

# High level description of changes to PBGC XML Schemas	
#	Note that PremiumFiling.XSD is comparable to 2005Filing.XSD
1.0	Restriction added to Envelope element
2.0	ActuarySignDate element moved to a different location
3.0	PlanAdminSignDate element moved to a different location
4.0 - 4.5	Changes to Clarify name and modify structure for AdoptionDate to make 'check box' selection explicit
5.0 - 5.8	Changes to name and structure for PreviousIRS5500EIN, PN, and Explanation
6.0	Change to how Plan Type is handled. PlanType element has been removed from Submission.xsd
7.0 - 7.8	Change to name and structure for Transfers to make 'check box' selection explicit
8.0	FilingData2005 Element changed to FilingData
9.0 - 9.3	Change to structure of total premium due with an Estimated Filing
10.0 - 10.4	Change to structure of Disaster Relief information as part of an estimated filing to make 'check box' selection explicit
11.0	Form Code for Estimated Filing Form
12.0 - 12.6	Change to structure for FirstPlanFiling Information to make 'check box' selection explicit
13.0 - 13.4	Change to structure for Disaster Relief Information for Final Filing to make 'check box' selection explicit
14.0	Change to handling of values related to Multiemployer vs. SingleEmployer Premiums within Final Filing caused removal of a 'choice' node
15.0	Change to locations for values related to Multiemployer vs. SingleEmployer Premiums within Final Filing
16.0	Change to locations for values related to Multiemployer vs. SingleEmployer Premiums within Final Filing
17.0	Change to Location for VariableRatePremiumData
18.0 - 18.2	Change to Exempt/ Non Exempt choice within VariableRatePremiumData
19.0 - 19.1	Change to structure of StandardTermination Information within Exempt Node so that selection of this exemption reason is explicit
20.0	Picking a Filing Method within Non-Exempt data is no longer optional
21.0 - 21.1	2 ACM Filing Method options have been rolled into one
22.0 - 22.1	Modification to structure for Distress or Involuntary Termination Information
23.0	Change to location for Actuary Information so that it is not part of the NonExempt node since it is sometimes used for Exempt filings
24.0	Change to location for VoluntaryCorrectionProgram so that it is not part of the NonExempt node since it is sometimes used for Exempt filings
25.0	Change to location for Actuary Information so that it is not part of the NonExempt node since it is sometimes used for Exempt filings
26.0	FilingPlanType element has been added to the FinalFilingData section in order to more efficiently handle data that applies either to SingleEmployer vs. MultiEmployer Filings
27.0	Choice for Single Vs. MultiEmployer filing Plan type
28.0	Element added under FilingPlanType for elements unique to SingleEmployer Filings
29.0	Element added under FilingPlanType for elements unique to MultiEmployer Filings
30.1 - 30.4	Change to how FormCode is handled
31.0	New element added to PersonType to capture phone extension
32.0	Modification to SingleEmployerPremium within Submission Types so that the variable rate portion is part of Variable Rate premium Data

Summary of differences from 2005 PBGC XML Schemas

#	Description of Change	WAS				CHANGED TO				Notes	
		XSD	Path.Name	Type of Field	Optional / Required	XSD	Path.Name	Type of Field	Optional / Required		
1.0	Restriction added to Envelope element	Submission	Envelope	Element	Required	Submission	Envelope	Element	Required	* PremiumFiling.XSD is comparable to 2005Filing.XSD Number of occurrences restricted between 1 and 100	
2.0	ActuarySignDate element moved to a different location	Submission	ActuarySignDate	Element	Optional	PremiumFiling*	FilingData.ActuarySignDate	Element	Optional	Only change is to location within schema	
3.0	PlanAdminSignDate element moved to a different location	Submission	PlanAdminSignDate	Element	Optional	PremiumFiling*	FilingData.PlanAdminSignDate	Element	Optional	Only change is to location within schema	
4.0	Changes to Clarify name and modify structure for AdoptionDate to make 'checkbox' selection explicit	Submission	PlanData.AdoptionDate	Element	Optional	Submission	PlanData.PlanYearDataChange	Element	Required		
4.1			NEW			Submission	Complex Choice within PlanYearDataChange	CHOICE	Required		
4.2			NEW			Submission	PlanData.PlanYearDataChange.Yes	Sub element	Required (either Yes or No sub element must be present)		
4.3			Submission	PlanData.PlanYearDateChangeExplanation	Element	Optional	Submission	PlanData.PlanYearDataChange.Yes. PlanYearDateChangeExplanation	Sub element	Required when Yes element is present	similar to same field name in prior schema. Length must be at least 1
4.4				NEW			Submission	PlanData.PlanYearDataChange.Yes. PYCDateChange	Sub element	Optional when Yes element is present	
4.5				NEW			Submission	PlanData.PlanYearDataChange.No	Sub element	Required (either Yes or No sub element must be present)	
5.0	Changes to name and structure for PreviousIRS5500EIN, PN, and Explanation		NEW			PremiumFiling*	FilingData.FinalFilingData.EINPNMatch5500	Element	Required		
5.1			NEW			PremiumFiling*	Complex Choice within FinalFilingData.EINPNMatch5500	CHOICE	Required		
5.2				NEW			PremiumFiling*	FinalFilingData.EINPNMatch5500.Yes	sub element	Required Yes, No, or NotRequired sub element must be present)	
5.3				NEW			PremiumFiling*	FinalFilingData.EINPNMatch5500.No	sub element	Required Yes, No, or NotRequired sub element must be present)	
5.4				NEW			PremiumFiling*	Complex Choice within FinalFilingData.EINPNMatch5500.No	CHOICE		
5.5			Submission	PlanData.PreviousIRS5500EIN	Element	Optional	PremiumFiling*	FinalFilingData.EINPNMatch5500.No.Previous5500EIN	sub element	Required if No Element is Present	
5.6			Submission	PlanData.PreviousIRS5500PN	Element	Optional	PremiumFiling*	FinalFilingData.EINPNMatch5500.No.Previous5500PN	sub element	Required if No Element is Present	
5.7		Submission	PlanData.IRSEINPNExplanation	Element	Optional	PremiumFiling*	FinalFilingData.EINPNMatch5500.No.EINPNExplanation	sub element	Required if No Element is Present		

Summary of differences from 2005 PBGC XML Schemas

#	Description of Change	WAS				CHANGED TO				Notes
		XSD	Path.Name	Type of Field	Optional / Required	XSD	Path.Name	Type of Field	Optional / Required	
5.8			<i>NEW</i>			PremiumFiling*	FinalFilingData.EINPNMatch5500. NotRequired	sub element	Required Yes, No, or NotRequired sub element must be present)	
6.0	Change to how Plan Type is handled. PlanType element has been removed from Submission.xsd	Submission	PlanData.PlanType	Element	Required	SEE Item 26				
7.0	Change to name and structure for Transfers to make 'check box' selection explicit		<i>NEW</i>			Submission	PlanData.PlanTransfers	Element	Required	
7.1			<i>NEW</i>			Submission	Complex Choice within PlanData.PlanTransfers	CHOICE	Required	
7.2			<i>NEW</i>			Submission	PlanData.PlanTransfers.Yes	sub element	Required (either Yes or No sub element must be present)	
7.3		Submission	PlanData.Transfers	Element	Optional	Submission	PlanData.PlanTransfers.Yes. Transfers	sub element	Required when Yes element is present	New restriction 1 - infinity vs 0 to infinity
7.4		Submission	PlanData.Transfers.TransferredEIN	Element	Required if Transfers is present	Submission	PlanData.PlanTransfers.Yes. Transfers.TransferredEIN	sub element	A least 1 is Required when Transfers element is present	Field is in new location but otherwise unchanged
7.5		Submission	PlanData.Transfers.TransferredPN	Element	Required if Transfers is present	Submission	PlanData.PlanTransfers.Yes. Transfers.TransferredPN	sub element	A least 1 is Required when Transfers element is present	Field is in new location but otherwise unchanged
7.6		Submission	PlanData.Transfers.TransferDate	Element	Required if Transfers is present	Submission	PlanData.PlanTransfers.Yes. Transfers.TransferDate	sub element	A least 1 is Required when Transfers element is present	Field is in new location but otherwise unchanged
7.7		Submission	PlanData.Transfers.TransferReason	Element	Required if Transfers is present	Submission	PlanData.PlanTransfers.Yes. Transfers.TransferReason	sub element	A least 1 is Required when Transfers element is present	Field is in new location but otherwise unchanged
7.8			<i>NEW</i>			Submission	PlanData.PlanTransfers.No	sub element	Required (either Yes or No sub element must be present)	
8.0	name of Element Changed	2005Filing	FilingData2005	Element	Required	PremiumFiling*	FilingData	Element	Required	
9.0	Change to structure of total premium due with an Estimated Filing	2005Filing	FilingData2005.EstimatedFilingData. PremiumAmount	Element	Required	PremiumFiling*	FilingData.EstimatedFilingData. PremiumAmount	Element	Required	
9.1			<i>NEW</i>			PremiumFiling*	Complex Choice within EstimatedFilingData. PremiumAmount Element	CHOICE	Required	
9.2			<i>NEW</i>			PremiumFiling*	EstimatedFilingData.PremiumAmount. SingleEmployerPremium	Sub element	Required (one of the options for the choice must be present)	
9.3			<i>NEW</i>			PremiumFiling*	EstimatedFilingData.PremiumAmount. MultiEmployerPremium	Sub element	Required (one of the options for the choice must be present)	

Summary of differences from 2005 PBGC XML Schemas

#	Description of Change	WAS				CHANGED TO				Notes
		XSD	Path.Name	Type of Field	Optional / Required	XSD	Path.Name	Type of Field	Optional / Required	
10.0	Change to structure of Disaster Relief information as part of an estimated filing to make 'check box' selection explicit		<i>NEW</i>			PremiumFiling*	FilingData.EstimatedFilingData.DisasterRelief	Element	Optional	
10.1			<i>NEW</i>			PremiumFiling*	Complex Choice within EstimatedFilingData.DisasterRelief	CHOICE	Required	
10.2			<i>NEW</i>			PremiumFiling*	FilingData.EstimatedFilingData.DisasterRelief.Yes	Sub element	Required (either Yes or No sub element must be present)	
10.3		2005Filing	FilingData2005.EstimatedFilingData.DisasterReliefText	Element	Optional	PremiumFiling*	FilingData.EstimatedFilingData.DisasterRelief.Yes.DisasterReliefText	Sub element	Required if Yes element is present	This element is similar to Prior Schema DisasterReliefText with the Restriction that min length must be 1
10.4		<i>NEW</i>			PremiumFiling*	FilingData.EstimatedFilingData.DisasterRelief.No	Sub element	Required (either Yes or No sub element must be present)		
11.0	Form Code for Estimated Filing Form	2005Filing	FilingData2005.EstimatedFilingData.FormCode	Element	Required	PremiumFiling*	FilingData.Formcode	Element	Required	changed from a single fixed string to a string with restriction to be one of enumerated values (any xml filing must conform to one of the provided formcodes)
12.0	Change to structure for FirstPlanFiling Information to make 'check box' selection explicit	2005Filing	FilingData2005.FinalFilingData.FirstPlanFiling	Element	Optional	PremiumFiling*	FilingData.FinalFilingData.FirstPlanFiling	Element	Required	
12.1			<i>NEW</i>			PremiumFiling*	Complex Choice within FilingData.FinalFilingData.FirstPlanFiling	CHOICE	Required	
12.2			<i>NEW</i>			PremiumFiling*	FilingData.FinalFilingData.FirstPlanFiling.Yes	Element	Required (either Yes or No sub element must be present)	
12.3		2005Filing	FilingData2005.FinalFilingData.FirstPlanFiling.PlanEffectiveDate	sub element	Required element if FirstPlanFiling is present	PremiumFiling*	FilingData.FinalFilingData.FirstPlanFiling.Yes.PlanEffectiveDate	sub element	Required whenYes element is present	
12.4		2005Filing	FilingData2005.FinalFilingData.FirstPlanFiling.PlanAdoptionDate	sub element	Required element if FirstPlanFiling is present	PremiumFiling*	FilingData.FinalFilingData.FirstPlanFiling.Yes.PlanAdoptionDate	sub element	Required whenYes element is present	
12.5		2005Filing	FilingData2005.FinalFilingData.FirstPlanFiling.PlanCoverageDate	sub element	Required element if FirstPlanFiling is present	PremiumFiling*	FilingData.FinalFilingData.FirstPlanFiling.Yes.PlanCoverageDate	sub element	Optional when Yes element is present	
12.6		<i>NEW</i>			PremiumFiling*	FilingData.FinalFilingData.FirstPlanFiling.No	Element	Required (either Yes or No sub element must be present)		

Summary of differences from 2005 PBGC XML Schemas

#	Description of Change	WAS				CHANGED TO				Notes
		XSD	Path.Name	Type of Field	Optional / Required	XSD	Path.Name	Type of Field	Optional / Required	
13.0	Change to structure for Disaster Relief Information for Final Filing to make 'check box' selection explicit		<i>NEW</i>			PremiumFiling*	FilingData.FinalFilingData.DisasterRelief	Element	Optional	* PremiumFiling.XSD is comparable to 2005Filing.XSD
13.1			<i>NEW</i>			PremiumFiling*	Complex Choice within FinalFilingData.DisasterRelief	CHOICE	Required	
13.2			<i>NEW</i>			PremiumFiling*	FilingData.FinalFilingData.DisasterRelief.Yes	Sub element	Required (either Yes or No sub element must be present)	
13.3		2005Filing	FilingData2005.FinalFilingData.DisasterReliefText	Element	Optional	PremiumFiling*	FilingData.FinalFilingData.DisasterRelief.Yes.DisasterReliefText	Sub element	Required if Yes element is present	This element is similar to Prior Schema DisasterReliefText with the Restriction that min length must be 1
13.4		<i>NEW</i>			PremiumFiling*	FilingData.FinalFilingData.DisasterRelief.No	Sub element	Required (either Yes or No sub element must be present)		
14.0	Change to handling of values related to Multiemployer vs. SingleEmployer Premiums within Final Filing caused removal of a 'choice' node	2005Filing	Complex Choice within FilingData2005.FinalFilingData.PremiumData	CHOICE	Required	NO LONGER EXISTS				
15.0	Change to locations for values related to Multiemployer vs. SingleEmployer Premiums within Final Filing	2005Filing	...FinalFilingData.PremiumData.MultiEmployerPremium	Element	Required	PremiumFiling*	...FinalFilingData.FilingPlanType.MultiEmployer.MultiEmployerPremium	element	Required (when MultiEmployer element of FilingPlanType is Present, MultiEmployerPremium must be present)	
16.0	Change to locations for values related to Multiemployer vs. SingleEmployer Premiums within Final Filing	2005Filing	...FinalFilingData.PremiumData.SingleEmployerPremium	Element	Required	PremiumFiling*	...FinalFilingData.FilingPlanType.SingleEmployer.SingleEmployerPremium	element	Required (when SingleEmployer element of FilingPlanType is Present, SingleEmployerPremium must be present)	Please see related change regarding the FilingPlanType element (26) and the detail of SingleEmployerPremiumType which changes the elements that make up SingleEmployerPremium (31)
17.0	Change to Location for VariableRatePremiumData	2005Filing	...FinalFilingData.VariableRatePremiumData	Element	Optional	PremiumFiling*	...FinalFilingData.FilingPlanType.VariableRatePremiumData	element	Required when SingleEmployerElement of FilingPlanType is Present	
18.0		2005Filing	Complex Type within ...finalFilingData.VariableRatePremiumData	Complex Type	Required	PremiumFiling*	Complex Choice within ...FinalFilingData.FilingPlanType.VariableRatePremiumData	CHOICE	Required	The Exempt Vs. NonExempt is now enforced as a Choice, one and only one of them must be present

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#	Description of Change	WAS				CHANGED TO				Notes
		XSD	Path.Name	Type of Field	Optional / Required	XSD	Path.Name	Type of Field	Optional / Required	
18.1	Change to Exempt/ Non Exempt choice within VariableRatePremiumData	2005Filing	...FinalFilingData.VariableRatePremiumData.Exempt	Element	Optional	PremiumFiling*	...FinalFilingData.FilingPlanType.VariableRatePremiumData.Exempt	element	Required	* PremiumFiling.XSD is comparable to 2005Filing.XSD The Exempt Vs. NonExempt is now enforced as a Choice, one and only one of them must be present
18.2		2005Filing	...FinalFilingData.VariableRatePremiumData.NonExempt	Element	Optional	PremiumFiling*	...FinalFilingData.FilingPlanType.VariableRatePremiumData.NonExempt	element	Required	The Exempt Vs. NonExempt is now enforced as a Choice, one and only one of them must be present
19.0	Change to structure of StandardTermination Information within Exempt		<b>NEW</b>			PremiumFiling*	...VariableRatePremiumData.Exempt.StandardTermination	element	Required (if Exempt element is present one of the choices for exemption reason must be present)	
19.1	Node so that selection of this exemption reason is explicit	2005Filing	...FinalFilingData.VariableRatePremiumData.Exempt.StandardTerminationDate	element	Required (if Exempt element is present one of the choices for exemption reason must be present)	PremiumFiling*	...VariableRatePremiumData.Exempt.StandardTerminationDate	sub element	Required when StandardTermination element is present	
20.0	Picking a Filing Method within Non-Exempt data is no longer optional	2005Filing	Choice for filing method within ...FinalFilingData.VariableRatePremiumData.NonExempt	CHOICE	Optional	PremiumFiling*	Choice within ...FinalFilingData.FilingPlanType.VariableRatePremiumData.NonExempt	CHOICE	Required	
21.0	2 ACM Filing Method options have been rolled into one	2005Filing	...VariableRatePremiumData.NonExempt.ACMPlanLessThan500Participants	element	Required (if the Choice for Filing method is present in the NonExempt element, one of the Filing Methods must be present)	PremiumFiling*	...FinalFilingData.FilingPlanType.VariableRatePremiumData.NonExempt.ACM	element	Required (one of the filing method options must be present)	PBGC has modified this on the form - no longer need to specify plan less than 500 vs 500 or more since this can be derived by the Pcount
21.1		2005Filing	...VariableRatePremiumData.NonExempt.ACMPlan500orMoreParticipants	element	Required (if the Choice for Filing method is present in the NonExempt element, one of the Filing Methods must be present)	PremiumFiling*	...FinalFilingData.FilingPlanType.VariableRatePremiumData.NonExempt.ACM	element	Required (one of the filing method options must be present)	PBGC has modified this on the form - no longer need to specify plan less than 500 vs 500 or more since this can be derived by the Pcount
22.0	Modification to structure for Distress or Involuntary Termination Information		<b>NEW</b>			PremiumFiling*	...FinalFilingData.FilingPlanType.VariableRatePremiumData.NonExempt.MACM	element	Required (one of the Filing Methods must be present)	
22.1		2005Filing	...NonExempt.DistressOrInvoluntaryTermination	element	Required (if the Choice for Filing method is present in the NonExempt element, one of the Filing Methods must be present)	PremiumFiling*	...NonExempt.MACM.DistressOrInvoluntaryTermination	sub element	Required when MACM element is present	

Summary of differences from 2005 PBGC XML Schemas

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		XSD	Path.Name	Type of Field	Optional / Required	XSD	Path.Name	Type of Field	Optional / Required	* PremiumFiling.XSD is comparable to 2005Filing.XSD
23.0	Change to location for Actuary Information so that it is not part of the NonExempt node since it is sometimes used for Exempt filings	2005Filing	...VariableRatePremiumData.NonExempt.ActuaryInformation	element	Optional	PremiumFiling*	...FinalFilingData.FilingPlanType.SingleEmployer.ActuaryInformation	element	optional when SingleEmployerElement of FilingPlanType is Present	The sub-element of ActuaryInformation have not changed
24.0	Change to location for VoluntaryCorrectionPProgram so that it is not part of the NonExempt node since it is sometimes used for Exempt filings	2005Filing	...NonExempt.VoluntaryCorrectionProgram	element	Optional	PremiumFiling*	...FinalFilingData.FilingPlanType.SingleEmployer.VoluntaryCorrectionProgram	element	optional when SingleEmployerElement of FilingPlanType is Present	
25.0	Change to location for Actuary Information so that it is not part of the NonExempt node since it is sometimes used for Exempt filings	2005Filing	...NonExempt.ParticipantNotice	element	Optional	PremiumFiling*	...FinalFilingData.FilingPlanType.SingleEmployer.ParticipantNotice	element	optional when SingleEmployerElement of FilingPlanType is Present	The sub-element of ActuaryInformation have not changed
26.0	FilingPlanType element has been added to the FinalFilingData section in order to more efficiently handle data that applies either to SingleEmployer vs. MultiEmployer Filings		<i>NEW</i>			PremiumFiling*	FilingData.FinalFilingData.FilingPlanType	Element	Required	
27.0	Choice for Single Vs. MultiEmployer filing Plan type		<i>NEW</i>			PremiumFiling*	Complex Choice within FilingData.FinalFilingData.FilingPlanType	CHOICE	Required	
28.0	Element added under FilingPlanType for elements unique to SingleEmployer Filings		<i>NEW</i>			PremiumFiling*	FilingData.FinalFilingData.FilingPlanType.SingleEmployer	element	Required(either MultiEmployer or SingleEmployer must be present for the choice of FilingPlanType)	
29.0	Element added under FilingPlanType for elements unique to MultiEmployer Filings		<i>NEW</i>			PremiumFiling*	FilingData.FinalFilingData.FilingPlanType.MultiEmployer	element	Required(either MultiEmployer or SingleEmployer must be present for the choice of FilingPlanType)	
30.0		2005Filing	Complex Choice within FilingData2005.FinalFilingData	CHOICE	required	NO LONGER EXISTS				
30.1	Change to how FormCode is handled	2005Filing	FilingData2005.FinalFilingData.F1FormCode	element	required (one of the FormCode nodes within the choice must be present)	PremiumFiling*	FilingData.FormCode	element	Required (one of the valid Form Codes must be present)	This single element now handles all formcode information. Must be one of the 'enumerated values' in the XSD file

Summary of differences from 2005 PBGC XML Schemas

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		XSD	Path.Name	Type of Field	Optional / Required	XSD	Path.Name	Type of Field	Optional / Required	
30.2		2005Filing	FilingData2005.FinalFilingData.EZFormCode	element	required (one of the FormCode nodes within the choice must be present)	PremiumFiling*	FilingData.FormCode	element	Required (one of the valid Form Codes must be present)	* PremiumFiling.XSD is comparable to 2005Filing.XSD
30.3		2005Filing	FilingData2005.FinalFilingData.SAFormCode	element	required (one of the FormCode nodes within the choice must be present)	PremiumFiling*	FilingData.FormCode	element	Required (one of the valid Form Codes must be present)	
31.0	New element added to PersonType to capture phone extension		<i>NEW</i>			Submission Types	SubmissionTypes.PersonType.PhoneNumberExtension	element	Optional	type xs:string restriction - maxlength = 6
32.0	Modification to SingleEmployerPremium within Submission Types so that the variable rate portion is part of Variable Rate premium Data	Submission Types	SingleEmployerPremium.VariableRatePremium	element	optional	PremiumFiling*	..FilingPlanType.SingleEmployer.VariableRatePremiumData.NonExempt.VariableRatePremiumPortion	element	Optional	This element previous did exist under the VariableRatePremiumData.NonExempt element, so the one within SingleEmployerPremiumType was removed to prevent confusion and because this premium only applies for filers who must report/pay VRP

PlanName	
type	xs:string
derivedBy	restriction
min/maxL...	90
Name used by the company to identify this plan.	

PlanYearBeginDate	
type	xs:date
Date that the plan year begins.	

PlanYearEndDate	
type	xs:date
derivedBy	restriction
min/maxL...	1976-01-01
Date that the plan year ends.	

AdoptionDate	
type	xs:date
The date on which the plan was formally adopted.	

PlanYearDateChangeExplanation	
type	xs:string
Written explanation as to why the plan year changed.	

Sponsor	
type	st:PersonType
Information identifying the plan's sponsor.	

Administrator	
type	st:PersonType
Information identifying the plan's administrator.	

PlanContact	
type	st:PersonType
Information identifying the plan's point of contact.	

EIN	
type	st:EINType
Employer Identification Number.	

PreviousEIN	
type	st:EINType
Employer Identification Number used in previous filing years.	

PreviousRS550	
type	st:EINType
Previous Employer Identification Number recognized by the IRS via form 5500.	

PN	
type	xs:string
derivedBy	restriction
min/maxL...	3
Plan number. A three digit number used to identify the plan. This number is assigned by the plan sponsor.	

PreviousPN	
type	xs:string
derivedBy	restriction
min/maxL...	3
Plan number the plan sponsor previously assigned.	

PreviousPN	
type	xs:string
derivedBy	restriction
min/maxL...	3
Previous Plan Number recognized by the IRS via form 5500.	

DateOfChange	
type	xs:date
derivedBy	restriction
min/maxL...	1975-01-01
Date this number changed.	

IRSEINPNEX	
type	xs:string
Explanation entered for the change.	

PlanType	
type	xs:string
Information concerning the type of plan that is filing the premium.	

Transfer	
type	xs:string
Information pertaining to transfers.	

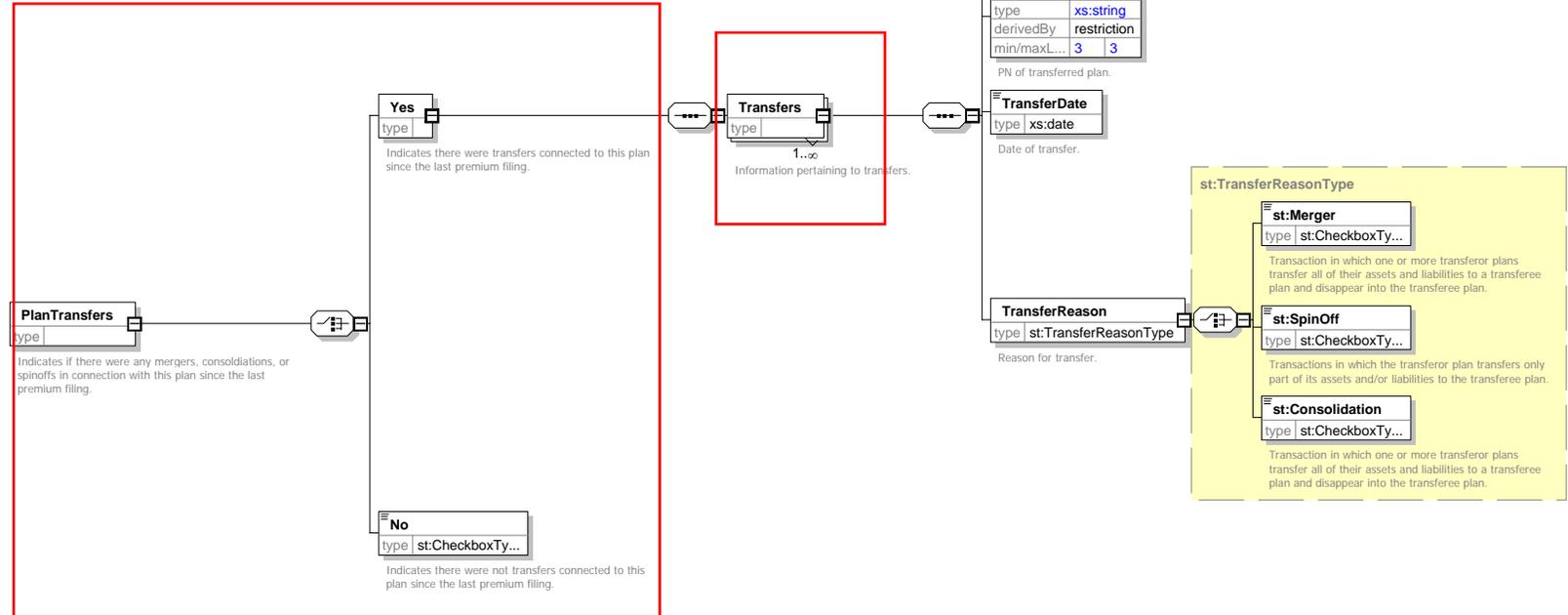


Envelope	
type	xs:string

Submission	
type	xs:string
The filing submission(s)	

ActuarySignDate	
type	xs:dateTime

PlanAdminDate	
type	xs:dateTime



**PlanName**  
 type xs:string  
 derivedBy restriction  
 min/maxL... 90

Complete name of plan as stated in the plan document.

**PlanYearBeginDate**  
 type xs:date

Beginning date of the plan year for which the premium payment is being made.

**PlanYearEndDate**  
 type xs:date  
 derivedBy restriction  
 min/maxL... 1976-01-01

Ending date of the plan year for which the premium payment is being made.

**PlanYearDateChange**  
 type

**PlanYearDateChangeExplanation**  
 type xs:string  
 derivedBy restriction  
 min/maxL... 1

**PYChangeDate**  
 type xs:date

The date on the new plan year beginning date was adopted.

Yes  
 type  
 Indicates the plan year beginning date did change since the last final filing for this plan

No  
 type st:CheckboxTy...

Indicates if the plan year beginning date changed since the last final filing for this plan.

**NoPaperFormsNextYear**  
 type st:CheckboxType

Indicates whether the plan wants to receive paper forms for the next plan year

**Sponsor**  
 type st:PersonTy...

Information about the contributing sponsor.

**Administrator**  
 type st:PersonTy...

Information identifying the plan's administrator

**PlanContact**  
 type st:PersonTy...

Information identifying the plan's point of contact.

**EIN**  
 type st:EINTY...  
 len... 9

9-digit Employer Identification number

**PreviousEIN**  
 type st:EINTY...  
 len... 9

Employer Identification Number reported in the premium filing for the previous year.

**PN**  
 type xs:string  
 derivedBy restriction  
 min/maxL... 3 3

Plan number. A three digit number used to identify the plan. This number is assigned by the plan sponsor.

**PreviousPN**  
 type xs:string  
 derivedBy restriction  
 min/maxL... 3 3

Plan number reported in the premium filing for the previous year.

**DateOfChange**  
 type xs:date  
 derivedBy restriction  
 min/maxL... 1975-01-01

Effective date of the change in EIN/PN.

**PlanTransfers**  
 type

Indicates if there were any mergers, consolidations, or spinoffs in connection with this plan since the last premium filing.

**PlanData**  
 type

General information about the plan included in the premium filing.

**FilingData**  
 type f:FilingD...

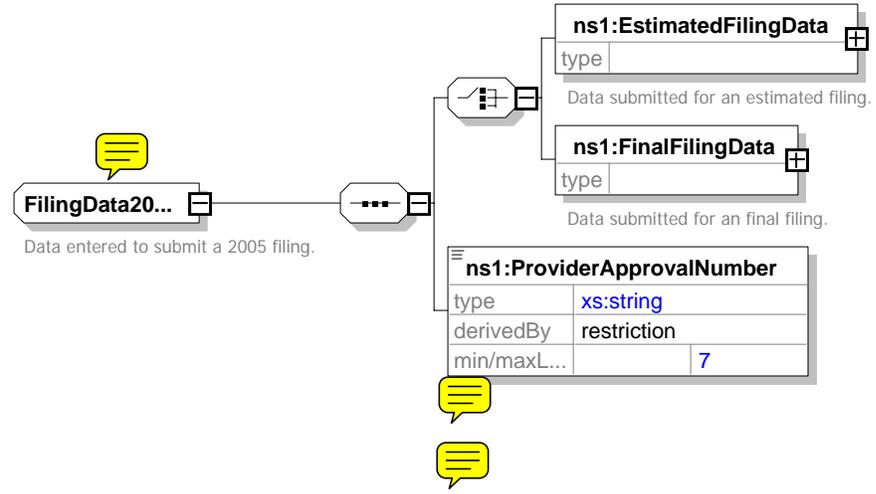
Information specific to this premium filing.

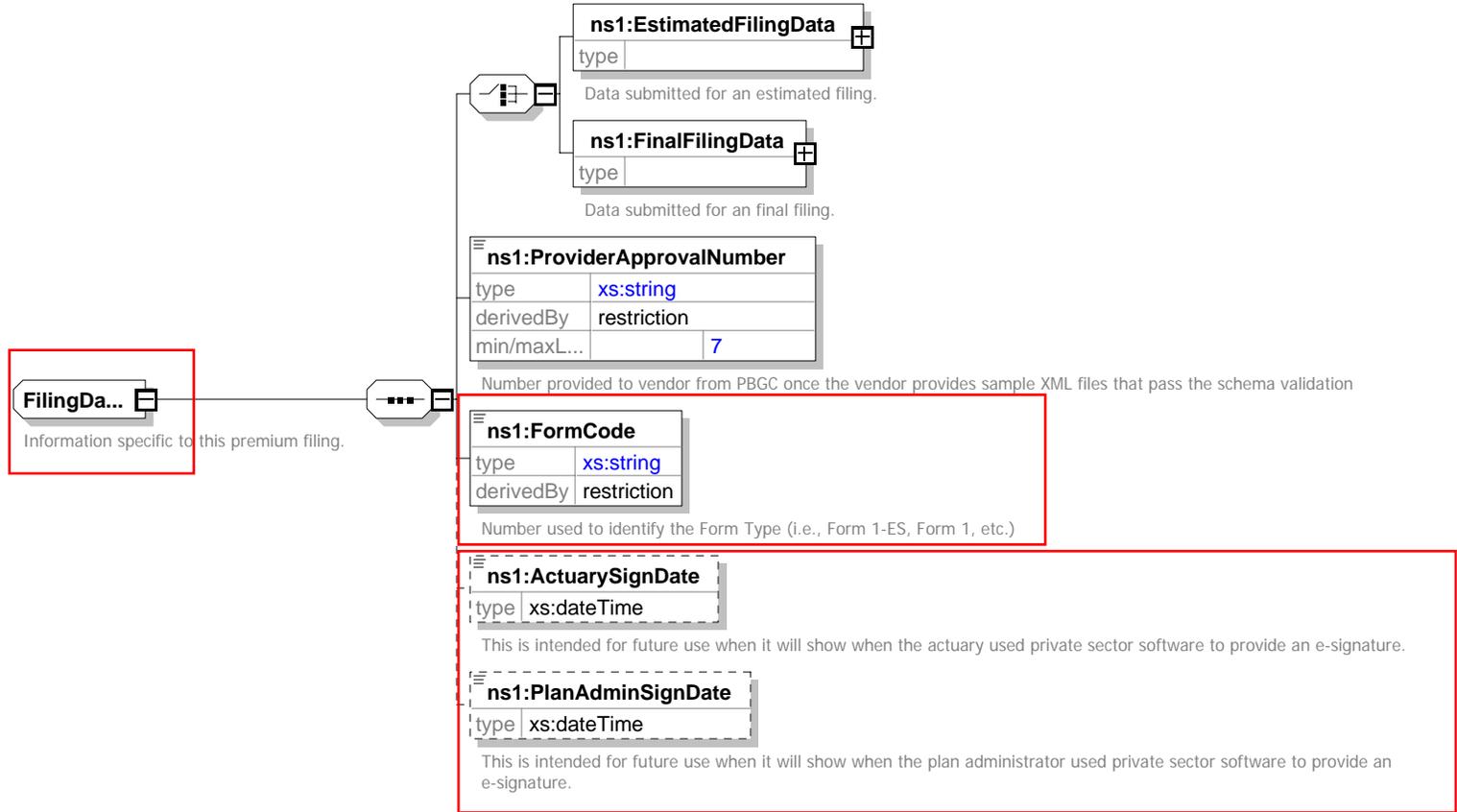
**Submission**  
 type

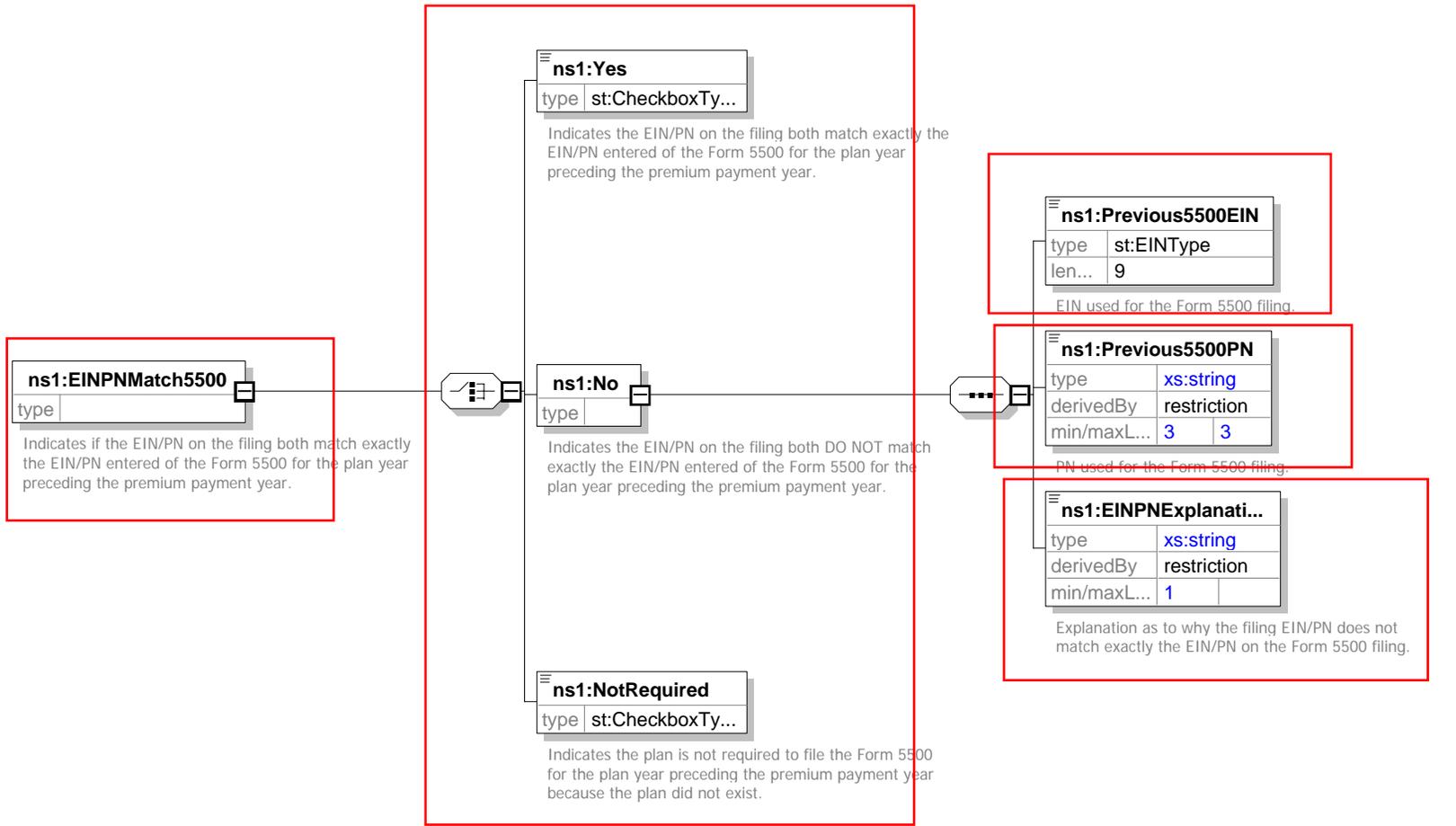
The filing submission(s)

**Envelope**  
 type

1..100







<b>ns1:AmendedFiling</b>	
type	st:CheckBoxType
Corrected filing.	

<b>ns1:ParticipantCount</b>	
type	xs:integer
The total number of participants covered by the plan.	

<b>ns1:PremiumAmount</b>	
type	xs:float
Total premium amount.	

<b>ns1:DisasterReliefText</b>	
type	xs:string
Text explaining major disaster relief.	

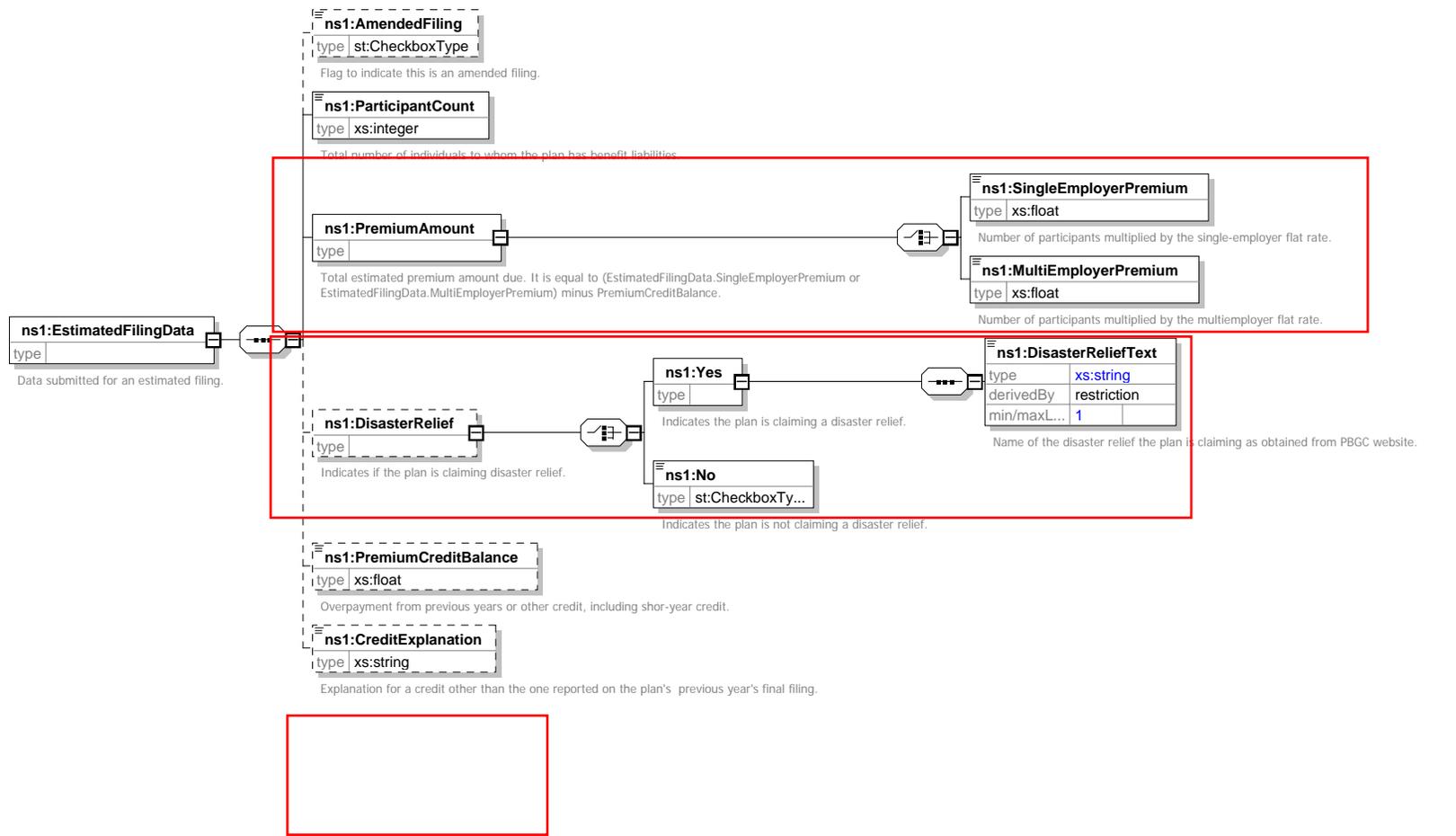
<b>ns1:PremiumCreditBalance</b>	
type	xs:float

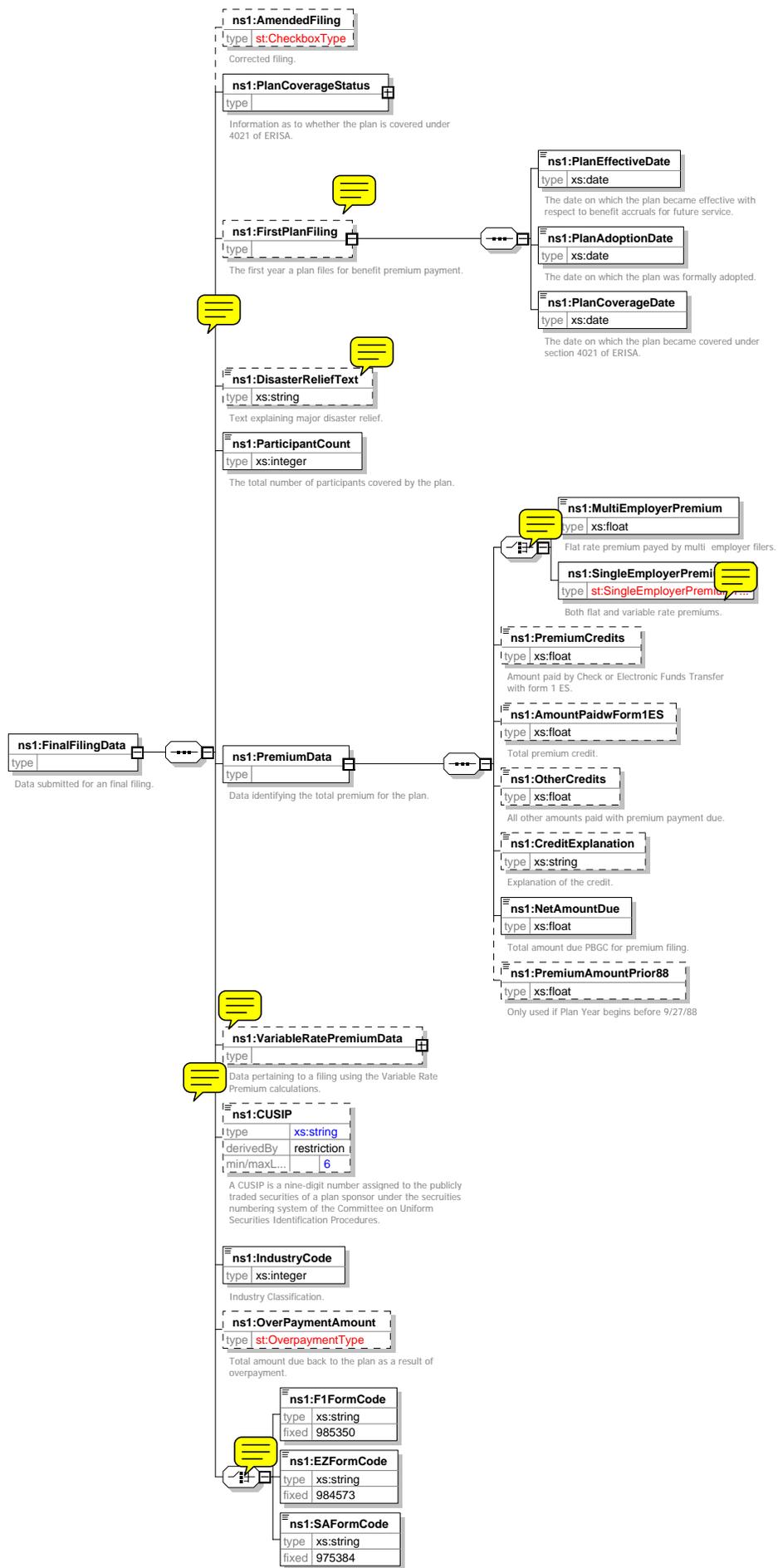
<b>ns1:CreditExplanation</b>	
type	xs:string
Text explaining the credit being claimed.	

<b>ns1:FormCode</b>	
type	xs:string
fixed	987435

<b>ns1:EstimatedFilingData</b>	
type	
Data submitted for an estimated filing.	







**ns1:NoVestedParticipants**  
type **st:CheckboxType**

This is a variable rate premium exempt category that indicates this plan is exempt from the variable rate premium because their plan year includes no vested participants.

**ns1:Is412iPlan**  
type **st:CheckboxTy...**

This is a variable rate premium exempt category that indicates this plan is exempt from the variable rate premium because the plan is a 412(i) plan.

**ns1:FullFundingLimit**  
type **st:CheckboxType**

This is a variable rate premium exempt category that indicates this plan is exempt from the variable rate premium because the plan is fully funded.

**ns1:FullyFundedLessThan500Participants**  
type **st:CheckboxType**

This is a variable rate premium exempt category that indicates this plan is exempt from the variable rate premium because the plan is a fully funded small plan.

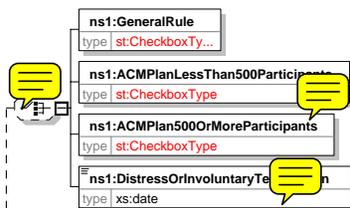
**ns1:StandardTerminationDate**  
type **xs:date**

This is a variable rate premium exempt category that indicates this plan is exempt from the variable rate premium because the plan is terminating in standard termination.



**ns1:VariableRatePremiumData**  
type

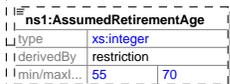
Data pertaining to a filing using the Variable Rate Premium calculations.



Indicate the date the plan was terminated



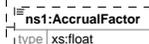
General Rule = premium snapshot date. ACM filers = first day of the prior plan year.



Assumed retirement age used to determine the present value of vested benefits for participants and beneficiaries not receiving payments.



General Rule Filers: use the Required Interest Rate to value vested benefits for premium purposes. ACM Filers: use the Required Interest Rate to determine the adjusted present value of vested benefits.



Accrual factor refers to the benefit accrual adjustment factor or 1.07.



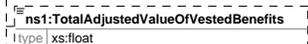
Those participants eligible to receive benefits



Those participants not eligible to receive benefits



Total amount of the present value of vested benefits determined with the plan's actuarial assumptions.



Total amount of the present value of vested benefits determined with the plan's actuarial assumptions after any adjustments have been accounted for.



Total value of plan assets



Total Adjusted Unfunded Vested Benefits after adjustments and credits.



Total portion of premium payment attributable to the Variable Rate



Information identifying the actuary.



Information identifying all occurrences of significant events.

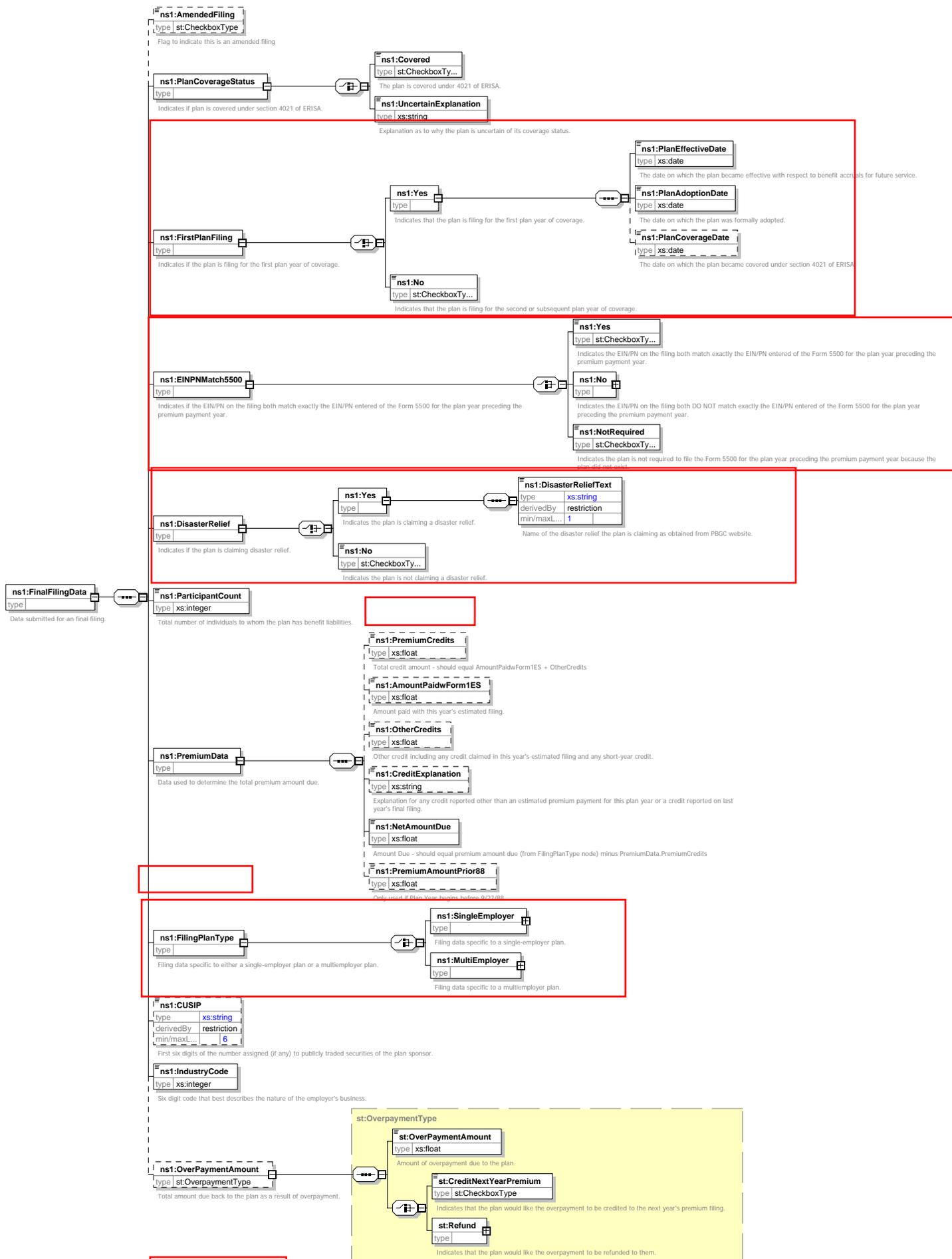


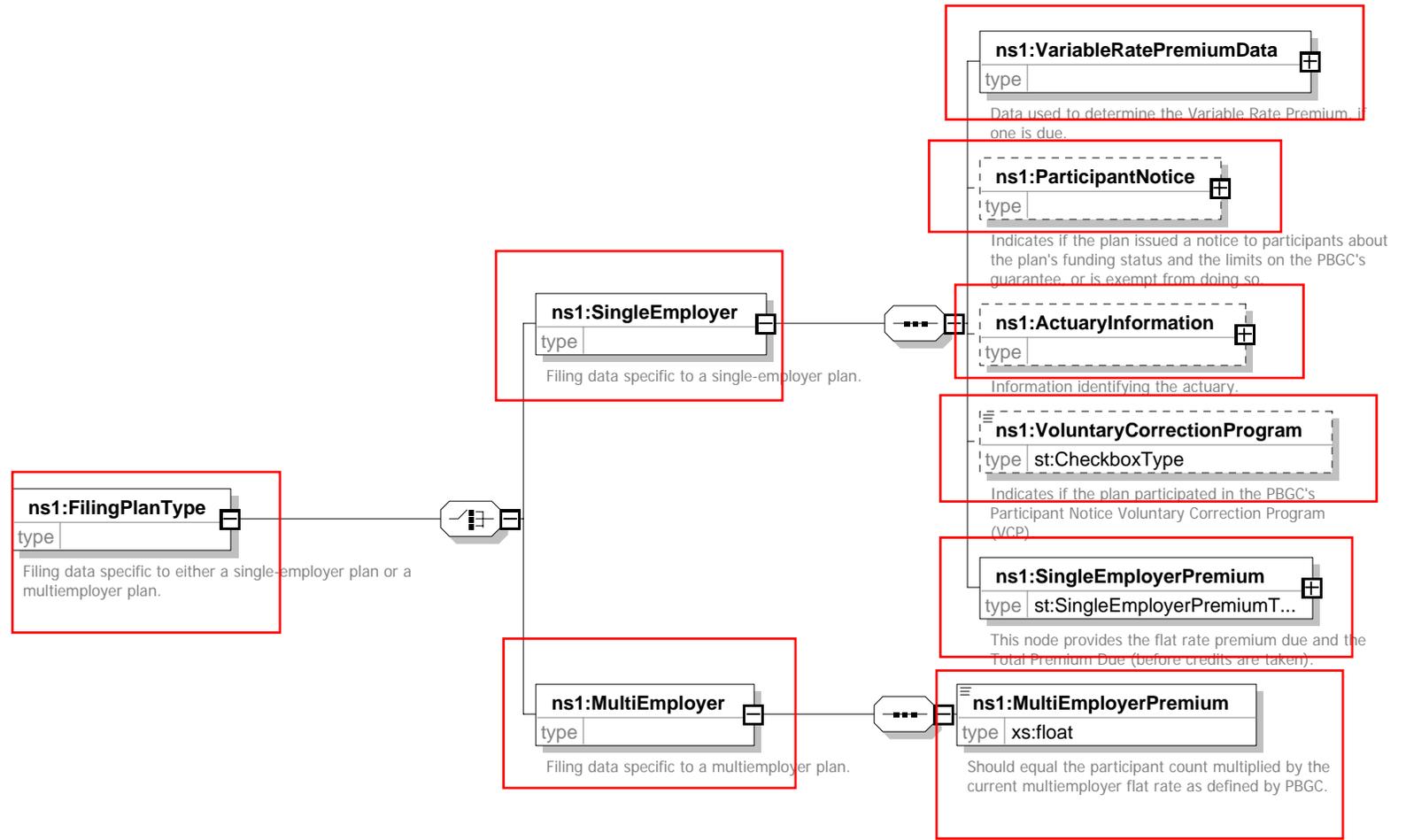
If the plan participated in the PBGC's Participant Notice Voluntary Correction Program (VCP) announced in the Federal Register May 7, 2004 (at 69 FR 25792), you must check the box in (b). Note: You must check this box if (1) the plan participated in the VCP by issuing a VCP corrective notice and sending a copy to the PBGC, or (2) the plan is treated as having participated in the VCP because the only failure with respect to a 2002 or 2003 Participant Notice was late issuance and the failure was corrected before May 7, 2004

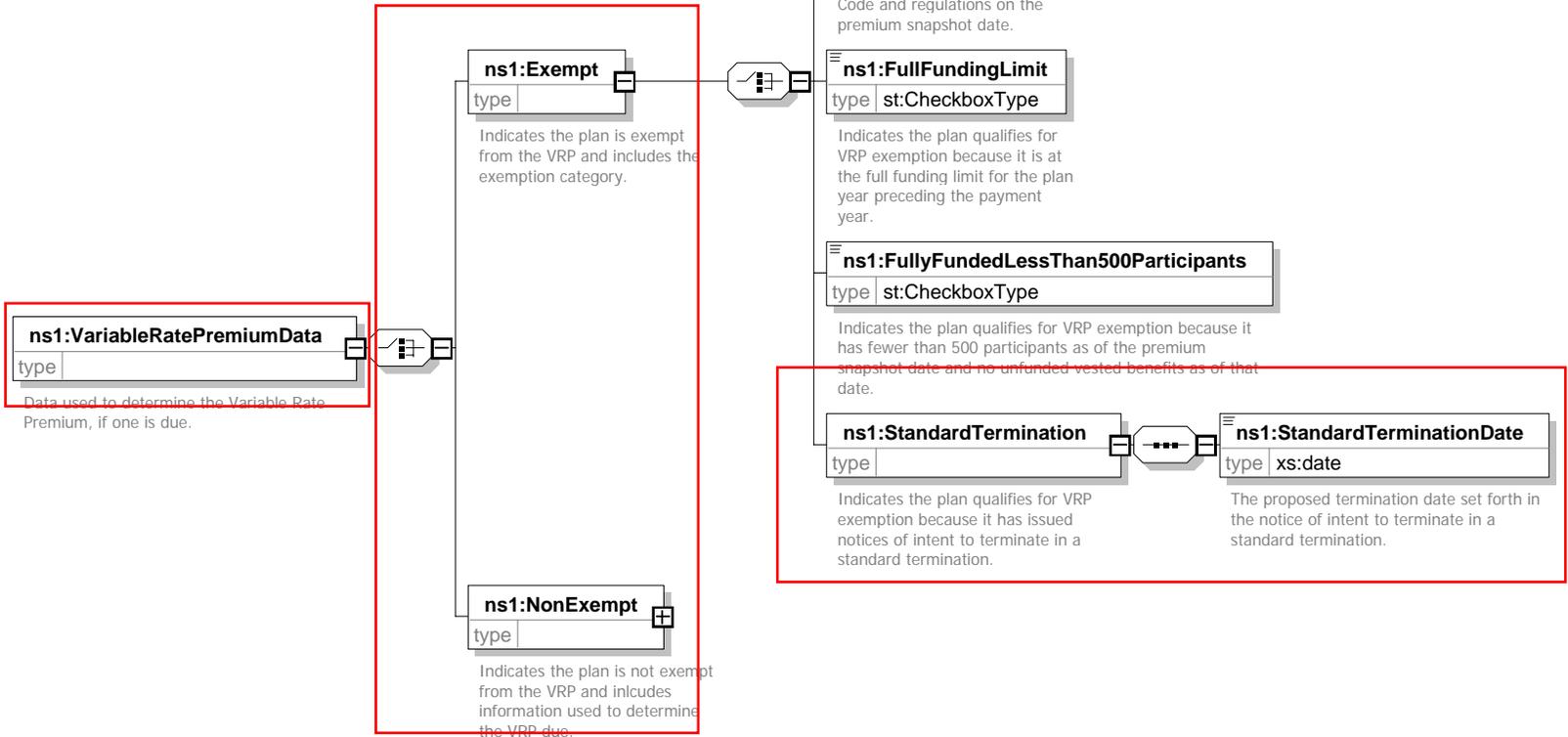


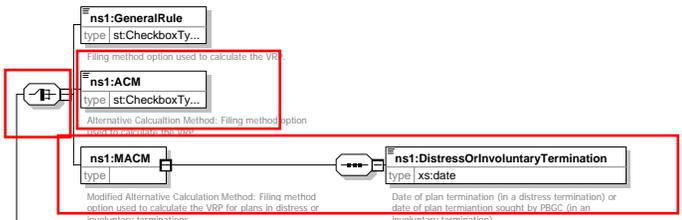
The plan administrator must issue a notice to participants about the plan's funding status and the limits on the PBGC's guarantee, unless the plan is exempt from the notice requirement under ERISA and the PBGC's regulation on Disclosure to Participants











**ns1:PlanValueDeterminedDate**  
 type | xs:date  
 General Rule: The date which the value of vested benefits was determined (premium snapshot date).  
 ACM: the date the vested benefits for the previous year Form 5500, Schedule B were valued (first day of the prior plan year).

**ns1:AssumedRetirementAge**  
 type | xs:integer  
 derivedBy | restriction  
 Imin/max | 55 70  
 Age used to determine the present value of vested benefits for participants and beneficiaries not receiving payments.

**ns1:RequiredInterestRate**  
 type | xs:float  
 General Rule: the rate used to value vested benefits for premium purposes. ACM Filers: the rate used to determine the adjusted present value of vested benefits.

**ns1:AccrualFactor**  
 type | xs:float  
 The benefit accrual adjustment factor. Only for ACM or MACM and should be 1.07.

**st:ReceivingPaymentsType**

**st:Value**  
 type | xs:float  
 For ACM or Modified ACM filers only: this is the present value of vested benefits for retirees and beneficiaries receiving payments. General Rule filers should leave this blank.

**st:InterestRate**  
 type | xs:float  
 The plan interest rate used to determine the present value of vested benefits.

**st:AdjustedValue**  
 type | xs:float  
 General Rule Filers: value of the plan's vested benefits for retirees/beneficiaries receiving payments; ACM or Modified ACM filers: this is the value of present benefits for retirees/beneficiaries receiving payments adjusted using the Required Interest Rate.

**ns1:ParticipantsReceivingPayments**  
 type | st:ReceivingPaymentsType  
 Those participants eligible to receive benefits.

**ns1:NonExempt**  
 type  
 Indicates the plan is not exempt from the VRP and includes information used to determine the VRP due.

**ns1:ParticipantsNotReceivingPayments**  
 type | st:NotReceivingPaymentsType  
 Those participants not eligible to receive benefits.

**ns1:TotalPlanValueVestedBenefits**  
 type | xs:float  
 Total amount of the present value of vested benefits determined with the plan's actuarial assumptions.  
 Should equal  
 ParticipantsReceivingPayment.AdjustedValue + ParticipantsNotReceivingPayment.AdjustedValue

**ns1:TotalAdjustedValueOfVestedBenefits**  
 type | xs:float  
 Total amount of the present value of vested benefits determined with the plan's actuarial assumptions after any adjustments have been accounted for.

**st:ValueOfPlanAssetsType**

**st:DateAssetsDetermined**  
 type | xs:date  
 General Rule = premium snapshot date. ACM and Modified ACM filers = first day of the prior plan year. Should be the same as PlanValueDeterminationDate.

**st:ValueOfPlanAssets**  
 type | xs:float  
 Total value of plan assets - before adjustments are made.

**st:ContributionReceivables**  
 type | xs:float  
 The sum of employer and employee contribution receivables included in ValueOfPlanAssets.

**st:DiscountedPaidContributions**  
 type | xs:float  
 Amount of paid contributions to be added to the value of plan assets.

**st:AdjustedValueOfPlanAssets**  
 type | xs:float  
 Value of plan assets minus contribution receivables, plus discounted paid contributions = Adjusted Value of Plan Assets.

**ns1:ValueOfPlanAssets**  
 type | st:ValueOfPlanAssetsType  
 Contains the values used to determine the value of plan assets.

**ns1:AdjustedUnfundedVestedBenefits**  
 type | xs:float  
 Amount of unfunded vested benefits after passage of time and significant events adjustments (if applicable).

**ns1:VariableRatePremiumPortion**  
 type | xs:float  
 This amount should equal  
 AdjustedUnfundedVestedBenefits multiplied by 0.009.

**ns1:SignificantEventsInformation**  
 type | st:SignificantEventsType  
 Indicates which, if any significant events occurred that affect the unfunded vested benefit amount and the amount of adjustment due to these events.

**SingleEmployerPremiumType**

This gives the information for Single Employer Premium

**st:FlatRatePremium**

type xs:float

The portion of the premium determined by multiplying the flat-rate premium charge by the number of participants in the plan on the premium snapshot date.

**st:VariableRatePremium**

type xs:float

The portion of the single-employer premium based on a plans unfunded vested benefits.

**st:TotalPremium**

type xs:float

The total premium is the sum of the flat rate premium and the variable rate premium less any credits.



**SingleEmployerPremiumType**

This node provides the flat rate premium due and the Total Premium Due (before credits are taken)



**st:FlatRatePremium**  
type xs:float

This should equal the participant count multiplied by the current flat rate as defined by PBGC.

**st:TotalPremium**  
type xs:float

Sum of the flat rate premium (SingleEmployerPremiumType.Flat Rate Premium) and the variable rate (FilingData.FinalFilingData.FilingPlanType.SingleEmployer.VariableRatePremiumData.NonExempt.VariableRatePremiumPortion)

