

LOCK-IN APPLICATION

Part I. Plan Information

USW District 10, Local 286, Pension Plan

Plan name

Plan Actuary

Role of filer

3031 Walton Rd. Building B

Street address of filer

Plymouth Meeting, PA 19462

City, State, ZIP Code of filer

2	3	0	6	3	0	0	5	1
---	---	---	---	---	---	---	---	---

EIN

0	0	1
---	---	---

PN

Anthony Bertolotti

Name of filer

Anthony.Bertolotti@KBA74.com

Email address of filer

(267) 606-1379

Telephone number of filer

Board of Trustees, USW District 10 Local 286 Pension Plan

Plan sponsor name

410 North 8th Street

Street address of plan sponsor

Philadelphia, PA 19123

City, State, ZIP Code of plan sponsor

Email address of plan sponsor

(215) 829-9212

Telephone number of plan sponsor

Carlo Simone, Jr.

Plan sponsor's authorized representative's name (if any;
if none, then leave these spaces blank)

410 North 8th Street

Street address of authorized representative

Philadelphia, PA 19123

City, State, ZIP Code of authorized representative

carlo@usw286.org

Email address of authorized representative

(215) 829-9212

Telephone number of authorized
representative

☐

Check this box if this filing is a revised lock-in
application. (If not, leave the box unchecked.)

LOCK-IN APPLICATION

Part II. Eligibility

The plan is eligible* for SFA because it meets the criteria for eligibility under (check all that apply):

<input checked="" type="checkbox"/>	§ 4262.3(a)(1) of PBGC's SFA regulation
<input type="checkbox"/>	§ 4262.3(a)(2) of PBGC's SFA regulation
<input type="checkbox"/>	§ 4262.3(a)(3) of PBGC's SFA regulation**
<input type="checkbox"/>	§ 4262.3(a)(4) of PBGC's SFA regulation

* PBGC will not verify a plan's assessment of its eligibility for SFA until it receives the plan's revised application. If PBGC determines that the plan was not eligible on the date when the lock-in application was filed (based on information available at the time the plan filed its lock-in application), then the lock-in application will not establish the plan's base data.

**For information on how to determine eligibility under this provision, see Section D, Item (3)c of the general instructions.

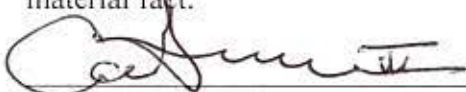
Part III. Certification

This part must be signed and dated by an authorized trustee who is a current member of the board of trustees.

Under penalty of perjury under the laws of the United States of America, I declare that I am an authorized trustee who is a current member of the board of trustees of the: (insert plan name)

USW District 10, Local 286, Pension Plan

and that I have examined this application, and, to the best of my knowledge and belief, the application contains all the relevant facts relating to the application; all statements of fact contained in the application are true, correct, and not misleading because of omission of any material fact.



Signed

11-24-25

Date

Carlo S. Moore III

Printed name of signatory

Pension Fund Co Chairman

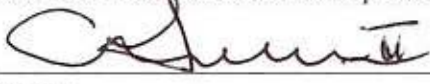
Title

LOCK-IN APPLICATION

Part IV. Statement of Intent

The part must be signed and dated by: (1) a trustee who is a current member of the board of trustees and authorized to sign on behalf of the board of trustees, or (2) another authorized representative of the plan sponsor. Part III and Part IV may but need not be signed by the same individual.

By submitting this lock-in application, I am submitting an initial application for SFA for: (insert plan name) USW District 10, Local 286, Pension Plan, with the intent to lock in the plan's base data.

	<u>11-24-25</u>
Signed	Date
<u>Carlo Simone III</u>	<u>Pension Fund Co Chairman</u>
Printed name of signatory	Title