FACT
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November 12, 2024

Pension Benefit Guaranty Corporation
Multiemployer Program Division
1200 K Street, N.W.
Washington DC 20005

Re: Pension and Insurance Fund of Local 1783 I.B.E.W.–
Application for Special Financial Assistance under ERISA Section 4262

Dear sir/madam:

This letter is to formally request Special Financial Assistance (SFA) in accordance with section 4262 of the Employee Retirement Income Security Act of 1974 (ERISA) and PBGC's Final Rule in regards to SFA (Rule, 29 CFR part 4262).

Below is the information required in Section D of the Instructions for the SFA Application under PBGC's Final Rule:

(1) Plan Sponsor:
Board of Trustees of the Pension and Insurance Fund of Local 1783 I.B.E.W.
84 Business Park Drive
Armonk, NY 10504
Phone: (914) 948-3771

(2) Plan Sponsor's Authorized Representative
Layne C. McCarthy,
Fund Manager
IBEW Local 1430 & 1783 Funds
84 Business Park Drive, Suite 202
Armonk, NY 10504
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Other Authorized Representatives

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115 N. Church St, 3rd Floor
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(3) SFA Eligibility Criteria:
The plan was in critical and declining status for the plan years beginning in 2020, 2021 and 2022, and is eligible for SFA under § 4262.3(a)(1) of PBGC's SFA regulation.

(4) A description of the development of the assumed future contributions and future withdrawal liability payments is provided in the attached Exhibit D – 05.

(5) Actuarial assumptions used to determine the SFA amount are are outlined in the certification from the plan's enrolled actuary labeled as 'SFA Amount Cert Local 1783 IBEW PF.pdf' which is included as part of this application. The changes from the assumptions used in the pre-2021 actuarial certification and supporting documentation are outlined in the attached Exhibit D – 06(b).

Please contact the Plan Sponsor's Authorized Representative for any additional information.

Sincerely,

Dewey Dennis, EA, MAAA
Consulting Actuary, Authorized Representative of the Plan

Exhibit D – 05

Projected Future Contributions from Currently Contributing Employers

Contribution Base Units (CBUs) are based on the actual CBUs for each of the currently contributing employers for the plan year ending December 31, 2022, the last plan year before the measurement date that did not contain the COVID Period, as defined in the PBGC guidance SFA 22-07. The actual total CBUs in the plan year ending December 31, 2022, for the current employers equaled 3,894 weeks.

CBU's and active membership are assumed to decline 3% per annum for the ten plan years through December 31, 2032, and assumed to decline 1% per annum thereafter.

Contribution rates remain unchanged from the contribution rates as negotiated by July 9, 2021. Based on the actual total employer contributions of $200,093 for the plan year ending December 31, 2022, an average contribution rate of $51.38 is assumed for all future years.

The resulting projected annual contributions are listed in the file 'Template 8 Local 1783 IBEW PF.xlsx' which is a part of this application.

It is assumed that contributions are deposited in equal monthly installments throughout the plan year and are paid at the end of the month.

Projected Withdrawal Liability Payments

One Employer, RMS, is currently making quarterly payments of $4,828 due each January, April, July and October to satisfy its full withdrawal liability obligation, with the last payment due October 2041. In the projection, it is assumed that withdrawal liability payments are made at the beginning of the month they are due, and that there is a 100% chance that all payments will be collected.

Future employer withdrawals from the plan are assumed to account for two-thirds of the decline in CBUs each year. All future withdrawals are assumed to happen at the end of the plan year, with the first withdrawal liability payment due January of the plan year following the withdrawal. Future withdrawal liability payments are estimated in the aggregate, based upon highest average CBUs for the three consecutive years out of the ten years preceding the assumed year of withdrawal. For this purpose, actual CBUs for the current employers are reflected for the plan years through the plan year ending December 31, 2022. The highest average CBUs are then multiplied by the average contribution rate in the plan year ending December 31, 2022. Withdrawal liability payments are assumed to be made quarterly each January, April, July and October. All future withdrawal liability payments are assumed to continue for 20 years. The probability that withdrawal liability payments will be collected from future employer withdrawals is 100%.

The expected payments from the future withdrawals are summarized in the file 'Template 8 Local 1783 IBEW PF.xlsx' which is a part of this application.

Exhibit D – 06(b)

Changes in Actuarial Assumptions from the January 1, 2020 Actuarial Certification (excluding the plan's non-SFA and SFA interest rates)

The following assumptions were changed from the January 1, 2020, actuarial certification:

1. Mortality

Old assumption: The 1983 Group Annuity Mortality Table with no projection was used for all participants.

The mortality table and projection scale are outdated and unreasonable.

New assumption: Pri-2012 amount-weighted blue collar mortality table with fully generational projection using scale MP-2021.

The Pri-2012(BC) mortality table is the most recent table published by the Society of Actuaries and, in conjunction with the MP-2021 projection scale, is expected to better reflect anticipated Fund experience.

2. Retirement

Old assumption: Active members retire at age 65, or at age at entry plus five years if entered after age 60. Inactive members retire at age 65.

This assumption is unreasonable as while the retirement assumption does not have significant numerical impact for calculating liabilities for an annual actuarial valuation, it may be meaningful in a 30-year cash flow projection.

New assumption: For the actives eligible to retire, the retirement rates are as follows:

Age	Rate	Age	Rate
62	15%	64	10%
63	10%	65+	100%

Inactive members are assumed to retire at age 65.

The new assumption allows for a more reasonable measurement of the cash flow. Over the last five plan years, the distribution of actual retirements from active status was as shown below. Included in the counts of actual retirements are new vested terminations who were eligible for immediate retirement at termination and who subsequently retired within the year. During the two plan years ended December 31, 2020 and December 31, 2021, the Fund experienced a somewhat substantial drop in active participants due to the COVID pandemic, so the experience prior to the pandemic is also illustrated in the table below. The new retirement rates above are based on historical and current demographic data adjusted to reflect estimated future experience and professional judgment.

Retirement Age	Experience for 1/1/17-12/31/21			Experience for 1/1/17-12/31/19		
	Exposed	Actual Retirements	Actual q's	Exposed	Actual Retirements	Actual q's
62	7	1	14.3%	3	0	0.0%
63	11	3	27.3%	6	1	16.7%
64	11	1	9.1%	5	0	0.0%
65+	35	7	20.0%	11	4	36.4%
Total	64	12	18.8%	25	5	20.0%

3. Withdrawal

Old assumption: No terminations before retirement age are assumed.

This assumption is unreasonable as while the withdrawal assumption does not have significant numerical impact in calculating liabilities under the unit credit cost method, it may be meaningful in a 30-year cash flow projection.

New assumption: Withdrawal rates per the Sarason T-6 Table. Sample percentage rates are as follows:

Age	Termination*
20	8.00%
25	7.80
30	7.50
35	7.00
40	6.31
45	5.52
50	4.26
55	2.41
60	1.69

The new assumption allows for a more reasonable measurement of the cash flow. The withdrawal table was chosen based upon the industry (electrical workers) and results in reasonable projections of the demographic characteristics of the active group.

4. Administrative Expenses

Old assumption: $422,500 per annum, increasing 1.50% per year. This assumption applied through the plan year ending December 31, 2032, the last year of projection reflected in the 2020 certification.

This assumption is unreasonable as it does not reflect anticipated Plan experience beyond December 31, 2032.

New assumption: For all administrative expenses, including PBGC premiums, $425,000 per annum for the plan year ending December 31, 2023, increasing at 2.25% per annum thereafter. PBGC premiums are calculated as the expected number of plan participants at the beginning of the plan year times the premium rate for the year. The premium rate is $35 for the plan year beginning January 1, 2023. For the plan years January 1, 2024, through January 1, 2030, the premium rate will increase by 2.25% per annum. The rate will be $52 per participant for the January 1, 2031, plan year, and will increase 2.25% per annum thereafter. Total annual administrative expenses are limited to 15% of expected benefit payments for each projection year.

The old assumption is outdated and unreasonable. The new assumption better reflects the past and the anticipated Fund experience. Below are the administrative expenses of the Fund over the last five years:

Plan Year	Administrative Expenses
2022[1]	$557,534
2021	$411,107
2020	$422,379
2019	$424,127
2018	$400,174

The bond market was used as a guide for reasonably expected inflation. Specifically, the difference between a nominal Treasury bond rate and the inflation-adjusted Treasury Inflation-Protected Securities ("TIPS") rate implies the average annual inflation rate expected by bond-market investors over the life of the bond through maturity. The nominal Treasury rate is the annual yield an investor receives when the bond matures, with no adjustments. The TIPS rate is the annual yield an investor receives to maturity in addition for protection from inflation. In other words, the investor in TIPS receives extra payments to account for inflation.

To develop the assumed 2.25% per year inflation on administrative expenses, actual TIPS were examined and according to https://tradingeconomics.com/united-states/30-year-tips-yield, as of December 30, 2022, the annual yield on 10-year Treasury bonds was 3.83%, and the yield after inflation was expected to be 1.58%, indicating an inflation adjustment of 2.25%, while the annual yield on 30-year Treasury bonds was 3.96%, and the yield after inflation was expected to be 1.67%, indicating an inflation level of 2.29%. Similarly, as of January 31, 2023, the annual yield on 10-year Treasury bonds was 3.53%, and the yield after inflation was expected to be 1.27%, indicating an inflation adjustment of 2.26%, while the annual yield on 30-year Treasury bonds was 3.66%, and the yield after inflation was expected to be 1.45%, indicating an inflation level of 2.21%.

5. New Entrant Profile

Old assumption: Terminating members are replaced by new hires whose demographic characteristics reflect the demographic profile of participants they are replacing.

[1] Per unaudited financial statements – includes expenses related to the SFA application

This assumption is unreasonable as while the entry age assumption does not have significant numerical impact in a short-term projection, it may be meaningful in a 30-year cash flow projection.

New assumption: New entrants are assumed to be 80% male with the following age distribution:

Age	Weighting
25	45%
35	25
45	15
55	15

The new assumption allows for a more reasonable measurement of the cash flow. Over the last five years, the distribution of the new entrants was as follows:

	Plan Year Starting January 1,				
Age	2018	2019	2020	2021	2022
less than 30	4	6	2	6	6
30-39	3	5	0	1	4
40-49	2	1	0	1	2
50+	0	3	2	2	1
Total	9	15	4	10	13

	Plan Year Starting January 1,				
Age	2018	2019	2020	2021	2022
less than 30	44%	40%	50%	60%	46%
30-39	33%	33%	0%	10%	31%
40-49	22%	7%	0%	10%	15%
50+	0%	20%	50%	20%	8%

Out of 51 total new entrants over the five-year period, ten were females.

6. Withdrawal Liability Payments

Old assumption: Receivable withdrawal liability payments totaling $95,915 that were included in the Plan's financial statements as of December 31, 2018 and 2019 were assumed to be paid immediately.

New assumption: There is a 100% probability that RMS continues to make its quarterly payments of $4,828 through October 2041. The payments are made January, April, July and October at the beginning of the month.

Future employer withdrawals from the plan are assumed to account for two-thirds of the decline in CBUs each year. Future withdrawals are assumed to happen at the end of plan year, with the first withdrawal liability payment due January of the following plan year. Future withdrawal liability

payments are assumed to be made on a quarterly basis each January, April, July and October, and are assumed to continue for 20 years with a probability of collection of 100%.

The old assumption is outdated. The receivable payments totaling $95,915 as of December 31, 2018, and December 31, 2019, were paid in the 2021 plan year. Based upon historical experience and future expectations, employer withdrawals are assumed to account for one-half of the annual decline in CBUs. As shown in item (8) below, historically withdrawals made up approximately 74% of the CBU decline over the past ten years (disregarding one significant withdrawal of an employer comprising more than half of the CBUs in 2010). However, since the requirements for calculating withdrawal liability after receiving Special Financial Assistance will initially result in higher assessments than in the past and the financial health of the Plan will be improved over time after receiving SFA, employers will be less likely to choose to withdraw. As a result, the incidence of future withdrawals is assumed to be lower than historical experience.

The new assumption better reflects anticipated Plan experience.

7. Terminated Vested Members Over Normal Retirement Age

Old assumption: Terminated vested members over normal retirement age were assumed to take their benefit on the valuation date. No delayed retirement increase was applied. In addition, no lump sum for missed payments was valued for those past their required beginning date for a minimum required distribution.

New assumption: Terminated vested members over normal retirement age are assumed to collect their benefit, adjusted for any delayed commencement, on the valuation date, January 1, 2022. Terminated members who have passed their required beginning date on January 1, 2022, are assumed to collect their benefit with a delayed retirement increase to their required beginning date and are assumed to collect a lump sum on the SFA measurement date equal to the missed payments through January 1, 2022. There were 36 terminated vested members over normal retirement date on January 1, 2022, out of which nine were past their required beginning date. No benefits for terminated vested members over age 85 were reflected in the cash flow.

The old assumption is not reasonable. The new assumption better reflects anticipated Plan experience and is consistent with Section III(E) of the PBGC SFA assumptions guidance 22-07. The list of the 36 members for whom the delayed retirement increase was valued, which includes the nine members for whom missed payments are included in the projected cashflow, is in the file 'TVs over NRA Local 1783 IBEW PF.xlsx' which is a part of this application.

The Fund retains the services of Berwyn Group. Berwyn Group is retained to run an annual death audit as well as to provide current addresses for participants for whom mail has been returned to the Fund office. The Annual Funding and Critical Status notices are mailed each year to all participants. Any mail returned without a forwarding address is marked as returned mail in the computer system. A spreadsheet is created of returned mail and sent to Berwyn Group to find the most current addresses for these participants. The mailing is then resent to the participants based on the updated address.

Letters are sent to those at or approaching age 70½ with an application for pension benefits based on the most current address on record, and any returned mail is similarly processed.

The results of a recent death audit are included as the file 'Death Audit Local 1783 IBEW PF.pdf' which is part of this application.

All known deaths which occurred before the date of the census data used to determine the SFA amount (January 1, 2022) are reflected in the database used for the cashflow projections. For terminated vested members over normal retirement date, all known deaths which occurred before the measurement date (December 31, 2022) are reflected in the database used for the cashflow projections.

8. Contribution Base Units (CBUs)

Old assumption: Active participants are assumed to work 49 weeks per year. CBUs (weeks) and the active employee population are assumed to remain level in future years.

This assumption is unreasonable because it does not reflect the continuing decline in CBU levels and actual weeks worked.

New assumption: The 49 weeks per year assumption was based upon an average of weeks worked for active participants, including new entrants who worked a partial year. Upon further inspection of the data, it was noted that in past years, most continuing actives were credited with 52 weeks of service per plan year. The assumption was changed to 52 weeks to better reflect past and anticipated future experience.

The new CBU decline assumption is consistent with Section IV(A) of the PBGC's SFA assumptions guidance 22-07, and assumes a 3.0% per year decline in CBU's through the plan year ending December 31, 2032, and a 1.0% per year decline in CBU's thereafter. The initial CBU amount used to project CBUs is the actual amount of CBUs for the plan year ended December 31, 2022, the last plan year ending before the measurement date that does not include the COVID Period.

Active membership is assumed to increase by 4.0% between the date of the census data, January 1, 2022, and January 1, 2023, to reflect the increase in actual CBUs for the currently contributing employers from the 2021 to 2022 plan year. Active membership is then assumed to decline at a rate of 3.0% per year through the plan year ending December 31, 2032, and 1.0% per year thereafter, consistent with the assumed decline in CBUs.

The actual decline in CBU's since 2009 is illustrated below.

- All employers (including those withdrawn):

Plan Year End Date	Total Contribution Base Units	Ratio to the Prior Year
12/31/2009	16,186	
12/31/2010	15,195	93.9%
12/31/2011	7,430	48.9%
12/31/2012	7,520	101.2%
12/31/2013	7,078	94.1%
12/31/2014	6,667	94.2%
12/31/2016	5,141	99.1%
12/31/2017	4,784	93.1%
12/31/2018	4,631	96.8%
12/31/2019	4,851	104.8%
12/31/2020	COVID Period Exclusion	
12/31/2021	COVID Period Exclusion	
12/31/2022	3,894	N/A

(1) Product of above numbers	30.0%	(1)
(2) = (1) to the 1/10th power	88.6%	(2)
(3) = geometric average = 1 - (2)	11.4%	(3)

- All employers excluding one significant withdrawal in 2010:

Plan Year End Date	Total Contribution Base Units	CBU Decline
12/31/2009	7,913	
12/31/2010	7,728	97.7%
12/31/2011	7,430	96.1%
12/31/2012	7,520	101.2%
12/31/2013	7,078	94.1%
12/31/2014	6,667	94.2%
12/31/2015	5,188	77.8%
12/31/2016	5,141	99.1%
12/31/2017	4,784	93.1%
12/31/2018	4,631	96.8%
12/31/2019	4,851	104.8%
12/31/2020	COVID Period Exclusion	
12/31/2021	COVID Period Exclusion	
12/31/2022	3,894	N/A

(1) Product of above numbers	61.3%	(1)
(2) = (1) to the 1/10th power	95.2%	(2)
(3) = geometric average = 1 - (2)	4.8%	(3)

- With withdrawn employers removed:

Plan Year End Date	Total Contribution Base Units	CBU Decline
12/31/2009	5,091	
12/31/2010	4,607	90.5%
12/31/2011	4,625	100.4%
12/31/2012	4,710	101.8%
12/31/2013	4,406	93.5%
12/31/2014	4,358	98.9%
12/31/2015	4,391	100.8%
12/31/2016	4,593	104.6%
12/31/2017	4,356	94.8%
12/31/2018	4,319	99.2%
12/31/2019	4,539	105.1%
12/31/2020	COVID Period Exclusion	
12/31/2021	COVID Period Exclusion	
12/31/2022	3,894	N/A

(1) Product of above numbers	89.2%	(1)
(2) = (1) to the 1/10th power	98.9%	(2)
(3) = geometric average = 1 - (2)	1.1%	(3)

As discussed above, two-thirds of the decline in CBUs each year in the future is assumed to be the result of employer withdrawals. The new assumption better reflects anticipated Plan experience.

SFA AMOUNT CERTIFICATION BY THE PLAN'S ACTUARY

The Trustees of the Pension and Insurance Fund of Local 1783 I.B.E.W. are applying to the Pension Benefit Guaranty Corporation (PBGC) for Special Financial Assistance (SFA) under § 4262 of ERISA. This is to certify that the requested amount of **$42,265,824** calculated as of the **SFA measurement date December 31, 2022,** is the amount to which the plan is entitled under § 4262 of ERISA and § 4262.4 of PBGC's SFA regulation, and to document the assumptions and methods used in the calculation of the SFA amount and the source of the data.

The census data used in determining the SFA amount is as of January 1, 2022, and was provided by the Fund Office for purpose of the actuarial valuation as of that date.

The assumptions used in determining the SFA amount are attached to this Certification.

The undersigned actuaries of First Actuarial Consulting, Inc. meet the Qualification Standards of the American Academy of Actuaries to render the actuarial opinion contained in this certification. All the calculations were performed in accordance with our understanding of generally accepted actuarial principles and practices and this report, to our knowledge, is complete and accurate and complies with the reasonable actuarial-assumption rules.

The undersigned actuaries certify that the requested amount of SFA as indicated on Template 4 attached to this application is the amount to which the plan is entitled under § 4262 of ERISA and §4262.4 of PBGC's SFA regulation.

Dewey A. Dennis, F.C.A., M.A.A.A.
Enrolled Actuary No. 23-05712

Victoria Jones, F.S.A., M.A.A.A.
Enrolled Actuary No. 23-04371

Date: November 12, 2024

ASSUMPTIONS TO DETERMINE SFA AMOUNT

The following assumptions were used to determine the SFA amount:

Interest Rates 5.85% per annum for non-SFA assets; 3.77% per annum for SFA assets.

Mortality Pri-2012 amount-weighted Blue Collar (Pri-2012(BC)) table projected on a fully generational basis with scale MP-2021.

Retirement Age For the actives eligible to retire, the retirement rates are as follows:

Age	Rate	Age	Rate
62	15%	64	10%
63	10%	65+	100%

Inactive members are assumed to retire at age 65.

Termination Rates Termination rates per the Sarason T-6 Table. Sample percentage rates are as follows:

Age	Termination*
20	8.00%
25	7.80
30	7.50
35	7.00
40	6.31
45	5.52
50	4.26
55	2.41
60	1.69

* Termination rates cease at earliest retirement age.

Disability Rates No disabilities before retirement age are assumed.

Administrative Expenses For all administrative expenses including PBGC premiums, $425,000 per annum for the plan year ending December 31, 2023, increasing at 2.25% per annum thereafter. PBGC premiums are calculated as the expected number of plan participants at the beginning of the plan year times the premium rate for the year. The premium rate is $35 for the plan year beginning January 1, 2023. For the plan years January 1, 2024, through January 1, 2030, the premium rate will increase by 2.25% per annum. The PBGC premium rate will be $52 per participant for the January 1, 2031, plan year, and will increase 2.25% per annum thereafter. Total annual administrative expenses are limited to 15% of expected benefit payments for each projection year. Administrative expenses are paid in equal monthly installments throughout the plan year and are paid at the end of the month.

ASSUMPTIONS TO DETERMINE SFA AMOUNT (cont'd)

Marriage

88% of participants are assumed to be married. Husbands are assumed to be six years older than wives.

Form of Payment

Participants not in pay status are assumed to elect the normal form of payment for single participants (5-year certain and life annuity).

Active Membership

Active membership is assumed to increase by 4% between the date of the census data, January 1, 2022, and January 1, 2023, to reflect the increase in actual CBUs for the currently contributing employers from the 2021 to 2022 plan year. Active membership is then assumed to decline at a rate of 3% per annum through the plan year ending December 31, 2032, and 1% per annum thereafter, consistent with the assumed decline in CBUs.

New Entrants Profile

New entrants are assumed to be 80% male with the following age distribution:

Age	Weighting
25	45%
35	25
45	15
55	15

Contribution Base Units (CBUs)

All employees are assumed to work 52 weeks each year. In conjunction with the active membership assumption, CBU's are assumed to decline 3% per annum for the ten plan years through December 31, 2032, and assumed to decline 1% per annum thereafter.

Contribution Rates

As negotiated prior to July 10, 2021, and assumed to remain constant in the future. Based on 2022 employer contributions of $200,093 and 2022 CBUs of 3,894 weeks, an average contribution rate of $51.38 is assumed for all future years.

Contributions are deposited in equal monthly installments throughout the plan year and are assumed to be paid at the end of the month.

Withdrawal Liability Payments

One employer, RMS, is currently making quarterly payments of $4,828 in January, April, July and October to satisfy its full withdrawal liability obligation, with the last payment due October 2041. It is assumed that withdrawal liability payments are made at the beginning of the month they are due. There is a 100% probability that all payments will be collected.

Future employer withdrawals from the plan are assumed to account for two-thirds of the decline in CBUs each year. All future withdrawals are assumed to happen at the end of the plan year, with the first withdrawal liability payment due January of the plan year following the withdrawal. Future withdrawal liability payments are estimated in the aggregate, based upon highest average CBUs for the three consecutive years out of the ten years preceding the assumed year of withdrawal. For this purpose, actual CBUs for the current employers are reflected for the plan years through the plan year ending

December 31, 2022. The highest average CBUs are then multiplied by the average contribution rate in the plan year ending December 31, 2022. Withdrawal liability payments are assumed to be made quarterly each January, April, July and October. All future withdrawal liability payments are assumed to continue for 20 years. The probability that withdrawal liability payments will be collected from future employer withdrawals is 100%.

Terminated Vested Over Normal Retirement Age

Terminated vested members over normal retirement age are assumed to collect their benefit, adjusted for the delayed commencement, on the valuation date, January 1, 2022. Terminated members who have passed their required beginning date on January 1, 2022, are assumed to collect their benefit with a delayed retirement increase to their required beginning date and are assumed to collect a lump sum on the SFA measurement date equal to the missed payments through January 1, 2022. Terminated vested members over age 85 on December 31, 2022, are assumed to never collect their benefit. There were 36 terminated vested members less than age 85 but over normal retirement age on January 1, 2022, out of which nine were past their required beginning date. None of the nine members past their required beginning date started their pension by the SFA measurement date. The total missed payments included in the cashflow are $159,745.52.

Benefit Payments

Benefit payments are paid in equal monthly installments throughout the plan year and are paid at the beginning of the month.

Census Data

The census data as of the census date, January 1, 2022, reflects the results of death audits conducted by PBGC. For terminated vested participants, out of 22 matches in the death audit, 16 had reported dates of death before the census date. Out of those 16, four were determined not to match Fund records. Out of the 12 that matched Fund records, nine were known to have a spouse, and three have an unknown marital status. For the nine members where it is known that they have a surviving spouse, the benefits due to the surviving spouse are included. For two members where it is unknown whether or not they have a surviving spouse and the members are under Normal Retirement Age, the marital assumption is applied to the surviving spouse benefits. For one member where it is unknown whether or not he has a surviving spouse and the member is past Normal Retirement Age, the member and possible spouse are excluded from the cash flow.

Of the remaining six matches in the death audit, five had reported dates of death after the census date but before the measurement date, and one had a reported date of death after the measurement date. Out of these six, two were past Normal Retirement Age without a surviving spouse and are excluded from the cash flow, and one was past Normal Retirement Age with a surviving spouse and the spouse's benefit is included in the cash flow. The remaining three deaths after the census date are not reflected for purposes of the application.

For retired participants, out of the 20 matches in the death audit, one had a reported date of death prior to the census date, but was determined not to match Fund records. Twelve had a date of death after the census date but prior to the measurement date and were included in the cash flow. For active participants, there were no matches in the death audit.

All known deaths that occurred before the date of the census data used for SFA purposes are reflected for SFA calculation purposes.

PENALTIES OF PERJURY STATEMENT

Under penalty of perjury under the laws of the United States of America, I declare that I am an authorized trustee who is a current member of the board of trustees of the Local 1783 Pension Fund and that I have examined this application, including accompanying documents, and, to the best of my knowledge and belief, the application contains all the relevant facts relating to the application, all statement of fact contained in the application are true, correct, and not misleading because of omission of any material fact, and all accompanying documents are what they purport to be.

Andrew Fair
Authorized Trustee

11/4/24
Date

Application Checklist

v20230727

Instructions for Section E, Item 1 of the Instructions for Filing Requirements for Multiemployer Plans Applying for Special Financial Assistance (SFA):

The Application to PBGC for Approval of Special Financial Assistance Checklist ("Application Checklist" or "Checklist") identifies all information required to be filed with an initial or revised application. For a supplemented application, instead use "Application Checklist - Supplemented." The Application Checklist is not required for a lock-in application.

For a plan required to submit additional information described in Addendum A of the SFA Filing Instructions, also complete Checklist Items #40.a. to #49.b., and if there is a merger as described in Addendum A, also complete Checklist Items #50 through #63.

Applications (including this Application Checklist), with the exception of lock-in applications, must be submitted to PBGC electronically through PBGC's e-Filing Portal, (https://efilingportal.pbgc.gov/site/). After logging into the e-Filing Portal, go to the Multiemployer Events section and click "Create New ME Filing." Under "Select a filing type," select "Application for Financial Assistance – Special." Note: revised and supplemented applications must be submitted by selecting "Create New ME Filing."

Note: If you go to the e-Filing Portal and do not see "Application for Financial Assistance – Special" under the "Select a Filing Type," then the e-Filing Portal is temporarily closed and PBGC is not accepting applications (other than lock-in applications) at the time, unless the plan is eligible to make an emergency filing under § 4262.10(f). PBGC's website, *www.pbgc.gov*, will be updated when the e-Filing Portal reopens for applications. PBGC maintains information on its website at *www.pbgc.gov* to inform prospective applicants about the current status of the e-Filing portal, as well as to provide advance notice of when PBGC expects to open or temporarily close the e-Filing Portal.

General instructions for completing the Application Checklist:

Complete all items that are shaded:

If required information was already filed: (1) through PBGC's e-Filing Portal; or (2) through any means for an insolvent plan, a plan that has received a partition, or a plan that submitted an emergency filing, the filer may either upload the information with the application or include a statement in the Plan Comments section of the Application Checklist indicating the date on which and the submission with which the information was previously filed. For any such items previously provided, enter N/A as the **Plan Response**.

For a revised application, the filer may, but is not required to, submit an entire application. For all Application Checklist Items that were previously filed that are not being changed, the filer may include a statement in the Plan Comments section of the Application Checklist to indicate that the other information was previously provided as part of the initial application. For each, enter N/A as the **Plan Response**.

Instructions for specific columns:

Plan Response: Provide a response to each item on the Application Checklist, using only the **Response Options** shown for each Checklist Item.

Name(s) of Files Uploaded: Identify the full name of the file or files uploaded that are responsive to the Checklist Item. The column **Upload as Document Type** provides guidance on the "document type" to select when submitting documents on PBGC's e-Filing Portal.

Page Number Reference(s): For Checklist Items #22 to #29c, submit all information in a single document and identify here the relevant page numbers for each such Checklist Item.

Plan Comments: Use this column to provide explanations for any **Plan Response** that is N/A, to respond as may be specifically identified for Checklist Items, and to provide any optional explanatory comments.

Additional guidance is provided in the following columns:

Upload as Document Type: When uploading documents in PBGC's e-Filing Portal, select the appropriate Document Type for each document that is uploaded. This column provides guidance on the Document Type to select for each Checklist Item. You may upload more than one document using the same Document Type, and there may be Document Types on the e-Filing Portal for which you have no documents to upload.

Required Filenaming (if applicable): For certain Checklist Items, a specified format for naming the file is required.

SFA Instructions Reference: Identifies the applicable section and item number in PBGC's Instructions for Filing Requirements for Multiemployer Plans Applying for Special Financial Assistance.

You must select N/A if a Checklist Item # is not applicable to your application. Your application will be considered incomplete if No is entered as a Plan Response for any of Checklist Items #1 through #39 on the Application Checklist. If there has been an event as described in § 4262.4(f), complete Checklist Items #40.a. through #49.b., and if there has been a merger described in Addendum A, also complete Checklist Items #50 through #63. Your application will be considered incomplete if No is entered as a Plan Response for any of Checklist Items #40.a. through #49.b. if you are required to complete Checklist Items # 40.a. through #49.b. Your application will also be considered incomplete if No is entered as a Plan Response for any of Checklist Items #50 through #63 if you are required to complete Checklist Items #50 through #63.

If a Checklist Item # asks multiple questions or requests multiple items, the Plan Response should only be Yes if the plan is providing all information requested for that Checklist Item.

Note, a Yes or No response is also required for Checklist Items #a through #f.

Note, in the case of a plan applying for priority consideration, the plan's application must also be submitted to the Treasury Department. If that requirement applies to an application, PBGC will transmit the application to the Treasury Department on behalf of the plan. See IRS Notice [NOTICE] for further information.

All information and documentation, unless covered by the Privacy Act, that is included in an SFA application may be posted on PBGC's website at *www.pbgc.gov* or otherwise publicly disclosed, without additional notification. Except to the extent required by the Privacy Act, PBGC provides no assurance of confidentiality in any information included in an SFA application.

Version Updates (newest version at top)

Version	Date updated

v07272023p	07/27/2023	Updated checklist to include new Template 10 requirement and reflect changes to eligibility and death audit instructions
v20221129p	11/29/2022	Updated checklist item 11. for new death audit requirements
v20220802p	08/02/2022	Fixed some of the shading in the checklist
v20220706p	07/06/2022	

Application to PBGC for Approval of Special Financial Assistance (SFA)

v20230727

APPLICATION CHECKLIST

Plan name:	Local 1783 IBEW PF
EIN:	13-1889643
PN:	001
SFA Amount Requested:	$42,265,824.00

Do NOT use this Application Checklist for a supplemented application. Instead use Application Checklist - Supplemented.

----------Filers provide responses here for each Checklist Item:----------

Unless otherwise specified:
YYYY = plan year
Plan Name = abbreviated plan name

Your application will be considered incomplete if No is entered as a Plan Response for any of Checklist Items #1 through #39. In addition, if required to provide information due to a "certain event" (see Addendum A of the SFA Filing Instructions), your application will be considered incomplete if No is entered as a Plan Response for any Checklist Items #40.a. through #49.b. If there is a merger event described in Addendum A, your application will also be considered incomplete if No is entered as a Plan Response for any Checklist Items #50 through #63.

Explain all N/A responses. Provide comments where noted. Also add any other optional explanatory comments.

Checklist Item #	SFA Filing Instructions Reference		Response Options	Plan Response	Name of File(s) Uploaded	Page Number Reference(s)	Plan Comments	In the e-Filing Portal, upload as Document Type	Use this Filenaming Convention
Plan Information, Checklist, and Certifications									
a.		Is this application a revised application submitted after the denial of a previously filed application for SFA?	Yes No	No	N/A	N/A		N/A	N/A
b.		Is this application a revised application submitted after a plan has withdrawn its application for SFA that was initially submitted under the interim final rule?	Yes No	No	N/A	N/A		N/A	N/A
c.		Is this application a revised application submitted after a plan has withdrawn its application for SFA that was submitted under the final rule?	Yes No	No	N/A	N/A		N/A	N/A
d.		Did the plan previously file a lock-in application?	Yes No	Yes	N/A	N/A	lock-in application filed on 3/30/2023	N/A	N/A
e.		Has this plan been terminated?	Yes No	No	N/A	N/A	If terminated, provide date of plan termination.	N/A	N/A
f.		Is this plan a MPRA plan as defined under § 4262.4(a)(3) of PBGC's SFA regulation?	Yes No	No	N/A	N/A		N/A	N/A
1.	Section B, Item (1)a.	Does the application include the most recent plan document or restatement of the plan document and all amendments adopted since the last restatement (if any)?	Yes No	Yes	Plan Document Local 1783 IBEW PF.pdf	N/A		Pension plan documents, all versions available, and all amendments signed and dated	N/A
2.	Section B, Item (1)b.	Does the application include the most recent trust agreement or restatement of the trust agreement, and all amendments adopted since the last restatement (if any)?	Yes No	Yes	TrustAgreement Local 1783 IBEW PF.pdf	N/A		Pension plan documents, all versions available, and all amendments signed and dated	N/A
3.	Section B, Item (1)c.	Does the application include the most recent IRS determination letter? Enter N/A if the plan does not have a determination letter.	Yes No N/A	Yes	DetLetter Local 1793 IBEW PF.pdf	N/A		Pension plan documents, all versions available, and all amendments signed and dated	N/A
4.	Section B, Item (2)	Does the application include the actuarial valuation report for the 2018 plan year and each subsequent actuarial valuation report completed before the filing date of the initial application? Enter N/A if no actuarial valuation report was prepared because it was not required for any requested year. Is each report provided as a separate document using the required filename convention?	Yes No N/A	Yes	2018AVR Local 1783 IBEW PF.pdf, 2019AVR Local 1783 IBEW PF.pdf, 2020AVR Local 1783 IBEW PF.pdf, 2021AVR Local 1783 IBEW PF.pdf, 2022AVR Local 1783 IBEW PF.pdf,	N/A	5 reports are provided.	Most recent actuarial valuation for the plan	*YYYYAVR Plan Name*
5.a.		Does the application include the most recent rehabilitation plan (or funding improvement plan, if applicable), including all subsequent amendments and updates, and the percentage of total contributions received under each schedule of the rehabilitation plan or funding improvement plan for the most recent plan year available?	Yes No	Yes	RehabPlan Local 1783 IBEW PF.pdf	N/A		Rehabilitation plan (or funding improvement plan, if applicable)	N/A

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Your application will be considered incomplete if No is entered as a Plan Response for any of Checklist Items #1 through #39. In addition, if required to provide information due to a "certain event" (see Addendum A of the SFA Filing Instructions), your application will be considered incomplete if No is entered as a Plan Response for any Checklist Items #40.a. through #49.b. If there is a merger event described in Addendum A, your application will also be considered incomplete if No is entered as a Plan Response for any Checklist Items #50 through #63.

Explain all N/A responses. Provide comments where noted. Also add any other optional explanatory comments.

Checklist Item #	SFA Filing Instructions Reference		Response Options	Plan Response	Name of File(s) Uploaded	Page Number Reference(s)	Plan Comments	In the e-Filing Portal, upload as Document Type	Use this Filenaming Convention
5.b.	Section B, Item (3)	If the most recent rehabilitation plan does not include historical documentation of rehabilitation plan changes (if any) that occurred in calendar year 2020 and later, does the application include an additional document with these details? Enter N/A if the historical document is contained in the rehabilitation plans.	Yes No N/A	N/A		N/A		Rehabilitation plan (or funding improvement plan, if applicable)	N/A
6.	Section B, Item (4)	Does the application include the plan's most recently filed (as of the filing date of the initial application) Form 5500 (Annual Return/Report of Employee Benefit Plan) and all schedules and attachments (including the audited financial statement)? Is the 5500 filing provided as a single document using the required filename convention?	Yes No	Yes	2022Form 5500 Local 1783 IBEW PF.pdf	N/A		Latest annual return/report of employee benefit plan (Form 5500)	*YYYYForm5500 Plan Name*
7.a.	Section B, Item (5)	Does the application include the plan actuary's certification of plan status ("zone certification") for the 2018 plan year and each subsequent annual certification completed before the filing date of the initial application? Enter N/A if the plan does not have to provide certifications for any requested plan year. Is each zone certification (including the additional information identified in Checklist Items #7.b. and #7.c. below, if applicable) provided as a single document, separately for each plan year, using the required filename convention?	Yes No N/A	Yes	2018Zone20180303 Local 1783 IBEW PF.pdf, 2019Zone20190330 Local 1783 IBEW PF.pdf, 2020Zone20200323 Local 1783 IBEW PF.pdf, 2021Zone20210324 Local 1783 IBEW PF.pdf, 2022Zone20220321 Local 1783 IBEW PF.pdf, 2023Zone20230327 Local 1783 IBEW PF	N/A	6 zone certifications are provided.	Zone certification	*YYYYZoneYYYYMMDD Plan Name,* where the first "YYYY" is the applicable plan year, and "YYYYMMDD" is the date the certification was prepared.
7.b.		Does the application include documentation for all zone certifications that clearly identifies all assumptions used including the interest rate used for funding standard account purposes? If such information is provided in an addendum, addendums are only required for the most recent actuarial certification of plan status completed before January 1, 2021 and each subsequent annual certification. Is this information included in the single document in Checklist Item #7.a. for the applicable plan year?	Yes No N/A	Yes	N/A - include as part of documents in Checklist Item #7.a.	N/A		N/A - include as part of documents in Checklist Item #7.a.	N/A - included in a single document for each plan year - See Checklist Item #7.a.
7.c.		For a certification of critical and declining status, does the application include the required plan-year-by-plan-year projection (showing the items identified in Section B, Item (5)a. through (5)f. of the SFA Instructions) demonstrating the plan year that the plan is projected to become insolvent? If required, is this information included in the single document in Checklist Item #7.a. for the applicable plan year? Enter N/A if the plan entered N/A for Checklist Item #7.a. or if the application does not include a certification of critical and declining status.	Yes No N/A	Yes	N/A - include as part of documents in Checklist Item #7.a.	N/A		N/A - include as part of documents in Checklist Item #7.a.	N/A - included in a single document for each plan year - See Checklist Item #7.a.

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Explain all N/A responses. Provide comments where noted. Also add any other optional explanatory comments.

Checklist Item #	SFA Filing Instructions Reference		Response Options	Plan Response	Name of File(s) Uploaded	Page Number Reference(s)	Plan Comments	In the e-Filing Portal, upload as Document Type	Use this Filenaming Convention
8.	Section B, Item (6)	Does the application include the most recent account statements for each of the plan's cash and investment accounts? Insolvent plans may enter N/A, and identify in the Plan Comments that this information was previously submitted to PBGC and the date submitted.	Yes No N/A	Yes	AcctStmt Lazard Local 1783 IBEW PF.pdf, AcctStmt MEPT Local 1783 IBEW PF.pdf, AcctStmt Vanguard Local 1783 IBEW PF.pdf, AcctStmt BOA-XXXX Local 1783 IBEW PF.pdf, AcctStmt BOA-XXXX Local 1783 IBEW PF.pdf	N/A		Bank/Asset statements for all cash and investment accounts	N/A
9.	Section B, Item (7)	Does the application include the most recent plan financial statement (audited, or unaudited if audited is not available)? Insolvent plans may enter N/A, and identify in the Plan Comments that this information was previously submitted to PBGC and the date submitted.	Yes No N/A	Yes	FinancialStmts2022 Local 1783 IBEW PF.pdf	N/A		Plan's most recent financial statement (audited, or unaudited if audited not available)	N/A
10.	Section B, Item (8)	Does the application include all of the plan's written policies and procedures governing the plan's determination, assessment, collection, settlement, and payment of withdrawal liability? Are all such items included as a single document using the required filenaming convention?	Yes No N/A	Yes	WDL Local 1783 IBEW PF.pdf	N/A		Pension plan documents, all versions available, and all amendments signed and dated	*WDL Plan Name*
11.a.	Section B, Item (9)a.	Does the application include documentation of a death audit to identify deceased participants that was completed on the census data used for SFA purposes, including identification of the service provider conducting the audit, date performed, the participant counts (provided separately for current retirees and beneficiaries, current terminated vested participants not yet in pay status, and current active participants) run through the death audit, and a copy of the results of the audit provided to the plan administrator by the service provider? If applicable, has personally identifiable information in this report been redacted prior to submission to PBGC? Is this information included as a single document using the required filenaming convention?	Yes No	Yes	Death Audit Local 1783 IBEW PF.pdf	N/A		Pension plan documents, all versions available, and all amendments signed and dated	*Death Audit Plan Name*
11.b.		If any known deaths occurred before the date of the census data used for SFA purposes, is a statement certifying these deaths were reflected for SFA calculation purposes provided?	Yes No N/A	Yes	N/A - include as part of documents in Checklist Item #11.a.	N/A		N/A	N/A - include as part of documents in Checklist Item #11.a.

Application to PBGC for Approval of Special Financial Assistance (SFA)

v20230727

APPLICATION CHECKLIST

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Explain all N/A responses. Provide comments where noted. Also add any other optional explanatory comments.

Checklist Item #	SFA Filing Instructions Reference		Response Options	Plan Response	Name of File(s) Uploaded	Page Number Reference(s)	Plan Comments	In the e-Filing Portal, upload as Document Type	Use this Filenaming Convention
11.c.	Section B, Item (9)b.	Does the application include full census data (Social Security Number and name) of all terminated vested participants that were included in the SFA projections? Is this information provided in Excel, or in an Excel-compatible format?	Yes No N/A	Yes	Tvs Local 1783 IBEW PF	N/A		Submit the data file and the date of the census data through PBGC's secure file transfer system, Leapfile. Go to http://pbgc.leapfile.com, click on "Secure Upload" and then enter sfa@pbgc.gov as the recipient email address and upload the file(s) for secure transmission	*Include as the subject "Submission of Terminated Vested Census Data for (Plan Name)," and as the memo "(Plan Name) terminated vested census data dated (date of census data) through Leapfile for independent audit by PBGC."*
12.	Section B, Item (10)	Does the application include information required to enable the plan to receive electronic transfer of funds if the SFA application is approved, including (if applicable) a notarized payment form? See SFA Instructions, Section B, Item (10).	Yes No	Yes	ACH_VendorPmtForm Local 1783 IBEW PF.pdf, BankLetter Local 1783 IBEW PF.pdf	N/A		Other	N/A
13.	Section C, Item (1)	Does the application include the plan's projection of expected benefit payments that should have been attached to the Form 5500 Schedule MB in response to line 8b(1) on the Form 5500 Schedule MB for plan years 2018 through the last year the Form 5500 was filed by the filing date of the initial application? Enter N/A if the plan is not required to respond Yes to line 8b(1) on the Form 5500 Schedule MB. See Template 1. Does the uploaded file use the required filenaming convention?	Yes No N/A	Yes	Template 1 Local 1783 IBEW PF.pdf	N/A		Financial assistance spreadsheet (template)	*Template 1 Plan Name*
14.	Section C, Item (2)	If the plan was required to enter 10,000 or more participants on line 6f of the most recently filed Form 5500 (by the filing date of the initial application), does the application include a current listing of the 15 largest contributing employers (the employers with the largest contribution amounts) and the amount of contributions paid by each employer during the most recently completed plan year before the filing date of the initial application (without regard to whether a contribution was made on account of a year other than the most recently completed plan year)? If this information is required, it is required for the 15 largest contributing employers even if the employer's contribution is less than 5% of total contributions. Enter N/A if the plan is not required to provide this information. See Template 2. Does the uploaded file use the required filenaming convention?	Yes No N/A	N/A		N/A		Contributing employers	*Template 2 Plan Name*

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Explain all N/A responses. Provide comments where noted. Also add any other optional explanatory comments.

Checklist Item #	SFA Filing Instructions Reference		Response Options	Plan Response	Name of File(s) Uploaded	Page Number Reference(s)	Plan Comments	In the e-Filing Portal, upload as Document Type	Use this Filenaming Convention
15.	Section C, Item (3)	Does the application include historical plan information for the 2010 plan year through the plan year immediately preceding the date the plan's initial application was filed that separately identifies: total contributions, total contribution base units (including identification of the unit used), average contribution rates, and number of active participants at the beginning of each plan year? For the same period, does the application show all other sources of non-investment income such as withdrawal liability payments collected, reciprocity contributions (if applicable), additional contributions from the rehabilitation plan (if applicable), and other identifiable sources of contributions? See Template 3. Does the uploaded file use the required filenaming convention?	Yes No	Yes	Template 3 Local 1783 IBEW PF.pdf	N/A		Historical Plan Financial Information (CBUs, contribution rates, contribution amounts, withdrawal liability payments)	*Template 3 Plan Name*
16.a.	Section C, Items (4)a., (4)e., and (4)f.	Does the application include the information used to determine the amount of SFA for the plan using the basic method described in § 4262.4(a)(1) based on a deterministic projection and using the actuarial assumptions as described in § 4262.4(e)? See Template 4A, *4A-4 SFA Details .4(a)(1)* sheet and Section C, Item (4) of the SFA Filing Instructions for more details on these requirements. Does the uploaded file use the required filenaming convention?	Yes No	Yes	Template 4A Local 1783 IBEW PF.pdf	N/A		Projections for special financial assistance (estimated income, benefit payments and expenses)	*Template 4A Plan Name*
16.b.i.	Addendum D Section C, Item (4)a. - MPRA plan information A. Addendum D Section C, Item (4)e. - MPRA plan information A.	If the plan is a MPRA plan, does the application also include the information used to determine the amount of SFA for the plan using the increasing assets method described in § 4262.4(a)(2)(i) based on a deterministic projection and using the actuarial assumptions as described in § 4262.4(e)? See Template 4A, *4A-5 SFA Details .4(a)(2)(i)* sheet and Addendum D for more details on these requirements. Enter N/A if the plan is not a MPRA Plan.	Yes No N/A	N/A	N/A - included as part of Template 4A Plan Name	N/A		N/A	N/A - included in Template 4A Plan Name
16.b.ii.	Addendum D Section C, Item (4)f. - MPRA plan information A.	If the plan is a MPRA plan for which the requested amount of SFA is determined using the increasing assets method described in § 4262.4(a)(2)(i), does the application also explicitly identify the projected SFA exhaustion year based on the increasing assets method? See Template 4A, *4A-5 SFA Details .4(a)(2)(i)* sheet and Addendum D. Enter N/A if the plan is not a MPRA Plan or if the requested amount of SFA is determined based on the present value method.	Yes No N/A	N/A	N/A - included as part of Template 4A Plan Name	N/A		N/A	N/A - included in Template 4A Plan Name

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Explain all N/A responses. Provide comments where noted. Also add any other optional explanatory comments.

Checklist Item #	SFA Filing Instructions Reference		Response Options	Plan Response	Name of File(s) Uploaded	Page Number Reference(s)	Plan Comments	In the e-Filing Portal, upload as Document Type	Use this Filenaming Convention
16.b.iii.	Addendum D Section C, Item (4)a. - MPRA plan information B Addendum D Section C, Item (4)e. (4)f., and (4)g. - MPRA plan information B.	If the plan is a MPRA plan for which the requested amount of SFA is determined using the present value method described in § 4262.4(a)(2)(ii), does the application also include the information for such plans as shown in Template 4B, including *4B-1 SFA Ben Pmts* sheet, *4B-2 SFA Details 4(a)(2)(ii)* sheet, and *4B-3 SFA Exhaustion* sheet? See Addendum D and Template 4B. Enter N/A if the plan is not a MPRA Plan or if the requested amount of SFA is determined based on the increasing assets method.	Yes No N/A	N/A		N/A		N/A	*Template 4B Plan Name*
16.c.	Section C, Items (4)b. and (4)c.	Does the application include identification of the non-SFA interest rate and the SFA interest rate, including details on how each was determined? See Template 4A, *4A-1 Interest Rates* sheet.	Yes No	Yes	N/A - included as part of Template 4A Plan Name	N/A		N/A	N/A - included in Template 4A Plan Name
16.d.	Section C, Item (4).e.ii.	For each year in the SFA coverage period, does the application include the projected benefit payments (excluding make-up payments, if applicable), separately for current retirees and beneficiaries, current terminated vested participants not yet in pay status, current active participants, and new entrants? See Template 4A, *4A-2 SFA Ben Pmts* sheet.	Yes No	Yes	N/A - included as part of Template 4A Plan Name	N/A		N/A	N/A - included in Template 4A Plan Name
16.e.	Section C, Item (4)e.iv. and (4)e.v.	For each year in the SFA coverage period, does the application include a breakdown of the administrative expenses between PBGC premiums and all other administrative expenses? Does the application include the projected total number of participants at the beginning of each plan year in the SFA coverage period? See Template 4A, *4A-3 SFA Pcount and Admin Exp* sheet.	Yes No	Yes	N/A - included as part of Template 4A Plan Name	N/A		N/A	N/A - included in Template 4A Plan Name
17.a.	Section C, Item (5)	For a plan that is not a MPRA plan, does the application include a separate deterministic projection ("Baseline") in the same format as Checklist Items #16.a., #16.d., and #16.e. that shows the amount of SFA that would be determined using the basic method if the assumptions/methods used are the same as those used in the most recent actuarial certification of plan status completed before January 1, 2021 ("pre-2021 certification of plan status") excluding the plan's non-SFA interest rate and SFA interest rate, which should be the same as in Checklist Item #16.a.? See Section C, Item (5) of the SFA Filing Instructions for other potential exclusions from this requirement. If (a) the plan is a MPRA plan, or if (b) this item is not required for a plan that is not a MPRA plan, enter N/A. If entering N/A due to (b), add information in the Plan Comments to explain why this item is not required. Does the uploaded file use the required filenaming convention?	Yes No N/A	Yes	Template 5A Local 1783 IBEW PF.pdf	N/A		Projections for special financial assistance (estimated income, benefit payments and expenses)	*Template 5A Plan Name*

Application to PBGC for Approval of Special Financial Assistance (SFA)

v20230727

APPLICATION CHECKLIST

Plan name:	Local 1783 IBEW PF
EIN:	13-1889643
PN:	001
SFA Amount Requested:	$42,265,824.00

Do NOT use this Application Checklist for a supplemented application. Instead use Application Checklist - Supplemented.

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Plan Name = abbreviated plan name

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Explain all N/A responses. Provide comments where noted. Also add any other optional explanatory comments.

Checklist Item #	SFA Filing Instructions Reference		Response Options	Plan Response	Name of File(s) Uploaded	Page Number Reference(s)	Plan Comments	In the e-Filing Portal, upload as Document Type	Use this Filenaming Convention
17.b.	Addendum D Section C, Item (5)	For a MPRA plan for which the requested amount of SFA is determined using the increasing assets method, does the application include a separate deterministic projection ("Baseline") in the same format as Checklist Items #16.b.i., #16.d., and #16.e. that shows the amount of SFA that would be determined using the increasing assets method if the assumptions/methods used are the same as those used in the most recent actuarial certification of plan status completed before January 1, 2021 ("pre-2021 certification of plan status") excluding the plan's non-SFA interest rate and SFA interest rate, which should be the same as used in Checklist Item #16.b.i.? See Section C, Item (5) of the SFA Filing Instructions for other potential exclusions from this requirement. Also see Addendum D. If the plan is (a) not a MPRA plan, (b) a MPRA plan using the present value method, or (c) is otherwise not required to provide this item, enter N/A. If entering N/A due to (c), add information in the Plan Comments to explain why this item is not required. Does the uploaded file use the required filenaming convention?	Yes No N/A	N/A		N/A		Projections for special financial assistance (estimated income, benefit payments and expenses)	*Template 5A Plan Name*
17.c.	Addendum D Section C, Item (5)	For a MPRA plan for which the requested amount of SFA is determined using the present value method, does the application include a separate deterministic projection ("Baseline") in the same format as Checklist Item #16.b.iii. that shows the amount of SFA that would be determined using the present value method if the assumptions used/methods are the same as those used in the most recent actuarial certification of plan status completed before January 1, 2021 ("pre-2021 certification of plan status") excluding the plan's SFA interest rate which should be the same as used in Checklist Item #16.b.iii. See Section C, Item (5) of the SFA Filing Instructions for other potential exclusions from this requirement. Also see Addendum D. If the plan is (a) not a MPRA plan, (b) a MPRA plan using the increasing assets method, or (c) is otherwise not required to provide this item, enter N/A. If entering N/A due to (c), add information in the Plan Comments to explain why this item is not required. Has this document been uploaded using the required filenaming convention?	Yes No N/A	N/A		N/A		Projections for special financial assistance (estimated income, benefit payments and expenses)	*Template 5B Plan Name*

Application to PBGC for Approval of Special Financial Assistance (SFA)

v20230727

APPLICATION CHECKLIST

Plan name:	Local 1783 IBEW PF
EIN:	13-1889643
PN:	001
SFA Amount Requested:	$42,265,824.00

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Explain all N/A responses. Provide comments where noted. Also add any other optional explanatory comments.

Checklist Item #	SFA Filing Instructions Reference		Response Options	Plan Response	Name of File(s) Uploaded	Page Number Reference(s)	Plan Comments	In the e-Filing Portal, upload as Document Type	Use this Filenaming Convention
18.a.	Section C, Item (6)	For a plan that is not a MPRA plan, does the application include a reconciliation of the change in the total amount of requested SFA due to each change in assumption/method from the Baseline to the requested SFA amount? Does the application include a deterministic projection and other information for each assumption/method change, in the same format as Checklist Item #16.a? Enter N/A if the plan is not required to provide Baseline information in Checklist Item #17.a. Enter N/A if the requested SFA amount in Checklist Item #16.a. is the same as the amount shown in the Baseline details of Checklist Item #17.a. See Section C, Item (6) of the SFA Filing Instructions for other potential exclusions from this requirement. If the plan is a MPRA plan, enter N/A. If the plan is otherwise not required to provide this item, enter N/A and provide an explanation in the Plan Comments. Does the uploaded file use the required filenaming convention?	Yes No N/A	Yes	Template 6A Local 1783 IBEW PF.pdf	N/A		Projections for special financial assistance (estimated income, benefit payments and expenses)	*Template 6A Plan Name*
18.b.	Addendum D Section C, Item (6)	For a MPRA plan for which the requested amount of SFA is based on the increasing assets method, does the application include a reconciliation of the change in the total amount of requested SFA using the increasing assets method due to each change in assumption/method from the Baseline to the requested SFA amount? Does the application include a deterministic projection and other information for each assumption/method change, in the same format as Checklist Item #16.b.i.? Enter N/A if the plan is not required to provide Baseline information in Checklist Item #17.b. Enter N/A if the requested SFA amount in Checklist Item #16.b.i. is the same as the amount shown in the Baseline details of Checklist Item #17.b. See Addendum D. See Section C, Item (6) of the SFA Filing Instructions for other potential exclusions from this requirement, and enter N/A if this item is not otherwise required. If the plan is (a) not a MPRA plan, (b) a MPRA plan using the present value method, or (c) is otherwise not required to provide this item, enter N/A. If entering N/A due to (c), add information in the Plan Comments to explain why this item is not required. Does the uploaded file use the required filenaming convention?	Yes No N/A	N/A		N/A		Projections for special financial assistance (estimated income, benefit payments and expenses)	*Template 6A Plan Name*

Application to PBGC for Approval of Special Financial Assistance (SFA)

v20230727

APPLICATION CHECKLIST

Plan name:	Local 1783 IBEW PF
EIN:	13-1889643
PN:	001
SFA Amount Requested:	$42,265,824.00

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Explain all N/A responses. Provide comments where noted. Also add any other optional explanatory comments.

Checklist Item #	SFA Filing Instructions Reference		Response Options	Plan Response	Name of File(s) Uploaded	Page Number Reference(s)	Plan Comments	In the e-Filing Portal, upload as Document Type	Use this Filenaming Convention
18.c.	Addendum D Section C, Item (6)	For a MPRA plan for which the requested amount of SFA is based on the present value method, does the application include a reconciliation of the change in the total amount of requested SFA using the present value method due to each change in assumption/method from Baseline to the requested SFA amount? Does the application include a deterministic projection and other information for each assumption/method change, in the same format as Checklist Item #16.b.iii.? See Section C, Item (6) of the SFA Filing Instructions for other potential exclusions from this requirement. Also see Addendum D. If the plan is (a) not a MPRA plan, (b) a MPRA plan using the increasing assets method, or (c) is otherwise not required to provide this item, enter N/A. If entering N/A due to (c), add information in the Plan Comments to explain why this item is not required. Has this document been uploaded using the required filenaming convention?	Yes No N/A	N/A		N/A		Projections for special financial assistance (estimated income, benefit payments and expenses)	*Template 6B Plan Name*
19.a.	Section C, Item (7)a.	For plans eligible for SFA under § 4262.3(a)(1) or § 4262.3(a)(3), does the application include a table identifying which assumptions/methods used in determining the plan's eligibility for SFA differ from those used in the pre-2021 certification of plan status, and does that table include brief explanations as to why using those assumptions/methods is no longer reasonable and why the changed assumptions/methods are reasonable (an abbreviated version of information provided in Checklist Item #28.a.)? Enter N/A if the plan is eligible for SFA under § 4262.3(a)(2) or § 4262.3(a)(4) or if the plan is eligible based on a certification of plan status completed before 1/1/2021. Also enter N/A if the plan is eligible based on a certification of plan status completed after 12/31/2020 but that reflects the same assumptions as those in the pre-2021 certification of plan status. See Template 7, *7a Assump Changes for Elig* sheet. Does the uploaded file include both Checklist Items #19.a. and #19.b., and does it use the required filenaming convention?	Yes No N/A	N/A		N/A		Financial assistance spreadsheet (template)	*Template 7 Plan Name.*

Application to PBGC for Approval of Special Financial Assistance (SFA)

v20230727

APPLICATION CHECKLIST

Plan name:	Local 1783 IBEW PF
EIN:	13-1889643
PN:	001
SFA Amount Requested:	$42,265,824.00

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Explain all N/A responses. Provide comments where noted. Also add any other optional explanatory comments.

Checklist Item #	SFA Filing Instructions Reference		Response Options	Plan Response	Name of File(s) Uploaded	Page Number Reference(s)	Plan Comments	In the e-Filing Portal, upload as Document Type	Use this Filenaming Convention
19.b.	Section C, Item (7)b.	Does the application include a table identifying which assumptions/methods used to determine the requested SFA differ from those used in the pre-2021 certification of plan status (except the interest rates used to determine SFA)? Does this item include brief explanations as to why using those original assumptions/methods is no longer reasonable and why the changed assumptions/methods are reasonable? If a changed assumption is an extension of the CBU assumption or the administrative expenses assumption as described in Paragraph A "Adoption of assumptions not previously factored into pre-2021 certification of plan status" of Section III, Acceptable Assumption Changes of PBGC's SFA assumptions guidance, does the application state so? This should be an abbreviated version of information provided in Checklist Item #28.b. See Template 7, *7b Assump Changes for Amount* sheet. Does the uploaded file include both Checklist Items #19.a. and #19.b., and does it use the required filenaming convention?	Yes No	Yes	Template 7 Local 1783 IBEW PF.pdf	N/A		Financial assistance spreadsheet (template)	*Template 7 Plan Name*
20.a.	Section C, Item (8)	Does the application include details of the projected contributions and withdrawal liability payments used to calculate the requested SFA amount, including total contributions, contribution base units (including identification of base unit used), average contribution rate(s), reciprocity contributions (if applicable), additional contributions from the rehabilitation plan (if applicable), and any other identifiable contribution streams? See Template 8.	Yes No	Yes	Template 8 Local 1783 IBEW PF.pdf	N/A		Projections for special financial assistance (estimated income, benefit payments and expenses)	*Template 8 Plan Name*
20.b.		Does the application separately show the amounts of projected withdrawal liability payments for employers that are currently withdrawn as of the date the initial application is filed, and assumed future withdrawals? Does the application also provide the projected number of active participants at the beginning of each plan year? See Template 8.	Yes No	Yes	N/A - include as part of Checklist Item #20.a.	N/A		N/A	N/A - included in *Template 8 Plan Name*
21.	Section C, Item (10)	Does the application provide a table identifying and describing all assumptions and methods used in i) the pre-2021 certification of plan status, ii) the "Baseline" projection in Section C Item (5), and iii) the determination of the amount of SFA in Section C Item (4)? Does the table state if each changed assumption falls under Section III, Acceptable Assumption Changes, or Section IV, Generally Accepted Assumption Changes, in PBGC's SFA assumptions guidance, or if it should be considered an "Other Change"? Does the uploaded file use the required filenaming convention?	Yes No	Yes	Template 10 Local 1783 IBEW PF.pdf	N/A		Financial assistance spreadsheet (template)	*Template 10 Plan Name*

Application to PBGC for Approval of Special Financial Assistance (SFA)

v20230727

APPLICATION CHECKLIST

Plan name:	Local 1783 IBEW PF
EIN:	13-1889643
PN:	001
SFA Amount Requested:	$42,265,824.00

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Explain all N/A responses. Provide comments where noted. Also add any other optional explanatory comments.

Checklist Item #	SFA Filing Instructions Reference		Response Options	Plan Response	Name of File(s) Uploaded	Page Number Reference(s)	Plan Comments	In the e-Filing Portal, upload as Document Type	Use this Filenaming Convention
22.	Section D	Was the application signed and dated by an authorized trustee who is a current member of the board of trustees or another authorized representative of the plan sponsor and include the printed name and title of the signer?	Yes No	Yes	SFA App Local 1783 IBEW PF.pdf	pages 1-2	Identify here the name of the single document that includes all information requested in Section D of the SFA Filing Instructions (Checklist Items #22 through #29.c.).	Financial Assistance Application	*SFA App Plan Name*
23.a.	Section D, Item (1)	For a plan that is not a MPRA plan, does the application include an optional cover letter? Enter N/A if the plan is a MPRA plan, or if the plan is not a MPRA plan and did not include an optional cover letter.	Yes N/A	Yes	N/A - included as part of SFA App Plan Name	pages 1-2	For each Checklist Item #22 through #29.c., identify the relevant page number(s) within the single document.	N/A	N/A - included as part of SFA App Plan Name
23.b.		For a plan that is a MPRA plan, does the application include a cover letter? Does the cover letter identify the calculation method (basic method, increasing assets method, or present value method) that provides the greatest amount of SFA? For a MPRA plan with a partition, does the cover letter include a statement that the plan has been partitioned under section 4233 of ERISA? Enter N/A if the plan is not a MPRA plan.	Yes No N/A	N/A	N/A - included as part of SFA App Plan Name			N/A	N/A - included as part of SFA App Plan Name
24.	Section D, Item (2)	Does the application include the name, address, email, and telephone number of the plan sponsor, plan sponsor's authorized representative, and any other authorized representatives?	Yes No	Yes	N/A - included as part of SFA App Plan Name	pages 1-2		N/A	N/A - included as part of SFA App Plan Name
25.	Section D, Item (3)	Does the application identify the eligibility criteria in § 4262.3 that qualifies the plan as eligible to receive SFA, and include the requested information for each item that is applicable, as described in Section D, Item (3) of the SFA Filing Instructions?	Yes No	Yes	N/A - included as part of SFA App Plan Name	page 2	Critical and Declining status for plan years beginning in 2020, 2021 and 2022	N/A	N/A - included as part of SFA App Plan Name
26.a.	Section D, Item (4)	If the plan's application is submitted on or before March 11, 2023, does the application identify the plan's priority group (see § 4262.10(d)(2))? Enter N/A if the plan's application is submitted after March 11, 2023.	Yes No N/A	N/A	N/A - included as part of SFA App Plan Name		Briefly identify here the priority group, if applicable.	N/A	N/A - included as part of SFA App Plan Name
26.b.		If the plan is submitting an emergency application under § 4262.10(f), is the application identified as an emergency application with the applicable emergency criteria identified? Enter N/A if the plan is not submitting an emergency application.	Yes No N/A	N/A	N/A - included as part of SFA App Plan Name		Briefly identify the emergency criteria, if applicable.	N/A	N/A - included as part of SFA App Plan Name
27.	Section D, Item (5)	Does the application include a detailed narrative description of the development of the assumed future contributions and assumed future withdrawal liability payments used in the basic method (and in the increasing assets method for a MPRA plan)?	Yes No	Yes	N/A - included as part of SFA App Plan Name	pages 3-4		N/A	N/A - included as part of SFA App Plan Name

Application to PBGC for Approval of Special Financial Assistance (SFA)

v20230727

APPLICATION CHECKLIST

Plan name:	Local 1783 IBEW PF
EIN:	13-1889643
PN:	001
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Explain all N/A responses. Provide comments where noted. Also add any other optional explanatory comments.

Checklist Item #	SFA Filing Instructions Reference		Response Options	Plan Response	Name of File(s) Uploaded	Page Number Reference(s)	Plan Comments	In the e-Filing Portal, upload as Document Type	Use this Filenaming Convention
28.a.	Section D, Item (6)a.	For plans eligible for SFA under § 4262.3(a)(1) or § 4262.3(a)(3), does the application identify which assumptions/methods (if any) used in showing the plan's eligibility for SFA differ from those used in the most recent certification of plan status completed before 1/1/2021? If there are any assumption/method changes, does the application include detailed explanations and supporting rationale and information as to why using the identified assumptions/methods is no longer reasonable and why the changed assumptions/methods are reasonable? Enter N/A if the plan is not eligible under § 4262.3(a)(1) or § 4262.3(a)(3). Enter N/A if there are no such assumption changes.	Yes No N/A	N/A	N/A - included as part of SFA App Plan Name			N/A	N/A - included as part of SFA App Plan Name
28.b.	Section D, Item (6)b.	Does the application identify which assumptions/methods (if any) used to determine the requested SFA amount differ from those used in the most recent certification of plan status completed before 1/1/2021 (excluding the plan's non-SFA and SFA interest rates, which must be the same as the interest rates required by § 4262.4(e)(1) and (2))? If there are any assumption/method changes, does the application include detailed explanations and supporting rationale and information as to why using the identified original assumptions/methods is no longer reasonable and why the changed assumptions/methods are reasonable? Does the application state if the changed assumption is an extension of the CBU assumption or the administrative expenses assumption as described in Paragraph A "Adoption of assumptions not previously factored into pre-2021 certification of plan status" of Section III, Acceptable Assumption Changes of PBGC's SFA Assumptions?	Yes No	Yes	N/A - included as part of SFA App Plan Name	pages 5-12		N/A	N/A - included as part of SFA App Plan Name
28.c.	Section D, Item (6)	If the mortality assumption uses a plan-specific mortality table or a plan-specific adjustment to a standard mortality table (regardless of if the mortality assumption is changed or unchanged from that used in the most recent certification of plan status completed before 1/1/2021), is supporting information provided that documents the methodology used and the rationale for selection of the methodology used to develop the plan-specific rates, as well as detailed information showing the determination of plan credibility and plan experience? Enter N/A is the mortality assumption does not use a plan-specific mortality table or a plan-specific adjustment to a standard mortality table for eligibility or for determining the SFA amount.	Yes No N/A	N/A	N/A - included as part of SFA App Plan Name			N/A	N/A - included as part of SFA App Plan Name

Application to PBGC for Approval of Special Financial Assistance (SFA)

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APPLICATION CHECKLIST

Plan name:	Local 1783 IBEW PF
EIN:	13-1889643
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SFA Amount Requested:	$42,265,824.00

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Explain all N/A responses. Provide comments where noted. Also add any other optional explanatory comments.

Checklist Item #	SFA Filing Instructions Reference		Response Options	Plan Response	Name of File(s) Uploaded	Page Number Reference(s)	Plan Comments	In the e-Filing Portal, upload as Document Type	Use this Filenaming Convention
29.a.	Section D, Item (7)	Does the application include, for an eligible plan that implemented a suspension of benefits under section 305(e)(9) or section 4245(a) of ERISA, a narrative description of how the plan will reinstate the benefits that were previously suspended and a proposed schedule of payments (equal to the amount of benefits previously suspended) to participants and beneficiaries? Enter N/A for a plan that has not implemented a suspension of benefits.	Yes No N/A	N/A	N/A - included as part of SFA App Plan Name			N/A	N/A - included as part of SFA App Plan Name
29.b.	Section D, Item (7)	If Yes was entered for Checklist Item #29.a., does the proposed schedule show the yearly aggregate amount and timing of such payments, and is it prepared assuming the effective date for reinstatement is the day after the SFA measurement date? Enter N/A for a plan that entered N/A for Checklist Item #29.a.	Yes No N/A	N/A	N/A - included as part of SFA App Plan Name			N/A	N/A - included as part of SFA App Plan Name
29.c.	Section D, Item (7)	If the plan restored benefits under 26 CFR 1.432(e)(9)-1(e)(3) before the SFA measurement date, does the proposed schedule reflect the amount and timing of payments of restored benefits and the effect of the restoration on the benefits remaining to be reinstated? Enter N/A for a plan that did not restore benefits under 26 CFR 1.432(e)(9)-1(e)(3) before the SFA measurement date. Also enter N/A for a plan that entered N/A for Checklist Items #29.a. and #29.b.	Yes No N/A	N/A	N/A - included as part of SFA App Plan Name			N/A	N/A - included as part of SFA App Plan Name
30.a.	Section E, Item (1)	Does the application include a fully completed Application Checklist, including the required information at the top of the Application Checklist (plan name, employer identification number (EIN), 3-digit plan number (PN), and SFA amount requested)?	Yes No	Yes	App Checklist Local 1783 IBEW PF.pdf	N/A		Special Financial Assistance Checklist	*App Checklist Plan Name*
30.b.	Section E, Item (1) - Addendum A	If the plan is required to provide information required by Addendum A of the SFA Filing Instructions (for "certain events"), are the additional Checklist Items #40.a. through #49.b. completed? Enter N/A if the plan is not required to submit the additional information described in Addendum A.	Yes No N/A	N/A	N/A	N/A		Special Financial Assistance Checklist	N/A

Application to PBGC for Approval of Special Financial Assistance (SFA)

v20230727

APPLICATION CHECKLIST

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Checklist Item #	SFA Filing Instructions Reference		Response Options	Plan Response	Name of File(s) Uploaded	Page Number Reference(s)	Plan Comments	In the e-Filing Portal, upload as Document Type	Use this Filenaming Convention
31.	Section E, Item (2)	If the plan claims SFA eligibility under § 4262.3(a)(1) of PBGC's SFA regulation based on a certification by the plan's enrolled actuary of plan status for SFA eligibility purposes completed on or after January 1, 2021, does the application include: (i) plan actuary's certification of plan status for SFA eligibility purposes for the specified year (and, if applicable, for each plan year after the plan year for which the pre-2021 zone certification was prepared and for the plan year immediately prior to the specified year)? (ii) for each certification in (i) above, does the application include all details and additional information described in Section B, Item (5) of the SFA Filing Instructions, including clear documentation of all assumptions, methods and census data used? (iii) for each certification in (i) above, does the application identify all assumptions and methods that are different from those used in the pre-2021 zone certification? Does the certification by the plan's enrolled actuary include clear indication of all assumptions and methods used including source of and date of participant data, measurement date, and a statement that the actuary is qualified to render the actuarial opinion? If the plan does not claim SFA eligibility under § 4262.3(a)(1) or claims SFA eligibility under § 4262.3(a)(1) using a zone certification completed before January 1, 2021, enter N/A. Is the information for this Checklist Item #31 contained in a single document and uploaded using the required filenaming convention?	Yes No N/A	N/A		N/A		Financial Assistance Application	*SFA Elig Cert CD Plan Name*

Application to PBGC for Approval of Special Financial Assistance (SFA)

v20230727

APPLICATION CHECKLIST

Do NOT use this Application Checklist for a supplemented application. Instead use Application Checklist - Supplemented.

Plan name:	Local 1783 IBEW PF
EIN:	13-1889643
PN:	001
SFA Amount Requested:	$42,265,824.00

----------Filers provide responses here for each Checklist Item:----------

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Plan Name = abbreviated plan name

Your application will be considered incomplete if No is entered as a Plan Response for any of Checklist Items #1 through #39. In addition, if required to provide information due to a "certain event" (see Addendum A of the SFA Filing Instructions), your application will be considered incomplete if No is entered as a Plan Response for any Checklist Items #40.a. through #49.b. If there is a merger event described in Addendum A, your application will also be considered incomplete if No is entered as a Plan Response for any Checklist Items #50 through #63.

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Checklist Item #	SFA Filing Instructions Reference		Response Options	Plan Response	Name of File(s) Uploaded	Page Number Reference(s)	Plan Comments	In the e-Filing Portal, upload as Document Type	Use this Filenaming Convention
32.a.	Section E, Item (3)	If the plan claims SFA eligibility under § 4262.3(a)(3) of PBGC's SFA regulation based on a certification by the plan's enrolled actuary of plan status for SFA eligibility purposes completed on or after January 1, 2021, does the application include: (i) plan actuary's certification of plan status for SFA eligibility purposes for the specified year (and, if applicable, for each plan year after the plan year for which the pre-2021 zone certification was prepared and for the plan year immediately prior to the specified year)? (ii) for each certification in (i) above, does the application include all details and additional information described in Section B, Item (5) of the SFA Filing Instructions, including clear documentation of all assumptions, methods and census data used? (iii) for each certification in (i) above, does the application identify all assumptions and methods that are different from those used in the pre-2021 zone certification? Does the certification by the plan's enrolled actuary include clear indication of all assumptions and methods used including source of and date of participant data, measurement date, and a statement that the actuary is qualified to render the actuarial opinion? If the plan does not claim SFA eligibility under § 4262.3(a)(3) or claims SFA eligibility under § 4262.3(a)(3) using a zone certification completed before January 1, 2021, enter N/A. Is the information for Checklist Items #32.a. and #32.b. contained in a single document and uploaded using the required filenaming convention?		N/A		N/A		Financial Assistance Application	*SFA Elig Cert C Plan Name*
32.b.	Section E, Item (3)	If the plan claims SFA eligibility under § 4262.3(a)(3) of PBGC's SFA regulation, does the application include a certification from the plan's enrolled actuary that the plan qualifies for SFA based on the applicable certification of plan status for SFA eligibility purposes for the specified year, and by meeting the other requirements of § 4262.3(c) of PBGC's SFA regulation. Does the provided certification include: (i) identification of the specified year for each component of eligibility (certification of plan status for SFA eligibility purposes, modified funding percentage, and participant ratio) (ii) derivation of the modified funded percentage (iii) derivation of the participant ratio Does the certification identify what test(s) under section 305(b)(2) of ERISA is met for the specified year listed above? Does the certification identify all assumptions and methods (including supporting rationale, and where applicable, reliance on the plan sponsor) used to develop the withdrawal liability receivable that is utilized in the calculation of the modified funded percentage? Enter N/A if the plan does not claim SFA eligibility under §4262.3(a)(3).	Yes No N/A	N/A	N/A - included with SFA Elig Cert C Plan Name	N/A		Financial Assistance Application	N/A - included in SFA Elig Cert C Plan Name

Application to PBGC for Approval of Special Financial Assistance (SFA)

v20230727

APPLICATION CHECKLIST

Plan name:	Local 1783 IBEW PF
EIN:	13-1889643
PN:	001
SFA Amount Requested:	$42,265,824.00

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Explain all N/A responses. Provide comments where noted. Also add any other optional explanatory comments.

Checklist Item #	SFA Filing Instructions Reference		Response Options	Plan Response	Name of File(s) Uploaded	Page Number Reference(s)	Plan Comments	In the e-Filing Portal, upload as Document Type	Use this Filenaming Convention
33.	Section E, Item (4)	If the plan's application is submitted on or prior to March 11, 2023, does the application include a certification from the plan's enrolled actuary that the plan is eligible for priority status, with specific identification of the applicable priority group? This item is not required (enter N/A) if the plan is insolvent, has implemented a MPRA suspension as of 3/11/2021, is in critical and declining status and had 350,000+ participants, or is listed on PBGC's website at *www.pbgc.gov* as being in priority group 6. See § 4262.10(d). Does the certification by the plan's enrolled actuary include clear indication of all assumptions and methods used including source of and date of participant data, measurement date, and a statement that the actuary is qualified to render the actuarial opinion? Is the filename uploaded using the required filenaming convention?	Yes No N/A	N/A		N/A		Financial Assistance Application	*PG Cert Plan Name*
34.a.		Does the application include the certification by the plan's enrolled actuary that the requested amount of SFA is the amount to which the plan is entitled under section 4262(j)(1) of ERISA and § 4262.4 of PBGC's SFA regulation? Does this certification include: (i) plan actuary's certification that identifies the requested amount of SFA and certifies that this is the amount to which the plan is entitled? (ii) clear indication of all assumptions and methods used including source of and date of participant data, measurement date, and a statement that the actuary is qualified to render the actuarial opinion? Is the information in Checklist #34.a. combined with #34.b. (if applicable) as a single document, and uploaded using the required filenaming convention?	Yes No	Yes	SFA Amount Cert Local 1783 IBEW PF.pdf	N/A		Financial Assistance Application	*SFA Amount Cert Plan Name*

Application to PBGC for Approval of Special Financial Assistance (SFA)

v20230727

APPLICATION CHECKLIST

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EIN:	13-1889643
PN:	001
SFA Amount Requested:	$42,265,824.00

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Explain all N/A responses. Provide comments where noted. Also add any other optional explanatory comments.

Checklist Item #	SFA Filing Instructions Reference		Response Options	Plan Response	Name of File(s) Uploaded	Page Number Reference(s)	Plan Comments	In the e-Filing Portal, upload as Document Type	Use this Filenaming Convention
34.b.	Section E, Item (5)	If the plan is a MPRA plan, does the certification by the plan's enrolled actuary identify the amount of SFA determined under the basic method described in § 4262.4(a)(1) and the amount determined under the increasing assets method in § 4262.4(a)(2)(i)? If the amount of SFA determined under the "present value method" described in § 4262.4(a)(2)(ii) is not the greatest amount of SFA under § 4262.4(a)(2), does the certification state as such? If the amount of SFA determined under the "present value method" described in § 4262.4(a)(2)(ii) is the greatest amount of SFA under § 4262.4(a)(2), does the certification identify that amount? Enter N/A if the plan is not a MPRA plan.	Yes No N/A	N/A	N/A - included with SFA Amount Cert Plan Name	N/A		N/A - included in SFA Amount Cert Plan Name	N/A - included in SFA Amount Cert Plan Name
35.	Section E, Item (6)	Does the application include the plan sponsor's identification of the amount of fair market value of assets at the SFA measurement date and certification that this amount is accurate? Does the application also include: (i) information that substantiates the asset value and how it was developed (e.g., trust or account statements, specific details of any adjustments)? (ii) a reconciliation of the fair market value of assets from the date of the most recent audited plan financial statements to the SFA measurement date (showing beginning and ending fair market value of assets for this period as well as the following items for the period: contributions, withdrawal liability payments, benefits paid, administrative expenses, and investment income)? With the exception of account statements and financial statements already provided as Checklist Items #8 and #9, is all information contained in a single document that is uploaded using the required filenaming convention?	Yes No	Yes	FMV Cert Local 1783 IBEW PF.pdf	N/A		Financial Assistance Application	*FMV Cert Plan Name*
36.	Section E, Item (7)	Does the application include a copy of the executed plan amendment required by § 4262.6(e)(1) of PBGC's SFA regulation which (i) is signed by authorized trustee(s) of the plan and (ii) includes the plan compliance language in Section E, Item (7) of the SFA Filing Instructions?	Yes No	Yes	Compliance Amend Local 1783 IBEW PF.pdf	N/A		Pension plan documents, all versions available, and all amendments signed and dated	*Compliance Amend Plan Name*

Application to PBGC for Approval of Special Financial Assistance (SFA)

v20230727

APPLICATION CHECKLIST

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EIN:	13-1889643
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Explain all N/A responses. Provide comments where noted. Also add any other optional explanatory comments.

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37.	Section E, Item (8)	In the case of a plan that suspended benefits under section 305(e)(9) or section 4245 of ERISA, does the application include: (i) a copy of the proposed plan amendment(s) required by § 4262.6(e)(2) to reinstate suspended benefits and pay make-up payments? (ii) a certification by the plan sponsor that the proposed plan amendment(s) will be timely adopted? Is the certification signed by either all members of the plan's board of trustees or by one or more trustees duly authorized to sign the certification on behalf of the entire board (including, if applicable, documentation that substantiates the authorization of the signing trustees)? Enter N/A if the plan has not suspended benefits. Is all information included in a single document that is uploaded using the required filenaming convention?	Yes No N/A	N/A		N/A		Pension plan documents, all versions available, and all amendments signed and dated	*Reinstatement Amend Plan Name*
38.	Section E, Item (9)	In the case of a plan that was partitioned under section 4233 of ERISA, does the application include a copy of the executed plan amendment required by § 4262.9(c)(2)? Enter N/A if the plan was not partitioned. Is the document uploaded using the required filenaming convention?	Yes No N/A	N/A		N/A		Pension plan documents, all versions available, and all amendments signed and dated	*Partition Amend Plan Name*
39.	Section E, Item (10)	Does the application include one or more copies of the penalties of perjury statement (see Section E, Item (10) of the SFA Filing Instructions) that (a) are signed by an authorized trustee who is a current member of the board of trustees, and (b) includes the trustee's printed name and title. Is all such information included in a single document and uploaded using the required filenaming convention?	Yes No	Yes	Penalty Local 1783 IBEW PF.pdf	N/A		Financial Assistance Application	*Penalty Plan Name*
Additional Information for Certain Events under § 4262.4(f) - Applicable to Any Events in § 4262.4(f)(2) through (f)(4) and Any Mergers in § 4262.4(f)(1)(ii) **NOTE: If the plan is not required to provided information described in Addendum A of the SFA Filing Instructions, the Plan Response should be left blank for the remaining Checklist Items.**									
40.a.	Addendum A for Certain Events Section C, Item (4)	Does the application include an additional version of Checklist Item #16.a. (also including Checklist Items #16.c., #16.d., and #16.e.), that shows the determination of the SFA amount using the basic method described in § 4262.4(a)(1) as if any events had not occurred? See Template 4A.	Yes No			N/A		Projections for special financial assistance (estimated income, benefit payments and expenses)	For additional submission due to any event: *Template 4A Plan Name CE* . For an additional submission due to a merger, *Template 4A Plan Name Merged* , where "Plan Name Merged" is an abbreviated version of the plan name for the separate plan involved in the merger.

Application to PBGC for Approval of Special Financial Assistance (SFA)

v20230727

APPLICATION CHECKLIST

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Plan name:	Local 1783 IBEW PF
EIN:	13-1889643
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SFA Amount Requested:	$42,265,824.00

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Explain all N/A responses. Provide comments where noted. Also add any other optional explanatory comments.

Checklist Item #	SFA Filing Instructions Reference		Response Options	Plan Response	Name of File(s) Uploaded	Page Number Reference(s)	Plan Comments	In the e-Filing Portal, upload as Document Type	Use this Filenaming Convention
40.b.i.	Addendum A for Certain Events Section C, Item (4)	If the plan is a MPRA plan for which the requested amount of SFA is based on the increasing assets method described in § 4262.4(a)(2)(i), does the application also include an additional version of Checklist Item #16.b.i. that shows the determination of the SFA amount using the increasing assets method as if any events had not occurred? See Template 4A, sheet *4A-5 SFA Details .5(a)(2)(i)* . Enter N/A if the plan is not a MPRA Plan or if the plan is a MPRA plan for which the requested amount of SFA is based on the present value method.	Yes No N/A		N/A - included as part of file in Checklist Item #40.a.	N/A		N/A	N/A - included as part of file in Checklist Item #40.a.
40.b.ii.	Addendum A for Certain Events Section C, Item (4)	If the plan is a MPRA plan for which the requested amount of SFA is based on the increasing assets method described in § 4262.4(a)(2)(i), does the application also include an additional version of Checklist Item #16.b.ii. that explicitly identifies the projected SFA exhaustion year based on the increasing assets method? See Template 4A, *4A-5 SFA Details .4(a)(2)(i)* sheet and Addendum D. Enter N/A if the plan is not a MPRA Plan or if the plan is a MPRA plan for which the requested amount of SFA is based on the present value method.	Yes No N/A			N/A		N/A	N/A - included as part of file in Checklist Item #40.a.
40.b.iii.	Addendum A for Certain Events Section C, Item (4)	If the plan is a MPRA plan for which the requested amount of SFA is based on the present value method described in § 4262.4(a)(2)(ii), does the application also include an additional version of Checklist Item #16.b.iii. that shows the determination of the SFA amount using the present value method as if any events had not occurred? See Template 4B, sheet *4B-1 SFA Ben Pmts,* sheet *4B-2 SFA Details .4(a)(2)(ii),* and sheet *4B-3 SFA Exhaustion.* Enter N/A if the plan is not a MPRA Plan or if the plan is a MPRA plan for which the requested amount of SFA is based on the increasing assets method.	Yes No N/A			N/A		Projections for special financial assistance (estimated income, benefit payments and expenses)	For additional submission due to any event: *Template 4B Plan Name CE* . For an additional submission due to a merger, *Template 4B Plan Name Merged* , where "Plan Name Merged" is an abbreviated version of the plan name for the separate plan involved in the merger.
41.	Addendum A for Certain Events Section C, Item (4)	For any merger, does the application show the SFA determination for this plan and for each plan merged into this plan (each of these determined as if they were still separate plans)? See Template 4A for a non-MPRA plan using the basic method, and for a MPRA plan using the increasing assets method. See Template 4B for a MPRA Plan using the present value method. Enter N/A if the plan has not experienced a merger.	Yes No N/A			N/A		Projections for special financial assistance (estimated income, benefit payments and expenses)	For an additional submission due to a merger, *Template 4A (or Template 4B) Plan Name Merged* , where "Plan Name Merged" is an abbreviated version of the plan name for the separate plan involved in the merger.

Application to PBGC for Approval of Special Financial Assistance (SFA)

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APPLICATION CHECKLIST

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PN:	001
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Explain all N/A responses. Provide comments where noted. Also add any other optional explanatory comments.

Checklist Item #	SFA Filing Instructions Reference		Response Options	Plan Response	Name of File(s) Uploaded	Page Number Reference(s)	Plan Comments	In the e-Filing Portal, upload as Document Type	Use this Filenaming Convention
42.a.	Addendum A for Certain Events Section D	Does the application include a narrative description of any event and any merger, including relevant supporting documents which may include plan amendments, collective bargaining agreements, actuarial certifications related to a transfer or merger, or other relevant materials?	Yes No		N/A - included as part of SFA App Plan Name		For each Checklist Item #42.a. through #45.b., identify the relevant page number(s) within the single document.	Financial Assistance Application	*SFA App Plan Name*
42.b.	Addendum A for Certain Events Section D	For a transfer or merger event, does the application include identifying information for all plans involved including plan name, EIN and plan number, and the date of the transfer or merger?	Yes No		N/A - included as part of SFA App Plan Name			Financial Assistance Application	N/A - included as part of SFA App Plan Name
43.a.	Addendum A for Certain Events Section D	Does the narrative description in the application identify the amount of SFA reflecting any event, the amount of SFA determined as if the event had not occurred, and confirmation that the requested SFA is no greater than the amount that would have been determined if the event had not occurred, unless the event is a contribution rate reduction and such event lessens the risk of loss to plan participants and beneficiaries?	Yes No		N/A - included as part of SFA App Plan Name			Financial Assistance Application	N/A - included as part of SFA App Plan Name
43.b.	Addendum A for Certain Events Section D	For a merger, is the determination of SFA as if the event had not occurred equal to the sum of the amount that would be determined for this plan and each plan merged into this plan (each as if they were still separate plans)? Enter N/A if the event described in Checklist Item #42.a. was not a merger.	Yes No N/A		N/A - included as part of SFA App Plan Name			Financial Assistance Application	N/A - included as part of SFA App Plan Name
44.a.	Addendum A for Certain Events Section D	Does the application include an additional version of Checklist Item #25 that shows the determination of SFA eligibility as if any events had not occurred?	Yes No		N/A - included as part of SFA App Plan Name			Financial Assistance Application	N/A - included as part of SFA App Plan Name
44.b.	Addendum A for Certain Events Section D	For any merger, does this item include demonstrations of SFA eligibility for this plan and for each plan merged into this plan (each of these determined as if they were still separate plans)? Enter N/A if the event described in Checklist Item #42.a. was not a merger.	Yes No N/A		N/A - included as part of SFA App Plan Name			Financial Assistance Application	N/A - included as part of SFA App Plan Name

Application to PBGC for Approval of Special Financial Assistance (SFA)

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APPLICATION CHECKLIST

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Explain all N/A responses. Provide comments where noted. Also add any other optional explanatory comments.

Checklist Item #	SFA Filing Instructions Reference		Response Options	Plan Response	Name of File(s) Uploaded	Page Number Reference(s)	Plan Comments	In the e-Filing Portal, upload as Document Type	Use this Filenaming Convention
45.a.	Addendum A for Certain Events Section D	If the event is a contribution rate reduction and the amount of requested SFA is not limited to the amount of SFA determined as if the event had not occurred, does the application include a detailed demonstration that shows that the event lessens the risk of loss to plan participants and beneficiaries? Enter N/A if the event is not a contribution rate reduction, or if the event is a contribution rate reduction but the requested SFA is limited to the amount of SFA determined as if the event had not occurred.	Yes No N/A		N/A - included as part of SFA App Plan Name			Financial Assistance Application	N/A - included as part of SFA App Plan Name
45.b.	Addendum A for Certain Events Section D	Does the demonstration in Checklist Item #45.a. also identify all assumptions used, supporting rationale for the assumptions and other relevant information? Enter N/A if the plan entered N/A for Checklist Item #45.a.	Yes No N/A		N/A - included as part of SFA App Plan Name			Financial Assistance Application	N/A - included as part of SFA App Plan Name
46.a.	Addendum A for Certain Events Section E, Items (2) and (3)	Does the application include an additional certification from the plan's enrolled actuary with respect to the plan's SFA eligibility but with eligibility determined as if any events had not occurred? This should be in the format of Checklist Item #31 if the SFA eligibility is based on the plan status of critical and declining using a zone certification completed on or after January 1, 2021. This should be in the format of Checklist Items #32.a. and #32.b. if the SFA eligibility is based on the plan status of critical using a zone certification completed on or after January 1, 2021. If the above SFA eligibility is not based on § 4262.3(a)(1) or § 4262.3(a)(3) or is based on a zone certification completed prior to January 1, 2021, enter N/A. Is all relevant information contained in a single document and uploaded using the required filenaming convention?	Yes No N/A			N/A		Financial Assistance Application	*SFA Elig Cert Plan Name CE*
46.b.	Addendum A for Certain Events Section E, Items (2) and (3)	For any merger, does the application include additional certifications of the SFA eligibility for this plan and for each plan merged into this plan (each of these determined as if they were still separate plans)? If the above SFA eligibility is not based on § 4262.3(a)(1) or § 4262.3(a)(3) or is based on a zone certification completed prior to January 1, 2021, enter N/A. Enter N/A if the event described in Checklist Item #42.a. was not a merger.	Yes No N/A			N/A		Financial Assistance Application	*SFA Elig Cert Plan Name Merged CE* "Plan Name Merged" is an abbreviated version of the plan name for the separate plan involved in the merger.

Application to PBGC for Approval of Special Financial Assistance (SFA)

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APPLICATION CHECKLIST

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Checklist Item #	SFA Filing Instructions Reference		Response Options	Plan Response	Name of File(s) Uploaded	Page Number Reference(s)	Plan Comments	In the e-Filing Portal, upload as Document Type	Use this Filenaming Convention
47.a.	Addendum A for Certain Events Section E, Item (5)	Does the application include an additional certification from the plan's enrolled actuary with respect to the plan's SFA amount (in the format of Checklist Item #34.a.), but with the SFA amount determined as if any events had not occurred?	Yes No			N/A		Financial Assistance Application	SFA Amount Cert Plan Name CE
47.b.	Addendum A for Certain Events Section E, Item (5)	If the plan is a MPRA plan, does the certification in Checklist Item #46.a. identify the amount of SFA determined under the basic method described in § 4262.4(a)(1) and the amount determined under the increasing assets method in § 4262.4(a)(2)(i)? If the amount of SFA determined under the "present value method" described in § 4262.4(a)(2)(ii) is not the greatest amount of SFA under § 4262.4(a)(2), does the certification state as such? If the amount of SFA determined under the "present value method" described in § 4262.4(a)(2)(ii) is the greatest amount of SFA under § 4262.4(a)(2), does the certification identify that amount? Enter N/A if the plan is not a MPRA plan.	Yes No N/A		N/A - included in SFA Amount Cert Plan Name CE	N/A		N/A - included in SFA Amount Cert Plan Name	N/A - included in SFA Amount Cert Plan Name CE
47.c.	Addendum A for Certain Events Section E, Item (5)	Does the certification in Checklist Items #47.a. and #47.b. (if applicable) clearly identify all assumptions and methods used, sources of participant data and census data, and other relevant information?	Yes No		N/A - included in SFA Amount Cert Plan Name CE	N/A		N/A - included in SFA Amount Cert Plan Name	N/A - included in SFA Amount Cert Plan Name CE
48.a.	Addendum A for Certain Events Section E, Item (5)	For any merger, does the application include additional certifications of the SFA amount determined for this plan and for each plan merged into this plan (each of these determined as if they were still separate plans*)* ? Enter N/A if the event described in Checklist Item #42.a. was not a merger.	Yes No N/A			N/A		Financial Assistance Application	*SFA Amount Cert Plan Name Merged CE* "Plan Name Merged" is an abbreviated version of the plan name for the separate plan involved in the merger.
48.b.	Addendum A for Certain Events Section E, Item (5)	For any merger, do the certifications clearly identify all assumptions and methods used, sources of participant data and census data, and other relevant information? Enter N/A if the event described in Checklist Item #42.a. was not a merger.	Yes No N/A		N/A - included in SFA Amount Cert Plan Name CE	N/A		N/A - included in SFA Amount Cert Plan Name CE	N/A - included in SFA Amount Cert Plan Name CE

Application to PBGC for Approval of Special Financial Assistance (SFA)

v20230727

APPLICATION CHECKLIST

Plan name:	Local 1783 IBEW PF
EIN:	13-1889643
PN:	001
SFA Amount Requested:	$42,265,824.00

Do NOT use this Application Checklist for a supplemented application. Instead use Application Checklist - Supplemented.

----------Filers provide responses here for each Checklist Item:----------

Unless otherwise specified:
YYYY = plan year
Plan Name = abbreviated plan name

Your application will be considered incomplete if No is entered as a Plan Response for any of Checklist Items #1 through #39. In addition, if required to provide information due to a "certain event" (see Addendum A of the SFA Filing Instructions), your application will be considered incomplete if No is entered as a Plan Response for any Checklist Items #40.a. through #49.b. If there is a merger event described in Addendum A, your application will also be considered incomplete if No is entered as a Plan Response for any Checklist Items #50 through #63.

Explain all N/A responses. Provide comments where noted. Also add any other optional explanatory comments.

Checklist Item #	SFA Filing Instructions Reference		Response Options	Plan Response	Name of File(s) Uploaded	Page Number Reference(s)	Plan Comments	In the e-Filing Portal, upload as Document Type	Use this Filenaming Convention
49.a.	Addendum A for Certain Events Section E	If the event is a contribution rate reduction and the amount of requested SFA is not limited to the amount of SFA determined as if the event had not occurred, does the application include a certification from the plan's enrolled actuary (or, if appropriate, from the plan sponsor) with respect to the demonstration to support a finding that the event lessens the risk of loss to plan participants and beneficiaries? Enter N/A if the event is not a contribution rate reduction, or if the event is a contribution rate reduction but the requested SFA is limited to the amount of SFA determined as if the event had not occurred.	Yes No N/A			N/A		Financial Assistance Application	*Cont Rate Cert Plan Name CE*
49.b.	Addendum A for Certain Events Section E	Does the demonstration in Checklist Item #48.a. also identify all assumptions used, supporting rationale for the assumptions and other relevant information? Enter N/A if the event is not a contribution rate reduction, or if the event is a contribution rate reduction but the requested SFA is limited to the amount of SFA determined as if the event had not occurred.	Yes No N/A		N/A - included in Cont Rate Cert Plan Name CE	N/A		N/A - included in Cont Rate Cert Plan Name CE	N/A - included in Cont Rate Cert Plan Name CE
Additional Information for Certain Events under § 4262.4(f) - Applicable Only to Any Mergers in § 4262.4(f)(1)(ii)									
		Plans that have experienced mergers identified in § 4262.4(f)(1)(ii) must complete Checklist Items #50 through #63. If you are required to complete Checklist Items #50 through #63, your application will be considered incomplete if No is entered as a Plan Response for any of Checklist Items #50 through #63. All other plans should not provide any responses for Checklist Items #50 through #63.							
50.	Addendum A for Certain Events Section B, Item (1)a.	In addition to the information provided with Checklist Item #1, does the application also include similar plan documents and amendments for each plan that merged into this plan due to a merger described in § 4262.4(f)(1)(ii)?	Yes No			N/A		Pension plan documents, all versions available, and all amendments signed and dated	N/A
51.	Addendum A for Certain Events Section B, Item (1)b.	In addition to the information provided with Checklist Item #2, does the application also include similar trust agreements and amendments for each plan that merged into this plan due to a merger described in § 4262.4(f)(1)(ii)?	Yes No			N/A		Pension plan documents, all versions available, and all amendments signed and dated	N/A
52.	Addendum A for Certain Events Section B, Item (1)c.	In addition to the information provided with Checklist Item #3, does the application also include the most recent IRS determination for each plan that merged into this plan due to a merger described in § 4262.4(f)(1)(ii)? Enter N/A if the plan does not have a determination letter.	Yes No N/A			N/A		Pension plan documents, all versions available, and all amendments signed and dated	N/A

Application to PBGC for Approval of Special Financial Assistance (SFA)

v20230727

APPLICATION CHECKLIST

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Plan name:	Local 1783 IBEW PF
EIN:	13-1889643
PN:	001
SFA Amount Requested:	$42,265,824.00

----------Filers provide responses here for each Checklist Item:----------

Unless otherwise specified:
YYYY = plan year
Plan Name = abbreviated plan name

Your application will be considered incomplete if No is entered as a Plan Response for any of Checklist Items #1 through #39. In addition, if required to provide information due to a "certain event" (see Addendum A of the SFA Filing Instructions), your application will be considered incomplete if No is entered as a Plan Response for any Checklist Items #40.a. through #49.b. If there is a merger event described in Addendum A, your application will also be considered incomplete if No is entered as a Plan Response for any Checklist Items #50 through #63.

Explain all N/A responses. Provide comments where noted. Also add any other optional explanatory comments.

Checklist Item #	SFA Filing Instructions Reference		Response Options	Plan Response	Name of File(s) Uploaded	Page Number Reference(s)	Plan Comments	In the e-Filing Portal, upload as Document Type	Use this Filenaming Convention
53.	Addendum A for Certain Events Section B, Item (2)	In addition to the information provided with Checklist Item #4, for each plan that merged into this plan due to a merger described in § 4262.4(f)(1)(ii), does the application include the actuarial valuation report for the 2018 plan year and each subsequent actuarial valuation report completed before the application filing date?	Yes No			N/A	Identify here how many reports are provided.	Most recent actuarial valuation for the plan	*YYYYAVR Plan Name Merged*, where "Plan Name Merged" is abbreviated version of the plan name for the plan merged into this plan.
54.	Addendum A for Certain Events Section B, Item (3)	In addition to the information provided with Checklist Items #5.a. and #5.b., does the application include similar rehabilitation plan information for each plan that merged into this plan due to a merger described in § 4262.4(f)(1)(ii)?	Yes No			N/A		Rehabilitation plan (or funding improvement plan, if applicable)	N/A
55.	Addendum A for Certain Events Section B, Item (4)	In addition to the information provided with Checklist Item #6, does the application include similar Form 5500 information for each plan that merged into this plan due to a merger described in § 4262.4(f)(1)(ii)?	Yes No			N/A		Latest annual return/report of employee benefit plan (Form 5500)	*YYYYForm5500 Plan Name Merged*, "Plan Name Merged" is abbreviated version of the plan name for the plan merged into this plan.
56.	Addendum A for Certain Events Section B, Item (5)	In addition to the information provided with Checklist Items #7.a., #7.b., and #7.c., does the application include similar certifications of plan status for each plan that merged into this plan due to a merger described in § 4262.4(f)(1)(ii)?	Yes No			N/A	Identify how many zone certifications are provided.	Zone certification	*YYYYZoneYYYYMMDD Plan Name Merged,* where the first "YYYY" is the applicable plan year, and "YYYYMMDD" is the date the certification was prepared. "Plan Name Merged" is an abbreviated version of the plan name for the plan merged into this plan.
57.	Addendum A for Certain Events Section B, Item (6)	In addition to the information provided with Checklist Item #8, does the application include the most recent cash and investment account statements for each plan that merged into this plan due to a merger described in § 4262.4(f)(1)(ii)?	Yes No			N/A		Bank/Asset statements for all cash and investment accounts	N/A
58.	Addendum A for Certain Events Section B, Item (7)	In addition to the information provided with Checklist Item #9, does the application include the most recent plan financial statement (audited, or unaudited if audited is not available) for each plan that merged into this plan due to a merger described in § 4262.4(f)(1)(ii)?	Yes No			N/A		Plan's most recent financial statement (audited, or unaudited if audited not available)	N/A
59.	Addendum A for Certain Events Section B, Item (8)	In addition to the information provided with Checklist Item #10, does the application include all of the written policies and procedures governing the plan's determination, assessment, collection, settlement, and payment of withdrawal liability for each plan that merged into this plan due to a merger described in § 4262.4(f)(1)(ii)? Are all such items included in a single document using the required filenaming convention?	Yes No			N/A		Pension plan documents, all versions available, and all amendments signed and dated	*WDL Plan Name Merged*, where "Plan Name Merged" is an abbreviated version of the plan name for the plan merged into this plan.

Application to PBGC for Approval of Special Financial Assistance (SFA)

v20230727

APPLICATION CHECKLIST

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Plan name:	Local 1783 IBEW PF
EIN:	13-1889643
PN:	001
SFA Amount Requested:	$42,265,824.00

----------Filers provide responses here for each Checklist Item:----------

Unless otherwise specified:
YYYY = plan year
Plan Name = abbreviated plan name

Your application will be considered incomplete if No is entered as a Plan Response for any of Checklist Items #1 through #39. In addition, if required to provide information due to a "certain event" (see Addendum A of the SFA Filing Instructions), your application will be considered incomplete if No is entered as a Plan Response for any Checklist Items #40.a. through #49.b. If there is a merger event described in Addendum A, your application will also be considered incomplete if No is entered as a Plan Response for any Checklist Items #50 through #63.

Explain all N/A responses. Provide comments where noted. Also add any other optional explanatory comments.

Checklist Item #	SFA Filing Instructions Reference		Response Options	Plan Response	Name of File(s) Uploaded	Page Number Reference(s)	Plan Comments	In the e-Filing Portal, upload as Document Type	Use this Filenaming Convention
60.	Addendum A for Certain Events Section B, Item (9)	In addition to the information provided with Checklist Item #11, does the application include documentation of a death audit (with the information described in Checklist Item #11) for each plan that merged into this plan due to a merger described in § 4262.4(f)(1)(ii)?	Yes No					Pension plan documents, all versions available, and all amendments signed and dated	*Death Audit Plan Name Merged*, where "Plan Name Merged" is an abbreviated version of the plan name for the plan merged into this plan.
61.	Addendum A for Certain Events Section C, Item (1)	In addition to the information provided with Checklist Item #13, does the application include the same information in the format of Template 1 for each plan that merged into this plan due to a merger described in § 4262.4(f)(1)(ii)? Enter N/A if each plan that fully merged into this plan is not required to respond Yes to line 8b(1) on the most recently filed Form 5500 Schedule MB.	Yes No N/A					Financial assistance spreadsheet (template)	*Template 1 Plan Name Merged*, where "Plan Name Merged" is an abbreviated version of the plan name for the plan merged into this plan.
62.	Addendum A for Certain Events Section C, Item (2)	In addition to the information provided with Checklist Item #14, does the application include the same information in the format of Template 2 (if required based on the participant threshold) for each plan that merged into this plan due to a merger described in § 4262.4(f)(1)(ii)? Enter N/A if each plan that merged into this plan has less than 10,000 participants on line 6f of the most recently filed Form 5500.	Yes No N/A					Contributing employers	*Template 2 Plan Name Merged*, where "Plan Name Merged" is an abbreviated version of the plan name fore the plan merged into this plan.
63.	Addendum A for Certain Events Section C, Item (3)	In addition to the information provided with Checklist Item #15, does the application include similar information in the format of Template 3 for each plan that merged into this plan due to a merger described in § 4262.4(f)(1)?	Yes No					Historical Plan Financial Information (CBUs, contribution rates, contribution amounts, withdrawal liability payments)	*Template 3 Plan Name Merged*, where "Plan Name Merged" is an abbreviated version of the plan name for the plan merged into this plan.

SCHEDULE MB (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code).

▶ **File as an attachment to Form 5500 or 5500-SF.**

OMB No. 1210-0110

2022

This Form is Open to Public Inspection

For calendar plan year 2022 or fiscal plan year beginning 01/01/2022 and ending 12/31/2022

▶ **Round off amounts to nearest dollar.**

▶ **Caution:** A penalty of $1,000 will be assessed for late filing of this report unless reasonable cause is established.

A Name of plan
LOCAL 1783 I.B.E.W. Pension Plan

B Three-digit plan number (PN) ▶ 001

C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF
LOCAL 1783 I.B.E.W. PENSION FUND

D Employer Identification Number (EIN)
13-1889643

E Type of plan: (1) [X] Multiemployer Defined Benefit (2) [ ] Money Purchase (see instructions)

1a Enter the valuation date: Month 01 Day 01 Year 2022

b	Assets		
(1)	Current value of assets	1b(1)	23,459,144
(2)	Actuarial value of assets for funding standard account	1b(2)	23,459,144
c (1)	Accrued liability for plan using immediate gain methods	1c(1)	39,040,730
(2)	Information for plans using spread gain methods:		
(a)	Unfunded liability for methods with bases	1c(2)(a)	0
(b)	Accrued liability under entry age normal method	1c(2)(b)	0
(c)	Normal cost under entry age normal method	1c(2)(c)	0
(3)	Accrued liability under unit credit cost method	1c(3)	39,040,730
d	Information on current liabilities of the plan:		
(1)	Amount excluded from current liability attributable to pre-participation service (see instructions)	1d(1)	
(2)	"RPA '94" information:		
(a)	Current liability	1d(2)(a)	73,317,585
(b)	Expected increase in current liability due to benefits accruing during the plan year	1d(2)(b)	866,565
(c)	Expected release from "RPA '94" current liability for the plan year	1d(2)(c)	0
(3)	Expected plan disbursements for the plan year	1d(3)	2,516,106

Statement by Enrolled Actuary

To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

SIGN HERE

Signature of actuary

11/05/2024
Date

FRANK IANNUCCI
Type or print name of actuary

2302541
Most recent enrollment number

SUMMIT ACTUARIAL SERVICE, LLC
Firm name

856-234-8801
Telephone number (including area code)

720 EAST MAIN STREET, UNIT 2S
MOORESTOWN NJ 08057
Address of the firm

If the actuary has not fully reflected any regulation or ruling promulgated under the statute in completing this schedule, check the box and see instructions [ ]

2 Operational information as of beginning of this plan year:

a Current value of assets (see instructions)		**2a**	23,459,144
b "RPA '94" current liability/participant count breakdown:		**(1) Number of participants**	**(2) Current liability**
(1) For retired participants and beneficiaries receiving payment		335	23,646,823
(2) For terminated vested participants		443	38,130,044
(3) For active participants:			
(a) Non-vested benefits			216,864
(b) Vested benefits			11,323,854
(c) Total active		72	11,540,718
(4) Total		850	73,317,585
c If the percentage resulting from dividing line 2a by line 2b(4), column (2), is less than 70%, enter such percentage		**2c**	31.99 %

3 Contributions made to the plan for the plan year by employer(s) and employees:

(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	c) Amount paid by employees
06/30/2022	224,233	0			
			Totals ► 3(b)	224,233	3(c) 0

(d) Total withdrawal liability amounts included in line 3(b) total ..... **3(d)** 24,140

4 Information on plan status:

a Funded percentage for monitoring plan's status (line 1b(2) divided by line 1c(3))	**4a**	60.0 %
b Enter code to indicate plan's status (see instructions for attachment of supporting evidence of plan's status). If entered code is "N," go to line 5	**4b**	D

c Is the plan making the scheduled progress under any applicable funding improvement or rehabilitation plan? ☒ Yes ☐ No

d If the plan is in critical status or critical and declining status, were any benefits reduced (see instructions)? ☒ Yes ☐ No

e If line d is "Yes," enter the reduction in liability resulting from the reduction in benefits (see instructions), measured as of the valuation date	**4e**	2,765
f If the plan is in critical status or critical and declining status, and is: • Projected to emerge from critical status within 30 years, enter the plan year in which it is projected to emerge; • Projected to become insolvent within 30 years, enter the plan year in which insolvency is expected and check here ☒ • Neither projected to emerge from critical status nor become insolvent within 30 years, enter "9999."	**4f**	2029

5 Actuarial cost method used as the basis for this plan year's funding standard account computations (check all that apply):

a ☐ Attained age normal **b** ☐ Entry age normal **c** ☒ Accrued benefit (unit credit) **d** ☐ Aggregate

e ☐ Frozen initial liability **f** ☐ Individual level premium **g** ☐ Individual aggregate **h** ☐ Shortfall

i ☐ Other (specify):

j If box h is checked, enter period of use of shortfall method **5j**

k Has a change been made in funding method for this plan year? ☐ Yes ☒ No

l If line k is "Yes," was the change made pursuant to Revenue Procedure 2000-40 or other automatic approval? ☐ Yes ☐ No

m If line k is "Yes," and line l is "No," enter the date (MM-DD-YYYY) of the ruling letter (individual or class) approving the change in funding method — **5m**:

6 Checklist of certain actuarial assumptions:

a Interest rate for "RPA '94" current liability — **6a**: 2.22 %

		Pre-retirement	Post-retirement
b Rates specified in insurance or annuity contracts		☐ Yes ☒ No ☐ N/A	☐ Yes ☒ No ☐ N/A
c Mortality table code for valuation purposes:			
(1) Males	6c(1)	2	2
(2) Females	6c(2)	2F	2F
d Valuation liability interest rate	6d	7.25 %	7.25 %
e Salary scale	6e	0.00 % ☐ N/A	
f Withdrawal liability interest rate:			
(1) Type of interest rate	6f(1)	☒ Single rate ☐ ERISA 4044 ☐ Other ☐ N/A	

(2) If "Single rate" is checked in (1), enter applicable single rate	6f(2)	7.25 %
g Estimated investment return on actuarial value of assets for year ending on the valuation date	6g	18 %
h Estimated investment return on current value of assets for year ending on the valuation date	6h	18 %
i Expense load included in normal cost reported in line 9b	6i	☐ N/A
(1) If expense load is described as a percentage of normal cost, enter the assumed percentage	6i(1)	%
(2) If expense load is a dollar amount that varies from year to year, enter the dollar amount included in line 9b	6i(2)	540,500
(3) If neither (1) nor (2) describes the expense load, check the box	6i(3)	☐

7 New amortization bases established in the current plan year:

(1) Type of base	(2) Initial balance	(3) Amortization Charge/Credit
1	-1,496,644	-155,644

8 Miscellaneous information:

a If a waiver of a funding deficiency has been approved for this plan year, enter the date (MM-DD-YYYY) of the ruling letter granting the approval — **8a**:

b Demographic, benefit, and contribution information

(1) Is the plan required to provide a projection of expected benefit payments? (See instructions) If "Yes," see instructions for required attachment. ☐ Yes ☒ No

(2) Is the plan required to provide a Schedule of Active Participant Data? (See instructions). ☒ Yes ☐ No

(3) Is the plan required to provide a projection of employer contributions and withdrawal liability payments? (See instructions) If "Yes," attach a schedule. ☒ Yes ☐ No

c Are any of the plan's amortization bases operating under an extension of time under section 412(e) (as in effect prior to 2008) or section 431(d) of the Code? ☐ Yes ☒ No

d If line c is "Yes," provide the following additional information:

(1) Was an extension granted automatic approval under section 431(d)(1) of the Code? ☐ Yes ☐ No

(2) If line 8d(1) is "Yes," enter the number of years by which the amortization period was extended — **8d(2)**:

(3) Was an extension approved by the Internal Revenue Service under section 412(e) (as in effect prior to 2008) or 431(d)(2) of the Code? ☐ Yes ☐ No

(4) If line 8d(3) is "Yes," enter number of years by which the amortization period was extended (not including the number of years in line (2)) — **8d(4)**:

(5) If line 8d(3) is "Yes," enter the date of the ruling letter approving the extension — **8d(5)**:

(6) If line 8d(3) is "Yes," is the amortization base eligible for amortization using interest rates applicable under section 6621(b) of the Code for years beginning after 2007? ☐ Yes ☐ No

e If box 5h is checked or line 8c is "Yes," enter the difference between the minimum required contribution for the year and the minimum that would have been required without using the shortfall method or extending the amortization base(s)		**8e**	
9 Funding standard account statement for this plan year:			
Charges to funding standard account:			
a Prior year funding deficiency, if any		**9a**	11,487,341
b Employer's normal cost for plan year as of valuation date		**9b**	885,141
c Amortization charges as of valuation date:		Outstanding balance	
(1) All bases except funding waivers and certain bases for which the amortization period has been extended	**9c(1)**	11,241,603	1,852,745
(2) Funding waivers	**9c(2)**	0	0
(3) Certain bases for which the amortization period has been extended	**9c(3)**	0	0
d Interest as applicable on lines 9a, 9b, and 9c		**9d**	1,011,735
e Total charges. Add lines 9a through 9d		**9e**	15,236,962
Credits to funding standard account:			
f Prior year credit balance, if any		**9f**	0
g Employer contributions. Total from column (b) of line 3		**9g**	224,233
		Outstanding balance	
h Amortization credits as of valuation date	**9h**	7,147,358	836,499
i Interest as applicable to end of plan year on lines 9f, 9g, and 9h		**9i**	68,774
j Full funding limitation (FFL) and credits:			
(1) ERISA FFL (accrued liability FFL)	**9j(1)**	29,830,052	
(2) "RPA '94" override (90% current liability FFL)	**9j(2)**	41,492,812	
(3) FFL credit		**9j(3)**	0
k (1) Waived funding deficiency		**9k(1)**	0
(2) Other credits		**9k(2)**	0
l Total credits. Add lines 9f through 9i, 9j(3), 9k(1), and 9k(2)		**9l**	1,129,506
m Credit balance: If line 9l is greater than line 9e, enter the difference		**9m**	
n Funding deficiency: If line 9e is greater than line 9l, enter the difference		**9n**	14,107,456
o Current year's accumulated reconciliation account:			
(1) Due to waived funding deficiency accumulated prior to the 2022 plan year		**9o(1)**	0
(2) Due to amortization bases extended and amortized using the interest rate under section 6621(b) of the Code:			
(a) Reconciliation outstanding balance as of valuation date		**9o(2)(a)**	0
(b) Reconciliation amount (line 9c(3) balance minus line 9o(2)(a))		**9o(2)(b)**	0
(3) Total as of valuation date		**9o(3)**	0
10 Contribution necessary to avoid an accumulated funding deficiency. (see instructions.)		**10**	14,107,456
11 Has a change been made in the actuarial assumptions for the current plan year? If "Yes," see instructions			☐ Yes ☒ No

Version Updates

Version	Date updated
v20220701p	07/01/2022

TEMPLATE 1

Form 5500 Projection

File name: *Template 1 Plan Name* , where "Plan Name" is an abbreviated version of the plan name. v20220701p

For an additional submission due to merger under § 4262.4(f)(1)(ii): *Template 1 Plan Name Merged* , where "Plan Name Merged" is an abbreviated version of the plan name for the separate plan involved in the merger.

For the 2018 plan year until the most recent plan year for which the Form 5500 is required to be filed by the filing date of the initial application, provide the projection of expected benefit payments as required to be attached to the Form 5500 Schedule MB if the response to line 8b(1) of the Form 5500 Schedule MB should be "Yes."

PLAN INFORMATION

Abbreviated Plan Name:	Local 1783 IBEW PF
EIN:	13-1889643
PN:	001

Complete for each Form 5500 that has been filed prior to the date the SFA application is submitted*.

	2018 Form 5500	2019 Form 5500	2020 Form 5500	2021 Form 5500	2022 Form 5500	2023 Form 5500	2024 Form 5500	2025 Form 5500
Plan Year Start Date	01/01/2018	01/01/2019	01/01/2020	01/01/2021				
Plan Year End Date	12/31/2018	12/31/2019	12/31/2020	12/31/2021				
Plan Year	Expected Benefit Payments							
2018	$2,443,105	N/A	N/A	N/A	N/A	N/A	N/A	N/A
2019	$2,507,233	$2,582,596	N/A	N/A	N/A	N/A	N/A	N/A
2020	$2,575,798	$2,657,185	$2,735,227	N/A	N/A	N/A	N/A	N/A
2021	$2,611,896	$2,674,580	$2,748,206	$2,782,370	N/A	N/A	N/A	N/A
2022	$2,692,238	$2,749,394	$2,809,377	$2,834,639		N/A	N/A	N/A
2023	$2,742,599	$2,802,979	$2,858,432	$2,876,805			N/A	N/A
2024	$2,924,104	$2,972,786	$3,040,490	$3,014,556				N/A
2025	$3,035,829	$3,089,355	$3,143,517	$3,132,834				
2026	$3,280,454	$3,337,036	$3,395,815	$3,320,194				
2027	$3,336,629	$3,392,251	$3,451,894	$3,383,179				
2028	N/A	$3,500,462	$3,522,716	$3,451,448				
2029	N/A	N/A	$3,602,769	$3,509,926				
2030	N/A	N/A	N/A	$3,564,241				
2031	N/A	N/A	N/A	N/A				
2032	N/A	N/A	N/A	N/A	N/A			
2033	N/A	N/A	N/A	N/A	N/A	N/A		
2034	N/A	N/A	N/A	N/A	N/A	N/A	N/A	

* Adjust column headers as may be needed due to any changes in the plan year since 2018 and provide supporting explanation. For example, assume the plan has a calendar year plan year, but effective 10/1/2019 the plan year is changed to begin on October 1. For 2019 there will be two 2019 Forms - one for the short plan year from 1/1/2019 to 9/30/2019, and another for the plan year 10/1/2019 to 9/30/2020. For this example, modify the table to show a separate column for each of the separate Forms 5500, and identify the plan year period for each filing.

Version Updates v20220701p

Version	Date updated
V20220701p	07/01/2022

TEMPLATE 3

Historical Plan Information

File name: *Template 3 Plan Name* , where "Plan Name" is an abbreviated version of the plan name. v20220701p

For additional submission due to merger under § 4262.4(f)(1)(ii): *Template 3 Plan Name Merged* , where "Plan Name Merged" is an abbreviated version of the plan name for the separate plan involved in the merger.

Provide historical plan information for the 2010 plan year through the plan year immediately preceding the date the plan's initial application was filed that separately identifies: total contributions, total contribution base units (including identification of the base unit used (i.e., hourly, weekly)), average contribution rates, and number of active participants at the beginning of each plan year. Also show separately for each of the plan years in the same period all other sources of non-investment income, including, if applicable, withdrawal liability payments collected, reciprocity contributions (if applicable), additional contributions from the rehabilitation plan (if any), and other identifiable contribution streams.

If the sum of all contributions and withdrawal liabilities shown on this table does not equal the amount shown as contributions credited to the funding standard account on the plan year Schedule MB of Form 5500, include an explanation as a footnote to this table.

PLAN INFORMATION

Abbreviated Plan Name:	Local 1783 IBEW PF
EIN:	13-1889643
PN:	001

Unit (e.g. hourly, weekly)	weekly

							All Other Sources of Non-Investment Income			
Plan Year (in order from oldest to most recent)	Plan Year Start Date	Plan Year End Date	Total Contributions*	Total Contribution Base Units	Average Contribution Rate	Reciprocity Contributions (if applicable)	Additional Rehab Plan Contributions (if applicable)	Other - Explain if Applicable	Withdrawal Liability Payments Collected	Number of Active Participants at Beginning of Plan Year	
2010	01/01/2010	12/31/2010	$666,990	15,195	$43.90					323	
2011	01/01/2011	12/31/2011	$429,606	7,430	$57.82					303	
2012	01/01/2012	12/31/2012	$346,489	7,520	$46.08				$3,187,355.00	155	
2013	01/01/2013	12/31/2013	$345,678	7,078	$48.84					153	
2014	01/01/2014	12/31/2014	$348,311	6,667	$52.24					143	
2015	01/01/2015	12/31/2015	$273,552	5,188	$52.73				$191,830.00	142	
2016	01/01/2016	12/31/2016	$273,803	5,141	$53.26				$40,169.00	99	
2017	01/01/2017	12/31/2017	$254,417	4,784	$53.18				$117,745.00	102	
2018	01/01/2018	12/31/2018	$253,113	4,631	$54.66					92	
2019	01/01/2019	12/31/2019	$277,120	4,851	$57.13					96	
2020	01/01/2020	12/31/2020	$201,203	3,745	$53.73			$41,000		92	Other = judgement received from former contributing employer
2021	01/01/2021	12/31/2021	$196,350	3,644	$53.88			$88,396	$323,435.00	73	Other = judgement received from former contributing employer
2022	01/01/2022	12/31/2022	$200,093	3,894	$51.38				$24,140.00	72	

* Total contributions shown here should be contributions based upon CBUs and should not include items separately shown in any columns under "All Other Sources of Non-Investment Income."

TEMPLATE 4A

v20221102p

SFA Determination - under the "basic method" for all plans, and under the "increasing assets method" for MPRA plans

File name: *Template 4A Plan Name* , where "Plan Name" is an abbreviated version of the plan name.

If submitting additional information due to a merger under § 4262.4(f)(1)(ii): *Template 4A Plan Name Merged* , where "Plan Name Merged" is an abbreviated version of the plan name for the separate plan involved in the merger.

If submitting additional information due to certain events with limitations under § 4262.4(f)(1)(i): *Template 4A Plan Name Add* , where "Plan Name" is an abbreviated version of the plan name.

If submitting a supplemented application under § 4262.4(g)(6): *Template 4A Supp Plan Name* , where "Plan Name" is an abbreviated version of the plan name.

Instructions for Section C, Item (4) of the Instructions for Filing Requirements for Multiemployer Plans Applying for Special Financial Assistance:

IFR filers submitting a supplemented application should see Addendum C for more information.

MPRA plans using the "increasing assets method" should see Addendum D for more information.

For all plans, provide information used to determine the amount of SFA under the "basic method" described in § 4262.4(a)(1).

For MPRA plans, also provide information used to determine the amount of SFA under the "increasing assets method" described in § 4262.4(a)(2)(i).

The information to be provided is:

NOTE: All items below are provided on Sheet '4A-4 SFA Details .4(a)(1)' unless otherwise indicated.

a. The amount of SFA calculated using the "basic method", determined as a lump sum as of the SFA measurement date.

b. Non-SFA interest rate required under § 4262.4(e)(1) of PBGC's SFA regulation, including supporting details on how it was determined.
[Sheet: 4A-1 Interest Rates]

c. SFA interest rate required under § 4262.4(e)(2) of PBGC's SFA regulation, including supporting details on how it was determined.
[Sheet: 4A-1 Interest Rates]

d. Fair market value of assets as of the SFA measurement date. This amount should include any assets at the SFA measurement date attributable to financial assistance received by the plan under section 4261 of ERISA, but should not reflect a payable for amounts owed to PBGC for all amounts of such financial assistance received by the plan.

e. For each plan year in the period beginning on the SFA measurement date and ending on the last day of the last plan year ending in 2051 (the "SFA coverage period"):

   i. Separately identify the projected amount of contributions, projected withdrawal liability payments reflecting a reasonable allowance for amounts considered uncollectible, and other payments expected to be made to the plan (excluding the amount of financial assistance under section 4261 of ERISA and SFA to be received by the plan).

   ii. Identify the benefit payments described in § 4262.4(b)(1) (including any benefits that were restored under 26 CFR 1.432(e)(9)-(1)(e)(3) and excluding the payments in e.iii. below), separately for current retirees and beneficiaries, current terminated vested participants not yet in pay status, current active participants, and new entrants.
   [Sheet: 4A-2 SFA Ben Pmts]

   Identify total benefit payments paid and expected to be paid from projected SFA assets separately from total benefit payments paid and expected to be paid from non-SFA assets after the projected SFA assets are fully exhausted.

   iii. Separately identify the make-up payments described in § 4262.4(b)(1) attributable to the reinstatement of benefits under § 4262.15 that were previously suspended through the SFA measurement date.
   [Also see applicable examples in Section C, Item (4)e.iii. of the SFA instructions.]

   iv. Separately identify administrative expenses paid and expected to be paid (excluding the amount owed PBGC under section 4261 of ERISA) for premiums to PBGC and for all other administrative expenses.
   [Sheet: 4A-3 SFA Pcount and Admin Exp]

   Identify total administrative expenses paid and expected to be paid from projected SFA assets separately from total administrative expenses paid and expected to be paid from non-SFA assets after the projected SFA assets are fully exhausted.

   v. Provide the projected total participant count at the beginning of each year.
   [Sheet: 4A-3 SFA Pcount and Admin Exp]

   vi. Provide the projected investment income earned by assets not attributable to SFA based on the non-SFA interest rate in b. above and the projected fair market value of non-SFA assets at the end of each plan year.

   vii. Provide the projected investment income earned by assets attributable to SFA based on the SFA interest rate in c. above (excluding investment returns for the plan year in which the sum of annual projected benefit payments and administrative expenses for the year exceeds the beginning-of-year projected SFA assets) and the projected fair market value of SFA assets at the end of each plan year.

f. The projected SFA exhaustion year. This is the first day of the plan year in which the sum of annual projected benefit payments and administrative expenses for the year exceeds the beginning-of-year projected SFA assets. Note this date is only required for the calculation method under which the requested amount of SFA is determined.

Additional instructions for each individual worksheet:

Sheet

4A-1 SFA Determination - non-SFA Interest Rate and SFA Interest Rate

See instructions on 4A-1 Interest Rates.

4A-2 SFA Determination - Benefit Payments for the "basic method" for all plans, and for the "increasing assets method" for MRPA plans

This sheet is not required for an IFR filer submitting a supplemented application under § 4262.4(g)(6) if the total projected benefit payments are the same as those used in the application approved under the interim final rule.

On this sheet, you will provide:
--Basic plan information (plan name, EIN/PN, SFA measurement date), and
--Year-by-year deterministic projection of benefit payments.

For each plan year in the period beginning on the SFA measurement date and ending on the last day of the last plan year ending in 2051 (the "SFA coverage period"), identify benefit payments described in § 4262.4(b)(1) for current retirees and beneficiaries, current terminated vested participants not yet in pay status, currently active participants, and new entrants. Projected benefit payments should be entered based on current participant status as of the SFA census date. On this Sheet 4A-2, show all benefit payments as positive amounts.

If the plan has suspended benefit payments under sections 305(e)(9) or 4245(a) of ERISA, the benefit payments in this Sheet 4A-2 projection should reflect prospective reinstatement of benefits assuming such reinstatements commence as of the SFA measurement date. If the plan restored or partially restored benefits under 26 CFR 1.432(e)(9)-1(e)(3) before the SFA measurement date, the benefit payments in this Sheet 4A-2 should reflect fully restored prospective benefits.

Make-up payments to be paid to restore previously suspended benefits should not be included in this Sheet 4A-2, and are separately shown in Sheet 4A-4.

Except for the first row in the projection exhibit, each row must include the full plan year of the indicated information up to the plan year ending in 2051. The first row in the projection period is for the period beginning on the SFA measurement date and ending on the last day of the plan year containing the SFA measurement date, so the first row may contain less than a full plan year of information. For all other periods, provide the full plan year of information up to the plan year ending in 2051.

4A-3 SFA Determination - Participant Count and Administrative Expenses for the "basic method" for all plans, and for the "increasing assets method" for MPRA plans

This sheet is not required for an IFR filer submitting a supplemented application under § 4262.4(g)(6).

On this sheet, you will provide:
--Basic plan information (plan name, EIN/PN, SFA measurement date), and
--Year-by-year deterministic projection of participant count and administrative expenses.

For each plan year in the period beginning on the SFA measurement date and ending on the last day of the last plan year ending in 2051 (the "SFA coverage period"), identify the projected total participant count at the beginning of each year, as well as administrative expenses, separately for premiums to PBGC and for all other administrative expenses. On this Sheet 4A-3, show all administrative expenses as positive amounts. Total expenses should match the amounts shown on 4A-4 and 4A-5.

Any amounts owed to PBGC for financial assistance under section 4261 of ERISA should not be included in this Sheet 4A-3.

Except for the first row in the projection exhibit, each row must include the full plan year of the indicated information up to the plan year ending in 2051. The first row in the projection period is for the period beginning on the SFA measurement date and ending on the last day of the plan year containing the SFA measurement date, so the first row may contain less than a full plan year of information. For all other periods, provide the full plan year of information up to the plan year ending in 2051.

4A-4 SFA Determination - Details for the "basic method" under § 4262.4(a)(1) for all plans

On this sheet, you will provide:
--Basic plan information (plan name, EIN/PN, SFA measurement date, non-SFA interest rate, SFA interest rate),
--MPRA plan status and, if applicable, certain MPRA information,
--Fair Market Value of Assets as of the SFA measurement date,
--SFA Amount as of the SFA measurement date calculated under the "basic method",
--Projected SFA exhaustion year (only if the requested amount of SFA is determined under the "basic method"), and
--Year-by-year deterministic projection.

For each plan year in the period beginning on the SFA measurement date and ending on the last day of the last plan year ending in 2051 (the "SFA coverage period"), provide each of the items requested in Columns (1) through (12). Show payments INTO the plan as positive amounts and payments OUT of the plan as negative amounts.

If the plan has suspended benefit payments under sections 305(e)(9) or 4245(a) of ERISA, Column (5) should show the make-up payments to be paid to restore the previously suspended benefits. These amounts should be determined as if such make-up payments are paid beginning as of the SFA measurement date. If the plan sponsor elects to pay these amounts as a lump sum, then the lump sum amount is assumed paid as of the SFA measurement date. If the plan sponsor elects to pay equal installments over 60 months, the first monthly payment is assumed paid on the first regular payment date on or after the SFA measurement date. See the examples in the SFA Instructions. If the make-up payments are paid over 60 months, each row in the projection should reflect the monthly payments for that period. The prospective reinstatement of suspended benefits is included in Column (4); Column (5) is only for make-up payments for past benefits that were suspended.

Except for the first row in the projection exhibit, each row must include the full plan year of the indicated information up to the plan year ending in 2051. The first row in the projection period is for the period beginning on the SFA measurement date and ending on the last day of the plan year containing the SFA measurement date, so the first row may contain less than a full plan year of information. For all other periods, provide the full plan year of information up to the plan year ending in 2051.

4A-5 SFA Determination - Details for the "increasing assets method" under § 4262.4(a)(2)(i) for MPRA plans

This sheet is to only be used by MPRA plans. For such plans, this sheet should be completed in addition to Sheet 4A-4.

On this sheet, you will provide:
--Basic plan information (plan name, EIN/PN, SFA measurement date, non-SFA interest rate, SFA interest rate),
--MPRA plan status, and if applicable, certain MPRA information,
--Fair Market Value of Assets as of the SFA measurement date,
--SFA Amount as of the SFA measurement date calculated under the "increasing assets method",
--Projected SFA exhaustion year (only if the requested amount of SFA is determined under the "increasing assets method"), and
--Year-by-year deterministic projection.

This sheet is identical to Sheet 4A-4, and the information in Columns (1) through (6) should be the same as that used in the "basic method" calculation in Sheet 4A-4. The SFA Amount as of the SFA Measurement Date will differ from that calculated in Sheet 4A-4, as it will be calculated in accordance with § 4262.4(a)(2)(i) as the lowest whole dollar amount (not less than $0) for which, as of the last day of each plan year during the SFA coverage period, projected SFA assets and projected non-SFA assets are both greater than or equal to zero, and, as of the last day of the SFA coverage period, the sum of projected SFA assets and projected non-SFA assets is greater than the amount of such sum as of the last day of the immediately preceding plan year.

Version Updates (newest version at top)

Version	Date updated	
v20221102p	11/02/2022	Added clarifying instructions for 4A-2 and 4A-3
v20220802p	08/02/2022	Cosmetic changes to increase the size of some rows
v20220701p	07/01/2022	

TEMPLATE 4A - Sheet 4A-1 v20221102p

SFA Determination - non-SFA Interest Rate and SFA Interest Rate

Provide the non-SFA interest rate and SFA interest rate used, including supporting details on how they were determined.

PLAN INFORMATION

Abbreviated Plan Name:	Local 1783 IBEW PF	
EIN:	13-1889643	
PN:	001	
Initial Application Date:	03/11/2023	
SFA Measurement Date:	12/31/2022	For a plan other than a plan described in § 4262.4(g) (i.e., for a plan that has not filed an initial application under PBGC's interim final rule), the last day of the third calendar month immediately preceding the plan's initial application date. For a plan described in § 4262.4(g) (i.e., for a plan that filed an initial application prior to publication of the final rule), the last day of the calendar quarter immediately preceding the plan's initial application date.
Last day of first plan year ending after the measurement date:	12/31/2023	

Non-SFA Interest Rate Used:	5.85%	Rate used in projection of non-SFA assets.
SFA Interest Rate Used:	3.77%	Rate used in projection of SFA assets.

Development of non-SFA interest rate and SFA interest rate:

Plan Interest Rate:	7.25%	Interest rate used for the funding standard account projections in the plan's most recently completed certification of plan status before 1/1/2021.

	Month Year	Corresponding ERISA Section 303(h)(2)(C)(i), (ii), and (iii) rates disregarding modifications made under clause (iv) of such section. (i)	(ii)	(iii)	
Month in which plan's initial application is filed, and corresponding segment rates (leave (i), (ii), and (iii) blank if the IRS Notice for this month has not yet been issued):	March 2023	2.50%	3.83%	4.06%	24-month average segment rates without regard to interest rate stabilization rules. These rates are issued by IRS each month. For example, the applicable segment rates for August 2021 are 1.13%, 2.70%, and 3.38%. Those rates were issued in IRS Notice 21-50 on August 16, 2021 (see page 2 of notice under the heading "24-Month Average Segment Rates Without 25-Year Average Adjustment"). They are also available on IRS' Funding Yield Curve Segment Rate Tables web page (See Funding Table 3 under the heading "24-Month Average Segment Rates Not Adjusted").
1 month preceding month in which plan's initial application is filed, and corresponding segment rates:	February 2023	2.31%	3.72%	4.00%	
2 months preceding month in which plan's initial application is filed, and corresponding segment rates:	January 2023	2.13%	3.62%	3.93%	
3 months preceding month in which plan's initial application is filed, and corresponding segment rates:	December 2022	1.95%	3.50%	3.85%	

Non-SFA Interest Rate Limit *(lowest 3rd segment rate plus 200 basis points)* :	5.85%	This amount is calculated based on the other information entered above.
Non-SFA Interest Rate Calculation *(lesser of Plan Interest Rate and Non-SFA Interest Rate Limit)*:	5.85%	This amount is calculated based on the other information entered above.
Non-SFA Interest Rate Match Check:	Match	If the non-SFA Interest Rate Calculation is not equal to the non-SFA Interest Rate Used, provide explanation below.

SFA Interest Rate Limit (*lowest average of the 3 segment rates plus 67 basis points*):	3.77%	This amount is calculated based on the other information entered.
SFA Interest Rate Calculation (*lesser of Plan Interest Rate and SFA Interest Rate Limit*):	3.77%	This amount is calculated based on the other information entered above.
SFA Interest Rate Match Check:	Match	If the SFA Interest Rate Calculation is not equal to the SFA Interest Rate Used, provide explanation below.

TEMPLATE 4A - Sheet 4A-2

v20221102p

SFA Determination - Benefit Payments for the "basic method" for all plans, and for the "increasing assets method" for MRPA plans

See Template 4A Instructions for Additional Instructions for Sheet 4A-2.

PLAN INFORMATION

Abbreviated Plan Name:	Local 1783 IBEW PF
EIN:	13-1889643
PN:	001
SFA Measurement Date:	12/31/2022

On this Sheet, show all benefit payment amounts as positive amounts.

		PROJECTED BENEFIT PAYMENTS for:				
SFA Measurement Date / Plan Year Start Date	Plan Year End Date	Current Retirees and Beneficiaries in Pay Status	Current Terminated Vested Participants	Current Active Participants	New Entrants	Total
12/31/2022	12/31/2023	$2,341,597	$618,716	$260,691	$0	$3,221,004
01/01/2024	12/31/2024	$2,267,393	$556,808	$329,089	$0	$3,153,290
01/01/2025	12/31/2025	$2,185,266	$750,302	$373,438	$0	$3,309,006
01/01/2026	12/31/2026	$2,090,836	$987,340	$458,013	$0	$3,536,189
01/01/2027	12/31/2027	$1,998,301	$1,139,331	$489,842	$0	$3,627,474
01/01/2028	12/31/2028	$1,909,965	$1,291,375	$540,639	$97	$3,742,076
01/01/2029	12/31/2029	$1,819,804	$1,416,380	$586,249	$111	$3,822,544
01/01/2030	12/31/2030	$1,728,108	$1,564,633	$652,323	$199	$3,945,263
01/01/2031	12/31/2031	$1,635,197	$1,698,852	$678,793	$264	$4,013,106
01/01/2032	12/31/2032	$1,541,440	$1,770,232	$681,776	$347	$3,993,795
01/01/2033	12/31/2033	$1,447,251	$1,836,016	$774,841	$23,633	$4,081,741
01/01/2034	12/31/2034	$1,353,078	$1,906,704	$794,584	$26,491	$4,080,857
01/01/2035	12/31/2035	$1,259,395	$1,970,155	$831,217	$32,084	$4,092,851
01/01/2036	12/31/2036	$1,166,666	$2,013,855	$814,572	$37,804	$4,032,897
01/01/2037	12/31/2037	$1,075,351	$2,044,936	$798,556	$43,296	$3,962,139
01/01/2038	12/31/2038	$985,888	$2,041,030	$781,775	$46,359	$3,855,052
01/01/2039	12/31/2039	$898,678	$2,066,683	$815,694	$51,080	$3,832,135
01/01/2040	12/31/2040	$814,122	$2,069,556	$848,542	$58,609	$3,790,829
01/01/2041	12/31/2041	$732,644	$2,061,765	$867,741	$64,311	$3,726,461
01/01/2042	12/31/2042	$654,670	$2,048,600	$859,278	$69,495	$3,632,043
01/01/2043	12/31/2043	$580,611	$2,029,056	$847,536	$98,666	$3,555,869
01/01/2044	12/31/2044	$510,841	$1,967,293	$860,222	$111,592	$3,449,948
01/01/2045	12/31/2045	$445,680	$1,889,520	$827,346	$122,606	$3,285,152
01/01/2046	12/31/2046	$385,396	$1,823,473	$837,464	$135,087	$3,181,420
01/01/2047	12/31/2047	$330,202	$1,749,690	$819,293	$145,028	$3,044,213
01/01/2048	12/31/2048	$280,229	$1,682,996	$836,787	$152,213	$2,952,225
01/01/2049	12/31/2049	$235,509	$1,608,371	$804,962	$160,376	$2,809,218
01/01/2050	12/31/2050	$195,973	$1,524,748	$767,231	$173,790	$2,661,742
01/01/2051	12/31/2051	$161,460	$1,451,700	$727,811	$185,925	$2,526,896

TEMPLATE 4A - Sheet 4A-3

v20221102p

SFA Determination - Participant Count and Administrative Expenses for the "basic method" for all plans, and for the "increasing assets method" for MPRA plans

See Template 4A Instructions for Additional Instructions for Sheet 4A-3.

PLAN INFORMATION

Abbreviated Plan Name:	Local 1783 IBEW PF
EIN:	13-1889643
PN:	001
SFA Measurement Date:	12/31/2022

On this Sheet, show all administrative expense amounts as positive amounts.

			PROJECTED ADMINISTRATIVE EXPENSES for:		
SFA Measurement Date / Plan Year Start Date	Plan Year End Date	Total Participant Count at Beginning of Plan Year	PBGC Premiums	Other	Total
12/31/2022	12/31/2023	853	$29,855	$395,145	$425,000
01/01/2024	12/31/2024	848	$30,528	$404,035	$434,563
01/01/2025	12/31/2025	842	$31,154	$413,186	$444,340
01/01/2026	12/31/2026	834	$30,858	$423,480	$454,338
01/01/2027	12/31/2027	824	$31,312	$433,248	$464,560
01/01/2028	12/31/2028	814	$31,746	$443,267	$475,013
01/01/2029	12/31/2029	804	$32,160	$453,541	$485,701
01/01/2030	12/31/2030	794	$32,554	$464,075	$496,629
01/01/2031	12/31/2031	782	$40,664	$474,959	$515,623
01/01/2032	12/31/2032	768	$40,704	$486,521	$527,225
01/01/2033	12/31/2033	754	$40,716	$498,371	$539,087
01/01/2034	12/31/2034	745	$41,720	$509,497	$551,217
01/01/2035	12/31/2035	731	$41,667	$521,952	$563,619
01/01/2036	12/31/2036	720	$41,760	$534,541	$576,301
01/01/2037	12/31/2037	705	$41,595	$547,672	$589,267
01/01/2038	12/31/2038	690	$42,090	$536,168	$578,258
01/01/2039	12/31/2039	674	$41,788	$533,032	$574,820
01/01/2040	12/31/2040	659	$42,176	$526,448	$568,624
01/01/2041	12/31/2041	645	$41,925	$517,044	$558,969
01/01/2042	12/31/2042	629	$41,514	$503,292	$544,806
01/01/2043	12/31/2043	613	$41,684	$491,696	$533,380
01/01/2044	12/31/2044	596	$41,124	$476,368	$517,492
01/01/2045	12/31/2045	580	$41,180	$451,593	$492,773
01/01/2046	12/31/2046	562	$41,026	$436,187	$477,213
01/01/2047	12/31/2047	545	$40,330	$416,302	$456,632
01/01/2048	12/31/2048	526	$39,976	$402,858	$442,834
01/01/2049	12/31/2049	508	$39,624	$381,759	$421,383
01/01/2050	12/31/2050	489	$38,631	$360,630	$399,261
01/01/2051	12/31/2051	469	$37,989	$341,045	$379,034

TEMPLATE 4A - Sheet 4A-4 v20221102p

SFA Determination - Details for the "basic method" under § 4262.4(a)(1) for all plans

See Template 4A Instructions for Additional Instructions for Sheet 4A-4.

PLAN INFORMATION

Abbreviated Plan Name:	Local 1783 IBEW PF	
EIN:	13-1889643	
PN:	001	
MPRA Plan?	No	Meets the definition of a MPRA plan described in § 4262.4(a)(3)?
If a MPRA Plan, which method yields the greatest amount of SFA?		MPRA increasing assets method described in § 4262.4(a)(2)(i). MPRA present value method described in § 4262.4(a)(2)(ii).
SFA Measurement Date:	12/31/2022	
Fair Market Value of Assets as of the SFA Measurement Date:	$18,185,293	
SFA Amount as of the SFA Measurement Date under the method calculated in this Sheet:	$42,265,824	Per § 4262.4(a)(1), the lowest whole dollar amount (not less than $0) for which, as of the last day of each plan year during the SFA coverage period, projected SFA assets and projected non-SFA assets are both greater than or equal to zero.
Projected SFA exhaustion year:	2035	Only required on this sheet if the requested amount of SFA is based on the "basic method". Plan Year Start Date of the plan year in which the sum of annual projected benefit payments and administrative expenses for the year exceeds the beginning-of-year projected SFA assets.
Non-SFA Interest Rate:	5.85%	
SFA Interest Rate:	3.77%	

On this Sheet, show payments INTO the plan as positive amounts, and payments OUT of the plan as negative amounts.

SFA Measurement Date / Plan Year Start Date	Plan Year End Date	(1) Contributions	(2) Withdrawal Liability Payments	(3) Other Payments to Plan (excluding financial assistance and SFA)	(4) Benefit Payments (should match total from Sheet 4A-2)	(5) Make-up Payments Attributable to Reinstatement of Benefits Suspended through the SFA Measurement Date	(6) Administrative Expenses (excluding amount owed PBGC under 4261 of ERISA; should match total from Sheet 4A-3)	(7) Benefit Payments (from (4) and (5)) and Administrative Expenses (from (6)) Paid from SFA Assets	(8) SFA Investment Income Based on SFA Interest Rate	(9) Projected SFA Assets at End of Plan Year (prior year assets + (7) + (8))	(10) Benefit Payments (from (4) and (5)) and Administrative Expenses (from (6)) Paid from Non-SFA Assets	(11) Non-SFA Investment Income Based on Non-SFA Interest Rate	(12) Projected Non-SFA Assets at End of Plan Year (prior year assets + (1) + (2) + (3) + (10) + (11))
12/31/2022	12/31/2023	$194,090	$14,484		-$3,221,004		-$425,000	-$3,646,004	$1,517,945	$40,137,765	$0	$1,069,409	$19,463,276
01/01/2024	12/31/2024	$188,268	$23,883		-$3,153,290		-$434,563	-$3,587,853	$1,441,706	$37,991,619	$0	$1,144,465	$20,819,891
01/01/2025	12/31/2025	$182,619	$28,373		-$3,309,006		-$444,340	-$3,753,346	$1,357,467	$35,595,740	$0	$1,223,840	$22,254,723
01/01/2026	12/31/2026	$177,141	$32,785		-$3,536,189		-$454,338	-$3,990,527	$1,262,358	$32,867,571	$0	$1,307,792	$23,772,442
01/01/2027	12/31/2027	$171,827	$37,097		-$3,627,474		-$464,560	-$4,092,034	$1,157,477	$29,933,013	$0	$1,396,594	$25,377,960
01/01/2028	12/31/2028	$166,672	$41,318		-$3,742,076		-$475,013	-$4,217,089	$1,044,337	$26,760,261	$0	$1,490,534	$27,076,484
01/01/2029	12/31/2029	$161,672	$45,152		-$3,822,544		-$485,701	-$4,308,245	$922,907	$23,374,924	$0	$1,589,904	$28,873,211
01/01/2030	12/31/2030	$156,822	$48,621		-$3,945,263		-$496,629	-$4,441,892	$792,601	$19,725,632	$0	$1,695,010	$30,773,663
01/01/2031	12/31/2031	$152,117	$52,019		-$4,013,106		-$515,623	-$4,528,729	$653,319	$15,850,222	$0	$1,806,184	$32,783,983
01/01/2032	12/31/2032	$147,553	$55,351		-$3,993,795		-$527,225	-$4,521,020	$507,409	$11,836,611	$0	$1,923,788	$34,910,676
01/01/2033	12/31/2033	$146,078	$58,621		-$4,081,741		-$539,087	-$4,620,828	$354,106	$7,569,888	$0	$2,048,279	$37,163,654
01/01/2034	12/31/2034	$144,617	$59,670		-$4,080,857		-$551,217	-$4,632,074	$193,061	$3,130,875	$0	$2,180,078	$39,548,018
01/01/2035	12/31/2035	$143,171	$60,700		-$4,092,851		-$563,619	-$3,130,875	$0	$0	-$1,525,595	$2,302,453	$40,528,747
01/01/2036	12/31/2036	$141,739	$61,712		-$4,032,897		-$576,301	$0	$0	$0	-$4,609,198	$2,234,957	$38,357,958
01/01/2037	12/31/2037	$140,322	$62,707		-$3,962,139		-$589,267	$0	$0	$0	-$4,551,406	$2,109,843	$36,119,424
01/01/2038	12/31/2038	$138,919	$63,684		-$3,855,052		-$578,258	$0	$0	$0	-$4,433,310	$1,982,543	$33,871,260
01/01/2039	12/31/2039	$137,529	$64,645		-$3,832,135		-$574,820	$0	$0	$0	-$4,406,955	$1,851,835	$31,518,314
01/01/2040	12/31/2040	$136,154	$65,589		-$3,790,829		-$568,624	$0	$0	$0	-$4,359,453	$1,715,647	$29,076,251
01/01/2041	12/31/2041	$134,793	$66,518		-$3,726,461		-$558,969	$0	$0	$0	-$4,285,430	$1,575,062	$26,567,194
01/01/2042	12/31/2042	$133,445	$48,126		-$3,632,043		-$544,806	$0	$0	$0	-$4,176,849	$1,430,921	$24,002,836
01/01/2043	12/31/2043	$132,110	$49,040		-$3,555,869		-$533,380	$0	$0	$0	-$4,089,249	$1,283,600	$21,378,336
01/01/2044	12/31/2044	$130,789	$45,377		-$3,449,948		-$517,492	$0	$0	$0	-$3,967,440	$1,133,647	$18,720,709
01/01/2045	12/31/2045	$129,481	$41,786		-$3,285,152		-$492,773	$0	$0	$0	-$3,777,925	$983,844	$16,097,895
01/01/2046	12/31/2046	$128,186	$38,263		-$3,181,420		-$477,213	$0	$0	$0	-$3,658,633	$833,918	$13,439,630
01/01/2047	12/31/2047	$126,905	$34,832		-$3,044,213		-$456,632	$0	$0	$0	-$3,500,845	$683,107	$10,783,629
01/01/2048	12/31/2048	$125,635	$31,484		-$2,952,225		-$442,834	$0	$0	$0	-$3,395,059	$530,832	$8,076,521
01/01/2049	12/31/2049	$124,379	$28,514		-$2,809,218		-$421,383	$0	$0	$0	-$3,230,601	$377,386	$5,376,199
01/01/2050	12/31/2050	$123,135	$25,899		-$2,661,742		-$399,261	$0	$0	$0	-$3,061,003	$224,509	$2,688,739
01/01/2051	12/31/2051	$121,904	$23,348		-$2,526,896		-$379,034	$0	$0	$0	-$2,905,930	$71,940	$0

TEMPLATE 4A - Sheet 4A-5

v20221102p

SFA Determination - Details for the "increasing assets method" under § 4262.4(a)(2)(i) for MPRA plans

See Template 4A Instructions for Additional Instructions for Sheet 4A-5.

PLAN INFORMATION

Abbreviated Plan Name:		
EIN:		
PN:		
MPRA Plan?		Meets the definition of a MPRA plan described in § 4262.4(a)(3)?
If a MPRA Plan, which method yields the greatest amount of SFA?		MPRA increasing assets method described in § 4262.4(a)(2)(i). MPRA present value method described in § 4262.4(a)(2)(ii).
SFA Measurement Date:		
Fair Market Value of Assets as of the SFA Measurement Date:		
SFA Amount as of the SFA Measurement Date under the method calculated in this Sheet:		Per § 4262.4(a)(2)(i), the lowest whole dollar amount (not less than $0) for which, as of the last day of each plan year during the SFA coverage period, projected SFA assets and projected non-SFA assets are both greater than or equal to zero, and, as of the last day of the SFA coverage period, the sum of projected SFA assets and projected non-SFA assets is greater than the amount of such sum as of the last day of the immediately preceding plan year.
Projected SFA exhaustion year:		Only required on this sheet if the requested amount of SFA is based on the "increasing assets method". Plan Year Start Date of the plan year in which the sum of annual projected benefit payments and administrative expenses for the year exceeds the beginning-of-year projected SFA assets.
Non-SFA Interest Rate:		
SFA Interest Rate:		

On this Sheet, show payments INTO the plan as positive amounts, and payments OUT of the plan as negative amounts.

SFA Measurement Date / Plan Year Start Date	Plan Year End Date	(1) Contributions	(2) Withdrawal Liability Payments	(3) Other Payments to Plan (excluding financial assistance and SFA)	(4) Benefit Payments (should match total from Sheet 4A-2)	(5) Make-up Payments Attributable to Reinstatement of Benefits Suspended through the SFA Measurement Date	(6) Administrative Expenses (excluding amount owed PBGC under 4261 of ERISA; should match total from Sheet 4A-3)	(7) Benefit Payments (from (4) and (5)) and Administrative Expenses (from (6)) Paid from SFA Assets	(8) SFA Investment Income Based on SFA Interest Rate	(9) Projected SFA Assets at End of Plan Year (prior year assets + (7) + (8))	(10) Benefit Payments (from (4) and (5)) and Administrative Expenses (from (6)) Paid from Non-SFA Assets	(11) Non-SFA Investment Income Based on Non-SFA Interest Rate	(12) Projected Non-SFA Assets at End of Plan Year (prior year assets + (1) + (2) + (3) + (10) + (11))

TEMPLATE 5A

v20220802p

Baseline - for non-MPRA plans using the "basic method", or for MPRA plans for which the requested amount of SFA is determined under the "increasing assets method"

File name: *Template 5A Plan Name* , where "Plan Name" is an abbreviated version of the plan name.

Instructions for Section C, Item (5) of the Instructions for Filing Requirements for Multiemployer Plans Applying for Special Financial Assistance:

This Template 5A is not required if all assumptions and methods used to determine the requested SFA amount are identical to those used in the most recent actuarial certification of plan status completed before 1/1/2021 ("pre-2021 certification of plan status"), except the non-SFA and SFA interest rates, and except any assumptions that were changed in accordance with Section III, Acceptable Assumption Changes in PBGC's SFA assumptions guidance (other than the acceptable assumption change for "missing" terminated vested participants described in Section III.E. of PBGC's SFA assumptions guidance).

Provide a separate deterministic projection ("Baseline") using the same calculation methodology used to determine the requested SFA amount, in the same format as Template 4A (Sheets 4A-2, 4A-3, and either 4A-4 or 4A-5) that shows the amount of SFA that would be determined if all underlying assumptions and methods used in the projection were the same as those used in the pre-2021 certification of plan status, except the plan's non-SFA interest rate and SFA interest rate, which should be the same as used in Template 4A (Sheet 4A-1).

For purposes of this Template 5A, any assumption change made in accordance with Section III, Acceptable Assumption Changes, in PBGC's SFA assumptions guidance should be reflected in this Baseline calculation of the SFA amount and supporting projection information, except that an assumption change for “missing” terminated vested participants described in Section III.E of PBGC’s SFA assumptions guidance should not be reflected in the Baseline projections. See examples in the SFA instructions for Section C, Item (5).

Additional instructions for each individual worksheet:

Sheet

5A-1 Baseline - Benefit Payments for the "basic method", or for MPRA plans for which the requested amount of SFA is determined under the "increasing assets method"

See Template 4A instructions for Sheet 4A-2, except provide the benefit payment projection used to determine the Baseline SFA amount.

5A-2 Baseline - Participant Count and Administrative Expenses for the "basic method", or for MPRA plans for which the requested amount of SFA is determined under the "increasing assets method"

See Template 4A instructions for Sheet 4A-3, except provide the projected total participant count and administrative expense projection used to determine the Baseline SFA amount.

5A-3 Baseline - Details for the "basic method" under § 4262.4(a)(1) for non-MPRA plans, or for the "increasing assets method" under § 4262.4(a)(2)(i) for MPRA plans for which the requested amount of SFA is determined under that method

For non-MPRA plans, see Template 4A instructions for Sheet 4A-4, except provide the projection used to determine the Baseline SFA amount under the "basic method" described in § 4262.4(a)(1). Unlike Sheet 4A-4, it is not necessary to explicitly identify the projected SFA exhaustion year in Sheet 5A-3.

For MPRA plans for which the requested amount of SFA is determined under the "increasing assets method", see Template 4A instructions for Sheet 4A-5, except provide the projection used to determine the Baseline SFA amount under the "increasing assets method" described in § 4262.4(a)(2)(i). Unlike Sheet 4A-5, it is not necessary to identify the projected SFA exhaustion year in Sheet 5A-3.

Version Updates (newest version at top)

Version	Date updated	
v20220802p	08/02/2022	Cosmetic changes to increase the size of some rows
v20220701p	07/01/2022	

TEMPLATE 5A - Sheet 5A-1

v20220802p

Baseline - Benefit Payments for the "basic method", or for MPRA plans for which the requested amount of SFA is determined under the "increasing assets method"

See Template 4A instructions for Sheet 4A-2, except provide the benefit payment projection used to determine the Baseline SFA amount.

PLAN INFORMATION

Abbreviated Plan Name:	Local 1783 IBEW PF
EIN:	13-1889643
PN:	001
SFA Measurement Date:	12/31/2022

On this Sheet, show all benefit payment amounts as positive amounts.

		PROJECTED BENEFIT PAYMENTS for:				
SFA Measurement Date / Plan Year Start Date	Plan Year End Date	Current Retirees and Beneficiaries in Pay Status	Current Terminated Vested Participants	Current Active Participants	New Entrants	Total
12/31/2022	12/31/2023	$2,341,597	$402,646	$241,924	$0	$2,986,167
01/01/2024	12/31/2024	$2,267,393	$501,830	$316,129	$0	$3,085,352
01/01/2025	12/31/2025	$2,185,266	$696,714	$350,647	$0	$3,232,627
01/01/2026	12/31/2026	$2,090,836	$935,300	$445,245	$0	$3,471,381
01/01/2027	12/31/2027	$1,998,301	$1,088,884	$472,312	$0	$3,559,497
01/01/2028	12/31/2028	$1,909,965	$1,242,598	$529,134	$81	$3,681,778
01/01/2029	12/31/2029	$1,819,804	$1,369,386	$581,962	$87	$3,771,239
01/01/2030	12/31/2030	$1,728,108	$1,519,538	$656,620	$157	$3,904,423
01/01/2031	12/31/2031	$1,635,197	$1,655,769	$680,745	$208	$3,971,919
01/01/2032	12/31/2032	$1,541,440	$1,729,273	$667,529	$279	$3,938,521
01/01/2033	12/31/2033	$1,447,251	$1,797,285	$788,583	$17,399	$4,050,518
01/01/2034	12/31/2034	$1,353,078	$1,870,294	$810,648	$17,705	$4,051,725
01/01/2035	12/31/2035	$1,259,395	$1,936,150	$869,151	$22,541	$4,087,237
01/01/2036	12/31/2036	$1,166,666	$1,982,324	$849,110	$27,335	$4,025,435
01/01/2037	12/31/2037	$1,075,351	$2,015,933	$830,401	$32,097	$3,953,782
01/01/2038	12/31/2038	$985,888	$2,014,590	$801,245	$34,142	$3,835,865
01/01/2039	12/31/2039	$898,678	$2,042,819	$846,010	$38,600	$3,826,107
01/01/2040	12/31/2040	$814,122	$2,048,256	$893,037	$42,894	$3,798,309
01/01/2041	12/31/2041	$732,644	$2,042,989	$930,496	$45,463	$3,751,592
01/01/2042	12/31/2042	$654,670	$2,032,275	$929,441	$46,508	$3,662,894
01/01/2043	12/31/2043	$580,611	$2,015,070	$922,072	$79,875	$3,597,628
01/01/2044	12/31/2044	$510,841	$1,955,498	$958,802	$88,130	$3,513,271
01/01/2045	12/31/2045	$445,680	$1,879,734	$920,475	$98,350	$3,344,239
01/01/2046	12/31/2046	$385,396	$1,815,490	$952,059	$112,075	$3,265,020
01/01/2047	12/31/2047	$330,202	$1,743,290	$943,500	$121,328	$3,138,320
01/01/2048	12/31/2048	$280,229	$1,677,956	$999,786	$125,486	$3,083,457
01/01/2049	12/31/2049	$235,509	$1,604,474	$973,234	$133,338	$2,946,555
01/01/2050	12/31/2050	$195,973	$1,521,791	$932,499	$144,601	$2,794,864
01/01/2051	12/31/2051	$161,460	$1,449,501	$887,832	$153,388	$2,652,181

TEMPLATE 5A - Sheet 5A-2

v20220802p

Baseline - Participant Count and Administrative Expenses for the "basic method", or for MPRA plans for which the requested amount of SFA is determined under the "increasing assets method"

See Template 4A instructions for Sheet 4A-3, except provide the projected total participant count and administrative expense projection used to determine the Baseline SFA amount.

PLAN INFORMATION

Abbreviated Plan Name:	Local 1783 IBEW PF
EIN:	13-1889643
PN:	001
SFA Measurement Date:	12/31/2022

On this Sheet, show all administrative expense amounts as positive amounts.

			PROJECTED ADMINISTRATIVE EXPENSES for:		
SFA Measurement Date / Plan Year Start Date	Plan Year End Date	Total Participant Count at Beginning of Plan Year	PBGC Premiums	Other	Total
12/31/2022	12/31/2023	850	$29,750	$412,049	$441,799
01/01/2024	12/31/2024	845	$30,420	$418,006	$448,426
01/01/2025	12/31/2025	841	$30,276	$424,876	$455,152
01/01/2026	12/31/2026	834	$30,858	$431,122	$461,980
01/01/2027	12/31/2027	825	$30,525	$438,384	$468,909
01/01/2028	12/31/2028	815	$30,970	$444,973	$475,943
01/01/2029	12/31/2029	805	$30,590	$452,492	$483,082
01/01/2030	12/31/2030	795	$31,005	$459,323	$490,328
01/01/2031	12/31/2031	783	$40,716	$456,967	$497,683
01/01/2032	12/31/2032	770	$40,810	$464,339	$505,149
01/01/2033	12/31/2033	755	$40,770	$464,379	$505,149
01/01/2034	12/31/2034	745	$40,230	$464,919	$505,149
01/01/2035	12/31/2035	731	$40,205	$464,944	$505,149
01/01/2036	12/31/2036	719	$40,264	$464,885	$505,149
01/01/2037	12/31/2037	703	$40,071	$465,078	$505,149
01/01/2038	12/31/2038	687	$39,846	$465,303	$505,149
01/01/2039	12/31/2039	670	$39,530	$465,619	$505,149
01/01/2040	12/31/2040	656	$38,704	$466,445	$505,149
01/01/2041	12/31/2041	641	$38,460	$466,689	$505,149
01/01/2042	12/31/2042	626	$38,186	$466,963	$505,149
01/01/2043	12/31/2043	608	$37,696	$467,453	$505,149
01/01/2044	12/31/2044	592	$37,296	$467,853	$505,149
01/01/2045	12/31/2045	576	$36,864	$468,285	$505,149
01/01/2046	12/31/2046	557	$36,205	$468,944	$505,149
01/01/2047	12/31/2047	540	$35,640	$469,509	$505,149
01/01/2048	12/31/2048	521	$34,907	$470,242	$505,149
01/01/2049	12/31/2049	503	$34,204	$470,945	$505,149
01/01/2050	12/31/2050	484	$33,396	$471,753	$505,149
01/01/2051	12/31/2051	463	$32,410	$472,739	$505,149

TEMPLATE 5A - Sheet 5A-3

v20220802p

Baseline - Details for the "basic method" under § 4262.4(a)(1) for non-MPRA plans, or for the "increasing assets method" under § 4262.4(a)(2)(i) for MPRA plans for which the requested amount of SFA is determined under that method

See Template 4A instructions for Sheet 4A-4 or Sheet 4A-5, except provide the projection used to determine the Baseline SFA amount.

PLAN INFORMATION

Abbreviated Plan Name:	Local 1783 IBEW PF
EIN:	13-1889643
PN:	001
MPRA Plan?	No
If a MPRA Plan, which method yields the greatest amount of SFA?	
SFA Measurement Date:	12/31/2022
Fair Market Value of Assets as of the SFA Measurement Date:	$18,185,293
SFA Amount as of the SFA Measurement Date under the method calculated in this Sheet:	$41,147,407
Non-SFA Interest Rate:	5.85%
SFA Interest Rate:	3.77%

On this Sheet, show payments INTO the plan as positive amounts, and payments OUT of the plan as negative amounts.

SFA Measurement Date / Plan Year Start Date	Plan Year End Date	(1) Contributions	(2) Withdrawal Liability Payments	(3) Other Payments to Plan (excluding financial assistance and SFA)	(4) Benefit Payments (should match total from Sheet 5A-1)	(5) Make-up Payments Attributable to Reinstatement of Benefits Suspended through the SFA Measurement Date	(6) Administrative Expenses (excluding amount owed PBGC under 4261 of ERISA; should match total from Sheet 5A-2)	(7) Benefit Payments (from (4) and (5)) and Administrative Expenses (from (6)) Paid from SFA Assets	(8) SFA Investment Income Based on SFA Interest Rate	(9) Projected SFA Assets at End of Plan Year (prior year assets + (7) + (8))	(10) Benefit Payments (from (4) and (5)) and Administrative Expenses (from (6)) Paid from Non-SFA Assets	(11) Non-SFA Investment Income Based on Non-SFA Interest Rate	(12) Projected Non-SFA Assets at End of Plan Year (prior year assets + (1) + (2) + (3) + (10) + (11))
12/31/2022	12/31/2023	$200,093	$362,100		-$2,986,167		-$441,799	-$3,427,966	$1,483,039	$39,202,480	$0	$1,090,332	$19,837,818
01/01/2024	12/31/2024	$200,093	$0		-$3,085,352		-$448,426	-$3,533,778	$1,407,588	$37,076,290	$0	$1,165,822	$21,203,734
01/01/2025	12/31/2025	$200,093	$0		-$3,232,627		-$455,152	-$3,687,779	$1,324,324	$34,712,835	$0	$1,245,728	$22,649,555
01/01/2026	12/31/2026	$200,093	$0		-$3,471,381		-$461,980	-$3,933,361	$1,230,257	$32,009,731	$0	$1,330,309	$24,179,957
01/01/2027	12/31/2027	$200,093	$0		-$3,559,497		-$468,909	-$4,028,406	$1,126,442	$29,107,766	$0	$1,419,837	$25,799,887
01/01/2028	12/31/2028	$200,093	$0		-$3,681,778		-$475,943	-$4,157,721	$1,014,434	$25,964,479	$0	$1,514,603	$27,514,584
01/01/2029	12/31/2029	$200,093	$0		-$3,771,239		-$483,082	-$4,254,321	$893,993	$22,604,150	$0	$1,614,913	$29,329,590
01/01/2030	12/31/2030	$200,093	$0		-$3,904,423		-$490,328	-$4,394,751	$764,480	$18,973,879	$0	$1,721,091	$31,250,774
01/01/2031	12/31/2031	$200,093	$0		-$3,971,919		-$497,683	-$4,469,602	$626,122	$15,130,398	$0	$1,833,480	$33,284,347
01/01/2032	12/31/2032	$200,093	$0		-$3,938,521		-$505,149	-$4,443,670	$481,773	$11,168,501	$0	$1,952,444	$35,436,884
01/01/2033	12/31/2033	$200,093	$0		-$4,050,518		-$505,149	-$4,555,667	$330,135	$6,942,969	$0	$2,078,368	$37,715,345
01/01/2034	12/31/2034	$200,093	$0		-$4,051,725		-$505,149	-$4,556,874	$170,808	$2,556,904	$0	$2,211,658	$40,127,095
01/01/2035	12/31/2035	$200,093	$0		-$4,087,237		-$505,149	-$2,556,904	$0	$0	-$2,035,482	$2,323,007	$40,614,713
01/01/2036	12/31/2036	$200,093	$0		-$4,025,435		-$505,149	$0	$0	$0	-$4,530,584	$2,241,417	$38,525,639
01/01/2037	12/31/2037	$200,093	$0		-$3,953,782		-$505,149	$0	$0	$0	-$4,458,931	$2,121,457	$36,388,259
01/01/2038	12/31/2038	$200,093	$0		-$3,835,865		-$505,149	$0	$0	$0	-$4,341,014	$2,000,125	$34,247,463
01/01/2039	12/31/2039	$200,093	$0		-$3,826,107		-$505,149	$0	$0	$0	-$4,331,256	$1,875,194	$31,991,495
01/01/2040	12/31/2040	$200,093	$0		-$3,798,309		-$505,149	$0	$0	$0	-$4,303,458	$1,744,094	$29,632,224
01/01/2041	12/31/2041	$200,093	$0		-$3,751,592		-$505,149	$0	$0	$0	-$4,256,741	$1,607,544	$27,183,120
01/01/2042	12/31/2042	$200,093	$0		-$3,662,894		-$505,149	$0	$0	$0	-$4,168,043	$1,467,057	$24,682,227
01/01/2043	12/31/2043	$200,093	$0		-$3,597,628		-$505,149	$0	$0	$0	-$4,102,777	$1,322,805	$22,102,349
01/01/2044	12/31/2044	$200,093	$0		-$3,513,271		-$505,149	$0	$0	$0	-$4,018,420	$1,174,532	$19,458,554
01/01/2045	12/31/2045	$200,093	$0		-$3,344,239		-$505,149	$0	$0	$0	-$3,849,388	$1,025,180	$16,834,439
01/01/2046	12/31/2046	$200,093	$0		-$3,265,020		-$505,149	$0	$0	$0	-$3,770,169	$874,158	$14,138,521
01/01/2047	12/31/2047	$200,093	$0		-$3,138,320		-$505,149	$0	$0	$0	-$3,643,469	$720,426	$11,415,572
01/01/2048	12/31/2048	$200,093	$0		-$3,083,457		-$505,149	$0	$0	$0	-$3,588,606	$562,857	$8,589,917
01/01/2049	12/31/2049	$200,093	$0		-$2,946,555		-$505,149	$0	$0	$0	-$3,451,704	$401,857	$5,740,163
01/01/2050	12/31/2050	$200,093	$0		-$2,794,864		-$505,149	$0	$0	$0	-$3,300,013	$239,911	$2,880,154
01/01/2051	12/31/2051	$200,093	$0		-$2,652,181		-$505,149	$0	$0	$0	-$3,157,330	$77,083	$0

TEMPLATE 6A

v20220802p

Reconciliation - for non-MPRA plans using the "basic method", or for MPRA plans for which the requested amount of SFA is determined under the "increasing assets method"

File name: *Template 6A Plan Name* , where "Plan Name" is an abbreviated version of the plan name.

Instructions for Section C, Item (6) of the Instructions for Filing Requirements for Multiemployer Plans Applying for Special Financial Assistance:

This Template 6A is not required if all assumptions and methods used to determine the requested SFA amount are identical to those used in the most recent actuarial certification of plan status completed before 1/1/2021 ("pre-2021 certification of plan status"), except the non-SFA and SFA interest rates, and except any assumptions changed in accordance with Section III, Acceptable Assumption Changes, in PBGC's SFA assumptions guidance (other than the acceptable assumption change for "missing" terminated vested participants described in Section III.E of PBGC's SFA assumptions guidance).

This Template 6A is also not required if the requested SFA amount from Template 4A is the same as the SFA amount shown in Template 5A (Baseline).

If the assumptions/methods used to determine the requested SFA amount differ from those in the "Baseline" projection in Template 5A, then provide a reconciliation of the change in the total amount of SFA due to each change in assumption/method from the Baseline to the requested SFA as shown in Template 4A.

For each assumption/method change from the Baseline through the requested SFA amount, provide a deterministic projection using the same calculation methodology used to determine the requested SFA amount, in the same format as Template 4A (either Sheet 4A-4 or Sheet 4A-5).

Additional instructions for each individual worksheet:

Sheet

6A-1 **Reconciliation - Summary for the "basic method", or for MPRA plans for which the requested amount of SFA is determined under the "increasing assets method"**

For Item number 1, show the SFA amount determined in Template 5A using the "Baseline" assumptions and methods. If there is only one change in assumptions/methods between the Baseline (Template 5A) and the requested SFA amount (Template 4A), then show on Item number 2 the requested SFA amount, and briefly identify the change in assumptions from the Baseline.

If there is more than one change in assumptions/methods from the Baseline, show each individual change as a separate Item number. Each Item number should reflect all changes already measured in the prior Item number. For example, the difference between the SFA amount shown for Item number 4 and Item number 5 should be the incremental change due to changing the identified single assumption/method. The Item numbers should show assumption/method changes in the order that they were incrementally measured.

6A-2 Reconciliation - Details for the "basic method" under § 4262.4(a)(1) for non-MPRA plans, or for the "increasing assets method" under § 4262.4(a)(2)(i) for MPRA plans for which the requested amount of SFA is determined under that method

For non-MPRA plans, see Template 4A instructions for Sheet 4A-4, except provide the projection used to determine the intermediate Item number 2 SFA amount from Sheet 6A-1 under the "basic method" described in § 4262.4(a)(1). Unlike Sheet 4A-4, it is not necessary to explicitly identify the projected SFA exhaustion year in Sheet 6A-2.

For MPRA plans for which the requested amount of SFA is determined under the "increasing assets method", see Template 4A instructions for Sheet 4A-5, except provide the projection used to determine each intermediate SFA amount from Sheet 6A-1 under the "increasing assets method" described in § 4262.4(a)(2)(i). Unlike Sheet 4A-5, it is not necessary to explicitly identify the projected SFA exhaustion year in Sheet 6A-2.

A Reconciliation Details sheet is not needed for the last Item number shown in the Sheet 6A-1 Reconciliation, since the information should be the same as shown in Template 4A. For example, if there is only one assumption change from the Baseline, then Item number 2 should identify what assumption changed between the Baseline and Item number 2, where Item number 2 is the requested SFA amount. Since details on the determination of the requested SFA amount are shown in Template 4A, a separate Sheet 6A-2 Reconciliation Details is not required here.

6A-3 Reconciliation - Details for the "basic method" under § 4262.4(a)(1) for non-MPRA plans, or for the "increasing assets method" under § 4262.4(a)(2)(i) for MPRA plans for which the requested amount of SFA is determined under that method

See instructions for 6A-2 Reconciliation Details, except for the intermediate Item number 3 SFA amount from Sheet 6A-1.

6A-4 Reconciliation - Details for the "basic method" under § 4262.4(a)(1) for non-MPRA plans, or for the "increasing assets method" under § 4262.4(a)(2)(i) for MPRA plans for which the requested amount of SFA is determined under that method

See instructions for 6A-2 Reconciliation Details, except for the intermediate Item number 4 SFA amount from Sheet 6A-1.

6A-5 Reconciliation - Details for the "basic method" under § 4262.4(a)(1) for non-MPRA plans, or for the "increasing assets method" under § 4262.4(a)(2)(i) for MPRA plans for which the requested amount of SFA is determined under that method

See instructions for 6A-2 Reconciliation Details, except for the intermediate Item number 5 SFA amount from Sheet 6A-1.

Version Updates (newest version at top)

Version	Date updated	
v20220802p	08/02/2022	Cosmetic changes to increase the size of some rows
v20220701p	07/01/2022	

TEMPLATE 6A - Sheet 6A-1

v20220802p

Reconciliation - Summary for the "basic method", or for MPRA plans for which the requested amount of SFA is determined under the "increasing assets method"

See Template 6A Instructions for Additional Instructions for Sheet 6A-1.

PLAN INFORMATION

Abbreviated Plan Name:	Local 1783 IBEW PF
EIN:	13-1889643
PN:	001
MPRA Plan?	No
If a MPRA Plan, which method yields the greatest amount of SFA?	

Item number	Basis for Assumptions/Methods. For each Item, briefly describe the incremental change reflected in the SFA amount.	Change in SFA Amount (from prior Item number)	SFA Amount	NOTE: A sheet with Recon Details is not required for the last Item number provided, since that information should be the same as provided in Template 4A.
1	Baseline	N/A	$41,147,407	From Template 5A.
2	Retirement	($27,267)	$41,120,140	Show details supporting the SFA amount on Sheet 6A-2.
3	Withdrawal	($289,782)	$40,830,358	Show details supporting the SFA amount on Sheet 6A-3.
4	Terminated Vested members over Normal Retirement Age	$758,412	$41,588,770	Show details supporting the SFA amount on Sheet 6A-4.
5	Contribution Base Units (CBUs) and Active Membership	$827,450	$42,416,220	Show details supporting the SFA amount on Sheet 6A-5.
6	Withdrawal Liability Payments	($346,359)	$42,069,861	Show details supporting the SFA amount on Sheet 6A-6.
7	Administrative Expense Inflation	$195,964	$42,265,824	See Template 4A for details

Create additional rows as needed, and create additional detailed sheets by copying Sheet 6A-5 and re-labeling the header and the sheet name to be 6A-6, 6A-7, etc.

TEMPLATE 6A - Sheet 6A-2

Item Description (from 6A-1):	Retirement

v20220802p

Reconciliation - Details for the "basic method" under § 4262.4(a)(1) for non-MPRA plans, or for the "increasing assets method" under § 4262.4(a)(2)(i) for MPRA plans for which the requested amount of SFA is determined under that method

See Template 4A instructions for Sheet 4A-4 or Sheet 4A-5, except provide the projection used to determine the intermediate SFA amount.

PLAN INFORMATION

Abbreviated Plan Name:	Local 1783 IBEW PF
EIN:	13-1889643
PN:	001
MPRA Plan?	No
If a MPRA Plan, which method yields the greatest amount of SFA?	
SFA Measurement Date:	12/31/2022
Fair Market Value of Assets as of the SFA Measurement Date:	$18,185,293
SFA Amount as of the SFA Measurement Date under the method calculated in this Sheet:	$41,120,140
Non-SFA Interest Rate:	5.85%
SFA Interest Rate:	3.77%

On this Sheet, show payments INTO the plan as positive amounts, and payments OUT of the plan as negative amounts.

SFA Measurement Date / Plan Year Start Date	Plan Year End Date	(1) Contributions	(2) Withdrawal Liability Payments	(3) Other Payments to Plan (excluding financial assistance and SFA)	(4) Benefit Payments	(5) Make-up Payments Attributable to Reinstatement of Benefits Suspended through the SFA Measurement Date	(6) Administrative Expenses (excluding amount owed PBGC under 4261 of ERISA)	(7) Benefit Payments (from (4) and (5)) and Administrative Expenses (from (6)) Paid from SFA Assets	(8) SFA Investment Income Based on SFA Interest Rate	(9) Projected SFA Assets at End of Plan Year (prior year assets + (7) + (8))	(10) Benefit Payments (from (4) and (5)) and Administrative Expenses (from (6)) Paid from Non-SFA Assets	(11) Non-SFA Investment Income Based on Non-SFA Interest Rate	(12) Projected Non-SFA Assets at End of Plan Year (prior year assets + (1) + (2) + (3) + (10) + (11))
12/31/2022	12/31/2023	$200,093	$362,100		-$3,005,033		-$441,799	-$3,446,832	$1,481,628	$39,154,936	$0	$1,090,332	$19,837,818
01/01/2024	12/31/2024	$200,093	$0		-$3,098,322		-$448,426	-$3,546,748	$1,405,532	$37,013,720	$0	$1,165,822	$21,203,734
01/01/2025	12/31/2025	$200,093	$0		-$3,256,448		-$455,152	-$3,711,600	$1,321,482	$34,623,601	$0	$1,245,728	$22,649,555
01/01/2026	12/31/2026	$200,093	$0		-$3,485,526		-$461,980	-$3,947,506	$1,226,606	$31,902,701	$0	$1,330,309	$24,179,957
01/01/2027	12/31/2027	$200,093	$0		-$3,579,249		-$468,909	-$4,048,158	$1,122,006	$28,976,548	$0	$1,419,837	$25,799,887
01/01/2028	12/31/2028	$200,093	$0		-$3,695,813		-$475,943	-$4,171,756	$1,009,202	$25,813,994	$0	$1,514,603	$27,514,584
01/01/2029	12/31/2029	$200,093	$0		-$3,778,046		-$483,082	-$4,261,128	$888,181	$22,441,047	$0	$1,614,913	$29,329,590
01/01/2030	12/31/2030	$200,093	$0		-$3,903,030		-$490,328	-$4,393,358	$758,359	$18,806,047	$0	$1,721,091	$31,250,774
01/01/2031	12/31/2031	$200,093	$0		-$3,973,830		-$497,683	-$4,471,513	$619,756	$14,954,290	$0	$1,833,480	$33,284,347
01/01/2032	12/31/2032	$200,093	$0		-$3,959,843		-$505,149	-$4,464,992	$474,700	$10,963,998	$0	$1,952,444	$35,436,884
01/01/2033	12/31/2033	$200,093	$0		-$4,043,381		-$505,149	-$4,548,530	$322,570	$6,738,039	$0	$2,078,368	$37,715,345
01/01/2034	12/31/2034	$200,093	$0		-$4,044,082		-$505,149	-$4,549,231	$163,237	$2,352,045	$0	$2,211,658	$40,127,095
01/01/2035	12/31/2035	$200,093	$0		-$4,057,555		-$505,149	-$2,352,045	$0	$0	-$2,210,658	$2,317,776	$40,434,306
01/01/2036	12/31/2036	$200,093	$0		-$4,000,722		-$505,149	$0	$0	$0	-$4,505,871	$2,231,640	$38,360,168
01/01/2037	12/31/2037	$200,093	$0		-$3,933,247		-$505,149	$0	$0	$0	-$4,438,396	$2,112,422	$36,234,288
01/01/2038	12/31/2038	$200,093	$0		-$3,834,275		-$505,149	$0	$0	$0	-$4,339,424	$1,991,167	$34,086,124
01/01/2039	12/31/2039	$200,093	$0		-$3,820,466		-$505,149	$0	$0	$0	-$4,325,615	$1,865,933	$31,826,536
01/01/2040	12/31/2040	$200,093	$0		-$3,792,091		-$505,149	$0	$0	$0	-$4,297,240	$1,734,639	$29,464,028
01/01/2041	12/31/2041	$200,093	$0		-$3,737,810		-$505,149	$0	$0	$0	-$4,242,959	$1,598,137	$27,019,300
01/01/2042	12/31/2042	$200,093	$0		-$3,651,656		-$505,149	$0	$0	$0	-$4,156,805	$1,457,827	$24,520,415
01/01/2043	12/31/2043	$200,093	$0		-$3,580,873		-$505,149	$0	$0	$0	-$4,086,022	$1,313,866	$21,948,352
01/01/2044	12/31/2044	$200,093	$0		-$3,488,063		-$505,149	$0	$0	$0	-$3,993,212	$1,166,315	$19,321,548
01/01/2045	12/31/2045	$200,093	$0		-$3,326,897		-$505,149	$0	$0	$0	-$3,832,046	$1,017,710	$16,707,305
01/01/2046	12/31/2046	$200,093	$0		-$3,242,109		-$505,149	$0	$0	$0	-$3,747,258	$867,440	$14,027,581
01/01/2047	12/31/2047	$200,093	$0		-$3,118,590		-$505,149	$0	$0	$0	-$3,623,739	$714,556	$11,318,491
01/01/2048	12/31/2048	$200,093	$0		-$3,048,871		-$505,149	$0	$0	$0	-$3,554,020	$558,264	$8,522,829
01/01/2049	12/31/2049	$200,093	$0		-$2,911,342		-$505,149	$0	$0	$0	-$3,416,491	$399,038	$5,705,469
01/01/2050	12/31/2050	$200,093	$0		-$2,769,901		-$505,149	$0	$0	$0	-$3,275,050	$238,666	$2,869,178
01/01/2051	12/31/2051	$200,093	$0		-$2,640,917		-$505,149	$0	$0	$0	-$3,146,066	$76,794	$0

TEMPLATE 6A - Sheet 6A-3

Item Description (from 6A-1):	Withdrawal

v20220802p

Reconciliation - Details for the "basic method" under § 4262.4(a)(1) for non-MPRA plans, or for the "increasing assets method" under § 4262.4(a)(2)(i) for MPRA plans for which the requested amount of SFA is determined under that method

See Template 4A instructions for Sheet 4A-4 or Sheet 4A-5, except provide the projection used to determine the intermediate SFA amount.

PLAN INFORMATION

Abbreviated Plan Name:	Local 1783 IBEW PF
EIN:	13-1889643
PN:	001
MPRA Plan?	No
If a MPRA Plan, which method yields the greatest amount of SFA?	
SFA Measurement Date:	12/31/2022
Fair Market Value of Assets as of the SFA Measurement Date:	$18,185,293
SFA Amount as of the SFA Measurement Date under the method calculated in this Sheet:	$40,830,358
Non-SFA Interest Rate:	5.85%
SFA Interest Rate:	3.77%

On this Sheet, show payments INTO the plan as positive amounts, and payments OUT of the plan as negative amounts.

		(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
SFA Measurement Date / Plan Year Start Date	Plan Year End Date	Contributions	Withdrawal Liability Payments	Other Payments to Plan (excluding financial assistance and SFA)	Benefit Payments	Make-up Payments Attributable to Reinstatement of Benefits Suspended through the SFA Measurement Date	Administrative Expenses (excluding amount owed PBGC under 4261 of ERISA)	Benefit Payments (from (4) and (5)) and Administrative Expenses (from (6)) Paid from SFA Assets	SFA Investment Income Based on SFA Interest Rate	Projected SFA Assets at End of Plan Year (prior year assets + (7) + (8))	Benefit Payments (from (4) and (5)) and Administrative Expenses (from (6)) Paid from Non-SFA Assets	Non-SFA Investment Income Based on Non-SFA Interest Rate	Projected Non-SFA Assets at End of Plan Year (prior year assets + (1) + (2) + (3) + (10) + (11))
12/31/2022	12/31/2023	$200,093	$362,100		-$3,004,899		-$441,799	-$3,446,698	$1,470,706	$38,854,366	$0	$1,090,332	$19,837,818
01/01/2024	12/31/2024	$200,093	$0		-$3,097,959		-$448,426	-$3,546,385	$1,394,208	$36,702,189	$0	$1,165,822	$21,203,734
01/01/2025	12/31/2025	$200,093	$0		-$3,254,565		-$455,152	-$3,709,717	$1,309,775	$34,302,247	$0	$1,245,728	$22,649,555
01/01/2026	12/31/2026	$200,093	$0		-$3,482,520		-$461,980	-$3,944,500	$1,214,552	$31,572,298	$0	$1,330,309	$24,179,957
01/01/2027	12/31/2027	$200,093	$0		-$3,574,729		-$468,909	-$4,043,638	$1,109,641	$28,638,301	$0	$1,419,837	$25,799,887
01/01/2028	12/31/2028	$200,093	$0		-$3,690,077		-$475,943	-$4,166,020	$996,567	$25,468,847	$0	$1,514,603	$27,514,584
01/01/2029	12/31/2029	$200,093	$0		-$3,771,314		-$483,082	-$4,254,396	$875,306	$22,089,757	$0	$1,614,913	$29,329,590
01/01/2030	12/31/2030	$200,093	$0		-$3,894,953		-$490,328	-$4,385,281	$745,279	$18,449,755	$0	$1,721,091	$31,250,774
01/01/2031	12/31/2031	$200,093	$0		-$3,964,268		-$497,683	-$4,461,951	$606,518	$14,594,322	$0	$1,833,480	$33,284,347
01/01/2032	12/31/2032	$200,093	$0		-$3,946,819		-$505,149	-$4,451,968	$461,394	$10,603,748	$0	$1,952,444	$35,436,884
01/01/2033	12/31/2033	$200,093	$0		-$4,030,140		-$505,149	-$4,535,289	$309,258	$6,377,717	$0	$2,078,368	$37,715,345
01/01/2034	12/31/2034	$200,093	$0		-$4,033,456		-$505,149	-$4,538,605	$149,869	$1,988,981	$0	$2,211,658	$40,127,095
01/01/2035	12/31/2035	$200,093	$0		-$4,048,785		-$505,149	-$1,988,981	$0	$0	-$2,564,953	$2,306,306	$40,068,542
01/01/2036	12/31/2036	$200,093	$0		-$3,993,919		-$505,149	$0	$0	$0	-$4,499,068	$2,210,456	$37,980,023
01/01/2037	12/31/2037	$200,093	$0		-$3,928,367		-$505,149	$0	$0	$0	-$4,433,516	$2,090,337	$35,836,938
01/01/2038	12/31/2038	$200,093	$0		-$3,826,893		-$505,149	$0	$0	$0	-$4,332,042	$1,968,154	$33,673,143
01/01/2039	12/31/2039	$200,093	$0		-$3,807,829		-$505,149	$0	$0	$0	-$4,312,978	$1,842,171	$31,402,429
01/01/2040	12/31/2040	$200,093	$0		-$3,769,349		-$505,149	$0	$0	$0	-$4,274,498	$1,710,543	$29,038,568
01/01/2041	12/31/2041	$200,093	$0		-$3,708,946		-$505,149	$0	$0	$0	-$4,214,095	$1,574,154	$26,598,720
01/01/2042	12/31/2042	$200,093	$0		-$3,619,494		-$505,149	$0	$0	$0	-$4,124,643	$1,434,233	$24,108,404
01/01/2043	12/31/2043	$200,093	$0		-$3,543,383		-$505,149	$0	$0	$0	-$4,048,532	$1,290,941	$21,550,906
01/01/2044	12/31/2044	$200,093	$0		-$3,442,685		-$505,149	$0	$0	$0	-$3,947,834	$1,144,490	$18,947,655
01/01/2045	12/31/2045	$200,093	$0		-$3,285,607		-$505,149	$0	$0	$0	-$3,790,756	$997,134	$16,354,126
01/01/2046	12/31/2046	$200,093	$0		-$3,187,792		-$505,149	$0	$0	$0	-$3,692,941	$848,485	$13,709,764
01/01/2047	12/31/2047	$200,093	$0		-$3,057,321		-$505,149	$0	$0	$0	-$3,562,470	$697,888	$11,045,276
01/01/2048	12/31/2048	$200,093	$0		-$2,971,116		-$505,149	$0	$0	$0	-$3,476,265	$544,724	$8,313,828
01/01/2049	12/31/2049	$200,093	$0		-$2,835,304		-$505,149	$0	$0	$0	-$3,340,453	$389,200	$5,562,668
01/01/2050	12/31/2050	$200,093	$0		-$2,694,079		-$505,149	$0	$0	$0	-$3,199,228	$232,694	$2,796,227
01/01/2051	12/31/2051	$200,093	$0		-$2,566,050		-$505,149	$0	$0	$0	-$3,071,199	$74,878	$0

TEMPLATE 6A - Sheet 6A-4

Item Description (from 6A-1):	Terminated Vested Members over Normal Retirement Age

v20220802p

Reconciliation - Details for the "basic method" under § 4262.4(a)(1) for non-MPRA plans, or for the "increasing assets method" under § 4262.4(a)(2)(i) for MPRA plans for which the requested amount of SFA is determined under that method

See Template 4A instructions for Sheet 4A-4 or Sheet 4A-5, except provide the projection used to determine the intermediate SFA amount.

PLAN INFORMATION

Abbreviated Plan Name:	Local 1783 IBEW PF
EIN:	13-1889643
PN:	001
MPRA Plan?	No
If a MPRA Plan, which method yields the greatest amount of SFA?	
SFA Measurement Date:	12/31/2022
Fair Market Value of Assets as of the SFA Measurement Date:	$18,185,293
SFA Amount as of the SFA Measurement Date under the method calculated in this Sheet:	$41,588,770
Non-SFA Interest Rate:	5.85%
SFA Interest Rate:	3.77%

On this Sheet, show payments INTO the plan as positive amounts, and payments OUT of the plan as negative amounts.

		(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
SFA Measurement Date / Plan Year Start Date	Plan Year End Date	Contributions	Withdrawal Liability Payments	Other Payments to Plan (excluding financial assistance and SFA)	Benefit Payments	Make-up Payments Attributable to Reinstatement of Benefits Suspended through the SFA Measurement Date	Administrative Expenses (excluding amount owed PBGC under 4261 of ERISA)	Benefit Payments (from (4) and (5)) and Administrative Expenses (from (6)) Paid from SFA Assets	SFA Investment Income Based on SFA Interest Rate	Projected SFA Assets at End of Plan Year (prior year assets + (7) + (8))	Benefit Payments (from (4) and (5)) and Administrative Expenses (from (6)) Paid from Non-SFA Assets	Non-SFA Investment Income Based on Non-SFA Interest Rate	Projected Non-SFA Assets at End of Plan Year (prior year assets + (1) + (2) + (3) + (10) + (11))
12/31/2022	12/31/2023	$200,093	$362,100		-$3,220,969		-$441,799	-$3,662,768	$1,492,132	$39,418,135	$0	$1,090,332	$19,837,818
01/01/2024	12/31/2024	$200,093	$0		-$3,152,937		-$448,426	-$3,601,363	$1,414,345	$37,231,117	$0	$1,165,822	$21,203,734
01/01/2025	12/31/2025	$200,093	$0		-$3,308,153		-$455,152	-$3,763,305	$1,328,628	$34,796,439	$0	$1,245,728	$22,649,555
01/01/2026	12/31/2026	$200,093	$0		-$3,534,560		-$461,980	-$3,996,540	$1,232,126	$32,032,026	$0	$1,330,309	$24,179,957
01/01/2027	12/31/2027	$200,093	$0		-$3,625,176		-$468,909	-$4,094,085	$1,125,949	$29,063,889	$0	$1,419,837	$25,799,887
01/01/2028	12/31/2028	$200,093	$0		-$3,738,854		-$475,943	-$4,214,797	$1,011,621	$25,860,712	$0	$1,514,603	$27,514,584
01/01/2029	12/31/2029	$200,093	$0		-$3,818,308		-$483,082	-$4,301,390	$889,125	$22,448,447	$0	$1,614,913	$29,329,590
01/01/2030	12/31/2030	$200,093	$0		-$3,940,048		-$490,328	-$4,430,376	$757,886	$18,775,957	$0	$1,721,091	$31,250,774
01/01/2031	12/31/2031	$200,093	$0		-$4,007,351		-$497,683	-$4,505,034	$617,941	$14,888,863	$0	$1,833,480	$33,284,347
01/01/2032	12/31/2032	$200,093	$0		-$3,987,778		-$505,149	-$4,492,927	$471,667	$10,867,603	$0	$1,952,444	$35,436,884
01/01/2033	12/31/2033	$200,093	$0		-$4,068,871		-$505,149	-$4,574,020	$318,418	$6,612,002	$0	$2,078,368	$37,715,345
01/01/2034	12/31/2034	$200,093	$0		-$4,069,866		-$505,149	-$4,575,015	$157,962	$2,194,949	$0	$2,211,658	$40,127,095
01/01/2035	12/31/2035	$200,093	$0		-$4,082,790		-$505,149	-$2,194,949	$0	$0	-$2,392,989	$2,312,393	$40,246,592
01/01/2036	12/31/2036	$200,093	$0		-$4,025,450		-$505,149	$0	$0	$0	-$4,530,599	$2,219,882	$38,135,968
01/01/2037	12/31/2037	$200,093	$0		-$3,957,370		-$505,149	$0	$0	$0	-$4,462,519	$2,098,549	$35,972,092
01/01/2038	12/31/2038	$200,093	$0		-$3,853,333		-$505,149	$0	$0	$0	-$4,358,482	$1,975,230	$33,788,933
01/01/2039	12/31/2039	$200,093	$0		-$3,831,693		-$505,149	$0	$0	$0	-$4,336,842	$1,848,195	$31,500,379
01/01/2040	12/31/2040	$200,093	$0		-$3,790,649		-$505,149	$0	$0	$0	-$4,295,798	$1,715,604	$29,120,278
01/01/2041	12/31/2041	$200,093	$0		-$3,727,722		-$505,149	$0	$0	$0	-$4,232,871	$1,578,345	$26,665,845
01/01/2042	12/31/2042	$200,093	$0		-$3,635,819		-$505,149	$0	$0	$0	-$4,140,968	$1,437,647	$24,162,618
01/01/2043	12/31/2043	$200,093	$0		-$3,557,369		-$505,149	$0	$0	$0	-$4,062,518	$1,293,673	$21,593,866
01/01/2044	12/31/2044	$200,093	$0		-$3,454,480		-$505,149	$0	$0	$0	-$3,959,629	$1,146,633	$18,980,963
01/01/2045	12/31/2045	$200,093	$0		-$3,295,393		-$505,149	$0	$0	$0	-$3,800,542	$998,775	$16,379,290
01/01/2046	12/31/2046	$200,093	$0		-$3,195,775		-$505,149	$0	$0	$0	-$3,700,924	$849,707	$13,728,165
01/01/2047	12/31/2047	$200,093	$0		-$3,063,721		-$505,149	$0	$0	$0	-$3,568,870	$698,764	$11,058,153
01/01/2048	12/31/2048	$200,093	$0		-$2,976,156		-$505,149	$0	$0	$0	-$3,481,305	$545,319	$8,322,260
01/01/2049	12/31/2049	$200,093	$0		-$2,839,201		-$505,149	$0	$0	$0	-$3,344,350	$389,571	$5,567,574
01/01/2050	12/31/2050	$200,093	$0		-$2,697,036		-$505,149	$0	$0	$0	-$3,202,185	$232,888	$2,798,370
01/01/2051	12/31/2051	$200,093	$0		-$2,568,249		-$505,149	$0	$0	$0	-$3,073,398	$74,935	$0

TEMPLATE 6A - Sheet 6A-5

Item Description (from 6A-1):	Contribution Base Units (CBUs) and Active Membership

v20220802p

Reconciliation - Details for the "basic method" under § 4262.4(a)(1) for non-MPRA plans, or for the "increasing assets method" under § 4262.4(a)(2)(i) for MPRA plans for which the requested amount of SFA is determined under that method

See Template 4A instructions for Sheet 4A-4 or Sheet 4A-5, except provide the projection used to determine the intermediate SFA amount.

PLAN INFORMATION

Abbreviated Plan Name:	Local 1783 IBEW PF
EIN:	13-1889643
PN:	001
MPRA Plan?	No
If a MPRA Plan, which method yields the greatest amount of SFA?	
SFA Measurement Date:	12/31/2022
Fair Market Value of Assets as of the SFA Measurement Date:	$18,185,293
SFA Amount as of the SFA Measurement Date under the method calculated in this Sheet:	$42,416,220
Non-SFA Interest Rate:	5.85%
SFA Interest Rate:	3.77%

On this Sheet, show payments INTO the plan as positive amounts, and payments OUT of the plan as negative amounts.

SFA Measurement Date / Plan Year Start Date	Plan Year End Date	(1) Contributions	(2) Withdrawal Liability Payments	(3) Other Payments to Plan (excluding financial assistance and SFA)	(4) Benefit Payments	(5) Make-up Payments Attributable to Reinstatement of Benefits Suspended through the SFA Measurement Date	(6) Administrative Expenses (excluding amount owed PBGC under 4261 of ERISA)	(7) Benefit Payments (from (4) and (5)) and Administrative Expenses (from (6)) Paid from SFA Assets	(8) SFA Investment Income Based on SFA Interest Rate	(9) Projected SFA Assets at End of Plan Year (prior year assets + (7) + (8))	(10) Benefit Payments (from (4) and (5)) and Administrative Expenses (from (6)) Paid from Non-SFA Assets	(11) Non-SFA Investment Income Based on Non-SFA Interest Rate	(12) Projected Non-SFA Assets at End of Plan Year (prior year assets + (1) + (2) + (3) + (10) + (11))
12/31/2022	12/31/2023	$194,090	$362,100		-$3,221,004		-$441,799	-$3,662,803	$1,523,326	$40,276,744	$0	$1,090,173	$19,831,656
01/01/2024	12/31/2024	$188,268	$0		-$3,153,290		-$448,426	-$3,601,716	$1,446,708	$38,121,735	$0	$1,165,148	$21,185,072
01/01/2025	12/31/2025	$182,619	$0		-$3,309,006		-$455,152	-$3,764,158	$1,362,187	$35,719,764	$0	$1,244,173	$22,611,864
01/01/2026	12/31/2026	$177,141	$0		-$3,536,189		-$461,980	-$3,998,169	$1,266,902	$32,988,497	$0	$1,327,495	$24,116,500
01/01/2027	12/31/2027	$171,827	$0		-$3,627,474		-$468,909	-$4,096,383	$1,161,961	$30,054,074	$0	$1,415,375	$25,703,702
01/01/2028	12/31/2028	$166,672	$0		-$3,742,076		-$475,943	-$4,218,019	$1,048,885	$26,884,941	$0	$1,508,090	$27,378,463
01/01/2029	12/31/2029	$161,672	$0		-$3,822,544		-$483,082	-$4,305,626	$927,653	$23,506,967	$0	$1,605,930	$29,146,065
01/01/2030	12/31/2030	$156,822	$0		-$3,945,263		-$490,328	-$4,435,591	$797,687	$19,869,062	$0	$1,709,206	$31,012,093
01/01/2031	12/31/2031	$152,117	$0		-$4,013,106		-$497,683	-$4,510,789	$659,034	$16,017,307	$0	$1,818,244	$32,982,454
01/01/2032	12/31/2032	$147,553	$0		-$3,993,795		-$505,149	-$4,498,944	$514,087	$12,032,450	$0	$1,933,389	$35,063,397
01/01/2033	12/31/2033	$146,078	$0		-$4,081,741		-$505,149	-$4,586,890	$362,072	$7,807,632	$0	$2,055,085	$37,264,560
01/01/2034	12/31/2034	$144,617	$0		-$4,080,857		-$505,149	-$4,586,006	$202,814	$3,424,440	$0	$2,183,815	$39,592,992
01/01/2035	12/31/2035	$143,171	$0		-$4,092,851		-$505,149	-$3,424,440	$0	$0	-$1,173,559	$2,309,295	$40,871,898
01/01/2036	12/31/2036	$141,739	$0		-$4,032,897		-$505,149	$0	$0	$0	-$4,538,046	$2,254,680	$38,730,272
01/01/2037	12/31/2037	$140,322	$0		-$3,962,139		-$505,149	$0	$0	$0	-$4,467,288	$2,131,580	$36,534,885
01/01/2038	12/31/2038	$138,919	$0		-$3,855,052		-$505,149	$0	$0	$0	-$4,360,201	$2,006,476	$34,320,079
01/01/2039	12/31/2039	$137,529	$0		-$3,832,135		-$505,149	$0	$0	$0	-$4,337,284	$1,877,593	$31,997,918
01/01/2040	12/31/2040	$136,154	$0		-$3,790,829		-$505,149	$0	$0	$0	-$4,295,978	$1,743,007	$29,581,102
01/01/2041	12/31/2041	$134,793	$0		-$3,726,461		-$505,149	$0	$0	$0	-$4,231,610	$1,603,610	$27,087,894
01/01/2042	12/31/2042	$133,445	$0		-$3,632,043		-$505,149	$0	$0	$0	-$4,137,192	$1,460,687	$24,544,834
01/01/2043	12/31/2043	$132,110	$0		-$3,555,869		-$505,149	$0	$0	$0	-$4,061,018	$1,314,275	$21,930,202
01/01/2044	12/31/2044	$130,789	$0		-$3,449,948		-$505,149	$0	$0	$0	-$3,955,097	$1,164,612	$19,270,506
01/01/2045	12/31/2045	$129,481	$0		-$3,285,152		-$505,149	$0	$0	$0	-$3,790,301	$1,014,161	$16,623,848
01/01/2046	12/31/2046	$128,186	$0		-$3,181,420		-$505,149	$0	$0	$0	-$3,686,569	$862,556	$13,928,022
01/01/2047	12/31/2047	$126,905	$0		-$3,044,213		-$505,149	$0	$0	$0	-$3,549,362	$709,126	$11,214,691
01/01/2048	12/31/2048	$125,635	$0		-$2,952,225		-$505,149	$0	$0	$0	-$3,457,374	$553,252	$8,436,205
01/01/2049	12/31/2049	$124,379	$0		-$2,809,218		-$505,149	$0	$0	$0	-$3,314,367	$395,169	$5,641,386
01/01/2050	12/31/2050	$123,135	$0		-$2,661,742		-$505,149	$0	$0	$0	-$3,166,891	$236,272	$2,833,903
01/01/2051	12/31/2051	$121,904	$0		-$2,526,896		-$505,149	$0	$0	$0	-$3,032,045	$76,237	$0

TEMPLATE 6A - Sheet 6A-5

Item Description (from 6A-1):	Withdrawal Liability Payments

v20220802p

Reconciliation - Details for the "basic method" under § 4262.4(a)(1) for non-MPRA plans, or for the "increasing assets method" under § 4262.4(a)(2)(i) for MPRA plans for which the requested amount of SFA is determined under that method

See Template 4A instructions for Sheet 4A-4 or Sheet 4A-5, except provide the projection used to determine the intermediate SFA amount.

PLAN INFORMATION

Abbreviated Plan Name:	Local 1783 IBEW PF
EIN:	13-1889643
PN:	001
MPRA Plan?	No
If a MPRA Plan, which method yields the greatest amount of SFA?	
SFA Measurement Date:	12/31/2022
Fair Market Value of Assets as of the SFA Measurement Date:	$18,185,293
SFA Amount as of the SFA Measurement Date under the method calculated in this Sheet:	$42,069,861
Non-SFA Interest Rate:	5.85%
SFA Interest Rate:	3.77%

On this Sheet, show payments INTO the plan as positive amounts, and payments OUT of the plan as negative amounts.

		(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
SFA Measurement Date / Plan Year Start Date	Plan Year End Date	Contributions	Withdrawal Liability Payments	Other Payments to Plan (excluding financial assistance and SFA)	Benefit Payments	Make-up Payments Attributable to Reinstatement of Benefits Suspended through the SFA Measurement Date	Administrative Expenses (excluding amount owed PBGC under 4261 of ERISA)	Benefit Payments (from (4) and (5)) and Administrative Expenses (from (6)) Paid from SFA Assets	SFA Investment Income Based on SFA Interest Rate	Projected SFA Assets at End of Plan Year (prior year assets + (7) + (8))	Benefit Payments (from (4) and (5)) and Administrative Expenses (from (6)) Paid from Non-SFA Assets	Non-SFA Investment Income Based on Non-SFA Interest Rate	Projected Non-SFA Assets at End of Plan Year (prior year assets + (1) + (2) + (3) + (10) + (11))
12/31/2022	12/31/2023	$194,090	$14,484		-$3,221,004		-$441,799	-$3,662,803	$1,510,268	$39,917,327	$0	$1,069,409	$19,463,276
01/01/2024	12/31/2024	$188,268	$23,883		-$3,153,290		-$448,426	-$3,601,716	$1,433,158	$37,748,768	$0	$1,144,465	$20,819,891
01/01/2025	12/31/2025	$182,619	$28,373		-$3,309,006		-$455,152	-$3,764,158	$1,348,126	$35,332,736	$0	$1,223,840	$22,254,723
01/01/2026	12/31/2026	$177,141	$32,785		-$3,536,189		-$461,980	-$3,998,169	$1,252,311	$32,586,878	$0	$1,307,792	$23,772,442
01/01/2027	12/31/2027	$171,827	$37,097		-$3,627,474		-$468,909	-$4,096,383	$1,146,820	$29,637,314	$0	$1,396,594	$25,377,960
01/01/2028	12/31/2028	$166,672	$41,318		-$3,742,076		-$475,943	-$4,218,019	$1,033,174	$26,452,469	$0	$1,490,534	$27,076,484
01/01/2029	12/31/2029	$161,672	$45,152		-$3,822,544		-$483,082	-$4,305,626	$911,348	$23,058,191	$0	$1,589,904	$28,873,211
01/01/2030	12/31/2030	$156,822	$48,621		-$3,945,263		-$490,328	-$4,435,591	$780,768	$19,403,367	$0	$1,695,010	$30,773,663
01/01/2031	12/31/2031	$152,117	$52,019		-$4,013,106		-$497,683	-$4,510,789	$641,477	$15,534,055	$0	$1,806,184	$32,783,983
01/01/2032	12/31/2032	$147,553	$55,351		-$3,993,795		-$505,149	-$4,498,944	$495,868	$11,530,979	$0	$1,923,788	$34,910,676
01/01/2033	12/31/2033	$146,078	$58,621		-$4,081,741		-$505,149	-$4,586,890	$343,166	$7,287,256	$0	$2,048,279	$37,163,654
01/01/2034	12/31/2034	$144,617	$59,670		-$4,080,857		-$505,149	-$4,586,006	$183,196	$2,884,446	$0	$2,180,078	$39,548,018
01/01/2035	12/31/2035	$143,171	$60,700		-$4,092,851		-$505,149	-$2,884,446	$0	$0	-$1,713,553	$2,297,952	$40,336,288
01/01/2036	12/31/2036	$141,739	$61,712		-$4,032,897		-$505,149	$0	$0	$0	-$4,538,046	$2,225,587	$38,227,280
01/01/2037	12/31/2037	$140,322	$62,707		-$3,962,139		-$505,149	$0	$0	$0	-$4,467,288	$2,104,431	$36,067,452
01/01/2038	12/31/2038	$138,919	$63,684		-$3,855,052		-$505,149	$0	$0	$0	-$4,360,201	$1,981,443	$33,891,297
01/01/2039	12/31/2039	$137,529	$64,645		-$3,832,135		-$505,149	$0	$0	$0	-$4,337,284	$1,854,856	$31,611,043
01/01/2040	12/31/2040	$136,154	$65,589		-$3,790,829		-$505,149	$0	$0	$0	-$4,295,978	$1,722,756	$29,239,565
01/01/2041	12/31/2041	$134,793	$66,518		-$3,726,461		-$505,149	$0	$0	$0	-$4,231,610	$1,586,044	$26,795,311
01/01/2042	12/31/2042	$133,445	$48,126		-$3,632,043		-$505,149	$0	$0	$0	-$4,137,192	$1,445,318	$24,285,007
01/01/2043	12/31/2043	$132,110	$49,040		-$3,555,869		-$505,149	$0	$0	$0	-$4,061,018	$1,300,856	$21,705,996
01/01/2044	12/31/2044	$130,789	$45,377		-$3,449,948		-$505,149	$0	$0	$0	-$3,955,097	$1,153,143	$19,080,208
01/01/2045	12/31/2045	$129,481	$41,786		-$3,285,152		-$505,149	$0	$0	$0	-$3,790,301	$1,004,546	$16,465,720
01/01/2046	12/31/2046	$128,186	$38,263		-$3,181,420		-$505,149	$0	$0	$0	-$3,686,569	$854,694	$13,800,296
01/01/2047	12/31/2047	$126,905	$34,832		-$3,044,213		-$505,149	$0	$0	$0	-$3,549,362	$702,919	$11,115,590
01/01/2048	12/31/2048	$125,635	$31,484		-$2,952,225		-$505,149	$0	$0	$0	-$3,457,374	$548,598	$8,363,933
01/01/2049	12/31/2049	$124,379	$28,514		-$2,809,218		-$505,149	$0	$0	$0	-$3,314,367	$391,977	$5,594,436
01/01/2050	12/31/2050	$123,135	$25,899		-$2,661,742		-$505,149	$0	$0	$0	-$3,166,891	$234,466	$2,811,045
01/01/2051	12/31/2051	$121,904	$23,348		-$2,526,896		-$505,149	$0	$0	$0	-$3,032,045	$75,748	$0

Version Updates

Version	Date updated
v20220701p	07/01/2022

TEMPLATE 7

v20220701p

7a - Assumption/Method Changes for SFA Eligibility

File name: *Template 7 Plan Name* , where "Plan Name" is an abbreviated version of the plan name.

Instructions for Section C, Item (7)a. of the Instructions for Filing Requirements for Multiemployer Plans Applying for Special Financial Assistance:

Sheet 7a of Template 7 is not required if the plan is eligible for SFA under § 4262.3(a)(2) (MPRA suspensions) or § 4262.3(a)(4) (certain insolvent plans) of PBGC's special financial assistance regulation.

Sheet 7a of Template 7 is not required if the plan is eligible based on a certification of plan status completed before January 1, 2021.

Sheet 7a of Template 7 is not required if the plan is eligible based on a certification of plan status completed after December 31, 2020 but reflects the same assumptions as those in the pre-2021 certification of plan status.

Provide a table identifying which assumptions/methods used in determining the plan's eligibility for SFA differ from those used in the pre-2021 certification of plan status and brief explanations as to why using those assumptions/methods is no longer reasonable and why the changed assumptions/methods are reasonable.

This table should identify all changed assumptions/methods (including those that are reflected in the Baseline provided in Template 5A or Template 5B) and should be an abbreviated version of information provided in Section D, Item (6)a. of the SFA filing instructions.

For example, if the mortality assumption used in the pre-2021 certification of plan status is the RP-2000 mortality table, and the plan proposes to change to the Pri-2012(BC) table, complete one line of the table as follows:

	(A)	(B)	(C)
Assumption/Method That Has Changed From Assumption/Method Used in Most Recent Certification of Plan Status Completed Prior to 1/1/2021	Brief description of assumption/method used in the most recent certification of plan status completed prior to 1/1/2021	Brief description of assumption/method used in showing the plan's eligibility for SFA (if different)	Brief explanation on why the assumption/method in (A) is no longer reasonable and why the assumption/method in (B) is reasonable
Base Mortality Assumption	RP-2000 mortality table	Pri-2012(BC) mortality table	Prior assumption is outdated. New assumption reflects more recently published experience for blue collar workers.

Add one line for each assumption/method that has changed from that used in the most recent certification of plan status completed prior to 1/1/2021.

Since this Template 7a is intended as an abbreviated version of more detailed information provided in Section D, Item (6)a. of the SFA filing instructions, it is not necessary to include full tables of rates at every age (e.g., for retirement, turnover, etc.). Instead, a high level description that focuses on what aspect of the assumption/method has changed is preferred.

Template 7 - Sheet 7a v20220701p

Assumption/Method Changes - SFA Eligibility

PLAN INFORMATION

Abbreviated Plan Name:	
EIN:	
PN:	

Brief description of basis for qualifying for SFA (e.g., critical and declining status in 2020, insolvent plan, critical status and meet other criteria)	

	(A)	(B)	(C)
Assumption/Method That Has Changed From Assumption/Method Used in Most Recent Certification of Plan Status Completed Prior to 1/1/2021	Brief description of assumption/method used in the most recent certification of plan status completed prior to 1/1/2021	Brief description of assumption/method used in showing the plan's eligibility for SFA (if different)	Brief explanation on why the assumption/method in (A) is no longer reasonable and why the assumption/method in (B) is reasonable

TEMPLATE 7

v20220701p

7b - Assumption/Method Changes for SFA Amount

File name: *Template 7 Plan Name* , where "Plan Name" is an abbreviated version of the plan name.

Instructions for Section C, Item (7)b. of the Instructions for Filing Requirements for Multiemployer Plans Applying for Special Financial Assistance:

Provide a table identifying which assumptions/methods used in determining the amount of SFA differ from those used in the pre-2021 certification of plan status (except the non-SFA and SFA interest rates) and brief explanations as to why using those original assumptions/methods is no longer reasonable and why the changed assumptions/methods are reasonable.

Please state if the changed assumption is an extension of the CBU assumption or the administrative expenses assumption as described in Paragraph A "Adoption of assumptions not previously factored into pre-2021 certification of plan status" of Section III, Acceptable Assumption Changes of PBGC's guidance on Special Financial Assistance Assumptions.

This table should identify all changed assumptions/methods except for the interest rates (including those that are reflected in the Baseline provided in Template 5A or Template 5B) and should be an abbreviated version of information provided in Section D, Item (6)b. of the SFA filing instructions.

For example, if the mortality assumption used in the pre-2021 certification of plan status is the RP-2000 mortality table, and the plan proposes to change to the Pri-2012(BC) table, complete one line of the table as follows:

	(A)	(B)	(C)
Assumption/Method That Has Changed From Assumption Used in Most Recent Certification of Plan Status Completed Prior to 1/1/2021	Brief description of assumption/method used in the most recent certification of plan status completed prior to 1/1/2021	Brief description of assumption/method used to determine the requested SFA amount (if different)	Brief explanation on why the assumption/method in (A) is no longer reasonable and why the assumption/method in (B) is reasonable
Base Mortality Assumption	RP-2000 mortality table	Pri-2012(BC) mortality table	Original assumption is outdated. New assumption reflects more recently published experience for blue collar workers.

For example, assume the plan is projected to be insolvent in 2029 in the pre-2021 certification of plan status. The plan changes its CBU assumption by extending the assumption to the later projection years as described in Paragraph A, "Adoption of assumptions not previously factored into pre-2021 certification of plan status" of Section III, Acceptable Assumption Changes of PBGC's guidance on Special Financial Assistance Assumptions. Complete one line of the table as follows:

	(A)	(B)	(C)
Assumption/Method That Has Changed From Assumption Used in Most Recent Certification of Plan Status Completed Prior to 1/1/2021	Brief description of assumption/method used in the most recent certification of plan status completed prior to 1/1/2021	Brief description of assumption/method used to determine the requested SFA amount (if different)	Brief explanation on why the assumption/method in (A) is no longer reasonable and why the assumption/method in (B) is reasonable
CBU Assumption	Decrease from most recent plan year's actual number of CBUs by 2% per year to 2028	Same number of CBUs for each projection year to 2028 as shown in (A), then constant CBUs for all years after 2028.	Original assumption does not address years after original projected insolvency in 2029. Proposed assumption uses acceptable extension methodology.

Add one line for each assumption/method that has changed from that used in the most recent certification of plan status completed prior to 1/1/2021.

Since this Template 7b is intended as an abbreviated version of more detailed information provided in Section D, Item (6)b. of the SFA filing instructions, it is not necessary to include full tables of rates at every age (e.g., for retirement, turnover, etc.). Instead, a high level description that focuses on what aspect of the assumption/method has changed is preferred.

Template 7 - Sheet 7b

v20220701p

Assumption/Method Changes - SFA Amount

PLAN INFORMATION

Abbreviated Plan Name:	Local 1783 IBEW PF
EIN:	13-1889643
PN:	001

Assumption/Method That Has Changed From Assumption Used in Most Recent Certification of Plan Status Completed Prior to 1/1/2021	(A) Brief description of assumption/method used in the most recent certification of plan status completed prior to 1/1/2021	(B) Brief description of assumption/method used to determine the requested SFA amount (if different)	(C) Brief explanation on why the assumption/method in (A) is no longer reasonable and why the assumption/method in (B) is reasonable
Mortality	1983 Group Annuity Mortality Table with no projection.	Pri-2012 amount-weighted blue collar mortality table, projected with scale MP-2021 on a fully generational basis.	Original assumption is outdated. New assumption reflects more recently published experience for blue collar workers.
New Entrants	Terminating members were replaced by by new hires reflecting the demographic characteristics of the members they replace.	45% of new entrants are hired at age 25, 25% at age 35, 15% at age 45 and 15% at age 55. 20% of new entrants are female.	Assumption (A) does not reflect the plan's experience. Assumption (B) better reflects historical and anticipated plan experience.
Retirement	No retirements were assumed prior to Normal Retirement Date.	Retirement rates from age 62 to 65 based upon recent plan experience.	Assumption (A) does not reflect the plan's experience. Assumption (B) better reflects historical and anticipated plan experience.
Withdrawal	No terminations were assumed prior to Normal Retirement Date.	Withdrawal rates per the Sarason T-6 Table.	Assumption (A) does not reflect the plan's experience. Assumption (B) better reflects historical and anticipated plan experience.
Terminated Vested members over Normal Retirement Age	Terminated vested members over Normal Retirement Age were assumed to take their benefit on the valuation date. No delayed retirement increase was applied. For those past their Required Beginning Date for a Required Minimum Distribution, no lump sum for the missed payments was valued.	Retirement benefits are adjusted for delayed retirement to the valuation date (January 1, 2022) or the Required Beginning Date ("RBD"), if earlier. If the member has passed the RBD, a lump sum is payable on the SFA measurement date equalling the total missed payments from RBD through January 1, 2022. No benefits were included for terminated vested members age 85 and older.	(A) is not reasonable as it does not reflect the administrative practice of the Fund. (B) properly reflects the Fund's operations and anticipated experience. Assumption (B) is in accordance with PBGC SFA regulation 22-07 for Acceptable Assumption Changes.
Contribution Base Units (CBUs) and Active Membership	CBUs and active membership were assumed to remain level in the future. Active participants were assumed to work 49 weeks per year.	CBUs and active membership decrease at the rate of 3% per year for the ten years through December 31, 2032, and 1% per year thereafter, with 2/3 of the decline due to employer withdrawals. Active participants are assumed to work 52 weeks per year.	Assumption (A) does not reflect the plan's experience. Assumption (B) better reflects historical and anticipated plan experience. Assumption (B) is in accordance with PBGC SFA regulation 22-07 for Generally Accepted Assumption Changes.
Withdrawal Liability Payments	Withdrawal liability payments that were receivable as of December 31, 2019, were assumed to be collected immediately.	One current withdrawn employer is expected to make payments through the end of its payment period (October 2041) with 100% collectability assumed. Future employer withdrawals from the plan are assumed to account for two-thirds of the decline in CBUs each year. Future withdrawal liability payments are assumed to continue for 20 years with 100% probability of collection.	(A) is no longer reasonable as a new withdrawal from the plan has occurred, and the receivable amount as of December 31, 2019 has already been paid. (B) better represents the anticipated collection of withdrawal liability payments during the 30-year projection period.
Administrative Expense Inflation	Administrative expenses were assumed to increase by 1.5% per year through the last projection plan year ending in 2032.	$425,000 per year, increasing 2.25% per annum through the plan year ending in 2051, limited to 15% of benefit payments.	Assumption (A) was not extended beyond the pre-2021 certification projection period. Assumption (B) better reflects the past and anticipated plan experience. Assumption (B) limits administrative expenses as described in PBGC SFA regulations 22-07 for Acceptable Assumption Changes.

Version Updates v20220802p

Version	Date updated	
v20220802p	08/02/2022	Cosmetic changes to increase the size of some rows
v20220701p	07/01/2022	

TEMPLATE 8

File name: *Template 8 Plan Name* , where "Plan Name" is an abbreviated version of the plan name.

v20220802p

Contribution and Withdrawal Liability Details

Provide details of the projected contributions and withdrawal liability payments used to calculate the requested SFA amount. This should include total contributions, contribution base units (including identification of the base unit used (i.e., hourly, weekly)), average contribution rate(s), reciprocity contributions (if applicable), additional contributions from the rehabilitation plan (if applicable), and any other identifiable contribution streams. For withdrawal liability, separately show amounts for currently withdrawn employers and for future assumed withdrawals. Also provide the projected number of active participants at the beginning of each plan year.

The first row in the projection period is for the period beginning on the SFA measurement date and ending on the last day of the plan year containing the SFA measurement date. For all other periods, provide the full plan year of information up to the plan year ending in 2051.

PLAN INFORMATION

Abbreviated Plan Name:	Local 1783 IBEW PF
EIN:	13-1889643
PN:	001

Unit (e.g. hourly, weekly)	Weekly

							All Other Sources of Non-Investment Income		
SFA Measurement Date / Plan Year Start Date	Plan Year End Date	Total Contributions*	Total Contribution Base Units	Average Contribution Rate	Reciprocity Contributions (if applicable)	Additional Rehab Plan Contributions (if applicable)	Other - Explain if Applicable	Withdrawal Liability Payments for Currently Withdrawn Employers	Withdrawal Liability Payments for Projected Future Withdrawals	Projected Number of Active Participants (Including New Entrants) at the Beginning of the Plan Year
12/31/2022	12/31/2023	$194,090	3,777	$51.38				$14,484	$0	75
01/01/2024	12/31/2024	$188,268	3,664	$51.38				$19,312	$4,571	73
01/01/2025	12/31/2025	$182,619	3,554	$51.38				$19,312	$9,061	70
01/01/2026	12/31/2026	$177,141	3,447	$51.38				$19,312	$13,473	68
01/01/2027	12/31/2027	$171,827	3,344	$51.38				$19,312	$17,785	66
01/01/2028	12/31/2028	$166,672	3,244	$51.38				$19,312	$22,006	64
01/01/2029	12/31/2029	$161,672	3,146	$51.38				$19,312	$25,840	62
01/01/2030	12/31/2030	$156,822	3,052	$51.38				$19,312	$29,309	61
01/01/2031	12/31/2031	$152,117	2,960	$51.38				$19,312	$32,707	59
01/01/2032	12/31/2032	$147,553	2,872	$51.38				$19,312	$36,039	57
01/01/2033	12/31/2033	$146,078	2,843	$51.38				$19,312	$39,309	55
01/01/2034	12/31/2034	$144,617	2,814	$51.38				$19,312	$40,358	55
01/01/2035	12/31/2035	$143,171	2,786	$51.38				$19,312	$41,388	54
01/01/2036	12/31/2036	$141,739	2,758	$51.38				$19,312	$42,400	54
01/01/2037	12/31/2037	$140,322	2,731	$51.38				$19,312	$43,395	53
01/01/2038	12/31/2038	$138,919	2,703	$51.38				$19,312	$44,372	53
01/01/2039	12/31/2039	$137,529	2,676	$51.38				$19,312	$45,333	52
01/01/2040	12/31/2040	$136,154	2,650	$51.38				$19,312	$46,277	51
01/01/2041	12/31/2041	$134,793	2,623	$51.38				$19,312	$47,206	51
01/01/2042	12/31/2042	$133,445	2,597	$51.38				$0	$48,126	50
01/01/2043	12/31/2043	$132,110	2,571	$51.38				$0	$49,040	50
01/01/2044	12/31/2044	$130,789	2,545	$51.38				$0	$45,377	49
01/01/2045	12/31/2045	$129,481	2,520	$51.38				$0	$41,786	49
01/01/2046	12/31/2046	$128,186	2,495	$51.38				$0	$38,263	48
01/01/2047	12/31/2047	$126,905	2,470	$51.38				$0	$34,832	48
01/01/2048	12/31/2048	$125,635	2,445	$51.38				$0	$31,484	47
01/01/2049	12/31/2049	$124,379	2,421	$51.38				$0	$28,514	47
01/01/2050	12/31/2050	$123,135	2,396	$51.38				$0	$25,899	47
01/01/2051	12/31/2051	$121,904	2,372	$51.38				$0	$23,348	46

* Total contributions shown here should be contributions based upon CBUs and should not include items separately shown in any columns under "All Other Sources of Non-Investment Income."

Version Updates

Version	Date updated
v20230727	07/27/2023

TEMPLATE 10

v20230727

Pre-2021 Zone Certification, Baseline Details, and Final SFA Assumption Summaries

File name: *Template 10 Plan Name*, where "Plan Name" is an abbreviated version of the plan name.

Provide a table identifying and summarizing which assumptions/methods were used in each of the pre-2021 certification of plan status, the Baseline details (Template 5A or Template 5B), and the final SFA calculation (Template 4A or Template 4B).

This table should identify all assumptions/methods used, including those that are reflected in the Baseline provided in Template 5A or Template 5B and any assumptions not explicitly listed. Please identify the source (file and page number) of the pre-2021 certification of plan status assumption. Additionally, please select the appropriate assumption change category per SFA assumption guidance*. Please complete all rows of Template 10. If an assumption on Template 10 does not apply to the application, please enter "N/A" and explain as necessary in the "comments" column. If the application contains assumptions not listed on Template 10, create additional rows as needed.

See the table below for a brief example of how to fill out the requested information in summary form. In the example the first row demonstrates how one would fill out the information for a change in the mortality assumption used in the pre-2021 certification of plan status, where the RP-2000 mortality table was the original assumption, and the plan proposes to change to the Pri-2012(BC) table.

	(A)	(B)	(C)	(D)	(E)
	Source of (B)	Assumption/Method Used in Most Recent Certification of Plan Status Completed Prior to 1/1/2021	Baseline Assumption/Method Used	Final SFA Assumption/Method Used	Category of assumption change from (B) to (D) per SFA Assumption Guidance
Base Mortality - Healthy	*2019 Company XYZ AVR.pdf p. 55*	RP-2000 mortality table	Pri-2012(BC) mortality table	Same as baseline	Acceptable Change
Contribution Base Units	*2020 Company XYZ ZC.pdf p. 19*	125,000 hours projected to insolvency in 2024	125,000 hours projected through the SFA projection period in 2051	100,000 hours projected with 3.0% reductions annually for 10 years and 1.0% reductions annually thereafter	Generally Acceptable Change
Assumed Withdrawal Payments -Future Withdrawals	*2020 Company XYZ ZC.pdf p. 20*	None assumed until insolvency in 2024	None assumed through the SFA projection period in 2051	Same as baseline	Other Change
Retirement - Actives	*2019 Company XYZ AVR.pdf p. 54*	Age / Actives: 55 10%; 56 20%; 57 30%; 58 40%; 59 50%; 60+ 100%	Same as Pre-2021 Zone Cert	Same as baseline	No Change

Add additional lines if needed.

*https://www.pbgc.gov/sites/default/files/sfa/sfa-assumptions-guidance.pdf

Template 10 v20230727

Pre-2021 Zone Certification, Baseline Details, and Final SFA Assumption Summaries

PLAN INFORMATION

Abbreviated Plan Name:	Local 1783 IBEW PF
EIN:	13-1889643
PN:	001

	(A)	(B)	(C)	(D)	(E)	
	Source of (B)	Assumption/Method Used in Most Recent Certification of Plan Status Completed Prior to 1/1/2021	Baseline Assumption/Method Used	Final SFA Assumption/Method Used	Category of assumption change from (B) to (D) per SFA Assumption Guidance	Comments
SFA Measurement Date	N/A	N/A	12/31/2022	12/31/2022	N/A	
Census Data as of	*2020Zone20200323 Local 1783 IBEW PF.pdf page 2*	01/01/2019	01/01/2022	01/01/2022	N/A	
DEMOGRAPHIC ASSUMPTIONS						
Base Mortality - Healthy	*2019AVR Local 1783 IBEW PF.pdf page 20*	1983 Group Annuity Mortality Table	Pri-2012 amount-weighted BC mortality table	Same as baseline	Acceptable Change	
Mortality Improvement - Healthy	*2019AVR Local 1783 IBEW PF.pdf page 20*	None	Scale MP-2021	Same as baseline	Acceptable Change	
Base Mortality - Disabled	*2019AVR Local 1783 IBEW PF.pdf page 20*	1983 Group Annuity Mortality Table	Pri-2012 amount-weighted disabled retiree mortality table	Same as baseline	Acceptable Change	
Mortality Improvement - Disabled	*2019AVR Local 1783 IBEW PF.pdf page 20*	None	Scale MP-2021	Same as baseline	Acceptable Change	
Retirement - Actives	*2019AVR Local 1783 IBEW PF.pdf page 20*	Age 65 and 5 years of participation	Age 65 and 5 years of participation	Age Rate 62 15% 63 10% 64 10% 65+ 100%	Other Change	
Retirement - TVs	*2019AVR Local 1783 IBEW PF.pdf page 20*	Age 65	Same as Pre-2021 Zone Cert	Same as baseline	No Change	
Turnover	*2019AVR Local 1783 IBEW PF.pdf page 20*	None	Same as Pre-2021 Zone Cert	Withdrawal rates per the Sarason T-6 Table	Other Change	
Disability	*2019AVR Local 1783 IBEW PF.pdf page 20*	None	Same as Pre-2021 Zone Cert	Same as baseline	No Change	
Optional Form Elections - Actives	*Not explicitly listed but used for 2019AVR Local 1783 PF.pdf*	Participants are assumed to elect the normal form for single participants (5-year certain and life)	Same as Pre-2021 Zone Cert	Same as baseline	No Change	

Template 10 v20230727

Pre-2021 Zone Certification, Baseline Details, and Final SFA Assumption Summaries

PLAN INFORMATION

Abbreviated Plan Name:	Local 1783 IBEW PF
EIN:	13-1889643
PN:	001

	(A)	(B)	(C)	(D)	(E)	
	Source of (B)	Assumption/Method Used in Most Recent Certification of Plan Status Completed Prior to 1/1/2021	Baseline Assumption/Method Used	Final SFA Assumption/Method Used	Category of assumption change from (B) to (D) per SFA Assumption Guidance	Comments
Optional Form Elections - TVs	*Not explicitly listed but used for 2019AVR Local 1783 PF.pdf*	Participants are assumed to elect the normal form for single participants (5-year certain and life)	Same as Pre-2021 Zone Cert	Same as baseline	No Change	
Marital Status	*Not explicitly listed but used for 2019AVR Local 1783 PF.pdf*	88% married	Same as Pre-2021 Zone Cert	Same as baseline	No Change	
Spouse Age Difference	*Not explicitly listed but used for 2019AVR Local 1783 PF.pdf*	Husbands 6 years older than wives	Same as Pre-2021 Zone Cert	Same as baseline	No Change	
Active Participant Count	*2020Zone20200323 Local 1783 IBEW PF.pdf page 2*	level future active count	level future active count	4% increase in 2022, followed by 3% decline per year through 12/31/2032, and 1% decline per year thereafter.	Generally Acceptable Change	
New Entrant Profile	*2020Zone20200323 Local 1783 IBEW PF.pdf page 2*	Terminating members are replaced by new members hired at the same age as the members they replace.	20% assumed to be female, with the following age distribution: Age Weighting 25 45% 35 25% 45 15% 55 15%	Same as baseline	Acceptable Change	
Missing or Incomplete Data	*N/A*	For inactive members missing a date of birth, their age is assumed to be the same as the average age of other participants of the same status.	Same as Pre-2021 Zone Cert	Same as baseline	No Change	

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Pre-2021 Zone Certification, Baseline Details, and Final SFA Assumption Summaries

PLAN INFORMATION

Abbreviated Plan Name:	Local 1783 IBEW PF
EIN:	13-1889643
PN:	001

	(A) Source of (B)	(B) Assumption/Method Used in Most Recent Certification of Plan Status Completed Prior to 1/1/2021	(C) Baseline Assumption/Method Used	(D) Final SFA Assumption/Method Used	(E) Category of assumption change from (B) to (D) per SFA Assumption Guidance	Comments
"Missing" Terminated Vested Participant Assumption	*Not explicitly listed but used for 2019AVR Local 1783 IBEW PF.pdf*	Terminated vested members over normal retirement age were assumed to take their benefit on the valuation date. No delayed retirement increase was applied. In addition, no lump sum for missed payments was valued for those over their required beginning date for a minimum required distribution.	Same as Pre-2021 Zone Cert	Retirement benefits are adjusted for delayed retirement to the valuation date (1/1/22) or the Required Beginning Date ("RBD"), if earlier. If the member has passed the RBD, a lump sum is payable on the SFA measurement date equalling the accumulated missed payments from RBD through 1/1/22. A lump sum for missed payments was not valued if a member started to collect or died prior to the SFA measurement date. Benefits for members over age 85 as of 12/31/22 are not included in the cashflow.	Acceptable Change	
Treatment of Participants Working Past Retirement Date	*2019AVR Local 1783 IBEW PF.pdf page 20*	Assumed to retire immediately	Same as Pre-2021 Zone Cert	Same as baseline	No Change	
Assumptions Related to Reciprocity	*N/A*	None	Same as Pre-2021 Zone Cert	Same as baseline	No Change	
Other Demographic Assumption 1						
Other Demographic Assumption 2						

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Pre-2021 Zone Certification, Baseline Details, and Final SFA Assumption Summaries

PLAN INFORMATION

Abbreviated Plan Name:	Local 1783 IBEW PF
EIN:	13-1889643
PN:	001

	(A)	(B)	(C)	(D)	(E)	
	Source of (B)	Assumption/Method Used in Most Recent Certification of Plan Status Completed Prior to 1/1/2021	Baseline Assumption/Method Used	Final SFA Assumption/Method Used	Category of assumption change from (B) to (D) per SFA Assumption Guidance	Comments
Other Demographic Assumption 3						
NON-DEMOGRAPHIC ASSUMPTIONS						
Contribution Base Units	*2020Zone20200323 Local 1783 IBEW PF.pdf page 2*	Level future base units. Active participants are assumed to work 49 weeks per year.	Same as Pre-2021 Zone Cert	3% decline per year through 12/31/2032, and 1% decline per year thereafter, with 2/3 of the decline due to employer withdrawals. Active participants assumed to work 52 weeks per year.	Generally Acceptable Change	
Contribution Rate	*2020Zone20200323 Local 1783 IBEW PF.pdf page 2*	Rates in effect as negotiated by 3/23/2020	Rates in effect as negotiated by 7/9/2021 (no change from Pre-2021 Zone Cert)	Same as baseline	Acceptable Change	
Administrative Expenses	*2020Zone20200323 Local 1783 IBEW PF.pdf page 2*	$422,500 per year, increasing 1.5% per annum. Only applied through the plan year ending in 2032.	Same as Pre-2021 Zone Cert	$425,000 per year, increasing 2.25% per annum through the plan year ending in 2051, limited to 15% of benefit payments.	Other Change	
Assumed Withdrawal Payments - Currently Withdrawn Employers	*2020Zone20200323 Local 1783 IBEW PF.pdf page 2*	Receivable withdrawal liability payments that were included in the Plan's financial statements were assumed to be paid immediately.	Same as Pre-2021 Zone Cert	100% probability that withdrawn employer RMS will continue to make quarterly payments when due	Other Change	

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Pre-2021 Zone Certification, Baseline Details, and Final SFA Assumption Summaries

PLAN INFORMATION

Abbreviated Plan Name:	Local 1783 IBEW PF
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	(A)	(B)	(C)	(D)	(E)	
	Source of (B)	Assumption/Method Used in Most Recent Certification of Plan Status Completed Prior to 1/1/2021	Baseline Assumption/Method Used	Final SFA Assumption/Method Used	Category of assumption change from (B) to (D) per SFA Assumption Guidance	Comments
Assumed Withdrawal Payments -Future Withdrawals	*N/A*	None	None	Future employer withdrawals from the plan are assumed to account for two thirds of the decline in CBUs each year. Future withdrawal liability payments are assumed to continue for 20 years with 100% probability of collection.	Other Change	
Other Assumption 1						
Other Assumption 2						
Other Assumption 3						

CASH FLOW TIMING ASSUMPTIONS

Benefit Payment Timing	*Not explicitly listed but used for 2020Zone20200323 Local 1783 IBEW PF.pdf*	equal monthly installments at the beginning of each month	Same as Pre-2021 Zone Cert	Same as baseline		
Contribution Timing	*Not explicitly listed but used for 2020Zone20200323 Local 1783 IBEW PF.pdf*	equal monthly installments at the end of each month	Same as Pre-2021 Zone Cert	Same as baseline		
Withdrawal Payment Timing	*Not explicitly listed but used for 2020Zone20200323 Local 1783 IBEW PF.pdf*	Immediate	Same as Pre-2021 Zone Cert	Quarterly each January, April, July and October at the beginning of the month	Other Change	

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Pre-2021 Zone Certification, Baseline Details, and Final SFA Assumption Summaries

PLAN INFORMATION

Abbreviated Plan Name:	Local 1783 IBEW PF
EIN:	13-1889643
PN:	001

	(A)	(B)	(C)	(D)	(E)	
	Source of (B)	Assumption/Method Used in Most Recent Certification of Plan Status Completed Prior to 1/1/2021	Baseline Assumption/Method Used	Final SFA Assumption/Method Used	Category of assumption change from (B) to (D) per SFA Assumption Guidance	Comments
Administrative Expense Timing	*Not explicitly listed but used for 2020Zone20200323 Local 1783 IBEW PF.pdf*	equal monthly installments at the end of each month	Same as Pre-2021 Zone Cert	Same as baseline		
Other Payment Timing						

Create additional rows as needed.