



# PBGC CHECK ACTION REQUEST FORM

(USE BLUE OR BLACK INK ONLY)

To: \_\_\_\_\_  Previously Phoned/Faxed: \_\_\_\_\_

From: (print) \_\_\_\_\_

Payee Last Name: \_\_\_\_\_ First Name, MI: \_\_\_\_\_

Case No.: \_\_\_\_\_ SSN: \_\_\_\_/\_\_\_\_/\_\_\_\_  Deceased Entered, DOD: \_\_\_\_\_

Check #: \_\_\_\_\_ Check Date: \_\_\_\_\_ Amount \$: \_\_\_\_\_  Net  Gross

### PBGC REQUEST FOR CHECK ACTION AND LEDGER UPDATE

- Issue Stop-Pay Order
- Issue Replacement Check
- If Check Paid - Forward Copy
- Return to Trust
- Deceased Entered, Date of Death: \_\_\_\_\_
- Unlocated - Entered Status 2
- Other: \_\_\_\_\_

Pull Check Or  Delete ACH Payment for Month of \_\_\_\_\_ and Credit.

Mail Returned / Pulled / New Check to:

Payee/Bank Name: \_\_\_\_\_ Bank Account #: \_\_\_\_\_

Street: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_ Country \_\_\_\_\_

Credit Attached Check(s) for the Month(s) of \_\_\_\_\_

Debit Unpaid Check(s) for the Month(s) of \_\_\_\_\_

PBGC Authorizer: \_\_\_\_\_  
Print Name Signature Date Ext.

### SSB NOTICE OF CHECK ACTION AND LEDGER UPDATE (completed by SSB only)

- Check / ACH Month of \_\_\_\_\_ Pulled and Credited / Debited / Deleted
- Check(s) for Month(s) of \_\_\_\_\_ Returned and Credited
- Check Returned by Postal Service
- Deceased - DOD: \_\_\_\_\_, Status 7 Entered on PRISM
- Unlocated - Status 2 entered on PRISM
- Other: \_\_\_\_\_

Check Mail Date: \_\_\_\_\_

SSB Action Taken By: \_\_\_\_\_  
Signature Date Phone #