



Pension Benefit Guaranty Corporation
1200 K Street, N.W., Washington, D.C. 20005-4026

XXX, Vice President
State Street Bank and Trust
Retirement Investment Services
200 Newport Ave. JQ8S
North Quincy, MA 02171

Re: New Plan Assumption

Dear Ms. XXX,

The Pension Benefit Guaranty Corporation (PBGC) has assumed responsibility for the administration of pension benefits for the following pension plan:

Plan Name:
EIN/PN:
Case Number:
Date of Plan Termination:
Date of Trusteeship (if applicable):

Please take the following actions:

1. Create an Account Master for the plan using the attached Account Adds and Changes form.
2. Open pension and lump sum files for the plan.

The expected first payment date for current retirees is [date]. The plan currently has [number] payees. The gross monthly amount of benefits for current retirees is \$[amount].

New retirees may be placed into pay status prior to the transfer of payments for current retirees.

[alternative] Currently, no retirees are in pay; the account is being opened to pay future retirees.

The Pension Law Specialist assigned to the plan is [PLS's name] who can be reached at (202)326-4100 extension [ext]. Please confirm when the Account Master has been set up and provide the name and telephone number of the Account Controller at State Street Bank who is assigned the case.

We will notify you immediately of any change in the assumption of the plan and coordinate the change through the Account Controller. If you have any questions, please call [PLS's name].

Sincerely,

[Division Manager's Name], Division Manager
Trusteeship Processing Division [#]
Benefit Administration & Payment Department

XXX, Chief
Benefit Payments Branch, Retiree Services Division
Benefit Administration & Payment Department

Attachment: Account Adds and Changes form

cc: TPD Team Leader