

LOCK-IN APPLICATION

Part I. Plan Information

UFCW PENSION FUND OF NORTHEASTERN PENNSYLVANIA

Plan name

Plan Actuary

Anthony Bertolotti

Role of filer

Name of filer

3031 Walton Rd. Building B

Anthony.Bertolotti@KBA74.com

Street address of filer

Email address of filer

Plymouth Meeting, PA 19462

(267) 606-1379

City, State, ZIP Code of filer

Telephone number of filer

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UFCW PENSION FUND OF NORTHEASTERN PENNSYLVANIA

Plan sponsor name

3031 B. Walton Road

Email address of plan sponsor

Street address of plan sponsor

Plymouth Meeting, PA 19462

(610) 941-9400

City, State, ZIP Code of plan sponsor

Telephone number of plan sponsor

Michele Kessler

Plan sponsor's authorized representative's name (if any;
if none, then leave these spaces blank)

3031A Walton Road

mkessler@ufcw1776.org

Street address of authorized representative

Email address of authorized representative

Plymouth Meeting, PA 19462

(610) 513-9927

City, State, ZIP Code of authorized representative

Telephone number of authorized
representative

☐ Check this box if this filing is a revised lock-in
application. (If not, leave the box unchecked.)

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Part II. Eligibility

The plan is eligible* for SFA because it meets the criteria for eligibility under (check all that apply):

<input checked="" type="checkbox"/>	§ 4262.3(a)(1) of PBGC's SFA regulation
<input type="checkbox"/>	§ 4262.3(a)(2) of PBGC's SFA regulation
<input type="checkbox"/>	§ 4262.3(a)(3) of PBGC's SFA regulation**
<input type="checkbox"/>	§ 4262.3(a)(4) of PBGC's SFA regulation

* PBGC will not verify a plan's assessment of its eligibility for SFA until it receives the plan's revised application. If PBGC determines that the plan was not eligible on the date when the lock-in application was filed (based on information available at the time the plan filed its lock-in application), then the lock-in application will not establish the plan's base data.


**For information on how to determine eligibility under this provision, see Section D, Item (3)c of the general instructions.

Part III. Certification

This part must be signed and dated by an authorized trustee who is a current member of the board of trustees.

Under penalty of perjury under the laws of the United States of America, I declare that I am an authorized trustee who is a current member of the board of trustees of the: (insert plan name)
UFCW PENSION FUND OF NORTHEASTERN PENNSYLVANIA

and that I have examined this application, and, to the best of my knowledge and belief, the application contains all the relevant facts relating to the application; all statements of fact contained in the application are true, correct, and not misleading because of omission of any material fact.

	<u>12-17-25</u>
Signed	Date
<u>Michele L. Kessler</u>	<u>Trustee</u>
Printed name of signatory	Title

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Part IV. Statement of Intent

The part must be signed and dated by: (1) a trustee who is a current member of the board of trustees and authorized to sign on behalf of the board of trustees, or (2) another authorized representative of the plan sponsor. Part III and Part IV may but need not be signed by the same individual.

By submitting this lock-in application, I am submitting an initial application for SFA for: (insert plan name) UFCW PENSION FUND OF NORTHEASTERN PENNSYLVANIA,
with the intent to lock in the plan's base data.

<u>Michele L. Kessler</u>	<u>12-17-25</u>
Signed	Date
<u>Michele L. Kessler</u>	<u>Trustee</u>
Printed name of signatory	Title