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●●ALSO ADMITTED IN MICHIGAN, MONTANA AND OREGON

\*ALSO ADMITTED IN MICHIGAN AND CALIFORNIA

●●●ALSO ADMITTED IN OREGON AND ALASKA

March 15, 2023

DIRECT LINE (206) 674-5213  
Email: [lesc@bcmjlaw.com](mailto:lesc@bcmjlaw.com)

VIA EMAIL ([multiemployerprogram@pbgc.gov](mailto:multiemployerprogram@pbgc.gov))

Pension Benefit Guaranty Corporation  
Attn: Multiemployer Program Division

Re: *Lock-In Application for the  
Automotive Machinists Pension Trust Pension Plan*  
*EIN: 91-6123687*  
*Plan No.: 001*

Dear PBGC Multiemployer Program Division:

On behalf of the Board of Trustees of the Automotive Machinists Pension Trust, a collectively bargained multiemployer pension plan, enclosed is the lock-in application to preserve December 31, 2022 as the valuation date for the Trust's forthcoming application for Special Financial Assistance. The lock-in application has been signed by two authorized current members of the Board of Trustees.

The Plan separately filed to be placed on the Special Financial Assistance Application Waiting List on March 13, 2023 and received notice from the PBGC that the Trust's request has been accepted. This lock-in application corresponds to the valuation date that will be used for financial projections as part of that application.

If additional information is required in connection with the lock-in application, please let me know. You can reach me directly at (206) 674-5213. You can also reach me via e-mail at [lesc@bcmjlaw.com](mailto:lesc@bcmjlaw.com).

Best regards,

BARLOW COUGHRAN  
MORALES & JOSEPHSON, P.S.



Les M. Coughran

Pension Benefit Guaranty Corporation

March 15, 2023

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Enclosure

cc: Joe Kear, Chair  
Richard Kafer, Co-Chair  
Claudia Cook  
Kelly Coffing  
Rex Barker  
Nate Parr

LOCK-IN APPLICATION

Part I. Plan Information

Automotive Machinists Pension Trust Pension Plan  
Plan name

General Counsel

Les Coughran – Barlow Coughran Morales and Josephson, P.S.

Role of filer

Name of filer

1325 4<sup>th</sup> Ave., Suite 910  
Street address of filer

lesc@bcmjlaw.com  
Email address of filer

Seattle, WA 98101  
City, State, ZIP Code of filer

(206) 224-9900  
Telephone number of filer

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EIN

0	0	1
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PN

Board of Trustees of the Automotive Machinists Pension Trust Pension Plan  
Plan sponsor name

7525 SE 24<sup>th</sup> Street, Suite 200  
Street address of plan sponsor

swyatt@wpas-inc.com  
Email address of plan sponsor

Mercer Island, WA 98040  
City, State, ZIP Code of plan sponsor

(206) 441-7574  
Telephone number of plan sponsor

\_\_\_\_\_  
Plan sponsor's authorized representative's name (if any; if none, then leave these spaces blank)

\_\_\_\_\_  
Street address of authorized representative

\_\_\_\_\_  
Email address of authorized representative

\_\_\_\_\_  
City, State, ZIP Code of authorized representative

\_\_\_\_\_  
Telephone number of authorized representative

## LOCK-IN APPLICATION

### Part II. Eligibility

The plan is eligible\* for SFA because it meets the criteria for eligibility under (check all that apply):

<input checked="" type="checkbox"/>	§ 4262.3(a)(1) of PBGC's SFA regulation
<input type="checkbox"/>	§ 4262.3(a)(2) of PBGC's SFA regulation
<input type="checkbox"/>	§ 4262.3(a)(3) of PBGC's SFA regulation**
<input type="checkbox"/>	§ 4262.3(a)(4) of PBGC's SFA regulation

\* PBGC will not verify a plan's assessment of its eligibility for SFA until it receives the plan's revised application. If PBGC determines that the plan was not eligible on the date when the lock-in application was filed, then the lock-in application will not establish the plan's base data.

\*\*For information on how to determine eligibility under this provision, see Section D, Item (3)c of the general instructions.

### Part III. Priority Group

This section is required only for a lock-in application filed on or before March 11, 2023. If filing after that date, then leave this section blank and skip to Part IV.

Priority Group 5. Is the plan projected to become insolvent before March 11, 2026?

Yes  No

If yes, then, except as provided below, the filer must provide a certification from the plan's enrolled actuary that the plan is eligible for Priority Group 5. This certification should specifically identify Priority Group 5 and contain sufficient information to demonstrate that the plan is eligible for Priority Group 5, including details of relevant plan projections and clear documentation of all assumptions, methods, and census data used in such projections.

Priority Group 6. Is the plan listed on [www.pbgc.gov/arp-sfa](http://www.pbgc.gov/arp-sfa) as having a present value of financial assistance in excess of \$1 billion?

Yes  No

If yes, skip to Part IV. Also, if yes and the plan is also in Priority Group 5, then the filer does not need to provide the supporting documentation described above.

If applicable, PBGC will post additional priority groups eligible to submit lock-in applications, the date PBGC will begin accepting applications for plans in additional priority groups, and any required information for a plan to demonstrate its priority group status on PBGC's website at [www.pbgc.gov](http://www.pbgc.gov). Also, PBGC may require a plan sponsor to file additional information, including information to clarify or verify the plan's priority group status.

### Part IV. Certification

This part must be signed and dated by an authorized trustee who is a current member of the board of trustees.

Under penalty of perjury under the laws of the United States of America, we declare that we are authorized trustees who are current members of the board of trustees of the **Automotive Machinists Pension Trust Pension Plan** and that we have examined this application, and, to the best of our knowledge and belief, the application contains all the relevant facts relating to the application; all statements of fact contained in the application are true, correct, and not misleading because of omission of any material fact.

LOCK-IN APPLICATION

DocuSigned by:  
Joe Kear  
32E9A269C9B9428...  
Signed

3/14/2023  
Date

Joe Kear  
Printed name of signatory

Chairperson  
Title

DocuSigned by:  
Richard Kafer  
EBE795CA670547F...  
Signed

3/14/2023  
Date

Richard Kafer  
Printed name of signatory

Co-Chair  
Title

Part V. Statement of Intent

The part must be signed and dated by: (1) a trustee who is a current member of the board of trustees and authorized to sign on behalf of the board of trustees, or (2) another authorized representative of the plan sponsor. Part IV and Part V may but need not be signed by the same individual.

By submitting this lock-in application, we are submitting an initial application for SFA for the **Automotive Machinists Pension Plan**, with the intent to lock in the plan's base data.

DocuSigned by:  
Joe Kear  
32E9A269C9B9428...  
Signed

3/14/2023  
Date

Joe Kear  
Printed name of signatory

Chairperson  
Title

DocuSigned by:  
Richard Kafer  
EBE795CA670547F...  
Signed

3/14/2023  
Date

Richard Kafer  
Printed name of signatory

Co-Chair  
Title

PAPERWORK REDUCTION ACT NOTICE

This section provides information on the time and cost estimates for preparing and filing the lock-in application. If you have any comments concerning the accuracy of these estimates or suggestions for making it simpler to submit the information, please send your comments to the Pension Benefit Guaranty Corporation, Office of the General Counsel, 445 12th Street, SW, Washington, DC 20024-2101.

Information filed with PBGC in an application for special financial assistance (SFA) is confidential only to the extent provided under the Privacy Act. PBGC may, in its sole discretion, post an application for SFA and any documents and information filed for the application on its website at [www.pbgc.gov](http://www.pbgc.gov), or otherwise publicly disclose the application, documents, and information, except information that is confidential under the Privacy Act.

PBGC will share with the U.S. Department of Labor and the Treasury Department (collectively, the Agencies) a plan's application, including any documents and information filed with PBGC, to enable the Agencies to fulfill their responsibilities under section 4262 of ERISA.

## LOCK-IN APPLICATION

This information collection is necessary for PBGC to properly administer the SFA program. PBGC uses the information it receives in a plan's lock-in application to record the filing date for the plan's initial application for SFA.

PBGC estimates an average per plan hour burden of 1 hour of fund office time and an average cost burden of \$800 in contractor costs. These are estimates and the actual time and cost per plan will vary depending on the circumstances of a given filing and the size of the plan.

This collection of information has been approved by the Office of Management and Budget (OMB) under control number 1212-0074 (expires 07/31/2023). Under the Paperwork Reduction Act, an agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a currently valid OMB control number.