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LOCK-IN APPLICATION

Part I. Plan Information

International Union of Electrical Local 431 Pension Fund
Plan name

Actuary
Role of filer

Barry N. Marks
Name of filer

463 7th Ave., 19th Floor
Street address of filer

barry.marks@milliman.com
Email address of filer

New York, NY 10018
City, State, ZIP Code of filer

(646) 473-3329
Telephone number of filer

1	3	6	6	9	6	5	6	5

EIN

0	0	1

PN

Board of Trustees, Local 431 Pension Fund
Plan sponsor name

333 Westchester Ave.
Street address of plan sponsor

cherra@amalgamatedbenefits.com
Email address of plan sponsor

White Plains, NY 10604-2910
City, State, ZIP Code of plan sponsor

(914) 367-5000
Telephone number of plan sponsor

Amalgamated Employee Benefits Administrators c/o Carol Henrich-Herrera
Plan sponsor's authorized representative's name (if any; if none, then leave these spaces blank)

333 Westchester Ave.
Street address of authorized representative

cherra@amalgamatedbenefits.com
Email address of authorized representative

White Plains, NY 10604-2910
City, State, ZIP Code of authorized representative

(914)- 367-5000
Telephone number of authorized representative

☐ Check this box if this filing is a revised lock-in application. (If not, leave the box unchecked.)

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Part II. Eligibility
The plan is eligible* for SFA because it meets the criteria for eligibility under (check all that apply):

X	§ 4262.3(a)(1) of PBGC's SFA regulation
	§ 4262.3(a)(2) of PBGC's SFA regulation
X	§ 4262.3(a)(3) of PBGC's SFA regulation**
	§ 4262.3(a)(4) of PBGC's SFA regulation

* PBGC will not verify a plan's assessment of its eligibility for SFA until it receives the plan's revised application. If PBGC determines that the plan was not eligible on the date when the lock-in application was filed, then the lock-in application will not establish the plan's base data.

**For information on how to determine eligibility under this provision, see Section D, Item (3)c of the general instructions.

Part III. Certification

This part must be signed and dated by an authorized trustee who is a current member of the board of trustees.

Under penalty of perjury under the laws of the United States of America, I declare that I am an authorized trustee and a current member of the board of trustees of the **International Union of Electrical Local 431 Pension Fund**, and that I have examined this application, and, to the best of my knowledge and belief, the application contains all the relevant facts relating to the application; all statements of fact contained in the application are true, correct, and not misleading because of omission of any material fact.

DocuSigned by:
Peter Mitchell
CFE53DB0756944C...
Signed

10/31/2025
Date

Peter Mitchell
Printed name of signatory

Trustee
Title

Part IV. Statement of Intent

The part must be signed and dated by: (1) a trustee who is a current member of the board of trustees and authorized to sign on behalf of the board of trustees, or (2) another authorized representative of the plan sponsor. Part IV and Part V may but need not be signed by the same individual.

By submitting this lock-in application, we are submitting an initial application for SFA for **the International Union of Electrical Local 431 Pension Fund** with the intent to lock in the plan's base data.

DocuSigned by:
Peter Mitchell
CFE53DB0756944C...
Signed

10/31/2025
Date

Peter Mitchell
Printed name of signatory

Trustee
Title

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PAPERWORK REDUCTION ACT NOTICE

This section provides information on the time and cost estimates for preparing and filing the lock-in application. If you have any comments concerning the accuracy of these estimates or suggestions for making it simpler to submit the information, please send your comments to the Pension Benefit Guaranty Corporation, Office of the General Counsel, 445 12th Street, SW, Washington, DC 20024-2101.

Information filed with PBGC in an application for special financial assistance (SFA) is confidential only to the extent provided under the Privacy Act. PBGC may, in its sole discretion, post an application for SFA and any documents and information filed for the application on its website at www.pbgc.gov, or otherwise publicly disclose the application, documents, and information, except information that is confidential under the Privacy Act.

PBGC will share with the U.S. Department of Labor and the Treasury Department (collectively, the Agencies) a plan's application, including any documents and information filed with PBGC, to enable the Agencies to fulfill their responsibilities under section 4262 of ERISA.

This information collection is necessary for PBGC to properly administer the SFA program. PBGC uses the information it receives in a plan's lock-in application to record the filing date for the plan's initial application for SFA.

PBGC estimates an average per plan hour burden of 1 hour of fund office time and an average cost burden of $800 in contractor costs. These are estimates and the actual time and cost per plan will vary depending on the circumstances of a given filing and the size of the plan.

This collection of information has been approved by the Office of Management and Budget (OMB) under control number 1212-0074 (expires 05/31/2027). Under the Paperwork Reduction Act, an agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a currently valid OMB control number.