2020 Schema and Form Updates

MyPAA has been updated to accommodate 2020 comprehensive filing changes. The fields under "Lump Sum Windows" are expanded to four optional fields: 18a(1)(i), 18a(1)(ii), 18a(2)(i) and 18a(2)(ii). Below is the guideline to map these fields to the respective elements in the schema:

2020 and later Comprehensive Form Elements	
Form Elements for 2020 and above filings	**Schema Change Description**

Certification of Plan Administrator	Schema nodes:
	
	  Submission/Envelope/FilingData/PlanAdminCertificationExt/PlanAdmin/Name
	  Submission/Envelope/FilingData/PlanAdminCertificationExt/PlanAdmin/PhoneNumber
	  Submission/Envelope/FilingData/PlanAdminCertificationExt/PlanAdmin/PhoneNumberExtension
	  Submission/Envelope/FilingData/PlanAdminCertificationExt/PlanAdmin/EmailAddress
	  Submission/Envelope/FilingData/PlanAdminCertificationExt/PlanAdminSignDate
	
	Note: PlanAdminSignDate is now an optional node. Previously, this was a required element if the PlanAdminCertification was provided in the XML.

18. Risk transfer activity (a) – Lump sum windows	Schema nodes: Submission/Envelope/FilingData/FinalFilingData/RiskTransfer/LSOfferedParticipantsInPay Submission/Envelope/FilingData/FinalFilingData/RiskTransfer/LSElectedParticipantsInPay