denied in Part
PBGC-2025-002919	08/15/2025	09/10/2025	Income verification.	Denied in Full
PBGC-2025-002936	08/18/2025	09/09/2025	Request for lump sum payment information.	Granted/Denied in Part
PBGC-2025-002933	08/18/2025	08/18/2025	Income verification.	Other Reasons - No Records
PBGC-2025-002940	08/18/2025	09/05/2025	Income verification.	Denied in Full

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			Request for the information as follows: <input type="checkbox"/>		
			The quarterly public records from 2Q24 up to 2Q25 for the following information, preferably in Excel or PDF format. <input type="checkbox"/>		
			1.Names and vintage years of all private equity, venture capital, mezzanine, distressed, real estate/REIT, debt and infrastructure partnerships in Pension Benefit Guaranty's portfolio. <input type="checkbox"/>		
			2.Commitments made to each partnership. <input type="checkbox"/>		
			3.Contributions drawn down since inception. <input type="checkbox"/>		
			4.Distributions made to Pension Benefit Guaranty to date by each individual partnership. <input type="checkbox"/>		
			5.Net Asset Value of each partnership. <input type="checkbox"/>		
			6.Internal rates of return (IRRs) for each partnership with and without the use of credit facility. Please note if the IRRs are not net. <input type="checkbox"/>		
			7.Investment multiple (TV/PI) for each individual partnership. <input type="checkbox"/>		
	08/18/2025	09/04/2025	8.The dollar amount of “total management fees and costs paid” for each individual partnership. <input type="checkbox"/>	Other Reasons - Fee-Related Reason	
			9.Date as of which all the above data was calculated. <input type="checkbox"/>		
			10.Names of all alternative asset partnerships partially and fully sold by Pension Benefit Guaranty, including date of sale. <input type="checkbox"/>		
			11.For each fund, please indicate whether or not the fund uses Subscription Credit Facilities. <input type="checkbox"/>		
			I also request a copy of any disclosable documents which contain some or all of the following information: <input type="checkbox"/>		
			12.Names of all hedge fund holdings (including hedge fund of funds) in Pension Benefit Guaranty's portfolio. <input type="checkbox"/>		
			13.Month by Month Market Value for each hedge fund holding (including hedge fund of funds) since Pension Benefit Guaranty's initial investment up to 2Q25. <input type="checkbox"/>		
			14.Month by Month Contributions to each hedge fund holding (including hedge fund of funds) since Pension Benefit Guaranty's initial investment up to 2Q25. <input type="checkbox"/>		
			15.Month by Month Returns (net of fees) earned by Pension Benefit Guaranty for each hedge fund holding (including hedge fund of funds) since initial investment up to 2Q25.		
PBGC-2025-002932					
PBGC-2025-002935	08/18/2025	09/02/2025	Income verification.		Granted in Full
PBGC-2025-002929	08/18/2025	08/21/2025	Request for the 1099-R forms for years 2018 -2022.		Granted in Full
			Request for the following information: standard termination of the Retirement Plan for Employees of Sun Pacific Shippers (later Sun Pacific Shippers, L.P.), which was terminal-funded into a MassMutual group annuity effective April 2, 2024. <input type="checkbox"/>		
	08/18/2025	09/09/2025	1.PBGC Form 500 (Standard Termination Notice) and all schedules/attachments. <input type="checkbox"/>		Granted in Full
			2.PBGC Form 501 (Post-Distribution Certification) and all attachments. <input type="checkbox"/>		
			3.Any PBGC correspondence confirming the final distribution date and the method(s) of benefit satisfaction (group annuity and/or lump sums). <input type="checkbox"/>		
			4.Any plan-level notices filed with PBGC related to the annuity purchase.		
PBGC-2025-002931					
PBGC-2025-002937	08/18/2025	09/10/2025	Income verification.	Granted in Full	
PBGC-2025-002938	08/18/2025	08/20/2025	Income verification.	Granted in Full	
PBGC-2025-002934	08/18/2025	09/02/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full	
PBGC-2025-002949	08/19/2025	08/26/2025	Income verification.	Granted in Full	
PBGC-2025-002947	08/19/2025	08/21/2025	Income verification.	Granted in Full	
PBGC-2025-002948	08/19/2025	09/03/2025	Document verification.	Granted in Full	
PBGC-2025-002942	08/19/2025	09/05/2025	Income verification.	Granted in Full	
PBGC-2025-002944	08/19/2025	09/04/2025	Income verification.	Granted in Full	

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PBGC-2025-002945	08/19/2025	09/05/2025	Subpoena income verification.	Granted in Full
PBGC-2025-002950	08/19/2025	08/21/2025	Document verification.	Granted in Full
PBGC-2025-002943	08/19/2025	09/04/2025	Income verification.	Granted in Full
PBGC-2025-002941	08/19/2025	09/10/2025	Income verification.	Other Reasons - Request Withdrawn
PBGC-2025-002957	08/20/2025	09/04/2025	PBGC HRD RA Team Training records for the following employees	Other Reasons - No Records
PBGC-2025-002953	08/20/2025	08/27/2025	Income verification.	Granted in Full
PBGC-2025-002959	08/20/2025	09/04/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-002951	08/20/2025	09/17/2025	Request for the original application.	Granted in Full
PBGC-2025-002954	08/20/2025	08/26/2025	Request for the 2023 & 2024 1099-R forms for the deceased participant.	Granted in Full
PBGC-2025-002960	08/20/2025	09/10/2025	Beneficiary Documentation	Granted/Denied in Part
PBGC-2025-002952	08/20/2025	09/04/2025	Income verification.	Granted in Full
PBGC-2025-002955	08/20/2025	09/11/2025	Request for the original application.	Granted/Denied in Part
PBGC-2025-002958	08/20/2025	09/05/2025	Income verification.	Granted in Full
PBGC-2025-002956	08/20/2025	08/27/2025	Income verification.	Granted in Full
PBGC-2025-002961	08/21/2025	08/27/2025	Income Verification	Granted in Full
PBGC-2025-002965	08/21/2025	08/26/2025	Income Verification	Granted in Full
PBGC-2025-002967	08/21/2025	09/12/2025	Income Verification	Granted in Full
PBGC-2025-002962	08/21/2025	09/10/2025	2024 1099-R	Granted in Full
PBGC-2025-002974	08/21/2025	08/26/2025	Income Verification	Granted in Full
PBGC-2025-002973	08/21/2025	09/05/2025	Income Verification	Granted in Full
PBGC-2025-002975	08/21/2025	09/08/2025	Request for 2024 Form 1099-R	Granted in Full
PBGC-2025-002971	08/21/2025	09/11/2025	Lump Sum Application (Date Range for Record Search: From 2/1/2010 To 6/30/2010)	Granted in Full
PBGC-2025-002966	08/21/2025	09/09/2025	Income Verification	Granted in Full
PBGC-2025-002964	08/21/2025	09/12/2025	Request for the last most recent check stub.	Granted in Full
PBGC-2025-002968	08/21/2025	08/26/2025	Income Verification	Granted in Full
PBGC-2025-002970	08/21/2025	09/09/2025	Income Verification	Granted in Full
PBGC-2025-002972	08/21/2025	09/09/2025	Income Verification	Granted in Full
PBGC-2025-002979	08/22/2025	08/27/2025	Income Verification	Other Reasons - No Records
PBGC-2025-002976	08/22/2025	08/27/2025	Income Verification	Granted in Full
PBGC-2025-002980	08/22/2025	09/16/2025	2024 1099-R post tax fund distribution information	Granted in Full
PBGC-2025-002981	08/22/2025	08/27/2025	Income Verification	Granted in Full
PBGC-2025-002982	08/22/2025	08/27/2025	Income Verification	Granted in Full
PBGC-2025-002978	08/22/2025	09/16/2025	Subpoena for Participant Benefit Information	Granted in Full
PBGC-2025-002984	08/25/2025	09/10/2025	Income Verification	Granted in Full
PBGC-2025-002986	08/25/2025	09/08/2025	Request for all tax records	Granted in Full
PBGC-2025-002998	08/25/2025	09/10/2025	Request for information regarding survivor benefits and election beneficiaries.	Granted in Full
PBGC-2025-002999	08/25/2025	09/16/2025	Request for copies of all paperwork associated with the participant's Pension Plan, including all paperwork showing plans and signatures.	Granted/Denied in Part
PBGC-2025-002983	08/25/2025	09/17/2025	Request for a copy of the quarterly public records from 2Q24 up to 2Q25	Other Reasons - Fee-Related Reason
PBGC-2025-002985	08/25/2025	09/09/2025	Income Verification	Granted in Full

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Request, for all records, manuals, guidance, and procedural documents that describe the circumstances under which plan administrators or sponsors are required to submit participant names or other participant-level identifying information to PBGC, including but not limited to: □

	08/25/2025	09/17/2025	<ul style="list-style-type: none"> •Reportable Events under ERISA §4043;□ •Form 4010 filings under ERISA §4010;□ •Standard or distress plan terminations under ERISA §4041;□ •The Missing Participants Program;□ •Any other compliance-related filings where participant data is transmitted 	Granted/Denied in Part
PBGC-2025-002987				
PBGC-2025-002995	08/26/2025	09/11/2025	Income Verification	Granted in Full
PBGC-2025-002997	08/26/2025	09/03/2025	Income Verification	Other Reasons - No Records
PBGC-2025-003009	08/26/2025	08/28/2025	Income Verification	Granted in Full
PBGC-2025-003001	08/26/2025	09/11/2025	Request for 2024 1099-R	Granted in Full
PBGC-2025-002992	08/26/2025	08/28/2025	Income Verification	Granted in Full
PBGC-2025-002994	08/26/2025	08/27/2025	Income Verification	Granted in Full
PBGC-2025-003003	08/26/2025	08/27/2025	Request for entire benefit file	Granted/Denied in Part
PBGC-2025-003000	08/26/2025	09/09/2025	Request for the participants election form	Granted in Full
PBGC-2025-002993	08/26/2025	09/10/2025	Income Verification	Granted in Full
PBGC-2025-002996	08/26/2025	08/28/2025	Income Verification	Granted in Full
			1. Please provide copies of all documents and records concerning the stated amount of \$1,194.37 in the PBGC letter dated August 1, 2025, and how this figure was derived as related to the monthly pension benefit payment in question of \$1,179.73 under the LTV Steel Salary Pension Plan paid to the participant. □	
	08/26/2025	09/16/2025		Granted in Full
			2. Please provide all documents, records and information regarding the PBGC administered LTV Steel Salary Pension Plan specifically concerning if the reoccurring monthly pension benefit payments of \$1,178.73 paid to the participant were paid in advance of the benefit month of coverage or if the reoccurring monthly benefit payments of \$1,178.73 paid to the participant were paid in arrears of the benefit month of coverage.	
PBGC-2025-002988				
PBGC-2025-003007	08/26/2025	09/10/2025	2024 1099-R Request.	Granted in Full
PBGC-2025-003011	08/26/2025	09/10/2025	Income Verification	Granted in Full
PBGC-2025-003010	08/26/2025	09/16/2025	Deceased Pension Application, the Election Form and any residual balances or if the balance is zero.	Granted/Denied in Part
PBGC-2025-003008	08/26/2025	08/27/2025	Request for any benefits payable to the estate or a beneficiary, including value.	Granted/Denied in Part
PBGC-2025-002991	08/26/2025	09/03/2025	Income Verification	Granted in Full
PBGC-2025-003006	08/26/2025	09/10/2025	Income Verification	Other Reasons - No Records
PBGC-2025-003002	08/26/2025	09/16/2025	Request for information regarding survivor benefits	Granted/Denied in Part
PBGC-2025-002990	08/26/2025	09/02/2025	Income Verification	Granted in Full
PBGC-2025-003015	08/27/2025	09/16/2025	Request for 2024 1099-R	Granted in Full
PBGC-2025-003019	08/27/2025	09/02/2025	Request for 2023 1099-R	Granted in Full
PBGC-2025-003012	08/27/2025	09/04/2025	Income Verification	Granted in Full
PBGC-2025-003020	08/27/2025	09/17/2025	Request for information regarding pension calculations and survivor benefits	Other Reasons - No Records
PBGC-2025-003021	08/27/2025	09/15/2025	Request for QDRO information	Other Reasons - No Records
PBGC-2025-003017	08/27/2025	09/11/2025	Request for information regarding survivor benefits	Granted in Full

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PBGC-2025-003016	08/27/2025	09/03/2025	Income Verification	Granted in Full
	08/27/2025	09/09/2025	Subpoena- Request for all records and statements of accounts pertaining to all individual retirement accounts or Keogh plans which the participant has had an interest from December 7, 1985 to the current date and all Benefits Determination Letters or Benefits Confirmations related to .	Granted in Full
PBGC-2025-003014				
PBGC-2025-003024	08/27/2025	09/02/2025	2024 1099-R	Granted in Full
PBGC-2025-003025	08/27/2025	09/11/2025	Income Verification	Granted in Full
			Written confirmation of all gross pension income, annuity payments and/or any other benefits provided to, or for the benefit of, the participant, including any and all deductions and premiums, from 2020 through the present. □	
	08/27/2025	09/16/2025	Written confirmation of the current cash and face value of any and all policies held by, or for the benefit of the participant. □	Other Reasons - No Records
			Please provide the necessary form(s) to redirect any benefit payments.	
PBGC-2025-003022				
PBGC-2025-003018	08/27/2025	09/02/2025	Request for 2024 1099-R	Granted in Full
PBGC-2025-003026	08/27/2025	09/08/2025	Income Verification	Granted in Full
PBGC-2025-003023	08/27/2025	09/10/2025	Income Verification	Granted in Full
PBGC-2025-003031	08/28/2025	09/12/2025	Income Verification	Granted in Full
PBGC-2025-003029	08/28/2025	09/10/2025	Income Verification	Granted in Full
			Request for pension benefit calculation and survivor benefit information. □	
	08/28/2025	09/11/2025		Granted/Denied in Part
PBGC-2025-002890			PART is deceased.	
PBGC-2025-003033	08/28/2025	09/04/2025	Income Verification	Granted in Full
PBGC-2025-003036	08/28/2025	09/10/2025	Income Verification	Granted in Full
PBGC-2025-003027	08/28/2025	09/16/2025	Request regarding the participant's pension	Granted/Denied in Part
PBGC-2025-003034	08/28/2025	09/03/2025	Request for all plan information inclusive of beneficiaries listed on the plan.	Other Reasons - No Records
PBGC-2025-003037	08/28/2025	09/16/2025	Survivor benefit information (Date Range for Record Search: From 7/19/2023 To 8/28/2025)	Granted/Denied in Part
PBGC-2025-003035	08/28/2025	09/16/2025	Income Verification	Granted in Full
PBGC-2025-003028	08/28/2025	09/09/2025	Income Verification	Granted in Full
PBGC-2025-003032	08/28/2025	09/11/2025	2024 1099-R Request and Survivor benefits	Granted in Full
PBGC-2025-003038	08/29/2025	09/11/2025	Request for information regarding death benefits.	Granted in Full
PBGC-2025-003039	08/29/2025	09/10/2025	Income Verification	Granted in Full
PBGC-2025-003041	08/29/2025	09/10/2025	Request for 2023 1099-R.	Granted in Full
PBGC-2025-003040	08/29/2025	09/18/2025	Request for a copy of my original pension disbursement application	Granted/Denied in Part
PBGC-2025-003043	08/29/2025	09/09/2025	Income verification.	Granted in Full
PBGC-2025-003044	08/29/2025	09/08/2025	Income verification.	Granted in Full
	09/02/2025	09/04/2025	Documents pertaining to application for benefits of the participant 530APP (Date Range for Record Search: From 08/02/2024 To 08/01/2025) (Date Range for Record Search: From 8/2/2024 To 8/1/2025)	Granted/Denied in Part
PBGC-2025-002876				
PBGC-2025-003046	09/02/2025	09/04/2025	Income verification.	Granted in Full
PBGC-2025-003047	09/02/2025	09/09/2025	Income Verification	Granted in Full
PBGC-2025-003045	09/02/2025	09/12/2025	Request for a copy of the original application.	Granted/Denied in Part
PBGC-2025-003052	09/03/2025	09/09/2025	Income verification.	Other Reasons - No Records
PBGC-2025-003061	09/03/2025	09/16/2025	Income verification.	Denied in Full

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PBGC-2025-003051	09/03/2025	09/16/2025	Income verification.	Other Reasons - No Records
PBGC-2025-003054	09/03/2025	09/15/2025	Request for the 2023 & 2024 1099-R form.	Granted in Full
PBGC-2025-003053	09/03/2025	09/08/2025	Income verification.	Granted in Full
			From the timeframe of January 1, 2021 to present: Documents sufficient to account for all OGE Form 202's (Notification of Conflict of Interest	
	09/03/2025	09/08/2025	Referral), submitted, referred, or transmitted to either 1) the Department of Justice ('DOJ') or 2) the Office of Government Ethics ('OGE') or 3) a	Other Reasons - No Records
PBGC-2025-003062			United States Attorney's Office ('USAO') for the stated timeframe.	
PBGC-2025-003055	09/03/2025	09/12/2025	Income verification.	Granted in Full
PBGC-2025-003050	09/03/2025	09/08/2025	Income verification.	Granted in Full
PBGC-2025-003057	09/03/2025	09/10/2025	Income verification.	Granted in Full
PBGC-2025-003059	09/03/2025	09/12/2025	Income verification.	Granted in Full
PBGC-2025-003060	09/03/2025	09/16/2025	Request for the 2022, 2023 & 2024 1099-R forms.	Granted in Full
PBGC-2025-003056	09/03/2025	09/10/2025	Request for the 2024 1099-R for the deceased participant.	Other Reasons - Request Withdrawn
			Request for the following information: <input type="checkbox"/>	
	09/03/2025	09/10/2025	1. A copy of the applications for benefits. <input type="checkbox"/>	Granted/Denied in Part
			2. Deductions. <input type="checkbox"/>	
PBGC-2025-003048			3. Any other documents attached to the filing for benefits that were completed prior to or while receiving benefits.	
PBGC-2025-003058	09/03/2025	09/09/2025	Income verification.	Granted in Full
PBGC-2025-003065	09/04/2025	09/12/2025	Income Verification	Granted in Full
PBGC-2025-003070	09/04/2025	09/22/2025	Request for pension information.	Granted in Full
PBGC-2025-003069	09/04/2025	09/09/2025	2023 1099-R	Granted in Full
PBGC-2025-003068	09/04/2025	09/22/2025	Request for a copy of the Participant's POA.	Denied in Full
PBGC-2025-003071	09/04/2025	09/09/2025	Subpoena request for the amount of monthly benefit, the method by which payments are made, if the check is distributed to another individual, and any court orders against the participant.	Other Reasons - No Records
PBGC-2025-003072	09/04/2025	09/23/2025	From the timeframe of January 1, 2021 to present: Documents sufficient to account for all OGE Form 278's (Financial Disclosure Reports) or OGE Form 278e's submitted by the agency to the Office of Government Ethics during the stated timeframe.	Denied in Full
PBGC-2025-003064	09/04/2025	09/16/2025	Requesting date of death value and if the pension had any beneficiary.	Granted/Denied in Part
PBGC-2025-003063	09/04/2025	09/12/2025	Subpoena- For all records related to the participant.	Granted in Full
PBGC-2025-003066	09/04/2025	09/12/2025	Income Verification	Granted in Full
PBGC-2025-003067	09/04/2025	09/16/2025	Income Verification	Granted in Full
PBGC-2025-003074	09/05/2025	09/18/2025	Request for information regarding a check.	Granted in Full
PBGC-2025-003073	09/05/2025	09/12/2025	Income Verification and 2024 1099-R request	Granted in Full
PBGC-2025-003077	09/05/2025	09/16/2025	Income Verification	Granted in Full
PBGC-2025-003080	09/05/2025	09/16/2025	Income Verification	Granted in Full
PBGC-2025-003075	09/05/2025	09/16/2025	Income Verification	Granted in Full
PBGC-2025-003079	09/05/2025	09/18/2025	Request for any and all pension; retirement, deferred: Compensation; termination Pay and profit sharing plans and funds in Which the above-named individual either previously or presently participates, both Contributory and non-contributory	Granted/Denied in Part
PBGC-2025-003078	09/05/2025	09/16/2025	Income Verification	Granted in Full
PBGC-2025-003076	09/05/2025	09/16/2025	Request for documentation that answer the question provided	Other Reasons - Improper FOIA Request for Other Reason
PBGC-2025-003082	09/08/2025	09/29/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full

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PBGC-2025-003091	09/08/2025	09/11/2025	Income verification.	Granted in Full
PBGC-2025-003081	09/08/2025	09/10/2025	Income verification.	Granted in Full
PBGC-2025-003083	09/08/2025	09/10/2025	Income verification.	Granted in Full
PBGC-2025-003087	09/08/2025	09/10/2025	Income verification.	Granted in Full
PBGC-2025-003088	09/08/2025	09/11/2025	Income verification.	Granted in Full
PBGC-2025-003089	09/08/2025	09/24/2025	Request for pension benefits information.	Granted/Denied in Part
PBGC-2025-003085	09/08/2025	09/10/2025	Income verification.	Granted in Full
PBGC-2025-003084	09/08/2025	09/17/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-003086	09/08/2025	09/23/2025	Request for employment record.	Granted in Full
PBGC-2025-003105	09/09/2025	09/17/2025	Income Verification	Granted in Full
PBGC-2025-003094	09/09/2025	10/07/2025	Request for Survivor benefits information.	Granted in Full
PBGC-2025-003104	09/09/2025	09/17/2025	Income verification.	Granted in Full
PBGC-2025-003096	09/09/2025	09/12/2025	Income verification.	Granted/Denied in Part
PBGC-2025-003102	09/09/2025	09/16/2025	Income verification.	Granted in Full
PBGC-2025-003106	09/09/2025	09/11/2025	Income Verification	Granted in Full
PBGC-2025-003099	09/09/2025	09/25/2025	Subpoena income verification.	Granted in Full
PBGC-2025-003103	09/09/2025	09/25/2025	Subpoena income verification.	Other Reasons - Duplicate request
PBGC-2025-003095	09/09/2025	09/24/2025	Income verification.	Other Reasons - Request Withdrawn
PBGC-2025-003097	09/09/2025	09/10/2025	Income verification.	Granted in Full
PBGC-2025-003093	09/09/2025	09/16/2025	Income verification.	Granted in Full
PBGC-2025-003092	09/09/2025	09/24/2025	Income verification	Granted in Full
	09/09/2025	10/03/2025	Request for the following information:☐ 1. A complete list of all accounts held by the participant.☐ 2. Date of death value for all accounts.☐ 3. Information on how the accounts are held, including names of any joint owners.☐ 4. A complete list of all beneficiaries named on all accounts.☐ 5. All account activity since the date of death.	Granted in Full
PBGC-2025-003100				
PBGC-2025-003113	09/10/2025	10/02/2025	Request for type of annuity and document of election	Granted in Full
PBGC-2025-003108	09/10/2025	09/19/2025	Income Verification	Other Reasons - No Records
PBGC-2025-003110	09/10/2025	09/11/2025	Income Verification	Granted in Full
PBGC-2025-003111	09/10/2025	09/23/2025	Income Verification	Granted in Full
PBGC-2025-003118	09/10/2025	09/16/2025	Income Verification	Granted in Full
PBGC-2025-003117	09/10/2025	09/23/2025	Income Verification	Granted in Full
PBGC-2025-003109	09/10/2025 -	From the timeframe of August 1, 2025 through August 31, 2025 all communications from the Office of the Inspectors General ('OIG')		-
PBGC-2025-003119	09/10/2025	09/11/2025	Income Verification	Granted in Full
PBGC-2025-003107	09/10/2025	10/07/2025	Request for the participant's benefit file	Granted/Denied in Part
PBGC-2025-003116	09/10/2025	09/16/2025	Income Verification	Granted in Full
PBGC-2025-003114	09/10/2025	09/22/2025	Request for 2024 1099-R	Other Reasons - No Records
PBGC-2025-003112	09/10/2025	09/24/2025	Income Verification	Granted in Full
PBGC-2025-003126	09/11/2025	09/25/2025	Subpoena- Income Verification	Granted in Full

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		Request for a complete statement of account details associated with his pension, including plan type, accrued benefits, and payment history, for	
PBGC-2025-003127	09/11/2025	10/08/2025 estate purposes. □ An update regarding the determination of any survivor benefits and the status of the claim.	Granted/Denied in Part
PBGC-2025-003129	09/11/2025	09/24/2025 Income Verification	Granted in Full
PBGC-2025-003125	09/11/2025	09/16/2025 Income Verification	Granted in Full
PBGC-2025-003128	09/11/2025	09/12/2025 Income Verification	Granted/Denied in Part
PBGC-2025-003121	09/11/2025	09/17/2025 2024 1099R (Date Range for Record Search: From 1/31/2024 To 12/31/2024)	Granted in Full
PBGC-2025-003123	09/11/2025	09/25/2025 Income Verification	Granted in Full
PBGC-2025-003140	09/12/2025	10/09/2025 Request for information regarding the deceased participant who is a PBGS Missing Participant and requesting information regarding the Tredegar Corp Retirement entitlement whether the participant is entitled to a pension benefit, the amount of the participant's benefit.	Granted in Full
PBGC-2025-003137	09/12/2025	09/26/2025 income verification	Granted in Full
PBGC-2025-003130	09/12/2025	09/24/2025 Income Verification	Granted in Full
PBGC-2025-003131	09/12/2025	09/25/2025 Income Verification	Granted in Full
PBGC-2025-003136	09/12/2025	09/15/2025 Income Verification (Date Range for Record Search: From 7/1/2009 To 9/12/2025)	Granted in Full
PBGC-2025-003141	09/12/2025	09/29/2025 Request for 2024 1099-R	Granted in Full
PBGC-2025-003139	09/12/2025	10/31/2025 Documents sufficient to account for any Presidential Transition Binders, Briefing Books, or other official materials created, compiled, or disseminated by the agency in connection with a Presidential transition (Example 1: https://docdepot.itsyourgov.org/documents/252afe94-aadb-497c-a46c-0d0f99708e12/details ; Example 2: https://docdepot.itsyourgov.org/documents/08e8c253-4bb2-4958-a1f7-f5b4d8966d4d/details ; Example 3: https://docdepot.itsyourgov.org/documents/382cc057-dc9d-4289-b07c-a4da31672a9e/details).	Granted in Full
PBGC-2025-003132	09/12/2025	09/30/2025 Income Verification	Granted in Full
	09/12/2025	09/26/2025 Request for the Pension Benefit Guaranty Corporation's total fund's external investment manager roster across all public markets asset classes, with corresponding manager names, product/strategy names, assets/market values, and performance for all investment strategies/products for the following quarters ended:□	Granted/Denied in Part
PBGC-2025-003133		2Q25	
PBGC-2025-003134	09/12/2025	09/24/2025 Income Verification	Granted in Full
PBGC-2025-003135	09/12/2025	09/25/2025 2024 1099-R	Granted in Full
PBGC-2025-003138	09/12/2025	09/16/2025 Income Verification	Granted in Full
	09/15/2025	09/29/2025 the personnel and employment records in your possession from our client's time working at Bethlehem Steel in Lackawanna, NY from 01/01/1969 to 12/31/2009. Attached is an authorization signed by our client giving us permission to access these records.	Granted/Denied in Part
PBGC-2025-003153			
PBGC-2025-003152	09/15/2025	09/29/2025 Income verification.	Granted in Full
PBGC-2025-003149	09/15/2025	09/23/2025 Beneficiary information for deceased Participant. (Date Range for Record Search: From 1/1/2010 To 7/4/2025)	Granted/Denied in Part
PBGC-2025-003142	09/15/2025	10/10/2025 Request for any and all training materials, policies, guidelines, procedures, written guidance, checklists, job aids, work aids, cheat sheets, templates, slide decks, Standard Operating Procedures (SOPs), instructions, manuals, and similar records related to the Paperwork Reduction Act (PRA).	Granted/Denied in Part
PBGC-2025-003145	09/15/2025	09/25/2025 Income verification.	Granted in Full
PBGC-2025-003148	09/15/2025	09/30/2025 Request for the 2024 1099-R form for the participant.	Granted in Full

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PBGC-2025-003144	09/15/2025	09/23/2025	Request for the cash value.	Other Reasons - No Records
PBGC-2025-003154	09/15/2025	10/08/2025	Request for the 2024 1099-R form for the deceased participant.	Other Reasons - No Records
PBGC-2025-003147	09/15/2025	09/25/2025	Income verification.	Granted in Full
PBGC-2025-003143	09/15/2025	09/16/2025	Request for the 2024 1099-R for the deceased participant.	Other Reasons - Improper FOIA Request for Other Reason
PBGC-2025-003146	09/15/2025	09/26/2025	Income verification.	Granted in Full
PBGC-2025-003150	09/15/2025	09/16/2025	Income verification.	Granted in Full
PBGC-2025-003163	09/16/2025	10/01/2025	Income verification.	Other Reasons - No Records
PBGC-2025-003158	09/16/2025	10/06/2025	Income verification.	Granted in Full
PBGC-2025-003164	09/16/2025	09/23/2025	Subpoena request for any and all information in the name of or related to the participant, including but not limited to any and all account statements, documentation provided by managers or the pension, pension fund amounts, the balance of the pension as of December 29, 1982 and the balance on the date employment ended and all pension plan statements from 1975 to the date of your response.	Granted/Denied in Part
PBGC-2025-003155	09/16/2025	10/15/2025	Income verification.	Other Reasons - No Records
			Request for the following: <input type="checkbox"/>	
			1. The plan's vesting requirements that applied to the participant's periods of employment including the vesting schedule, any break in service rules and the definitions of "Year of Service" and "Hours of Service". <input type="checkbox"/>	
			2. A copy of the current Summary Plan Description and any relevant plan amendments covering the years of employment. <input type="checkbox"/>	
			3. A year-by-year statement of credited service used in your analysis (and employment dates recognized, hours credited, breaks in service and any service excluded), and your vesting calculation worksheet. <input type="checkbox"/>	
	09/16/2025	10/14/2025	4. The specific reasons the participant was found not vested, with citations to the plan provisions you relied upon. <input type="checkbox"/>	Granted/Denied in Part
			5. Information about any appeal or administrative review rights that may be available to me, including deadlines and where to file. If deadlines have passed, please advise whether a late appeal may be accepted for good cause and the procedure for requesting it. <input type="checkbox"/>	
			6. If applicable, whether there are any other amounts or benefits payable (for example, a refund of any employee contributions, if any existed under this plan) or any pre-retirement survivor benefits that could apply.	
PBGC-2025-003165				
PBGC-2025-003166	09/16/2025	09/29/2025	Request for benefit information.	Granted in Full
PBGC-2025-003168	09/16/2025	09/22/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full
PBGC-2025-003160	09/16/2025	09/30/2025	Income verification.	Granted in Full
PBGC-2025-003169	09/16/2025	09/30/2025	Missing Participant Information	Other Reasons - No Records
PBGC-2025-003162	09/16/2025	10/09/2025	Subpoena request for any and all account statements or other documents evidencing the contributions and/or value of the retirement account of the participant.	Denied in Full
PBGC-2025-003159	09/16/2025	09/18/2025	Income verification.	Granted in Full
PBGC-2025-003157	09/16/2025	09/22/2025	Request for the 2024 1099-R forms for the deceased participant.	Granted in Full
PBGC-2025-003156	09/16/2025	09/25/2025	Income verification.	Granted in Full
PBGC-2025-003178	09/17/2025	10/01/2025	request for lump sum payment information	Granted in Full
	09/17/2025	10/14/2025	Request for a copy of any available PBGC Form 500 and PBGC Form 501 related to this plan/employer. Also any copies of pension plan documents that are a part of the case, including, but not limited to PBGC's premiums history for this plan from the time period of 1978 until 1988, when the participant left employment with Loral Corp.	Granted in Full
PBGC-2025-003177				
PBGC-2025-003173	09/17/2025	09/30/2025	Income Verification	Denied in Full
PBGC-2025-003175	09/17/2025	09/25/2025	Income Verification	Granted in Full
PBGC-2025-003180	09/17/2025	09/30/2025	Income Verification	Granted in Full

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PBGC-2025-003182	09/17/2025	09/24/2025	Request for 2024 1099-R.	Granted in Full
PBGC-2025-003174	09/17/2025	09/22/2025	The September 2025 denial letter and any supporting documents provided to the fund for Bakery Drivers Local 550 and Industry Pension Fund Special Financial Assistance Application. (Date Range for Record Search: From 08/25/2025 To 09/17/2025)	Granted in Full
PBGC-2025-003181	09/17/2025	10/07/2025	Income Verification	Granted in Full
	09/17/2025	10/08/2025	QDRO Request for the summary plan description. Copies of all statements or documentations regarding the amount and/or value of the participant's benefits. Copies of the plan administrator's guidelines, procedures and form QDROs. Documents reflecting any distributions made on behalf of the participant. Documents reflecting any other variables that may go into benefit distribution to alternate payees	Granted in Full
PBGC-2025-003183				
PBGC-2025-003179	09/17/2025	09/22/2025	Request for 2024 1099-R	Granted in Full
PBGC-2025-003171	09/17/2025	09/23/2025	Request for 2024 & 2025 1099-R.	Granted in Full
PBGC-2025-003190	09/18/2025	10/08/2025	Income Verification	Granted in Full
PBGC-2025-003184	09/18/2025	09/30/2025	Income Verification	Denied in Full
PBGC-2025-003189	09/18/2025	10/06/2025	Request for benefit source documents that include both hire and termination dates.	Granted/Denied in Part
PBGC-2025-003186	09/18/2025	10/15/2025	Income Verification	Granted in Full
PBGC-2025-003185	09/18/2025	10/02/2025	Request for 2022, 2023, 2024, and 2025 1099-R	Granted in Full
PBGC-2025-003187	09/18/2025	09/24/2025	Income Verification	Granted in Full
PBGC-2025-003188	09/18/2025	10/07/2025	Income Verification	Granted in Full
PBGC-2025-003193	09/19/2025	10/07/2025	Income Verification	Other Reasons - No Records
PBGC-2025-003191	09/19/2025	09/30/2025	Document Verification	Granted in Full
PBGC-2025-003192	09/19/2025	10/08/2025	2024 1099-R	Granted in Full
PBGC-2025-003194	09/19/2025	09/26/2025	Income Verification	Granted/Denied in Part
PBGC-2025-003198	09/22/2025	09/24/2025	Income verification.	Granted in Full
PBGC-2025-003197	09/22/2025	09/30/2025	Income Verification (Date Range for Record Search: From 9/23/2024 To 9/22/2025)	Granted in Full
PBGC-2025-003195	09/22/2025	10/22/2025	Requesting documentation regarding deceased participant's PBGC pension, specifically spousal consent waiver.	Granted/Denied in Part
PBGC-2025-003196	09/22/2025	10/07/2025	Request for survivor benefit information.	Granted/Denied in Part
PBGC-2025-003199	09/22/2025	09/24/2025	Income verification.	Granted in Full
PBGC-2025-003200	09/22/2025	09/24/2025	Income verification.	Granted in Full
PBGC-2025-003204	09/23/2025	10/08/2025	Request for the pension application.	Granted/Denied in Part
PBGC-2025-003201	09/23/2025	10/08/2025	Request for all written email copies of all of the letters, forms Signed etc pertainig to his pension.	Granted/Denied in Part
PBGC-2025-003205	09/23/2025	10/20/2025	Request for all data fields included on the PBGC Comprehensive Premium Filings for all plans that have filed between November 1, 2024 and September 30, 2025.	Granted/Denied in Part
PBGC-2025-003213	09/23/2025	09/30/2025	Income verification.	Other Reasons - Request Withdrawn
PBGC-2025-003206	09/23/2025	09/24/2025	Request for documentation that provides the benefit amount before the participant's death and the participant's survivor benefit information.	Granted in Full

PBGC-2025-003202	09/23/2025	10/23/2025	Request for the following information: <input type="checkbox"/>	Granted/Denied in Part
			1. Confirmation of whether a beneficiary is currently listed or receiving <input type="checkbox"/>	
			benefits under his PBGC-insured pension. <input type="checkbox"/>	
			2. The identity of such beneficiary, if permitted by FOIA. <input type="checkbox"/>	
			3. Copies of any correspondence or notices sent out regarding his pension <input type="checkbox"/>	
			benefits after his passing. <input type="checkbox"/>	
			4. Records showing the date of the first withdrawal or payment made to any <input type="checkbox"/>	
			listed beneficiary, if applicable. <input type="checkbox"/>	
			5. Records indicating the duration of payments (e.g., end date, scheduled <input type="checkbox"/>	
			term, or survivor benefit type) for any beneficiary. <input type="checkbox"/>	
			6. Records or plan provisions addressing eligibility of divorced spouses as <input type="checkbox"/>	
PBGC-2025-003210	09/23/2025	10/07/2025	beneficiaries, including whether remarriage or having no minor children <input type="checkbox"/>	Other Reasons - Request Withdrawn
			would affect eligibility. <input type="checkbox"/>	
			7. Whether records show a listed beneficiary. <input type="checkbox"/>	
			8. Copies of beneficiary designation forms or equivalent documents <input type="checkbox"/>	
			submitted by the participant. <input type="checkbox"/>	
			9. Records of any changes, amendments, or revocations to beneficiary <input type="checkbox"/>	
			designations for his pension. <input type="checkbox"/>	
			10. Records of payment history (dates, amounts, and method of payment) to <input type="checkbox"/>	
			any listed beneficiary. <input type="checkbox"/>	
			11. Any eligibility determinations or internal correspondence addressing <input type="checkbox"/>	
			whether a former spouse was eligible to receive benefits.	
PBGC-2025-003207	09/23/2025	09/24/2025	For deceased Participant: <input type="checkbox"/>	Granted in Full
			(1) Pension plan or pension summary plan description (SPD) that describes eligibility requirements and how pensions are calculated (pension	
			handbook); <input type="checkbox"/>	
			(2) The employee's membership or start date with the employer or entity; <input type="checkbox"/>	
			(3) The employee's years of qualifying service or number of pension credits; <input type="checkbox"/>	
			(4) Final Salary or earnings that are used to calculate pension amount; <input type="checkbox"/>	
			(5) Start date of pension, amount of pension, type of pension, and payment options on pension that were provided to the employee.	
			Request for beneficiary information and pension plan information.	
			Request for the 2024 1099-R form for the deceased participant.	
			Request for statements for deceased Participant.	
			Request for the 2022 & 2023 1099-R forms for the deceased participant.	
PBGC-2025-003208	09/23/2025	10/10/2025	Request for the 2024 1099-R form for the deceased participant.	Granted in Full

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Comprehensive Premium Filings filed from October 20, 2024 through the most recently available information. If possible, could you please provide the information using the following guidelines:☐			
- Include only single employer pension plans☐			
	09/24/2025	10/23/2025 - Include all data fields on the Comprehensive Premium Filings☐ - Provide a unique identifying field for each filing, such as date and time of filing, to help track duplicate filings (if possible)☐ - Provide the data in Microsoft Excel (if possible)☐ - Provide the data via secure electronic data transfer	Granted/Denied in Part
PBGC-2025-003225			
PBGC-2025-003217	09/24/2025	10/08/2025 Request for Pension Plan document and/or signed contract	Granted in Full
PBGC-2025-003215	09/24/2025	09/24/2025 Income Verification	Granted in Full
PBGC-2025-003221	09/24/2025	10/16/2025 Request for survivor benefits	Granted in Full
PBGC-2025-003216	09/24/2025	10/03/2025 Income Verification	Granted in Full
PBGC-2025-003222	09/24/2025	10/15/2025 Income Verification	Granted in Full
PBGC-2025-003218	09/24/2025	10/06/2025 Income Verification	Granted in Full
PBGC-2025-003224	09/24/2025	10/06/2025 Income Verification	Other Reasons - No Records
PBGC-2025-003223	09/24/2025	10/03/2025 Income Verification	Granted in Full
PBGC-2025-003228	09/25/2025	09/30/2025 Income Verification	Granted in Full
PBGC-2025-003232	09/25/2025	10/09/2025 Request for information regarding survivor benefits	Granted/Denied in Part
PBGC-2025-003231	09/25/2025	10/07/2025 Income Verification	Granted in Full
PBGC-2025-003230	09/25/2025	10/14/2025 Income Verification	Granted in Full
PBGC-2025-003235	09/25/2025	09/30/2025 Income Verification	Granted in Full
PBGC-2025-003227	09/25/2025	09/25/2025 Request for 2024 1099-R.	Granted in Full
PBGC-2025-003234	09/25/2025	09/30/2025 Income Verification	Granted in Full
PBGC-2025-003233	09/25/2025	10/07/2025 Income Verification	Granted in Full
PBGC-2025-003236	09/25/2025	10/08/2025 Income Verification	Granted in Full
		Request for all contracts involving the Pension Benefit Guaranty Corporation containing the word ‘ediscovery’, ‘eDiscovery’, ‘e-discovery’, ‘e-Discovery’, ‘E-discovery’, or ‘E-Discovery’, as well as any contracts where the vendor name includes ‘Relativity’, ‘RelativityOne’, ‘Everlaw’, ‘Casepoint’, ‘Logikcull’, ‘CS DISCO’, ‘Exterro’, ‘Nextpoint’, ‘ZyLab’, or ‘Reveal’ that have been signed in the past 5 years.	
	09/26/2025	10/28/2025	Other Reasons - Fee-Related Reason
PBGC-2025-003240			
PBGC-2025-003238	09/26/2025	09/30/2025 Request for 2024 1099-R.	Granted in Full
PBGC-2025-003245	09/26/2025	10/23/2025 Income Verification	Granted in Full
PBGC-2025-003244	09/26/2025	10/22/2025 Income Verification	Granted in Full
PBGC-2025-003243	09/26/2025	09/30/2025 Income Verification	Granted in Full
PBGC-2025-003239	09/26/2025	10/07/2025 Document Verification	Granted in Full
PBGC-2025-003242	09/26/2025	10/29/2025 Request for any Form 500 that has been filed / submitted since July 1, 2025.	Granted in Full
PBGC-2025-003241	09/26/2025	10/21/2025 Request for information regarding survivor benefits	Granted in Full
PBGC-2025-003251	09/29/2025	10/21/2025 Income verification.	Granted in Full
PBGC-2025-003247	09/29/2025	10/15/2025 Income verification.	Granted in Full
PBGC-2025-003250	09/29/2025	10/07/2025 2020 1099-R form (Date Range for Record Search: From 1/1/2020 To 9/29/2025)	Granted in Full
PBGC-2025-003248	09/29/2025	10/14/2025 Income verification.	Granted in Full
PBGC-2025-003252	09/29/2025	10/09/2025 Income verification.	Granted in Full
PBGC-2025-003249	09/29/2025	10/16/2025 Income verification.	Denied in Full

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PBGC-2025-003258	09/30/2025	10/09/2025	Income Verification	Granted in Full
PBGC-2025-003256	09/30/2025	10/14/2025	Income verification.	Granted in Full
PBGC-2025-003254	09/30/2025	10/08/2025	Request for the 2024 1099-R form.	Granted in Full
PBGC-2025-003255	09/30/2025	10/07/2025	Request for the 2024 1099-R form.	Granted in Full
PBGC-2025-003253	09/30/2025	10/29/2025	Request for pension information.	Granted/Denied in Part