

## 2015 Schema Updates

My PAA schema has been updated to accommodate 2015 comprehensive filing changes. Since a single schema exists for all types of Single and Multiemployer filings (Comprehensive, and Final filings) for plan years 2004 through 2015, all new nodes are optional. However, 2015 and later years filing XMLs are strongly encouraged to use the new nodes “ActuaryInformationExt” and “PlanAdminCertificationExt”, if they plan to provide certification information. The existing optional nodes “ActuaryInformation” and “PlanAdminCertification” will be gradually phased out in the coming releases. The reason for not decommissioning existing nodes immediately is to allow sufficient time for you to make updates to your XML generation software to adapt to the new nodes, going forward. Filing XMLs, for 2014 and prior years, can still continue to use the existing optional nodes “ActuaryInformation” and “PlanAdminCertification”, for now until they are decommissioned. Please note that as before, Submission.XSD imports PermiumFiling.XSD

Form Elements for all filings	Schema Change Description
Certification of Plan Administrator	<p>Schema nodes for 2014 and Prior years (no change):</p> <ul style="list-style-type: none"> <li>Submission/Envelope/FilingData/PlanAdminCertification/Name</li> <li>Submission/Envelope/FilingData/PlanAdminCertification/PhoneNumber</li> <li>Submission/Envelope/FilingData/PlanAdminCertification/PhoneNumberExtension</li> <li>Submission/Envelope/FilingData/PlanAdminCertification/EmailAddress</li> </ul> <p>Schema nodes for 2015 and later years (strongly recommended):</p> <ul style="list-style-type: none"> <li>Submission/Envelope/FilingData/PlanAdminCertificationExt/PlanAdmin/Name</li> <li>Submission/Envelope/FilingData/PlanAdminCertificationExt/PlanAdmin/PhoneNumber</li> <li>Submission/Envelope/FilingData/PlanAdminCertificationExt/PlanAdmin/PhoneNumberExtension</li> <li>Submission/Envelope/FilingData/PlanAdminCertificationExt/PlanAdmin/EmailAddress</li> <li>Submission/Envelope/FilingData/PlanAdminCertificationExt/PlanAdmin/SignDate</li> </ul> <p>Note: PlanAdminCertificationExt is still an optional node. This node now includes a new node PlanAdmin and PlanAdminSignDate, which is mandatory element if the node PlanAdminCertification exists in XML.</p>

<p>Certification of Enrolled Actuary</p>	<p>Schema nodes for 2014 and Prior years (no change):  Submission/Envelope/FilingData/FinalFilingData/FilingPlanType/SingleEmployer/ActuaryInformation/Actuary/Name  Submission/Envelope/FilingData/FinalFilingData/FilingPlanType/SingleEmployer/ActuaryInformation/Actuary/PhoneNumber  Submission/Envelope/FilingData/FinalFilingData/FilingPlanType/SingleEmployer/ActuaryInformation/Actuary/PhoneNumberExtension  Submission/Envelope/FilingData/FinalFilingData/FilingPlanType/SingleEmployer/ActuaryInformation/Actuary/EmailAddress</p> <p>Schema nodes for 2015 and later years (strongly recommended):  Submission/Envelope/FilingData/FinalFilingData/FilingPlanType/SingleEmployer/ActuaryInformationExt/Actuary/Name  Submission/Envelope/FilingData/FinalFilingData/FilingPlanType/SingleEmployer/ActuaryInformationExt/Actuary/PhoneNumber  Submission/Envelope/FilingData/FinalFilingData/FilingPlanType/SingleEmployer/ActuaryInformationExt/Actuary/PhoneNumberExtension  Submission/Envelope/FilingData/FinalFilingData/FilingPlanType/SingleEmployer/ActuaryInformationExt/Actuary/EmailAddress  Submission/Envelope/FilingData/FinalFilingData/FilingPlanType/SingleEmployer/ActuaryInformationExt/Actuary/SignDate</p> <p>Note:  ActuaryInformationExt is still an optional node. This node now includes ActuarySignDate, which is mandatory element if the node ActuaryInformationExt exists in XML.</p>
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<b>2015 and later Comprehensive Form Elements</b>	
<p>2015 Comprehensive Form  4-Plan Administrator information  2(i) - Alternative phone number for Insured Plans List on <a href="http://pbgc.gov">pbgc.gov</a></p>	<p>Schema nodes:  Submission/Envelope/PlanData/PlanContact/AlternatePhoneNumber  Submission/Envelope/PlanData/PlanContact/AlternatePhoneNumberExtension</p>
<p>2015 Comprehensive Form  18. Risk transfer activity  (a) – Lump sum windows</p>	<p>Schema nodes:  Submission/Envelope/FilingData/FinalFilingData/RiskTransfer/LSOfferedParticipantsNotInPay  Submission/Envelope/FilingData/FinalFilingData/RiskTransfer/LSElectedParticipantsNotInPay  Submission/Envelope/FilingData/FinalFilingData/RiskTransfer/LSOfferedParticipantsInPay  Submission/Envelope/FilingData/FinalFilingData/RiskTransfer/LSElectedParticipantsInPay</p>
<p>2015 Comprehensive Form  18. Risk transfer activity  (b)– Annuity purchases</p>	<p>Schema nodes:  Submission/Envelope/FilingData/FinalFilingData/RiskTransfer/AnnuityNotInPayCount  Submission/Envelope/FilingData/FinalFilingData/RiskTransfer/AnnuityInPayCount</p>